Synaptics Inc.

SYNA

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0000817720

E

weakest fifth of 497 graded peers in business equipment

rank 415 of 497; percentile 83.5; sampling error 2.2 points; lower is stronger

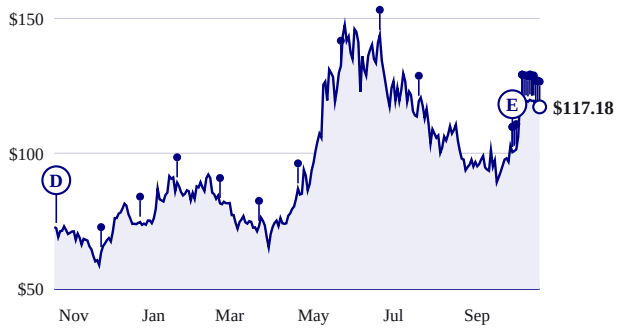
A B C D E

E, the bear



Scoreboard	
Profitability	C percentile 44.9
Solvency	D percentile 65.0
Growth and financing	D percentile 76.6
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered
Inputs computable	10 of 14
Graded from	filings received through Aug 10, 2026 70 days before the rescan; latest periodic filing 10-K received Aug 10, 2026
Last close	$117.24 2026-10-16; market equity $4.6B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 10, 2026

Synaptics designs and delivers artificial intelligence ("AI")-native edge solutions that bring AI closer to end users and transform how we engage with intelligent, connected devices, whether at home, at work, or on the move. We are a strategic partner for many global original equipment manufacturers ("OEM"), offering standard and custom silicon and software platforms for Edge AI, Physical AI, wireless connectivity and human interface technologies. Our Synaptics Astra? family of processors and wireless solutions combine embedded compute, connectivity, and multimodal sensing to support intuitive, secure, and seamless experiences.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 44.9						
Gross profitability	25.5%	28.6%		52.3	557	2026-06-27
Return on invested capital	not computable	11.0%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						

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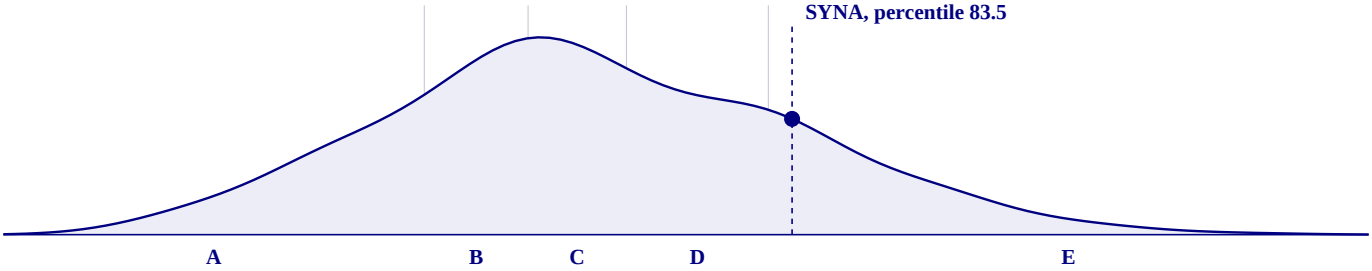
Accruals ratio	(27.3%)	(7.4%)	14.2	620	2026-06-27
Gross margin stability, five years	4.2 pts	2.3 pts	68.1	427	2026-06-27
Solvency, sleeve percentile 65.0					
Twelve-month failure probability	0.11%	0.05%	75.2	102	2026-06-27
Altman Z double-prime	1.97	2.16	44.9	564	2026-06-27
Net debt to EBITDA	not computable	1.11x			
EBITDA must exceed $100,000					
Interest coverage	not computable	3.77x			
latest aligned inputs end 2024-06-29; latest annual assets end 2026-06-27					
Current ratio	1.12x	2.01x	75.0	664	2026-06-27
Growth and financing, sleeve percentile 76.6					
Revenue growth, three-year compound	(4.0%)	6.4%	77.4	537	2026-06-27
Free cash flow growth, three-year compound	(30.1%)	17.7%	94.7	266	2026-06-27
Reinvestment rate	not computable	13.5%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(7.0%)	5.0%	77.7	562	2026-06-27
Net share issuance, one year	1.2%	0.5%	56.5	410	2026-08-04

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
410	Ribbon Communications Inc. (RBBN)	82.5	E	
411	NCR Atleos Corp. (NATL)	82.7	E	
412	Healthstream Inc. (HSTM)	82.9	E	
413	Microvision, Inc. (MVIS)	83.1	E	short runway, fortress balance sheet
414	Vontier Corp. (VNT)	83.3	E	
415	Synaptics Inc. (SYNA)	83.5	E	
416	SCWorx Corp. (WORX)	83.7	E	dilution
417	Marqeta, Inc. (MQ)	83.9	E	
418	Neonode Inc. (NEON)	84.1	E	
419	Magnite, Inc. (MGNI)	84.3	E	
420	Vistance Networks, Inc. (VISN)	84.5	E	

