Optimum Communications, Inc.

OPTU

NYSE; telecom; SIC 4841, Cable & Other Pay Television Services; CIK 0001702780

E

weakest fifth of 559 graded peers in the pooled technology a...

rank 476 of 559; percentile 86.7; sampling error 2.1 points; lower is stronger

A B C D E

E, the bear



Scoreboard

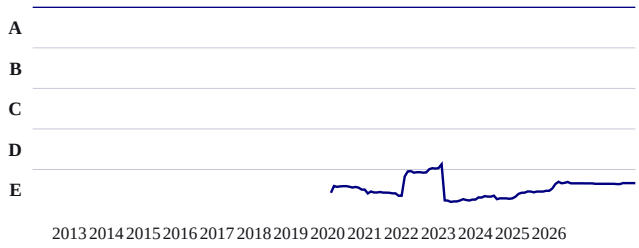
Profitability	C percentile 50.6
Solvency	D/E percentile 80.9
Growth and financing	D percentile 67.2
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $30.7B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Feb 13, 2026 248 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026
Last close	$0.92 2026-10-16; market equity $250.7M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 13, 2026

Optimum Communications, Inc. (together with its subsidiaries, the "Company," "Optimum Communications," "we," "us," or "our") is one of the largest broadband communications and video services providers in the United States. We deliver high-speed broadband, video, mobile, and advertising services to residential and business customers across 21 states. In November 2025, we amended our certificate of incorporation to change our corporate name from Altice USA, Inc. ("Altice USA") to Optimum Communications, Inc. On November 19, 2025, our Class A common stock began trading on the New York Stock Exchange ("NYSE") under the new ticker symbol "OPTU" (formerly "ATUS").

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

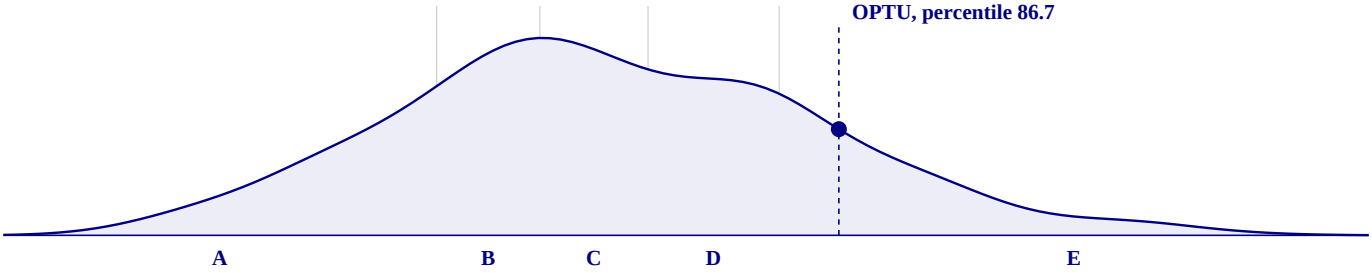
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 50.6						
Gross profitability	19.4%	28.3%		63.4	594	2025-12-31
Return on invested capital	(0.5%)	8.9%		82.7	180	2025-12-31

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Accruals ratio	(9.9%)	(7.3%)		41.2	703	2025-12-31
Gross margin stability, five years	1.0 pts	2.4 pts		15.3	452	2025-12-31
Solvency, sleeve percentile 80.9						
Twelve-month failure probability	not computable	0.05%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	(0.46)	1.91		59.1	624	2025-12-31
Net debt to EBITDA	15.90x	1.71x		96.8	190	2025-12-31
Interest coverage	not computable	2.65x				
latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31						
Current ratio	0.80x	1.95x		86.8	761	2025-12-31
Growth and financing, sleeve percentile 67.2						
Revenue growth, three-year compound	(3.8%)	5.2%		75.1	615	2025-12-31
Free cash flow growth, three-year compound	not computable	13.7%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	14.3%				
NOPAT must exceed $100,000						
Asset growth, three years	(3.0%)	3.4%		65.6	641	2025-12-31
Net share issuance, one year	1.6%	0.5%		60.8	437	2026-02-06

Among 559 peers

telecom; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
471	Xperi Inc. (XPER)	86.1	E	fortress balance sheet
472	Entravision Communications Corp. (EVC)	86.2	E	
473	AXT Inc. (AXTI)	86.3	E	
474	My Size, Inc. (MYSZ)	86.5	E	dilution, short runway, late filer
475	Beam Global (BEEM)	86.7	E	dilution, short runway, late filer
476	Optimum Communications, Inc. (OPTU)	86.7	E	
477	Microvast Holdings, Inc. (MVST)	86.9	E	late filer, fortress balance sheet
478	XTI Aerospace, Inc. (XTIA)	87.1	E	dilution, short runway, late filer, fortress balance sheet
479	Energy Vault Holdings, Inc. (NRGV)	87.3	E	late filer
480	International Business Machines Corp. (IBM)	87.5	E	
481	Sabre Corp. (SABR)	87.7	E	

