Huntsman Corp.

HUN

NYSE; chemicals; SIC 2800, Chemicals & Allied Products; CIK 0001307954

E

weakest fifth of 331 graded peers in the pooled industrial gro...

rank 324 of 331; percentile 97.9; sampling error 2.7 points; lower is stronger

A B C D E

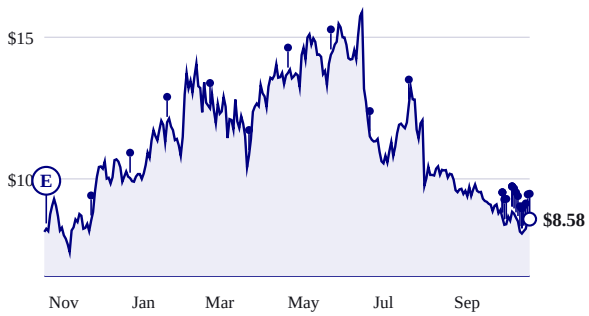
E, the bear



Scoreboard

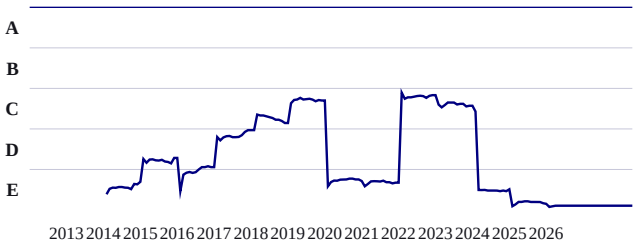
Profitability	C percentile 57.1
Solvency	D/E percentile 80.1
Growth and financing	E percentile 83.6
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $7.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Feb 18, 2026 243 days before the rescan; latest periodic filing 10-Q received Jul 31, 2026
Last close	$8.59 2026-10-16; market equity $1.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 18, 2026

We are a global manufacturer of diversified organic chemical products. We operate in three segments: Polyurethanes, Performance Products and Advanced Materials. Our products comprise many different chemicals and chemical formulations, which we market globally to a wide range of consumers that consist primarily of industrial and building product manufacturers. Our products are used in a broad range of applications, including those in the adhesives, aerospace, automotive, coatings and construction, construction products, durable and non-durable consumer products, electronics, insulation, power generation and refining.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 57.1						
Gross profitability	10.7%	21.3%		80.7	359	2025-12-31
Return on invested capital	not computable	9.5%				

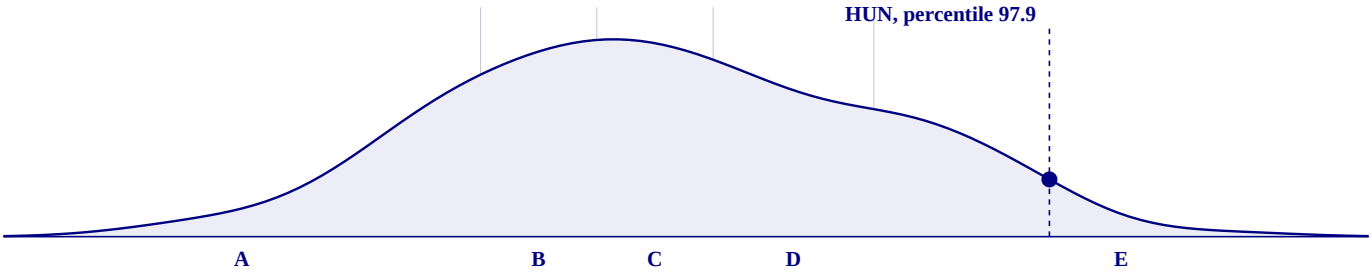
pretax income must exceed the validity floor and imply a 0%-100% tax rate

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Accruals ratio	(8.1%)	(4.2%)	27.6	399	2025-12-31
Gross margin stability, five years	2.9 pts	2.2 pts	63.0	301	2025-12-31
Solvency, sleeve percentile 80.1					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	1.87	3.41	62.2	300	2025-12-31
Net debt to EBITDA	10.14x	1.88x	98.0	150	2025-12-31
Interest coverage	not computable	4.16x			
latest aligned inputs end 2011-12-31; latest annual assets end 2025-12-31					
Current ratio	1.30x	2.20x	80.0	422	2025-12-31
Growth and financing, sleeve percentile 83.6					
Revenue growth, three-year compound	(10.9%)	1.3%	89.7	350	2025-12-31
Free cash flow growth, three-year compound	(43.5%)	12.6%	95.5	179	2025-12-31
Reinvestment rate	not computable	24.3%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(5.1%)	2.9%	79.6	368	2025-12-31
Net share issuance, one year	0.6%	0.0%	69.6	320	2026-02-04

Among 331 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
319	Momentus Inc. (MNTS)	96.9	E	dilution, late filer
320	LyondellBasell Industries N.V. (LYB)	97.0	E	
321	Plug Power Inc. (PLUG)	97.2	E	short runway, fortress balance sheet
322	Olin Corp. (OLN)	97.3	E	
323	Wabash National Corp. (WNC)	97.6	E	
324	Huntsman Corp. (HUN)	97.9	E	
325	Wrap Technologies, Inc. (WRAP)	98.0	E	
326	AgEagle Aerial Systems Inc. (UAVS)	98.4	E	dilution, late filer
327	Stanley Black & Decker, Inc. (SWK)	98.8	E	
328	AdvanSix Inc. (ASIX)	99.1	E	
329	Twin Vee PowerCats, Co. (VEEE)	99.2	E	dilution, fortress balance sheet