What the price implies

at the 2026-10-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	41.5%	2.2%	76
Distance from 52-week high	(20.6%)	(33.4%)	69
EBIT to enterprise value	(1.3%)	1.5%	31
Free cash flow yield	2.2%	2.9%	41
Book value to price	0.20	0.26	42
Sales to price	0.26	0.32	45

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Composite equity issuance, five years	0.6%	4.2%	45
Relative strength against the sector, log excess return	0.06	(0.26)	76

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-06-27	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$442.5M
Operating cash flow, four quarters	$149.4M
Months of runway	not finite
Days since last periodic filing	70 (10-K received Aug 10, 2026)
Median daily dollar volume, 63 sessions	$68.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$535.4M	2026-06-27	2026-08-10	10-K	26-000055
2	assets	us-gaap:Assets	$2.1B	2026-06-27	2026-08-10	10-K	26-000055
3	operating income	us-gaap:OperatingIncomeLoss	-$67.1M	2026-06-27	2026-08-10	10-K	26-000055
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$79.4M	2026-06-27	2026-08-10	10-K	26-000055
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$411.4M	2026-06-27	2026-08-10	10-K	26-000055
6	total debt	us-gaap:LongTermDebt	$837.3M	2026-06-27	2026-08-10	10-K	26-000055
7	book equity	us-gaap:StockholdersEquity	$929.5M	2026-06-27	2026-08-10	10-K	26-000055
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$442.5M	2026-06-27	2026-08-10	10-K	26-000055
9	total debt	us-gaap:LongTermDebt	$834.8M	2025-06-28	2026-08-10	10-K	26-000055
10	book equity	us-gaap:StockholdersEquity	$1.4B	2025-06-28	2026-08-10	10-K	26-000055
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$391.5M	2025-06-28	2026-08-10	10-K	26-000055
12	net income	us-gaap:NetIncomeLoss	-$490.8M	2026-06-27	2026-08-10	10-K	26-000055
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$149.4M	2026-06-27	2026-08-10	10-K	26-000055
14	assets	us-gaap:Assets	$2.6B	2025-06-28	2026-08-10	10-K	26-000055
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.2B	2026-06-27	2026-08-10	10-K	26-000055
16	gross profit	us-gaap:GrossProfit	$480.4M	2025-06-28	2026-08-10	10-K	26-000055
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.1B	2025-06-28	2026-08-10	10-K	26-000055
18	gross profit	us-gaap:GrossProfit	$439.8M	2024-06-29	2026-08-10	10-K	26-000055
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$959.4M	2024-06-29	2026-08-10	10-K	26-000055
20	gross profit	us-gaap:GrossProfit	$715.9M	2023-06-24	2025-08-21	10-K	25-000073
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.4B	2023-06-24	2025-08-21	10-K	25-000073
22	gross profit	us-gaap:GrossProfit	$943.1M	2022-06-25	2024-08-23	10-K	24-100261
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2022-06-25	2024-08-23	10-K	24-100261
24	current assets	us-gaap:AssetsCurrent	$787.0M	2026-06-27	2026-08-10	10-K	26-000055
25	current liabilities	us-gaap:LiabilitiesCurrent	$701.3M	2026-06-27	2026-08-10	10-K	26-000055
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$699.1M	2026-06-27	2026-08-10	10-K	26-000055
27	liabilities	us-gaap:Liabilities	$1.2B	2026-06-27	2026-08-10	10-K	26-000055
28	depreciation amortization	us-gaap:Depreciation	$30.8M	2026-06-27	2026-08-10	10-K	26-000055
29	operating income	us-gaap:OperatingIncomeLoss	-$101.6M	2024-06-29	2026-08-10	10-K	26-000055

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30	interest expense	us-gaap:InterestExpense	$65.3M	2024-06-29	2024-08-23	10-K	24-100261
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$48.0M	2026-06-27	2026-08-10	10-K	26-000055
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$142.0M	2025-06-28	2026-08-10	10-K	26-000055
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$25.8M	2025-06-28	2026-08-10	10-K	26-000055
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$135.9M	2024-06-29	2026-08-10	10-K	26-000055
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$33.8M	2024-06-29	2026-08-10	10-K	26-000055
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$331.5M	2023-06-24	2025-08-21	10-K	25-000073
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$34.2M	2023-06-24	2025-08-21	10-K	25-000073
38	current assets	us-gaap:AssetsCurrent	$751.9M	2025-06-28	2026-08-10	10-K	26-000055
39	current liabilities	us-gaap:LiabilitiesCurrent	$270.9M	2025-06-28	2026-08-10	10-K	26-000055
40	assets	us-gaap:Assets	$2.8B	2024-06-29	2025-08-21	10-K	25-000073
41	assets	us-gaap:Assets	$2.6B	2023-06-24	2024-08-23	10-K	24-100261
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	39,106,986	2026-08-04	2026-08-10	10-K	26-000055
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	38,656,442	2025-08-12	2025-08-21	10-K	25-000073

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