Campbell'S Co.

CPB

Nasdaq; consumer nondurables; SIC 2000, Food and Kindred Products; CIK 0000016732

D

fourth fifth of 124 graded peers in consumer nondurables

rank 85 of 124; percentile 68.3; sampling error 3.8 points; lower is stronger

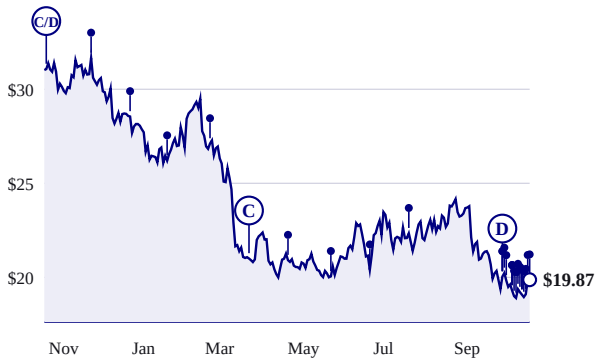
A B C D E

D, the sloth



Scoreboard	
Profitability	C percentile 48.4
Solvency	D percentile 66.9
Growth and financing	C percentile 48.0
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $15.6B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	13 of 14
Graded from	filings received through Sep 24, 2026 25 days before the rescan; latest periodic filing 10-K received Sep 24, 2026
Last close	$19.88 2026-10-16; market equity $5.9B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 24, 2026

Unless otherwise stated, the terms "we," "us," "our" and the "company" refer to The Campbell's Company and its consolidated subsidiaries. We are a manufacturer and marketer of high-quality, branded food and beverage products. We organized as a business corporation under the laws of New Jersey on November 23, 1922; however, through predecessor organizations, we trace our heritage in the food business back to 1869. Our principal executive offices are in Camden, New Jersey 08103-1799. On December 8, 2025, we entered into purchase agreements to acquire 49% of the issued and outstanding equity interests of La Regina di San Marzano di Antonio Romano S.p.A.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

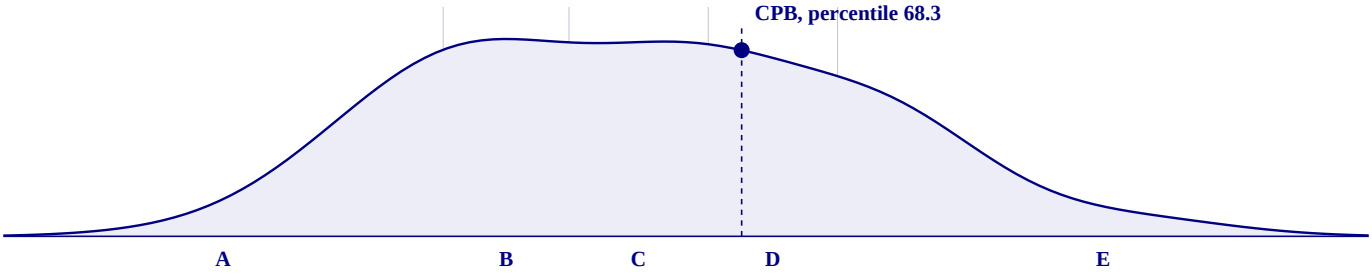
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 48.4						
Gross profitability	17.5%	29.8%		71.7	146	2026-08-02
Return on invested capital	6.7%	5.6%		45.8	49	2026-08-02

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(4.2%)	(5.0%)	58.6	153	2026-08-02
Gross margin stability, five years	1.1 pts	1.9 pts	17.4	116	2026-08-02
Solvency, sleeve percentile 66.9					
Twelve-month failure probability	not computable	0.03%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	1.42	3.11	63.6	122	2026-08-02
Net debt to EBITDA	4.56x	2.54x	77.8	55	2026-08-02
Interest coverage	2.57x	2.51x	42.9	43	2026-08-02
Current ratio	0.82x	1.81x	83.3	157	2026-08-02
Growth and financing, sleeve percentile 48.0					
Revenue growth, three-year compound	1.4%	0.2%	44.7	133	2026-08-02
Free cash flow growth, three-year compound	(4.3%)	14.9%	78.5	66	2026-08-02
Reinvestment rate	0.9%	10.7%	55.1	70	2026-08-02
Asset growth, three years	9.1%	0.5%	17.3	134	2026-08-02
Net share issuance, one year	0.08%	0.05%	44.7	104	2026-09-16

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
80	Edible Garden AG Inc. (EDBLW)	63.8	D	late filer
81	Peloton Interactive, Inc. (PTON)	65.0	D	
82	Willamette Valley Vineyards Inc. (WVVI)	66.3	D	
83	Willamette Valley Vineyards Inc. (WVVIP)	66.3	D	
84	Constellation Brands, Inc. (STZ)	67.5	D	
85	Campbell'S Co. (CPB)	68.3	D	
86	Flowers Foods Inc. (FLO)	69.1	D	
87	Deluxe Corp. (DLX)	69.9	D	
88	Kraft Heinz Co. (KHC)	70.7	D	
89	Scholastic Corp. (SCHL)	71.5	D	
90	Caleres Inc. (CAL)	72.4	D	fortress balance sheet

