Jack IN THE BOX Inc.

JACK

Nasdaq; shops; SIC 5812, Retail-Eating Places; CIK 0000807882

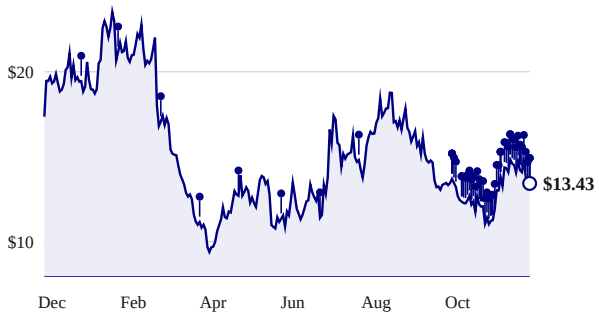
None

No letter

6 of 13 inputs computable; 7 are required, with a score in every sleeve

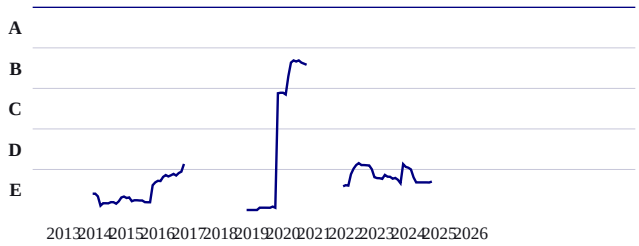
Scoreboard	
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.6B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: short runway, distress
Inputs computable	6 of 13
Graded from	filings received through Nov 19, 2025 370 days before the rescan; latest periodic filing 10-Q received Aug 12, 2026
Last close	$13.42 2026-11-23; market equity $257.4M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 19, 2025

Overview. Jack in the Box Inc. (NASDAQ: JACK), a Delaware corporation (the "Company" or "Jack in the Box"), founded and headquartered in San Diego, California, is a restaurant company that operates and franchises Jack in the Box®, one of the nation's largest hamburger chains with 2,136 restaurants across 22 states, and Del Taco®, one of the nation's largest Mexican-American quick service restaurants ("QSR") chains with 576 restaurants across 18 states. References to the Company throughout this Annual Report on Form 10-K are made using the first person notations of "we", "us" and "our.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 26.6						
Gross profitability	not computable	43.5%				
latest aligned inputs end 2019-09-29; latest annual assets end 2025-09-28						
Return on invested capital	not computable	11.5%				

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

latest aligned inputs end 2015-09-27; latest annual assets end 2025-09-28						
Accruals ratio	(9.1%)	(4.9%)		26.6	268	2025-09-28
Gross margin stability, five years	not computable	1.2 pts				
five annual gross margins are required; found 4						
Solvency, sleeve percentile 91.6						
Altman Z double-prime	not computable	1.93				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	1.65x				
latest aligned inputs end 2015-09-27; latest annual assets end 2025-09-28						
Interest coverage	not computable	3.83x				
one or more required annual facts are missing						
Current ratio	0.51x	1.34x		91.6	274	2025-09-28
Growth and financing, sleeve percentile 69.6						
Revenue growth, three-year compound	(0.06%)	1.8%		57.8	250	2025-09-28
Free cash flow growth, three-year compound	(14.0%)	5.2%		80.4	139	2025-09-28
Reinvestment rate	not computable	13.1%				
NOPAT must exceed $100,000						
Asset growth, three years	(3.9%)	3.3%		75.6	251	2025-09-28
Net share issuance, one year	0.4%	(0.6%)		64.4	206	2025-11-13

