# 1 800 Flowers COM Inc.

**FLWS**

Nasdaq; shops; SIC 5990, Retail-Retail Stores, NEC; CIK 0001084869

**D**

**fourth fifth of 258 graded peers in shops**

rank 195 of 258; percentile 75.5; sampling error 2.9 points; lower is stronger

A B C D E

**D, the sloth**



## Scoreboard

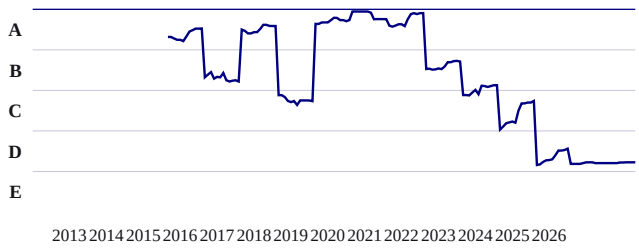
| | |
|---|---|
| **Profitability** | A/B<br>percentile 19.6 |
| **Solvency** | D<br>percentile 76.7 |
| **Growth and financing** | E<br>percentile 88.1 |
| **Reliability** | 0.91 AUC<br>filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025 |
| **Peer failure rate** | 1.01% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $591M to $2.67B assets<br>total assets $637.0M |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: dilution, distress |
| **Inputs computable** | 7 of 14 |
| **Graded from** | filings received through Sep 11, 2026<br>38 days before the rescan; latest periodic filing 10-K received Sep 11, 2026 |
| **Last close** | $2.76<br>2026-10-16; market equity $0; no price enters the letter |

## Share price, twelve months to the rescan




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

## Letter at every rescan, 2012 to 2026




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Sep 11, 2026*

1-800-FLOWERS.COM, Inc. and its subsidiaries (collectively, the "Company") is a leading provider of thoughtful expressions designed to help inspire customers to give more, connect more, and build more and better relationships. The Company's e-commerce business platform features our all-star family of brands, including: 1-800-Flowers.com®, 1-800-Baskets.com®, Cheryl's Cookies®, Harry & David®, PersonalizationMall.com®, Shari's Berries®, FruitBouquets.com®, Things Remembered®, Moose Munch®, The Popcorn Factory®, Wolferman's Bakery®, Vital Choice®, Scharffen Berger®, and Simply Chocolate®.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 19.6** | | | | | | |
| Gross profitability | 89.7% | 43.0% | | 8.3 | 242 | 2026-06-28 |
| Return on invested capital | not computable | 10.9% | | | | |

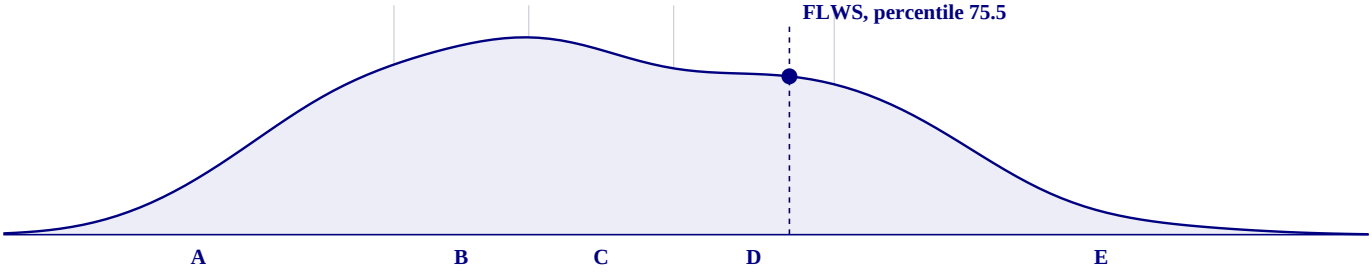
*latest aligned inputs end 2021-06-27; latest annual assets end 2026-06-28*

