TE Connectivity plc

TEL

NYSE; shops; SIC 5065, Wholesale-Electronic Parts & Equipment, NEC; CIK 0001385157

B

second fifth of 258 graded peers in shops

rank 61 of 258; percentile 23.3; sampling error 2.9 points; lower is stronger

A B C D E

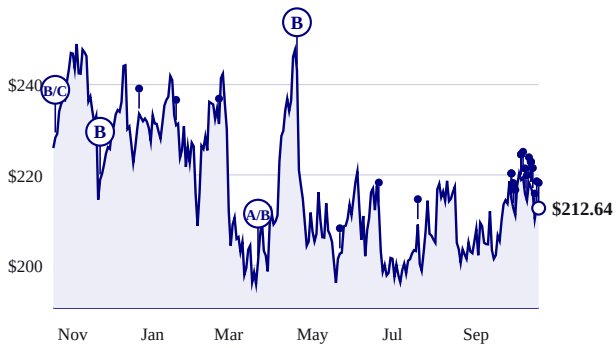
B, the elk



Scoreboard

Profitability	C percentile 51.6
Solvency	B percentile 30.0
Growth and financing	B/C percentile 39.0
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $25.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Nov 10, 2025 343 days before the rescan; latest periodic filing 10-Q received Jul 24, 2026
Last close	$212.52 2026-10-16; market equity $61.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 10, 2025

We are a global industrial technology leader creating a safer, sustainable, productive, and connected future. As a trusted innovation partner, our broad range of connectivity and sensor solutions enable the distribution of power, signal, and data to advance next-generation transportation, energy networks, automated factories, data centers enabling artificial intelligence, and more. References in this report to "TE Connectivity," the "Company," "we," "us," or "our" refer to TE Connectivity Ltd. before September 30, 2024 and to TE Connectivity plc on or after September 30, 2024.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 51.6						
Gross profitability	24.2%	43.0%		75.9	242	2025-09-26
Return on invested capital	not computable	10.9%				

pretax income must exceed the validity floor and imply a 0%-100% tax rate

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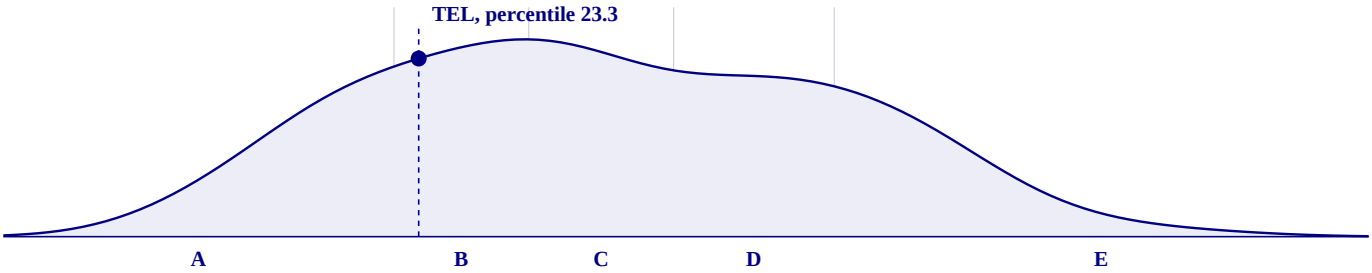
Accruals ratio	(9.6%)	(4.9%)	25.1	288	2025-09-26
Gross margin stability, five years	1.4 pts	1.2 pts	53.9	220	2025-09-26
Solvency, sleeve percentile 30.0					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	4.49	1.92	19.7	209	2025-09-26
Net debt to EBITDA	not computable	1.84x			
latest aligned inputs end 2018-09-28; latest annual assets end 2025-09-26					
Interest coverage	not computable	2.26x			
latest aligned inputs end 2023-09-29; latest annual assets end 2025-09-26					
Current ratio	1.56x	1.38x	40.3	296	2025-09-26
Growth and financing, sleeve percentile 39.0					
Revenue growth, three-year compound	2.0%	1.5%	47.0	269	2025-09-26
Free cash flow growth, three-year compound	23.5%	5.6%	23.3	147	2025-09-26
Reinvestment rate	3.2%	7.3%	57.0	152	2025-09-26
Asset growth, three years	6.5%	3.1%	33.9	272	2025-09-26
Net share issuance, one year	(1.7%)	(0.6%)	34.0	210	2025-11-06

Among 258 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
56	Hour Loop, Inc. (HOUR)	21.4	A/B	
57	Wesco International Inc. (WCC)	21.8	A/B	
58	Sprouts Farmers Market, Inc. (SFM)	22.2	A/B	fortress balance sheet
59	MSC Industrial Direct Co. Inc. (MSM)	22.6	A/B	
60	Arhaus, Inc. (ARHS)	23.0	B	
61	TE Connectivity plc (TEL)	23.3	B	
62	Carmax Inc. (KMX)	23.7	B	
63	Academy Sports & Outdoors, Inc. (ASO)	24.1	B	
64	Dillard'S, Inc. (DDS)	24.7	B	
65	Dillard'S, Inc. (DDT)	24.7	B	
66	GameStop Corp. (GME)	25.5	B	fortress balance sheet