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(17.6%)	(0.5%)	33
Distance from 52-week high	(42.9%)	(23.3%)	27
EBIT to enterprise value	(1.1%)	5.3%	17
Free cash flow yield	28.8%	4.2%	98
Book value to price	(3.50)	0.37	1
Sales to price	5.69	1.66	84
Composite equity issuance, five years	(28.1%)	(17.2%)	27
Relative strength against the sector, log excess return	(0.10)	0.08	33
Twelve-month failure probability, CHS model	not computable	0.03%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-09-28	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	104 (10-Q received Aug 12, 2026)
Median daily dollar volume, 63 sessions	$6.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$950.1M	2019-09-29	2021-11-23	10-K	21-000016
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$248.5M	2019-09-29	2019-11-21	10-K	19-000023
3	assets	us-gaap:Assets	$958.5M	2019-09-29	2020-11-18	10-K	20-000018
4	operating income	us-gaap:OperatingIncomeLoss	$197.2M	2015-09-27	2017-11-30	10-K	17-000020
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$178.4M	2015-09-27	2017-11-30	10-K	17-000020
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$65.8M	2015-09-27	2017-11-30	10-K	17-000020
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$688.6M	2015-09-27	2016-11-22	10-K	16-000036
8	book equity	us-gaap:StockholdersEquity	$16.0M	2015-09-27	2018-11-21	10-K	18-000021
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$17.7M	2015-09-27	2015-11-19	10-K	15-000024
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$497.0M	2014-09-28	2015-11-19	10-K	15-000024
11	book equity	us-gaap:StockholdersEquity	$257.9M	2014-09-28	2017-11-30	10-K	17-000020
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$10.6M	2014-09-28	2015-11-19	10-K	15-000024
13	net income	us-gaap:NetIncomeLoss	-$80.7M	2025-09-28	2025-11-19	10-K	25-000072
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$162.4M	2025-09-28	2025-11-19	10-K	25-000072
15	assets	us-gaap:Assets	$2.6B	2025-09-28	2025-11-19	10-K	25-000072
16	assets	us-gaap:Assets	$2.7B	2024-09-29	2025-11-19	10-K	25-000072
17	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$89.5M	2015-09-27	2017-11-30	10-K	17-000020
18	current assets	us-gaap:AssetsCurrent	$220.4M	2025-09-28	2025-11-19	10-K	25-000072
19	current liabilities	us-gaap:LiabilitiesCurrent	$430.6M	2025-09-28	2025-11-19	10-K	25-000072
20	revenue	us-gaap:Revenues	$1.5B	2025-09-28	2025-11-19	10-K	25-000072
21	revenue	us-gaap:Revenues	$1.6B	2024-09-29	2025-11-19	10-K	25-000072
22	revenue	us-gaap:Revenues	$1.7B	2023-10-01	2025-11-19	10-K	25-000072
23	revenue	us-gaap:Revenues	$1.5B	2022-10-02	2024-11-21	10-K	24-000052
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$88.2M	2025-09-28	2025-11-19	10-K	25-000072
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$68.8M	2024-09-29	2025-11-19	10-K	25-000072
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$91.2M	2024-09-29	2025-11-19	10-K	25-000072
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$215.0M	2023-10-01	2025-11-19	10-K	25-000072
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$60.0M	2023-10-01	2025-11-19	10-K	25-000072
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$162.9M	2022-10-02	2024-11-21	10-K	24-000052
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$46.5M	2022-10-02	2024-11-21	10-K	24-000052
31	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$58.3M	2025-09-28	2025-11-19	10-K	25-000072
32	operating income	us-gaap:OperatingIncomeLoss	-$18.1M	2025-09-28	2025-11-19	10-K	25-000072
33	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$102.8M	2025-09-28	2025-11-19	10-K	25-000072
34	income tax	us-gaap:IncomeTaxExpenseBenefit	-$22.1M	2025-09-28	2025-11-19	10-K	25-000072
35	current assets	us-gaap:AssetsCurrent	$181.3M	2024-09-29	2025-11-19	10-K	25-000072
36	current liabilities	us-gaap:LiabilitiesCurrent	$434.3M	2024-09-29	2025-11-19	10-K	25-000072
37	assets	us-gaap:Assets	$3.0B	2023-10-01	2024-11-21	10-K	24-000052
38	assets	us-gaap:Assets	$2.9B	2022-10-02	2023-11-21	10-K	23-000020
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	18,896,824	2025-11-13	2025-11-19	10-K	25-000072
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	18,830,547	2024-11-14	2024-11-21	10-K	24-000052

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.