What the price implies

at the 2026-10-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(20.2%)	(0.2%)	24
Distance from 52-week high	(37.2%)	(22.4%)	23
EBIT to enterprise value	7.3%	4.0%	75
Free cash flow yield	11.4%	4.7%	81
Book value to price	0.65	0.54	53
Sales to price	1.64	1.23	60
Composite equity issuance, five years	(20.9%)	(16.3%)	31
Relative strength against the sector, log excess return	(0.32)	(0.10)	24

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-08-02	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$394.0M
Operating cash flow, four quarters	$1.0B
Months of runway	not finite
Days since last periodic filing	25 (10-K received Sep 24, 2026)
Median daily dollar volume, 63 sessions	$131.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$9.7B	2026-08-02	2026-09-24	10-K	26-000026
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$7.0B	2026-08-02	2026-09-24	10-K	26-000026
3	assets	us-gaap:Assets	$15.6B	2026-08-02	2026-09-24	10-K	26-000026
4	operating income	us-gaap:OperatingIncomeLoss	$852.0M	2026-08-02	2026-09-24	10-K	26-000026
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$529.0M	2026-08-02	2026-09-24	10-K	26-000026
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$124.0M	2026-08-02	2026-09-24	10-K	26-000026
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$6.2B	2026-08-02	2026-09-24	10-K	26-000026
8	book equity	us-gaap:StockholdersEquity	$3.9B	2026-08-02	2026-09-24	10-K	26-000026
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$394.0M	2026-08-02	2026-09-24	10-K	26-000026
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$6.1B	2025-08-03	2026-09-24	10-K	26-000026
11	book equity	us-gaap:StockholdersEquity	$3.9B	2025-08-03	2026-09-24	10-K	26-000026
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$132.0M	2025-08-03	2026-09-24	10-K	26-000026
13	net income	us-gaap:NetIncomeLoss	$403.0M	2026-08-02	2026-09-24	10-K	26-000026
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.0B	2026-08-02	2026-09-24	10-K	26-000026
15	assets	us-gaap:Assets	$14.9B	2025-08-03	2026-09-24	10-K	26-000026
16	revenue	us-gaap:Revenues	$10.3B	2025-08-03	2026-09-24	10-K	26-000026
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$7.1B	2025-08-03	2026-09-24	10-K	26-000026
18	revenue	us-gaap:Revenues	$9.6B	2024-07-28	2026-09-24	10-K	26-000026
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$6.7B	2024-07-28	2026-09-24	10-K	26-000026
20	revenue	us-gaap:Revenues	$9.4B	2023-07-30	2025-09-18	10-K	25-000112
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$6.4B	2023-07-30	2025-09-18	10-K	25-000112
22	revenue	us-gaap:Revenues	$8.6B	2022-07-31	2024-09-19	10-K	24-000130
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$5.9B	2022-07-31	2024-09-19	10-K	24-000130
24	current assets	us-gaap:AssetsCurrent	$2.7B	2026-08-02	2026-09-24	10-K	26-000026
25	current liabilities	us-gaap:LiabilitiesCurrent	$3.3B	2026-08-02	2026-09-24	10-K	26-000026
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$4.6B	2026-08-02	2026-09-24	10-K	26-000026
27	liabilities	us-gaap:Liabilities	$11.5B	2026-08-02	2026-09-24	10-K	26-000026
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$413.0M	2026-08-02	2026-09-24	10-K	26-000026
29	interest expense	us-gaap:InterestExpense	$331.0M	2026-08-02	2026-09-24	10-K	26-000026
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$361.0M	2026-08-02	2026-09-24	10-K	26-000026
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2025-08-03	2026-09-24	10-K	26-000026

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$426.0M	2025-08-03	2026-09-24	10-K	26-000026
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2024-07-28	2026-09-24	10-K	26-000026
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$517.0M	2024-07-28	2026-09-24	10-K	26-000026
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2023-07-30	2025-09-18	10-K	25-000112
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$370.0M	2023-07-30	2025-09-18	10-K	25-000112
37	current assets	us-gaap:AssetsCurrent	$2.2B	2025-08-03	2026-09-24	10-K	26-000026
38	current liabilities	us-gaap:LiabilitiesCurrent	$2.9B	2025-08-03	2026-09-24	10-K	26-000026
39	assets	us-gaap:Assets	$15.2B	2024-07-28	2025-09-18	10-K	25-000112
40	assets	us-gaap:Assets	$12.1B	2023-07-30	2024-09-19	10-K	24-000130
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	298,234,693	2026-09-16	2026-09-24	10-K	26-000026
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	297,992,525	2025-09-10	2025-09-18	10-K	25-000112

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.