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

| | | | | | |
|---|---|---|---|---|---|
| Accruals ratio | (21.7%) | (4.9%) | 10.8 | 288 | 2026-06-28 |
| Gross margin stability, five years | 1.0 pts | 1.2 pts | 39.7 | 220 | 2026-06-28 |
| **Solvency, sleeve percentile 76.7** | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | |
| *liabilities and a nearby cover-page share count are required at 2026-06-28* | | | | | |
| Altman Z double-prime | (1.58) | 1.92 | 75.5 | 209 | 2026-06-28 |
| Net debt to EBITDA | not computable | 1.84x | | | |
| *EBITDA must exceed $100,000* | | | | | |
| Interest coverage | not computable | 2.26x | | | |
| *one or more required annual facts are missing* | | | | | |
| Current ratio | 0.92x | 1.38x | 78.0 | 296 | 2026-06-28 |
| **Growth and financing, sleeve percentile 88.1** | | | | | |
| Revenue growth, three-year compound | (9.3%) | 1.5% | 85.1 | 269 | 2026-06-28 |
| Free cash flow growth, three-year compound | not computable | 5.6% | | | |
| *current FCF must be positive and base FCF must exceed $100,000* | | | | | |
| Reinvestment rate | not computable | 7.3% | | | |
| *latest aligned inputs end 2021-06-27; latest annual assets end 2026-06-28* | | | | | |
| Asset growth, three years | (15.4%) | 3.1% | 91.1 | 272 | 2026-06-28 |
| Net share issuance, one year | not computable | (0.6%) | | | |
| *two annual share counts are required; found 0* | | | | | |

## Among 258 peers

*shops; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 190 | Sherwin Williams Co. (SHW) | 73.5 | D | |
| 191 | Aramark (ARMK) | 73.9 | D | |
| 192 | Cracker Barrel OLD Country Store, Inc. (CBRL) | 74.3 | D | |
| 193 | Alliance Entertainment Holding Corp. (AENT) | 74.9 | D | |
| 194 | Alliance Entertainment Holding Corp. (AENTW) | 74.9 | D | |
| 195 | 1 800 Flowers COM Inc. (FLWS) | 75.5 | D | |
| 196 | Advance Auto Parts Inc. (AAP) | 75.9 | D | |
| 197 | Nextnrg, Inc. (NXXT) | 76.3 | D | dilution, late filer |
| 198 | Petco Health & Wellness Company, Inc. (WOOF) | 76.7 | D | |
| 199 | Service Corp. International (SCI) | 77.0 | D | |
| 200 | RED Robin Gourmet Burgers Inc. (RRGB) | 77.4 | D/E | |

## What the price implies

*at the 2026-10-16 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (20.7%) | 0.2% | 28 |
| Distance from 52-week high | (46.6%) | (20.6%) | 18 |
| EBIT to enterprise value | not computable | 5.4% | |

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| | | | |
|---|---|---|---|
| Free cash flow yield | not computable | 4.0% | |
| Book value to price | not computable | 0.34 | |
| Sales to price | not computable | 1.68 | |
| Composite equity issuance, five years | not computable | (16.7%) | |
| Relative strength against the sector, log excess return | (0.21) | 0.03 | 28 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2026-06-28** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | pass |
| Return on assets improved | pass |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | fail |
| No new shares issued | fail |
| Gross margin improved | fail |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $11.4M |
| Operating cash flow, four quarters | $18.3M |
| Months of runway | not finite |
| Days since last periodic filing | 38 (10-K received Sep 11, 2026) |
| Median daily dollar volume, 63 sessions | $822,825 |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $571.3M | 2026-06-28 | 2026-09-11 | 10-K | 26-000029 |
| 2 | assets | us-gaap:Assets | $637.0M | 2026-06-28 | 2026-09-11 | 10-K | 26-000029 |
| 3 | operating income | us-gaap:OperatingIncomeLoss | $149.1M | 2021-06-27 | 2023-09-15 | 10-K | 23-025967 |
| 4 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $149.1M | 2021-06-27 | 2021-09-10 | 10-K | 21-021879 |
| 5 | income tax | us-gaap:IncomeTaxExpenseBenefit | $30.5M | 2021-06-27 | 2023-09-15 | 10-K | 23-025967 |
| 6 | total debt | us-gaap:LongTermDebtAndCapitalLeaseObligations | $161.5M | 2021-06-27 | 2022-09-16 | 10-K | 22-022580 |
| 7 | book equity | us-gaap:StockholdersEquity | $509.1M | 2021-06-27 | 2024-09-06 | 10-K | 24-028591 |
| 8 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $173.6M | 2021-06-27 | 2022-09-16 | 10-K | 22-022580 |
| 9 | total debt | us-gaap:LongTermDebtAndCapitalLeaseObligations | $87.6M | 2020-06-28 | 2021-09-10 | 10-K | 21-021879 |
| 10 | book equity | us-gaap:StockholdersEquity | $399.8M | 2020-06-28 | 2023-09-15 | 10-K | 23-025967 |
| 11 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $240.5M | 2020-06-28 | 2021-09-10 | 10-K | 21-021879 |
| 12 | net income | us-gaap:NetIncomeLoss | -$134.8M | 2026-06-28 | 2026-09-11 | 10-K | 26-000029 |
| 13 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $18.3M | 2026-06-28 | 2026-09-11 | 10-K | 26-000029 |
| 14 | assets | us-gaap:Assets | $772.6M | 2025-06-29 | 2026-09-11 | 10-K | 26-000029 |
| 15 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.5B | 2026-06-28 | 2026-09-11 | 10-K | 26-000029 |
| 16 | gross profit | us-gaap:GrossProfit | $652.3M | 2025-06-29 | 2026-09-11 | 10-K | 26-000029 |
| 17 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.7B | 2025-06-29 | 2026-09-11 | 10-K | 26-000029 |
| 18 | gross profit | us-gaap:GrossProfit | $734.8M | 2024-06-30 | 2026-09-11 | 10-K | 26-000029 |
| 19 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.8B | 2024-06-30 | 2026-09-11 | 10-K | 26-000029 |
| 20 | gross profit | us-gaap:GrossProfit | $757.5M | 2023-07-02 | 2025-09-05 | 10-K | 25-000017 |
| 21 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $2.0B | 2023-07-02 | 2025-09-05 | 10-K | 25-000017 |
| 22 | gross profit | us-gaap:GrossProfit | $821.7M | 2022-07-03 | 2024-09-06 | 10-K | 24-028591 |
| 23 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $2.2B | 2022-07-03 | 2024-09-06 | 10-K | 24-028591 |
| 24 | current assets | us-gaap:AssetsCurrent | $211.4M | 2026-06-28 | 2026-09-11 | 10-K | 26-000029 |
| 25 | current liabilities | us-gaap:LiabilitiesCurrent | $229.2M | 2026-06-28 | 2026-09-11 | 10-K | 26-000029 |

