Caci International Inc.

CACI

NYSE; business equipment; SIC 7373, Services-Computer Integrated Systems Design; CIK 0000016058

D

fourth fifth of 497 graded peers in business equipment

rank 316 of 497; percentile 63.5; sampling error 2.2 points; lower is stronger

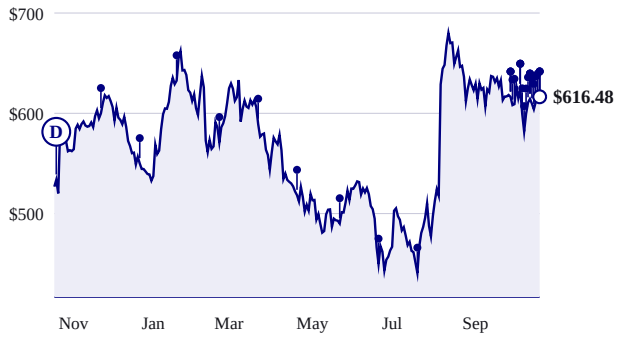
A B C D E

D, the sloth



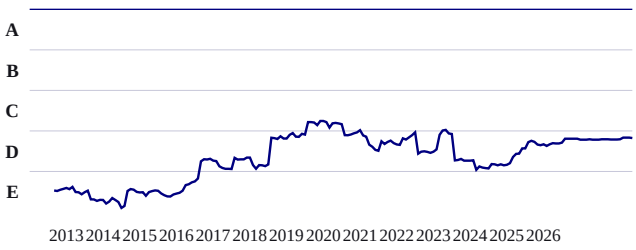
Scoreboard	
Profitability	D percentile 63.7
Solvency	C/D percentile 61.5
Growth and financing	B percentile 33.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $11.8B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Aug 6, 2026 75 days before the rescan; latest periodic filing 10-K received Aug 6, 2026
Last close	$616.99 2026-10-19; market equity $13.6B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 6, 2026

CACI International Inc (CACI), a Delaware corporation, is a holding company whose operations are conducted through subsidiaries primarily located in the U.S. and Europe. CACI was founded in 1962 as a simulation technology company and has grown into a leading provider of differentiated Technology and distinctive Expertise to customers in support of national security in the intelligence, defense, and federal civilian sectors, both domestically and internationally. Unless the context indicates otherwise, the terms "CACI," the "Company," "we," "us," and "our," refer to CACI International Inc and its subsidiaries and joint ventures that are majority-owned or otherwise controlled by it.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 63.7						
Gross profitability	not computable	28.6%				

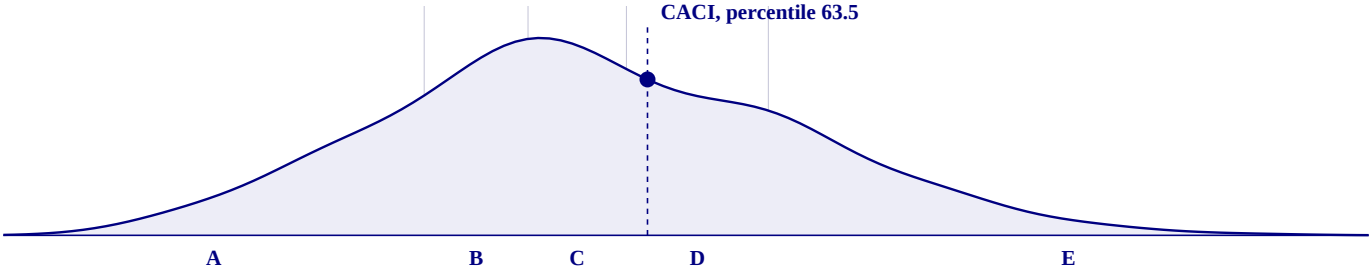
latest aligned inputs end 2019-06-30; latest annual assets end 2026-06-30

