Jewett Cameron Trading Co. Ltd.

JCTC

Nasdaq; shops; SIC 5211, Retail-Lumber & Other Building Materials Dealers; CIK 0000885307

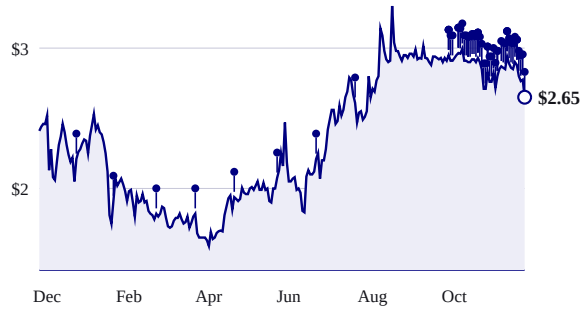
None

No letter

7 of 13 inputs computable; 7 are required, with a score in every sleeve

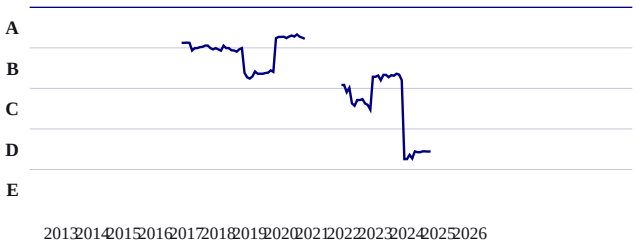
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $16.9M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	7 of 13
Graded from	filings received through Nov 19, 2026 4 days before the rescan; latest periodic filing 10-K received Nov 19, 2026
Last close	$2.80 2026-11-19; market equity $9.9M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Dec 1, 2025

year ended August 31, 2025 ("Annual Report") contains forward-looking statements, within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements may be identified by the use of words like "plans", "expects", "aims", "believes", "projects", "anticipates", "intends", "estimates", "will", "should", "could" and similar expressions in connection with any discussion, expectation, or projection of future operating or financial performance, events or trends. Forward-looking statements are based on management's current expectations and assumptions, which are inherently subject to uncertainties, risks and changes in circumstances that are difficult to predict.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 56.2						
Gross profitability	24.0%	43.5%		77.5	223	2026-08-31
Return on invested capital	not computable	11.5%				

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one or more required annual facts are missing					
Accruals ratio	(47.8%)	(4.9%)	3.0	268	2026-08-31
Gross margin stability, five years	4.3 pts	1.2 pts	88.1	202	2026-08-31
Solvency					
Altman Z double-prime	not computable	1.93			
latest aligned inputs end 2022-08-31; latest annual assets end 2026-08-31					
Net debt to EBITDA	not computable	1.65x			
one or more required annual facts are missing					
Interest coverage	not computable	3.83x			
latest aligned inputs end 2023-08-31; latest annual assets end 2026-08-31					
Current ratio	not computable	1.34x			
latest aligned inputs end 2022-08-31; latest annual assets end 2026-08-31					
Growth and financing, sleeve percentile 79.1					
Revenue growth, three-year compound	(12.2%)	1.8%	90.8	250	2026-08-31
Free cash flow growth, three-year compound	(11.4%)	5.2%	79.0	139	2026-08-31
Reinvestment rate	not computable	13.1%			
one or more required annual facts are missing					
Asset growth, three years	(17.3%)	3.3%	92.0	251	2026-08-31
Net share issuance, one year	0.06%	(0.6%)	54.6	206	2026-11-19

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(2.3%)	(0.5%)	47
Distance from 52-week high	(19.7%)	(25.1%)	64
EBIT to enterprise value	not computable	5.5%	
Free cash flow yield	40.1%	4.2%	99
Book value to price	1.54	0.40	89
Sales to price	3.94	1.70	74
Composite equity issuance, five years	0.8%	(17.2%)	80
Relative strength against the sector, log excess return	0.07	0.08	47
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-08-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$1.9M
Operating cash flow, four quarters	$3.7M
Months of runway	not finite
Days since last periodic filing	4 (10-K received Nov 19, 2026)
Median daily dollar volume, 63 sessions	$16,393

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Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$4.0M	2026-08-31	2026-11-19	10-K	26-000045
2	assets	us-gaap:Assets	$16.9M	2026-08-31	2026-11-19	10-K	26-000045
3	net income	us-gaap:NetIncomeLoss	-$6.4M	2026-08-31	2026-11-19	10-K	26-000045
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.7M	2026-08-31	2026-11-19	10-K	26-000045
5	assets	us-gaap:Assets	$25.5M	2025-08-31	2026-11-19	10-K	26-000045
6	revenue	us-gaap:Revenues	$36.7M	2026-08-31	2026-11-19	10-K	26-000045
7	gross profit	us-gaap:GrossProfit	$6.3M	2025-08-31	2026-11-19	10-K	26-000045
8	revenue	us-gaap:Revenues	$41.3M	2025-08-31	2026-11-19	10-K	26-000045
9	gross profit	us-gaap:GrossProfit	$8.9M	2024-08-31	2025-12-01	10-K	25-000164
10	revenue	us-gaap:Revenues	$47.1M	2024-08-31	2025-12-01	10-K	25-000164
11	gross profit	us-gaap:GrossProfit	$12.2M	2023-08-31	2024-11-20	10-K	24-001598
12	revenue	us-gaap:Revenues	$54.3M	2023-08-31	2024-11-20	10-K	24-001598
13	gross profit	us-gaap:GrossProfit	$13.8M	2022-08-31	2023-11-28	10-K	23-001665
14	revenue	us-gaap:Revenues	$62.9M	2022-08-31	2023-11-28	10-K	23-001665
15	current assets	us-gaap:AssetsCurrent	$29.6M	2022-08-31	2023-11-28	10-K	23-001665
16	current liabilities	us-gaap:LiabilitiesCurrent	$10.4M	2022-08-31	2022-11-29	10-K	22-000979
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$22.5M	2022-08-31	2023-11-28	10-K	23-001665
18	operating income	us-gaap:OperatingIncomeLoss	$2.0M	2022-08-31	2023-11-28	10-K	23-001665
19	book equity	us-gaap:StockholdersEquity	$24.1M	2022-08-31	2024-11-20	10-K	24-001598
20	assets	us-gaap:Assets	$34.5M	2022-08-31	2023-11-28	10-K	23-001665
21	liabilities	us-gaap:Liabilities	$10.4M	2022-08-31	2023-11-28	10-K	23-001665
22	operating income	us-gaap:OperatingIncomeLoss	$430,684	2023-08-31	2024-11-20	10-K	24-001598
23	interest expense	us-gaap:InterestExpense	$458,463	2023-08-31	2023-11-28	10-K	23-001665
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$0	2026-08-31	2026-11-19	10-K	26-000045
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$6.6M	2025-08-31	2026-11-19	10-K	26-000045
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$115,012	2025-08-31	2026-11-19	10-K	26-000045
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$6.0M	2024-08-31	2025-12-01	10-K	25-000164
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$110,540	2024-08-31	2025-12-01	10-K	25-000164
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.6M	2023-08-31	2024-11-20	10-K	24-001598
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$223,916	2023-08-31	2024-11-20	10-K	24-001598
31	assets	us-gaap:Assets	$27.5M	2024-08-31	2025-12-01	10-K	25-000164
32	assets	us-gaap:Assets	$29.8M	2023-08-31	2024-11-20	10-K	24-001598
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	3,520,113	2026-11-19	2026-11-19	10-K	26-000045
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	3,518,119	2025-12-01	2025-12-01	10-K	25-000164

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