What the price implies

at the 2026-10-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(59.6%)	(0.3%)	9
Distance from 52-week high	(62.5%)	(33.0%)	19
EBIT to enterprise value	(0.4%)	1.4%	34
Free cash flow yield	(48.3%)	3.0%	8

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Book value to price	(22.56)	0.27	0
Sales to price	34.92	0.35	99
Composite equity issuance, five years	(55.2%)	3.6%	2
Relative strength against the sector, log excess return	(0.85)	(0.23)	15

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$1.3B
Operating cash flow, four quarters	$1.0B
Months of runway	not finite
Days since last periodic filing	74 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	$1.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$8.6B	2025-12-31	2026-02-13	10-K	26-000013
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$2.6B	2025-12-31	2026-02-13	10-K	26-000013
3	assets	us-gaap:Assets	$30.7B	2025-12-31	2026-02-13	10-K	26-000013
4	operating income	us-gaap:OperatingIncomeLoss	-$112.6M	2025-12-31	2026-02-13	10-K	26-000013
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$1.9B	2025-12-31	2026-02-13	10-K	26-000013
6	income tax	us-gaap:IncomeTaxExpenseBenefit	-$96.9M	2025-12-31	2026-02-13	10-K	26-000013
7	total debt	us-gaap:LongTermDebt	$26.2B	2025-12-31	2026-02-13	10-K	26-000013
8	book equity	us-gaap:StockholdersEquity	-$2.3B	2025-12-31	2026-02-13	10-K	26-000013
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.0B	2025-12-31	2026-02-13	10-K	26-000013
10	total debt	us-gaap:LongTermDebt	$25.1B	2024-12-31	2026-02-13	10-K	26-000013
11	book equity	us-gaap:StockholdersEquity	-$469.2M	2024-12-31	2026-02-13	10-K	26-000013
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$256.5M	2024-12-31	2026-02-13	10-K	26-000013
13	net income	us-gaap:NetIncomeLoss	-$1.9B	2025-12-31	2026-02-13	10-K	26-000013
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2025-12-31	2026-02-13	10-K	26-000013
15	assets	us-gaap:Assets	$31.7B	2024-12-31	2026-02-13	10-K	26-000013
16	revenue	us-gaap:Revenues	$9.0B	2024-12-31	2026-02-13	10-K	26-000013
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$2.9B	2024-12-31	2026-02-13	10-K	26-000013
18	revenue	us-gaap:Revenues	$9.2B	2023-12-31	2026-02-13	10-K	26-000013
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.0B	2023-12-31	2026-02-13	10-K	26-000013
20	revenue	us-gaap:Revenues	$9.6B	2022-12-31	2025-02-13	10-K	25-005486
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.2B	2022-12-31	2025-02-13	10-K	25-005486
22	revenue	us-gaap:Revenues	$10.1B	2021-12-31	2024-08-01	10-K/A	24-034231
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.4B	2021-12-31	2024-08-01	10-K/A	24-034231
24	current assets	us-gaap:AssetsCurrent	$1.6B	2025-12-31	2026-02-13	10-K	26-000013
25	current liabilities	us-gaap:LiabilitiesCurrent	$2.1B	2025-12-31	2026-02-13	10-K	26-000013
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$2.6B	2025-12-31	2026-02-13	10-K	26-000013

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27	liabilities	us-gaap:Liabilities	$33.0B	2025-12-31	2026-02-13	10-K	26-000013
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$1.7B	2025-12-31	2026-02-13	10-K	26-000013
29	operating income	us-gaap:OperatingIncomeLoss	$2.5B	2021-12-31	2024-08-01	10-K/A	24-034231
30	interest expense	us-gaap:InterestExpense	$1.3B	2021-12-31	2022-02-16	10-K	22-002873
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.3B	2025-12-31	2026-02-13	10-K	26-000013
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.6B	2024-12-31	2026-02-13	10-K	26-000013
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.4B	2024-12-31	2026-02-13	10-K	26-000013
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.8B	2023-12-31	2026-02-13	10-K	26-000013
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.7B	2023-12-31	2026-02-13	10-K	26-000013
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.4B	2022-12-31	2025-02-13	10-K	25-005486
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.9B	2022-12-31	2025-02-13	10-K	25-005486
38	current assets	us-gaap:AssetsCurrent	$731.0M	2024-12-31	2026-02-13	10-K	26-000013
39	current liabilities	us-gaap:LiabilitiesCurrent	$2.3B	2024-12-31	2026-02-13	10-K	26-000013
40	assets	us-gaap:Assets	$31.9B	2023-12-31	2025-02-13	10-K	25-005486
41	assets	us-gaap:Assets	$33.7B	2022-12-31	2024-08-01	10-K/A	24-034231
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	470,460,199	2026-02-06	2026-02-13	10-K	26-000013
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	463,230,046	2025-02-07	2025-02-13	10-K	25-005486

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