Bonk, Inc.

BNKK

Nasdaq; chemicals; SIC 2844, Perfumes, Cosmetics & Other Toilet Preparations; CIK 0001760903

D/E

on the D/E boundary of 331 graded peers in the pooled indus...

rank 252 of 331; percentile 80.0; sampling error 2.7 points; lower is stronger

A B C D E

D/E, the sloth



Scoreboard

Profitability	D percentile 63.7
Solvency	E percentile 91.2
Growth and financing	B percentile 33.7
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $41.0M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	dilution, late filer not computable: short runway, distress, fortress balance sheet
Inputs computable	7 of 14
Graded from	filings received through Mar 31, 2026 203 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026
Last close	$1.18 2026-10-19; market equity $9.4M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

Inc. (NASDAQ: BNKK) was formerly known as Safety Shot, Inc., and prior to that, Jupiter Wellness, Inc. August 2023 Jupiter Wellness, Inc. acquired certain assets of GBB Drink Lab Inc which included the blood alcohol reduction drink Sure Shot (the "Sure Shot Dietary Supplement"), an over-the-counter drink that can lower blood alcohol content to allow recovery from the effects of alcohol by supporting its metabolism, relying on 28 active ingredients, all falling under the FDA's Generally Regarded As Safe (GRAS) category.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 63.7						
Gross profitability	3.0%	21.3%		91.1	359	2025-12-31
Return on invested capital	not computable	9.5%				
one or more required annual facts are missing						

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(177.6%)	(4.2%)	0.5	399	2025-12-31
Gross margin stability, five years	148.1 pts	2.2 pts	99.7	301	2025-12-31
Solvency, sleeve percentile 91.2					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	not computable	3.41			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.88x			
one or more required annual facts are missing					
Interest coverage	not computable	4.16x			
one or more required annual facts are missing					
Current ratio	1.01x	2.20x	91.2	422	2025-12-31
Growth and financing, sleeve percentile 33.7					
Revenue growth, three-year compound	159.9%	1.3%	0.6	350	2025-12-31
Free cash flow growth, three-year compound	not computable	12.6%			
four consecutive annual FCF observations are required; found 3					
Reinvestment rate	not computable	24.3%			
one or more required annual facts are missing					
Asset growth, three years	67.7%	2.9%	2.7	368	2025-12-31
Net share issuance, one year	269.0%	0.0%	97.8	320	2026-03-25

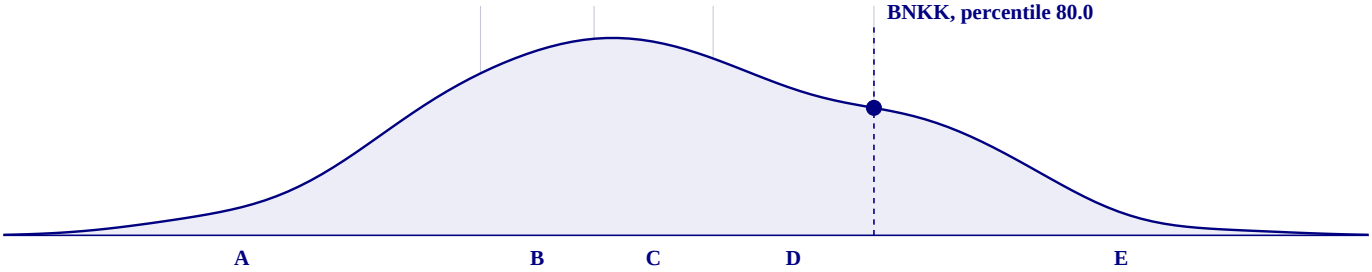
Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 269.0%
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 331 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
247	Westlake Corp. (WLK)	78.5	D/E	
248	Silgan Holdings Inc. (SLGN)	78.7	D/E	
249	NN Inc. (NNBR)	79.1	D/E	
250	Mercer International Inc. (MERC)	79.5	D/E	
251	Redwire Corp. (RDW)	79.9	D/E	dilution, fortress balance sheet
252	Bonk, Inc. (BNKK)	80.0	D/E	dilution, late filer
253	Regal Rexnord Corp. (RRX)	80.3	D/E	
254	American Vanguard Corp. (AVD)	80.6	D/E	late filer
255	American Superconductor Corp. (AMSC)	80.7	D/E	
256	Crane NXT, Co. (CXT)	81.1	D/E	
257	Coty Inc. (COTY)	81.2	D/E	

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

What the price implies

at the 2026-10-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(86.9%)	13.8%	0
Distance from 52-week high	(86.8%)	(24.3%)	1
EBIT to enterprise value	not computable	3.9%	
Free cash flow yield	(195.8%)	3.3%	0
Book value to price	2.97	0.39	98
Sales to price	0.23	0.57	16
Composite equity issuance, five years	321.4%	(9.9%)	98
Relative strength against the sector, log excess return	(2.20)	(0.02)	0

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	67 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	$108,546

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.2M	2025-12-31	2026-03-31	10-K	26-014015
2	assets	us-gaap:Assets	$41.0M	2025-12-31	2026-03-31	10-K	26-014015
3	net income	us-gaap:NetIncomeLoss	-$68.2M	2025-12-31	2026-03-31	10-K	26-014015
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	-$25.3M	2025-12-31	2026-03-31	10-K	26-014015
5	assets	us-gaap:Assets	$7.3M	2024-12-31	2026-03-31	10-K	26-014015
6	revenue	us-gaap:Revenues	$2.1M	2025-12-31	2026-03-31	10-K	26-014015
7	gross profit	us-gaap:GrossProfit	-$2.4M	2024-12-31	2026-03-31	10-K	26-014015
8	revenue	us-gaap:Revenues	$701,967	2024-12-31	2026-03-31	10-K	26-014015
9	gross profit	us-gaap:GrossProfit	-$74,457	2023-12-31	2025-03-28	10-K	25-001259
10	revenue	us-gaap:Revenues	$202,670	2023-12-31	2025-03-28	10-K	25-001259
11	gross profit	us-gaap:GrossProfit	-$204,542	2022-12-31	2024-04-01	10-K	24-012476
12	revenue	us-gaap:Revenues	$120,627	2022-12-31	2024-04-01	10-K	24-012476
13	gross profit	us-gaap:GrossProfit	$535,485	2021-12-31	2023-04-03	10-K	23-010480
14	revenue	us-gaap:Revenues	$2.9M	2021-12-31	2023-04-03	10-K	23-010480
15	current assets	us-gaap:AssetsCurrent	$6.0M	2025-12-31	2026-03-31	10-K	26-014015
16	current liabilities	us-gaap:LiabilitiesCurrent	$6.0M	2025-12-31	2026-03-31	10-K	26-014015
17	assets	us-gaap:Assets	$12.7M	2023-12-31	2025-03-28	10-K	25-001259
18	assets	us-gaap:Assets	$8.7M	2022-12-31	2024-04-01	10-K	24-012476

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

19	shares outstanding	dei:EntityCommonStockSharesOutstanding	7,851,315	2026-03-25	2026-03-31	10-K	26-014015
20	shares outstanding	dei:EntityCommonStockSharesOutstanding	74,451,604	2025-03-25	2025-03-28	10-K	25-001259