MiniMed Group, Inc.

MMED

Nasdaq; healthcare; SIC 3841, Surgical & Medical Instruments & Apparatus; CIK 0002062583

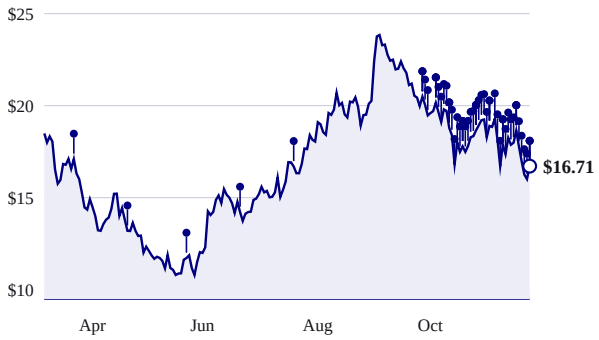
None

No letter

3 of 13 inputs computable; 7 are required, with a score in every sleeve

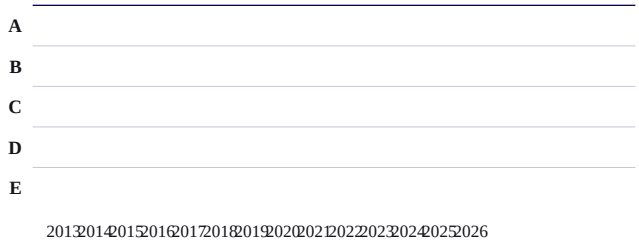
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $4.6B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	3 of 13
Graded from	filings received through Jun 29, 2026 148 days before the rescan; latest periodic filing 10-Q received Sep 8, 2026
Last close	$16.71 2026-11-23; market equity $4.7B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jun 29, 2026

References within this Annual Report to "MiniMed," "we," "our," "us," "management," or the "Company" refer to MiniMed Group, Inc., ("MiniMed") together with its wholly-owned subsidiaries. We are a scaled global medical technology company that develops, manufactures, and markets a comprehensive suite of solutions for the management of diabetes. Since our founding more than 40 years ago, we have pioneered groundbreaking innovation and served the needs of our customers across the globe in service of our mission to make every day a better day for people with diabetes. We were the first player in the market to commercialize all parts of an integrated diabetes management system.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 37.7						
Gross profitability	36.3%	32.8%		37.7	346	2026-04-24
Return on invested capital	not computable	9.6%				

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one or more required annual facts are missing						
Accruals ratio	not computable	(6.7%)				
a prior annual assets observation is required						
Gross margin stability, five years	not computable	2.8 pts				
five annual gross margins are required; found 1						
Solvency, sleeve percentile 47.8						
Altman Z double-prime	4.28	0.31		21.3	705	2026-04-24
Net debt to EBITDA	not computable	1.82x				
one or more required annual facts are missing						
Interest coverage	not computable	(3.61x)				
one or more required annual facts are missing						
Current ratio	1.92x	2.68x		74.2	781	2026-04-24
Growth and financing						
Revenue growth, three-year compound	not computable	9.6%				
four annual observations are required; found 1						
Free cash flow growth, three-year compound	not computable	11.1%				
four consecutive annual FCF observations are required; found 1						
Reinvestment rate	not computable	33.9%				
a prior annual working-capital observation is required						
Asset growth, three years	not computable	3.2%				
four annual observations are required; found 1						
Net share issuance, one year	not computable	1.6%				
two annual share counts are required; found 1						

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	3 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	(1.7%)	
Distance from 52-week high	(29.9%)	(30.9%)	50
EBIT to enterprise value	not computable	0.4%	
Free cash flow yield	(8.9%)	0.5%	30
Book value to price	0.77	0.29	78
Sales to price	0.66	0.36	66
Composite equity issuance, five years	not computable	13.5%	
Relative strength against the sector, log excess return	not computable	(0.19)	
Twelve-month failure probability, CHS model	not computable	0.06%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-04-24	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail

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No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	77 (10-Q received Sep 8, 2026)
Median daily dollar volume, 63 sessions	$96.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.7B	2026-04-24	2026-06-29	10-K	26-045915
2	assets	us-gaap:Assets	$4.6B	2026-04-24	2026-06-29	10-K	26-045915
3	net income	us-gaap:NetIncomeLoss	-$333.0M	2026-04-24	2026-06-29	10-K	26-045915
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$197.0M	2026-04-24	2026-06-29	10-K	26-045915
5	current assets	us-gaap:AssetsCurrent	$1.3B	2026-04-24	2026-06-29	10-K	26-045915
6	current liabilities	us-gaap:LiabilitiesCurrent	$702.0M	2026-04-24	2026-06-29	10-K	26-045915
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$116.0M	2026-04-24	2026-06-29	10-K	26-045915
8	operating income	us-gaap:OperatingIncomeLoss	-$190.0M	2026-04-24	2026-06-29	10-K	26-045915
9	book equity	us-gaap:StockholdersEquity	$3.6B	2026-04-24	2026-06-29	10-K	26-045915
10	liabilities	us-gaap:Liabilities	$1.0B	2026-04-24	2026-06-29	10-K	26-045915
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.1B	2026-04-24	2026-06-29	10-K	26-045915
12	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$223.0M	2026-04-24	2026-06-29	10-K	26-045915
13	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$156.0M	2026-04-24	2026-06-29	10-K	26-045915
14	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$189.0M	2026-04-24	2026-06-29	10-K	26-045915
15	income tax	us-gaap:IncomeTaxExpenseBenefit	$128.0M	2026-04-24	2026-06-29	10-K	26-045915
16	shares outstanding	dei:EntityCommonStockSharesOutstanding	280,842,845	2026-06-19	2026-06-29	10-K	26-045915

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