What the price implies

at the 2026-10-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	7.9%	13.8%	42
Distance from 52-week high	(46.0%)	(24.5%)	22
EBIT to enterprise value	(4.1%)	3.9%	14
Free cash flow yield	7.7%	3.3%	84
Book value to price	1.78	0.40	94
Sales to price	3.78	0.56	94

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Composite equity issuance, five years	(44.7%)	(9.9%)	3
Relative strength against the sector, log excess return	(0.09)	(0.02)	39

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 2 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$369.0M
Operating cash flow, four quarters	$310.0M
Months of runway	not finite
Days since last periodic filing	80 (10-Q received Jul 31, 2026)
Median daily dollar volume, 63 sessions	$22.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$751.0M	2025-12-31	2026-02-18	10-K	26-004524
2	assets	us-gaap:Assets	$7.0B	2025-12-31	2026-02-18	10-K	26-004524
3	operating income	us-gaap:OperatingIncomeLoss	-$131.0M	2025-12-31	2026-02-18	10-K	26-004524
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$192.0M	2025-12-31	2026-02-18	10-K	26-004524
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$26.0M	2025-12-31	2026-02-18	10-K	26-004524
6	total debt	us-gaap:LongTermDebt	$2.0B	2025-12-31	2026-02-18	10-K	26-004524
7	book equity	us-gaap:StockholdersEquity	$2.8B	2025-12-31	2026-02-18	10-K	26-004524
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$429.0M	2025-12-31	2026-02-18	10-K	26-004524
9	total debt	us-gaap:LongTermDebt	$1.8B	2024-12-31	2026-02-18	10-K	26-004524
10	book equity	us-gaap:StockholdersEquity	$3.0B	2024-12-31	2026-02-18	10-K	26-004524
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$340.0M	2024-12-31	2026-02-18	10-K	26-004524
12	net income	us-gaap:NetIncomeLoss	-$284.0M	2025-12-31	2026-02-18	10-K	26-004524
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$289.0M	2025-12-31	2026-02-18	10-K	26-004524
14	assets	us-gaap:Assets	$7.1B	2024-12-31	2026-02-18	10-K	26-004524
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.7B	2025-12-31	2026-02-18	10-K	26-004524
16	gross profit	us-gaap:GrossProfit	$866.0M	2024-12-31	2026-02-18	10-K	26-004524
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.0B	2024-12-31	2026-02-18	10-K	26-004524
18	gross profit	us-gaap:GrossProfit	$906.0M	2023-12-31	2026-02-18	10-K	26-004524
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.1B	2023-12-31	2026-02-18	10-K	26-004524
20	gross profit	us-gaap:GrossProfit	$1.5B	2022-12-31	2025-02-18	10-K	25-004205
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.0B	2022-12-31	2025-02-18	10-K	25-004205
22	gross profit	us-gaap:GrossProfit	$1.6B	2021-12-31	2024-02-22	10-K	24-005185
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.7B	2021-12-31	2024-02-22	10-K	24-005185
24	current assets	us-gaap:AssetsCurrent	$2.1B	2025-12-31	2026-02-18	10-K	26-004524
25	current liabilities	us-gaap:LiabilitiesCurrent	$1.6B	2025-12-31	2026-02-18	10-K	26-004524
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.8B	2025-12-31	2026-02-18	10-K	26-004524
27	liabilities	us-gaap:Liabilities	$4.1B	2025-12-31	2026-02-18	10-K	26-004524
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$287.0M	2025-12-31	2026-02-18	10-K	26-004524
29	operating income	us-gaap:OperatingIncomeLoss	$606.0M	2011-12-31	2014-02-11	10-K	14-000771

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30	interest expense	us-gaap:InterestExpense	$249.0M	2011-12-31	2012-02-16	10-K	12-001105
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$173.0M	2025-12-31	2026-02-18	10-K	26-004524
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$263.0M	2024-12-31	2026-02-18	10-K	26-004524
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$184.0M	2024-12-31	2026-02-18	10-K	26-004524
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$209.0M	2023-12-31	2026-02-18	10-K	26-004524
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$230.0M	2023-12-31	2026-02-18	10-K	26-004524
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$914.0M	2022-12-31	2025-02-18	10-K	25-004205
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$272.0M	2022-12-31	2025-02-18	10-K	25-004205
38	current assets	us-gaap:AssetsCurrent	$2.1B	2024-12-31	2026-02-18	10-K	26-004524
39	current liabilities	us-gaap:LiabilitiesCurrent	$1.6B	2024-12-31	2026-02-18	10-K	26-004524
40	assets	us-gaap:Assets	$7.2B	2023-12-31	2025-02-18	10-K	25-004205
41	assets	us-gaap:Assets	$8.2B	2022-12-31	2024-02-22	10-K	24-005185
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	174,009,349	2026-02-04	2026-02-18	10-K	26-004524
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	172,983,843	2025-02-04	2025-02-18	10-K	25-004205

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