Cintas Corp. CTAS

Nasdaq; consumer nondurables; SIC 2320, Men's & Boys' Furnishgs, Work Clothg, & Allied Garments; CIK 0000723254

A/B

on the A/B boundary of 124 graded peers in consumer nond...

rank 24 of 124; percentile 18.7; sampling error 3.8 points; lower is stronger

A B C D E

A/B, the bull



Scoreboard	
Profitability	B percentile 34.5
Solvency	B percentile 35.0
Growth and financing	B/C percentile 37.7
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $10.5B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	11 of 14
Graded from	filings received through Jul 29, 2026 82 days before the rescan; latest periodic filing 10-Q received Oct 7, 2026
Last close	$213.74 2026-10-16; market equity $84.9B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jul 29, 2026

Cintas Corporation (Cintas, Company, we, us or our), a Washington corporation, helps more than one million businesses of all types and sizes, primarily in the United States (U.S.), as well as Canada and Latin America, get READY? to open their doors with confidence every day by providing a wide range of products and services that enhance our customers' image and help keep their facilities and employees clean, safe and looking their best.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

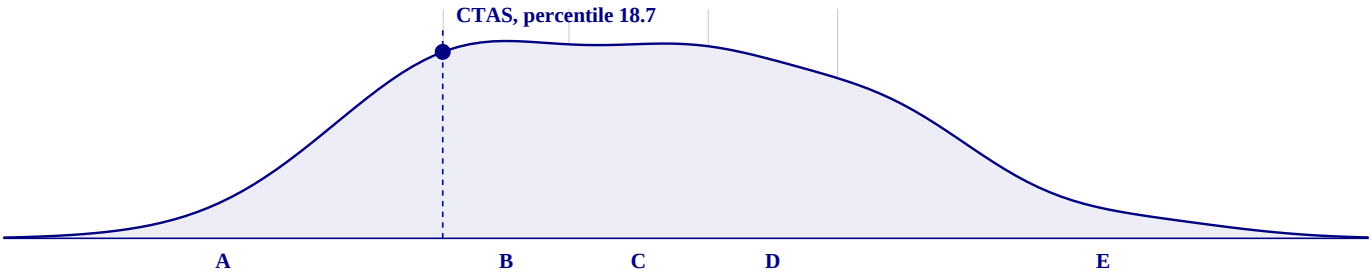
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 34.5						
Gross profitability	54.2%	29.8%		18.6	146	2026-05-31
Return on invested capital	31.7%	5.6%		10.4	49	2026-05-31
Accruals ratio	(2.7%)	(5.0%)		69.1	153	2026-05-31
Gross margin stability, five years	1.6 pts	1.9 pts		40.0	116	2026-05-31

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Solvency, sleeve percentile 35.0						
Twelve-month failure probability	not computable	0.03%				
liabilities and a nearby cover-page share count are required at 2026-08-31						
Altman Z double-prime	not computable	3.11				
one or more required annual facts are missing						
Net debt to EBITDA	0.37x	2.54x		13.0	55	2026-05-31
Interest coverage	not computable	2.51x				
latest aligned inputs end 2023-05-31; latest annual assets end 2026-05-31						
Current ratio	1.43x	1.81x		57.1	157	2026-05-31
Growth and financing, sleeve percentile 37.7						
Revenue growth, three-year compound	8.5%	0.2%		15.2	133	2026-05-31
Free cash flow growth, three-year compound	14.4%	14.9%		50.8	66	2026-05-31
Reinvestment rate	(35.7%)	10.7%		72.5	70	2026-05-31
Asset growth, three years	7.2%	0.5%		21.8	134	2026-05-31
Net share issuance, one year	(0.7%)	0.05%		28.2	104	2026-06-30

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
19	Tootsie Roll Industries Inc. (TR)	14.6	A	
20	Escalade Inc. (ESCA)	15.4	A	fortress balance sheet
21	American Outdoor Brands, Inc. (AOUT)	16.3	A/B	
22	Interface Inc. (TILE)	17.1	A/B	
23	Daily Journal Corp. (DJCO)	17.9	A/B	late filer, fortress balance sheet
24	Cintas Corp. (CTAS)	18.7	A/B	
25	Brown Forman Corp. (BF-A)	19.9	A/B	
26	Brown Forman Corp. (BF-B)	19.9	A/B	
27	Simply Good Foods Co. (SMPL)	21.1	A/B	
28	Medifast Inc. (MED)	22.0	A/B	
29	Mattel Inc. (MAT)	22.8	A/B	