What the price implies

at the 2026-10-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(5.5%)	0.2%	43
Distance from 52-week high	(14.6%)	(20.6%)	62
EBIT to enterprise value	5.0%	5.4%	46
Free cash flow yield	5.2%	4.0%	60
Book value to price	0.22	0.34	38
Sales to price	0.28	1.68	5

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Composite equity issuance, five years	(22.2%)	(16.7%)	34
Relative strength against the sector, log excess return	(0.03)	0.03	43

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-09-26	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.2B
Operating cash flow, four quarters	$4.4B
Months of runway	not finite
Days since last periodic filing	87 (10-Q received Jul 24, 2026)
Median daily dollar volume, 63 sessions	$376.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$6.1B	2025-09-26	2025-11-10	10-K	25-109150
2	assets	us-gaap:Assets	$25.1B	2025-09-26	2025-11-10	10-K	25-109150
3	operating income	us-gaap:OperatingIncomeLoss	$2.3B	2018-09-28	2020-11-10	10-K	20-013511
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$2.2B	2018-09-28	2020-11-10	10-K	20-013511
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$344.0M	2018-09-28	2020-11-10	10-K	20-013511
6	total debt	us-gaap:LongTermDebt	$4.0B	2018-09-28	2018-11-13	10-K	18-007210
7	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$10.8B	2018-09-28	2021-11-09	10-K	21-015228
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$848.0M	2018-09-28	2019-11-12	10-K	19-010758
9	total debt	us-gaap:LongTermDebt	$4.3B	2017-09-29	2018-11-13	10-K	18-007210
10	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$9.8B	2017-09-29	2020-11-10	10-K	20-013511
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.2B	2017-09-29	2018-11-13	10-K	18-007210
12	net income	us-gaap:NetIncomeLoss	$1.8B	2025-09-26	2025-11-10	10-K	25-109150
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.1B	2025-09-26	2025-11-10	10-K	25-109150
14	assets	us-gaap:Assets	$22.9B	2024-09-27	2025-11-10	10-K	25-109150
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$17.3B	2025-09-26	2025-11-10	10-K	25-109150
16	gross profit	us-gaap:GrossProfit	$5.5B	2024-09-27	2025-11-10	10-K	25-109150
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$15.8B	2024-09-27	2025-11-10	10-K	25-109150
18	gross profit	us-gaap:GrossProfit	$5.1B	2023-09-29	2025-11-10	10-K	25-109150
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$16.0B	2023-09-29	2025-11-10	10-K	25-109150
20	gross profit	us-gaap:GrossProfit	$5.2B	2022-09-30	2024-11-12	10-K	24-015227
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$16.3B	2022-09-30	2024-11-12	10-K	24-015227
22	gross profit	us-gaap:GrossProfit	$4.9B	2021-09-24	2023-11-13	10-K	23-018833
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$14.9B	2021-09-24	2023-11-13	10-K	23-018833
24	current assets	us-gaap:AssetsCurrent	$8.0B	2025-09-26	2025-11-10	10-K	25-109150
25	current liabilities	us-gaap:LiabilitiesCurrent	$5.1B	2025-09-26	2025-11-10	10-K	25-109150
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$13.9B	2025-09-26	2025-11-10	10-K	25-109150
27	operating income	us-gaap:OperatingIncomeLoss	$3.2B	2025-09-26	2025-11-10	10-K	25-109150
28	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$12.6B	2025-09-26	2025-11-10	10-K	25-109150
29	liabilities	us-gaap:Liabilities	$12.4B	2025-09-26	2025-11-10	10-K	25-109150

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30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$667.0M	2018-09-28	2020-11-10	10-K	20-013511
31	operating income	us-gaap:OperatingIncomeLoss	$2.3B	2023-09-29	2025-11-10	10-K	25-109150
32	interest expense	us-gaap:InterestExpense	$80.0M	2023-09-29	2023-11-13	10-K	23-018833
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$936.0M	2025-09-26	2025-11-10	10-K	25-109150
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.5B	2024-09-27	2025-11-10	10-K	25-109150
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$680.0M	2024-09-27	2025-11-10	10-K	25-109150
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.1B	2023-09-29	2025-11-10	10-K	25-109150
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$732.0M	2023-09-29	2025-11-10	10-K	25-109150
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.5B	2022-09-30	2024-11-12	10-K	24-015227
39	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$768.0M	2022-09-30	2024-11-12	10-K	24-015227
40	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$838.0M	2025-09-26	2025-11-10	10-K	25-109150
41	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$3.2B	2025-09-26	2025-11-10	10-K	25-109150
42	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.4B	2025-09-26	2025-11-10	10-K	25-109150
43	current assets	us-gaap:AssetsCurrent	$7.6B	2024-09-27	2025-11-10	10-K	25-109150
44	current liabilities	us-gaap:LiabilitiesCurrent	$4.7B	2024-09-27	2025-11-10	10-K	25-109150
45	assets	us-gaap:Assets	$21.7B	2023-09-29	2025-11-10	10-K	25-109150
46	assets	us-gaap:Assets	$20.8B	2022-09-30	2024-11-12	10-K	24-015227
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	294,189,246	2025-11-06	2025-11-10	10-K	25-109150
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	299,162,134	2024-11-07	2024-11-12	10-K	24-015227

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