Amkor Technology, Inc.

AMKR

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0001047127

C

middle fifth of 497 graded peers in business equipment

rank 268 of 497; percentile 53.8; sampling error 2.2 points; lower is stronger

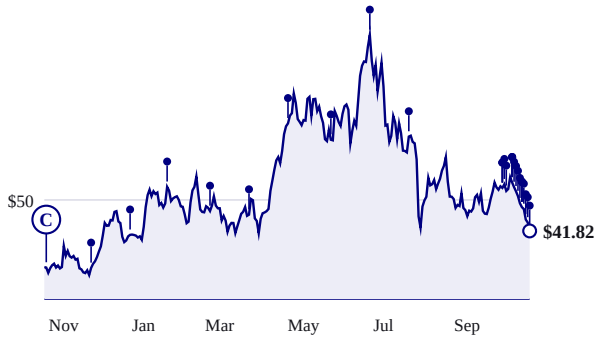
A B C D E

C, the tortoise



Scoreboard	
Profitability	C/D percentile 59.3
Solvency	B/C percentile 39.9
Growth and financing	C percentile 49.1
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $8.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: fortress balance sheet
Inputs computable	11 of 14
Graded from	filings received through Feb 20, 2026 241 days before the rescan; latest periodic filing 10-Q received Jul 28, 2026
Last close	$41.83 2026-10-16; market equity $10.4B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 20, 2026

Amkor is the world's largest U.S. headquartered outsourced semiconductor assembly and test service provider ("OSAT") and is a global leader in outsourced semiconductor packaging and test services. With a strong track record of innovation, a broad and diverse geographic footprint and solid partnerships with lead customers, Amkor delivers high-quality solutions that enable the world's leading semiconductor and electronics companies to bring advanced technologies to market.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 59.3						
Gross profitability	11.5%	28.6%		81.3	557	2025-12-31
Return on invested capital	not computable	11.0%				
one or more required annual facts are missing						
Accruals ratio	(9.6%)	(7.4%)		44.3	620	2025-12-31

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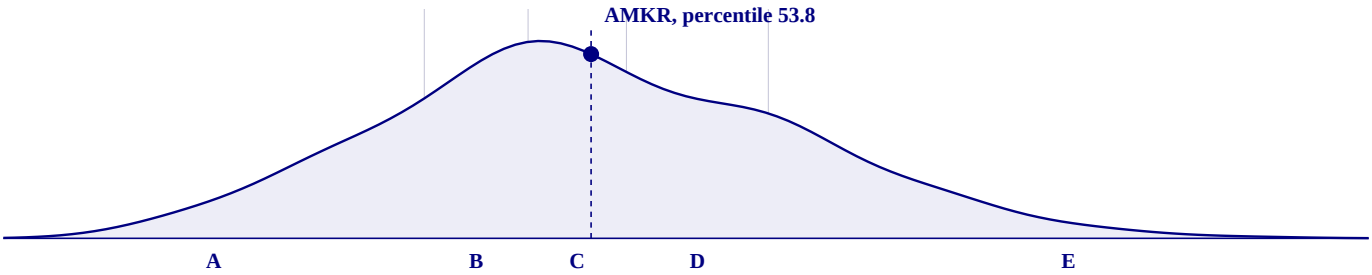
Gross margin stability, five years	2.5 pts	2.3 pts	52.3	427	2025-12-31
Solvency, sleeve percentile 39.9					
Twelve-month failure probability	0.05%	0.05%	49.5	102	2026-03-31
Altman Z double-prime	4.48	2.16	27.5	564	2025-12-31
Net debt to EBITDA	not computable	1.11x			
one or more required annual facts are missing					
Interest coverage	not computable	3.77x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	2.27x	2.01x	42.7	664	2025-12-31
Growth and financing, sleeve percentile 49.1					
Revenue growth, three-year compound	(1.8%)	6.4%	71.8	537	2025-12-31
Free cash flow growth, three-year compound	0.09%	17.7%	77.0	266	2025-12-31
Reinvestment rate	206.7%	13.5%	8.9	225	2025-12-31
Asset growth, three years	6.0%	5.0%	44.4	562	2025-12-31
Net share issuance, one year	0.2%	0.5%	43.3	410	2026-02-13

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
263	Cognizant Technology Solutions Corp. (CTSH)	52.8	C	fortress balance sheet
264	Inve Technologies, Inc. (INVE)	53.0	C	
265	Diodes Inc. (DIOD)	53.2	C	fortress balance sheet
266	Broadcom Inc. (AVGO)	53.4	C	
267	Owlet, Inc. (OWLT)	53.6	C	dilution, fortress balance sheet
268	Amkor Technology, Inc. (AMKR)	53.8	C	
269	Salesforce, Inc. (CRM)	54.0	C	
270	CareCloud, Inc. (CCLD)	54.2	C	fortress balance sheet
271	Benchmark Electronics Inc. (BHE)	54.4	C	fortress balance sheet
272	TTM Technologies Inc. (TTMI)	54.6	C	
273	Espey MFG & Electronics Corp. (ESP)	54.8	C	