What the price implies

at the 2026-10-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(0.7%)	(0.2%)	47
Distance from 52-week high	(1.3%)	(22.4%)	93
EBIT to enterprise value	3.0%	4.0%	43
Free cash flow yield	2.2%	4.7%	34
Book value to price	0.06	0.54	10
Sales to price	0.13	1.23	5
Composite equity issuance, five years	(8.6%)	(16.3%)	62
Relative strength against the sector, log excess return	(0.10)	(0.10)	47

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2026-05-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$243.6M
Operating cash flow, four quarters	$2.4B
Months of runway	not finite
Days since last periodic filing	12 (10-Q received Oct 7, 2026)
Median daily dollar volume, 63 sessions	$371.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$5.7B	2026-05-31	2026-07-29	10-K	26-000028
2	assets	us-gaap:Assets	$10.5B	2026-05-31	2026-07-29	10-K	26-000028
3	operating income	us-gaap:OperatingIncomeLoss	$2.6B	2026-05-31	2026-07-29	10-K	26-000028
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$2.5B	2026-05-31	2026-07-29	10-K	26-000028
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$505.4M	2026-05-31	2026-07-29	10-K	26-000028
6	total debt	us-gaap:LongTermDebt	$1.4B	2026-05-31	2026-07-29	10-K	26-000028
7	book equity	us-gaap:StockholdersEquity	$5.1B	2026-05-31	2026-07-29	10-K	26-000028
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$289.0M	2026-05-31	2026-07-29	10-K	26-000028
9	total debt	us-gaap:LongTermDebt	$2.4B	2025-05-31	2026-07-29	10-K	26-000028
10	book equity	us-gaap:StockholdersEquity	$4.7B	2025-05-31	2026-07-29	10-K	26-000028
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$264.0M	2025-05-31	2026-07-29	10-K	26-000028
12	net income	us-gaap:NetIncomeLoss	$2.0B	2026-05-31	2026-07-29	10-K	26-000028
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.3B	2026-05-31	2026-07-29	10-K	26-000028
14	assets	us-gaap:Assets	$9.8B	2025-05-31	2026-07-29	10-K	26-000028
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$11.3B	2026-05-31	2026-07-29	10-K	26-000028
16	gross profit	us-gaap:GrossProfit	$5.2B	2025-05-31	2026-07-29	10-K	26-000028
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$10.3B	2025-05-31	2026-07-29	10-K	26-000028
18	gross profit	us-gaap:GrossProfit	$4.7B	2024-05-31	2026-07-29	10-K	26-000028
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$9.6B	2024-05-31	2026-07-29	10-K	26-000028
20	gross profit	us-gaap:GrossProfit	$4.2B	2023-05-31	2025-07-28	10-K	25-000017
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.8B	2023-05-31	2025-07-28	10-K	25-000017
22	gross profit	us-gaap:GrossProfit	$3.6B	2022-05-31	2024-07-25	10-K	24-000036
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.9B	2022-05-31	2024-07-25	10-K	24-000036
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$512.8M	2026-05-31	2026-07-29	10-K	26-000028
25	operating income	us-gaap:OperatingIncomeLoss	$1.8B	2023-05-31	2025-07-28	10-K	25-000017
26	interest expense	us-gaap:InterestExpense	$111.2M	2023-05-31	2023-07-27	10-K	23-000025
27	current assets	us-gaap:AssetsCurrent	$3.9B	2026-05-31	2026-07-29	10-K	26-000028
28	current liabilities	us-gaap:LiabilitiesCurrent	$2.7B	2026-05-31	2026-07-29	10-K	26-000028
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$395.1M	2026-05-31	2026-07-29	10-K	26-000028
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.2B	2025-05-31	2026-07-29	10-K	26-000028
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$408.9M	2025-05-31	2026-07-29	10-K	26-000028

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.1B	2024-05-31	2026-07-29	10-K	26-000028
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$409.5M	2024-05-31	2026-07-29	10-K	26-000028
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.6B	2023-05-31	2025-07-28	10-K	25-000017
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$331.1M	2023-05-31	2025-07-28	10-K	25-000017
36	current assets	us-gaap:AssetsCurrent	$3.4B	2025-05-31	2026-07-29	10-K	26-000028
37	current liabilities	us-gaap:LiabilitiesCurrent	$1.6B	2025-05-31	2026-07-29	10-K	26-000028
38	assets	us-gaap:Assets	$9.2B	2024-05-31	2026-07-29	10-K	26-000028
39	assets	us-gaap:Assets	$8.5B	2023-05-31	2025-07-28	10-K	25-000017
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	400,169,561	2026-06-30	2026-07-29	10-K	26-000028
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	402,977,926	2025-06-30	2025-07-28	10-K	25-000017

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