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| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 26 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | -$69.8M | 2026-06-28 | 2026-09-11 | 10-K | 26-000029 |
| 27 | operating income | us-gaap:OperatingIncomeLoss | -$127.1M | 2026-06-28 | 2026-09-11 | 10-K | 26-000029 |
| 28 | book equity | us-gaap:StockholdersEquity | $143.7M | 2026-06-28 | 2026-09-11 | 10-K | 26-000029 |
| 29 | liabilities | us-gaap:Liabilities | $493.3M | 2026-06-28 | 2026-09-11 | 10-K | 26-000029 |
| 30 | total debt | us-gaap:LongTermDebtAndCapitalLeaseObligations | $112.2M | 2026-06-28 | 2026-09-11 | 10-K | 26-000029 |
| 31 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $11.4M | 2026-06-28 | 2026-09-11 | 10-K | 26-000029 |
| 32 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $53.6M | 2026-06-28 | 2026-09-11 | 10-K | 26-000029 |
| 33 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $31.3M | 2026-06-28 | 2026-09-11 | 10-K | 26-000029 |
| 34 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$26.4M | 2025-06-29 | 2026-09-11 | 10-K | 26-000029 |
| 35 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $41.5M | 2025-06-29 | 2026-09-11 | 10-K | 26-000029 |
| 36 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $95.0M | 2024-06-30 | 2026-09-11 | 10-K | 26-000029 |
| 37 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $38.6M | 2024-06-30 | 2026-09-11 | 10-K | 26-000029 |
| 38 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $115.4M | 2023-07-02 | 2025-09-05 | 10-K | 25-000017 |
| 39 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $44.6M | 2023-07-02 | 2025-09-05 | 10-K | 25-000017 |
| 40 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $55.2M | 2021-06-27 | 2023-09-15 | 10-K | 23-025967 |
| 41 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $42.5M | 2021-06-27 | 2023-09-15 | 10-K | 23-025967 |
| 42 | current assets | us-gaap:AssetsCurrent | $400.1M | 2021-06-27 | 2022-09-16 | 10-K | 22-022580 |
| 43 | current liabilities | us-gaap:LiabilitiesCurrent | $265.9M | 2021-06-27 | 2022-09-16 | 10-K | 22-022580 |
| 44 | current assets | us-gaap:AssetsCurrent | $378.6M | 2020-06-28 | 2021-09-10 | 10-K | 21-021879 |
| 45 | current liabilities | us-gaap:LiabilitiesCurrent | $180.3M | 2020-06-28 | 2021-09-10 | 10-K | 21-021879 |
| 46 | assets | us-gaap:Assets | $1.0B | 2024-06-30 | 2025-09-05 | 10-K | 25-000017 |
| 47 | assets | us-gaap:Assets | $1.1B | 2023-07-02 | 2024-09-06 | 10-K | 24-028591 |

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