Commercial Vehicle Group, Inc.

CVGI

Nasdaq; consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0001290900

C/D

on the C/D boundary of 460 graded peers in the pooled cons...

rank 277 of 460; percentile 61.0; sampling error 2.3 points; lower is stronger



C/D, the tortoise



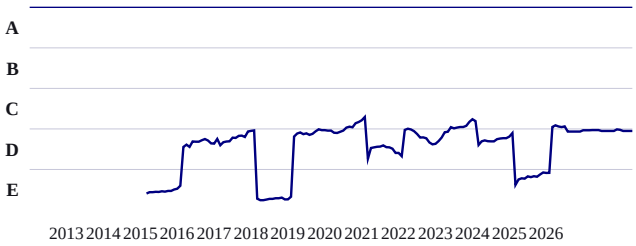
Scoreboard	
Profitability	C percentile 45.3
Solvency	B percentile 34.3
Growth and financing	D/E percentile 80.1
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $391.7M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress, fortress balance sheet
Inputs computable	9 of 14
Graded from	filings received through Mar 10, 2026 223 days before the rescan; latest periodic filing 10-Q received Aug 3, 2026
Last close	$2.87 2026-10-16; market equity $116.6M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 10, 2026

Commercial Vehicle Group, Inc. and its subsidiaries, is a global provider of systems, assemblies and components to global commercial vehicle markets and electric vehicle markets. We deliver real solutions to complex design, engineering and manufacturing problems while creating positive change for our customers, industries, and communities we serve. References herein to the "Company", "CVG", "we", "our", or "us" refer to Commercial Vehicle Group, Inc. and its subsidiaries. We have manufacturing operations in the United States, Mexico, China, United Kingdom, Czech Republic, Ukraine, Morocco, Thailand, India and Australia.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 45.3						
Gross profitability	17.5%	34.4%		75.2	476	2025-12-31
Return on invested capital	not computable	8.9%				

required facts have no common fiscal period end

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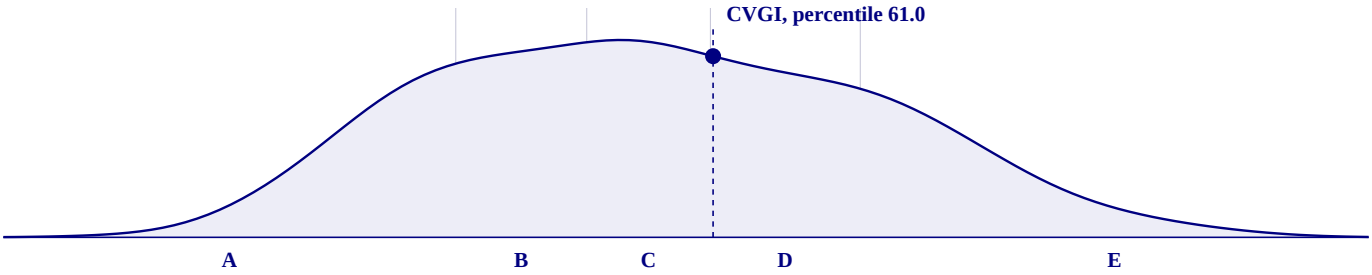
Accruals ratio	(16.5%)	(5.1%)	13.5	526	2025-12-31
Gross margin stability, five years	1.6 pts	1.7 pts	47.2	408	2025-12-31
Solvency, sleeve percentile 34.3					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	2.32	2.11	44.3	403	2025-12-31
Net debt to EBITDA	not computable	2.11x			
required facts have no common fiscal period end					
Interest coverage	not computable	2.57x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	2.43x	1.56x	24.4	542	2025-12-31
Growth and financing, sleeve percentile 80.1					
Revenue growth, three-year compound	(6.0%)	1.4%	78.8	482	2025-12-31
Free cash flow growth, three-year compound	(11.6%)	8.3%	80.3	250	2025-12-31
Reinvestment rate	not computable	12.0%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(5.9%)	1.7%	77.0	487	2025-12-31
Net share issuance, one year	5.8%	(0.3%)	84.2	381	2026-03-10

Among 460 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
272	Stitch Fix, Inc. (SFIX)	59.5	C/D	
273	Resideo Technologies, Inc. (REZI)	59.9	C/D	short runway
274	Zevia PBC (ZVIA)	60.2	C/D	
275	Albertsons Companies, Inc. (ACI)	60.3	C/D	
276	Wayfair Inc. (W)	60.7	C/D	
277	Commercial Vehicle Group, Inc. (CVGI)	61.0	C/D	
278	Genuine Parts Co. (GPC)	61.1	C/D	
279	Mccormick & Co. Inc. (MKC)	61.4	C/D	
280	Mccormick & Co. Inc. (MKC-V)	61.4	C/D	
281	Emerson Radio Corp. (MSN)	61.4	C/D	fortress balance sheet
282	Kohls Corp. (KSS)	61.5	C/D	