What the price implies

at the 2026-10-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	67.1%	2.2%	85
Distance from 52-week high	(55.3%)	(33.4%)	26
EBIT to enterprise value	4.5%	1.5%	76
Free cash flow yield	1.8%	2.9%	38
Book value to price	0.44	0.26	68
Sales to price	0.65	0.32	68
Composite equity issuance, five years	(5.3%)	4.2%	34
Relative strength against the sector, log excess return	0.23	(0.26)	85

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.1B
Operating cash flow, four quarters	$1.2B
Months of runway	not finite
Days since last periodic filing	83 (10-Q received Jul 28, 2026)
Median daily dollar volume, 63 sessions	$198.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$938.6M	2025-12-31	2026-02-20	10-K	26-000014
2	assets	us-gaap:Assets	$8.1B	2025-12-31	2026-02-20	10-K	26-000014
3	net income	us-gaap:NetIncomeLoss	$373.9M	2025-12-31	2026-02-20	10-K	26-000014
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2025-12-31	2026-02-20	10-K	26-000014
5	assets	us-gaap:Assets	$6.9B	2024-12-31	2026-02-20	10-K	26-000014
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.7B	2025-12-31	2026-02-20	10-K	26-000014
7	gross profit	us-gaap:GrossProfit	$933.2M	2024-12-31	2026-02-20	10-K	26-000014
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.3B	2024-12-31	2026-02-20	10-K	26-000014
9	gross profit	us-gaap:GrossProfit	$943.2M	2023-12-31	2026-02-20	10-K	26-000014
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.5B	2023-12-31	2026-02-20	10-K	26-000014
11	gross profit	us-gaap:GrossProfit	$1.3B	2022-12-31	2025-02-21	10-K	25-000030
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.1B	2022-12-31	2025-02-21	10-K	25-000030
13	gross profit	us-gaap:GrossProfit	$1.2B	2021-12-31	2024-02-16	10-K	24-000019
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.1B	2021-12-31	2024-02-16	10-K	24-000019
15	current assets	us-gaap:AssetsCurrent	$3.9B	2025-12-31	2026-02-20	10-K	26-000014
16	current liabilities	us-gaap:LiabilitiesCurrent	$1.7B	2025-12-31	2026-02-20	10-K	26-000014
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$2.6B	2025-12-31	2026-02-20	10-K	26-000014
18	operating income	us-gaap:OperatingIncomeLoss	$467.4M	2025-12-31	2026-02-20	10-K	26-000014
19	book equity	us-gaap:StockholdersEquity	$4.5B	2025-12-31	2026-02-20	10-K	26-000014
20	liabilities	us-gaap:Liabilities	$3.6B	2025-12-31	2026-02-20	10-K	26-000014
21	operating income	us-gaap:OperatingIncomeLoss	$470.3M	2023-12-31	2026-02-20	10-K	26-000014
22	interest expense	us-gaap:InterestExpense	$59.0M	2023-12-31	2024-02-16	10-K	24-000019
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$904.6M	2025-12-31	2026-02-20	10-K	26-000014
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2024-12-31	2026-02-20	10-K	26-000014
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$743.8M	2024-12-31	2026-02-20	10-K	26-000014
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.3B	2023-12-31	2026-02-20	10-K	26-000014
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$749.5M	2023-12-31	2026-02-20	10-K	26-000014
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2022-12-31	2025-02-21	10-K	25-000030
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$908.3M	2022-12-31	2025-02-21	10-K	25-000030
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$642.0M	2025-12-31	2026-02-20	10-K	26-000014
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$444.6M	2025-12-31	2026-02-20	10-K	26-000014

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32	income tax	us-gaap:IncomeTaxExpenseBenefit	$68.5M	2025-12-31	2026-02-20	10-K	26-000014
33	current assets	us-gaap:AssetsCurrent	$3.1B	2024-12-31	2026-02-20	10-K	26-000014
34	current liabilities	us-gaap:LiabilitiesCurrent	$1.5B	2024-12-31	2026-02-20	10-K	26-000014
35	assets	us-gaap:Assets	$6.8B	2023-12-31	2025-02-21	10-K	25-000030
36	assets	us-gaap:Assets	$6.8B	2022-12-31	2025-02-21	10-K	25-000030
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	247,309,063	2026-02-13	2026-02-20	10-K	26-000014
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	246,731,692	2025-02-14	2025-02-21	10-K	25-000030

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