What the price implies

at the 2026-10-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	82.4%	(0.1%)	96
Distance from 52-week high	(50.2%)	(24.7%)	18
EBIT to enterprise value	(0.5%)	4.9%	23
Free cash flow yield	29.0%	4.4%	97
Book value to price	1.16	0.44	82

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Sales to price	5.55	1.49	89
Composite equity issuance, five years	22.3%	(16.0%)	89
Relative strength against the sector, log excess return	0.62	(0.01)	96

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	77 (10-Q received Aug 3, 2026)
Median daily dollar volume, 63 sessions	$875,221

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$68.4M	2025-12-31	2026-03-10	10-K	26-016520
2	assets	us-gaap:Assets	$391.7M	2025-12-31	2026-03-10	10-K	26-016520
3	net income	us-gaap:NetIncomeLoss	-$22.8M	2025-12-31	2026-03-10	10-K	26-016520
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$44.6M	2025-12-31	2026-03-10	10-K	26-016520
5	assets	us-gaap:Assets	$424.6M	2024-12-31	2026-03-10	10-K	26-016520
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$649.0M	2025-12-31	2026-03-10	10-K	26-016520
7	gross profit	us-gaap:GrossProfit	$73.1M	2024-12-31	2026-03-10	10-K	26-016520
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$723.4M	2024-12-31	2026-03-10	10-K	26-016520
9	gross profit	us-gaap:GrossProfit	$121.1M	2023-12-31	2026-03-10	10-K	26-016520
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$835.5M	2023-12-31	2026-03-10	10-K	26-016520
11	gross profit	us-gaap:GrossProfit	$85.0M	2022-12-31	2025-03-17	10-K	25-012913
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$782.6M	2022-12-31	2025-03-17	10-K	25-012913
13	gross profit	us-gaap:GrossProfit	$119.0M	2021-12-31	2024-03-14	10-K	24-011213
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$971.6M	2021-12-31	2024-03-14	10-K	24-011213
15	current assets	us-gaap:AssetsCurrent	$263.3M	2025-12-31	2026-03-10	10-K	26-016520
16	current liabilities	us-gaap:LiabilitiesCurrent	$108.4M	2025-12-31	2026-03-10	10-K	26-016520
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$96.8M	2025-12-31	2026-03-10	10-K	26-016520
18	operating income	us-gaap:OperatingIncomeLoss	-$656,000	2025-12-31	2026-03-10	10-K	26-016520
19	book equity	us-gaap:StockholdersEquity	$133.4M	2025-12-31	2026-03-10	10-K	26-016520
20	liabilities	us-gaap:Liabilities	$258.4M	2025-12-31	2026-03-10	10-K	26-016520
21	operating income	us-gaap:OperatingIncomeLoss	$39.9M	2023-12-31	2026-03-10	10-K	26-016520
22	interest expense	us-gaap:InterestExpense	$10.7M	2023-12-31	2024-03-14	10-K	24-011213
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$10.7M	2025-12-31	2026-03-10	10-K	26-016520
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$33.5M	2024-12-31	2026-03-10	10-K	26-016520
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$18.5M	2024-12-31	2026-03-10	10-K	26-016520
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$38.3M	2023-12-31	2026-03-10	10-K	26-016520
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$19.7M	2023-12-31	2026-03-10	10-K	26-016520

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28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$68.9M	2022-12-31	2025-03-17	10-K	25-012913
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$19.7M	2022-12-31	2025-03-17	10-K	25-012913
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$14.7M	2025-12-31	2026-03-10	10-K	26-016520
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$15.7M	2025-12-31	2026-03-10	10-K	26-016520
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$4.7M	2025-12-31	2026-03-10	10-K	26-016520
33	current assets	us-gaap:AssetsCurrent	$303.3M	2024-12-31	2026-03-10	10-K	26-016520
34	current liabilities	us-gaap:LiabilitiesCurrent	$125.8M	2024-12-31	2026-03-10	10-K	26-016520
35	assets	us-gaap:Assets	$483.2M	2023-12-31	2025-03-17	10-K	25-012913
36	assets	us-gaap:Assets	$470.3M	2022-12-31	2024-03-14	10-K	24-011213
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	36,636,720	2026-03-10	2026-03-10	10-K	26-016520
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	34,640,434	2025-03-10	2025-03-17	10-K	25-012913

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