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Return on invested capital	8.8%	11.0%	54.5	135	2026-06-30
Accruals ratio	(3.4%)	(7.4%)	73.0	620	2026-06-30
Gross margin stability, five years	not computable	2.3 pts			
latest aligned inputs end 2019-06-30; latest annual assets end 2026-06-30					
Solvency, sleeve percentile 61.5					
Twelve-month failure probability	not computable	0.05%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	3.06	2.16	35.9	564	2026-06-30
Net debt to EBITDA	4.72x	1.11x	84.9	147	2026-06-30
Interest coverage	not computable	3.77x			
latest aligned inputs end 2023-06-30; latest annual assets end 2026-06-30					
Current ratio	1.48x	2.01x	63.8	664	2026-06-30
Growth and financing, sleeve percentile 33.8					
Revenue growth, three-year compound	12.6%	6.4%	32.5	537	2026-06-30
Free cash flow growth, three-year compound	34.0%	17.7%	27.9	266	2026-06-30
Reinvestment rate	27.8%	13.5%	45.1	225	2026-06-30
Asset growth, three years	21.4%	5.0%	15.7	562	2026-06-30
Net share issuance, one year	0.5%	0.5%	47.9	410	2026-07-27

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
311	RingCentral, Inc. (RNG)	62.5	D	
312	Alpha & Omega Semiconductor Ltd. (AOSL)	62.7	D	fortress balance sheet
313	KEY Tronic Corp. (KTCC)	62.9	D	
314	Fastly, Inc. (FSLY)	63.1	D	
315	Netgear, Inc. (NTGR)	63.3	D	
316	Caci International Inc. (CACI)	63.5	D	
317	Marvell Technology, Inc. (MRVL)	63.7	D	
318	Avantor, Inc. (AVTR)	63.9	D	
319	Nortech Systems Inc. (NSYS)	64.1	D	
320	Interlink Electronics Inc. (LINK)	64.3	D	
321	Danaher Corp. (DHR)	64.5	D	

What the price implies

at the 2026-10-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	24.9%	2.2%	68
Distance from 52-week high	(9.4%)	(31.8%)	84
EBIT to enterprise value	5.0%	1.5%	78
Free cash flow yield	5.7%	2.8%	71
Book value to price	0.33	0.25	58

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Sales to price	0.70	0.33	70
Composite equity issuance, five years	(6.5%)	4.2%	32
Relative strength against the sector, log excess return	(0.06)	(0.26)	68

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$191.8M
Operating cash flow, four quarters	$886.7M
Months of runway	not finite
Days since last periodic filing	75 (10-K received Aug 6, 2026)
Median daily dollar volume, 63 sessions	$154.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.0B	2019-06-30	2021-08-17	10-K	21-044839
2	cost of revenue	us-gaap:CostOfRevenue	$4.6B	2019-06-30	2019-08-21	10-K	19-032721
3	assets	us-gaap:Assets	$5.1B	2019-06-30	2021-08-17	10-K	21-044839
4	operating income	us-gaap:OperatingIncomeLoss	$919.8M	2026-06-30	2026-08-06	10-K	26-054195
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$704.4M	2026-06-30	2026-08-06	10-K	26-054195
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$168.6M	2026-06-30	2026-08-06	10-K	26-054195
7	total debt	us-gaap:LongTermDebt	$4.9B	2026-06-30	2026-08-06	10-K	26-054195
8	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$4.5B	2026-06-30	2026-08-06	10-K	26-054195
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$191.8M	2026-06-30	2026-08-06	10-K	26-054195
10	total debt	us-gaap:LongTermDebt	$2.9B	2025-06-30	2026-08-06	10-K	26-054195
11	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$3.9B	2025-06-30	2026-08-06	10-K	26-054195
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$106.2M	2025-06-30	2026-08-06	10-K	26-054195
13	net income	us-gaap:NetIncomeLoss	$535.8M	2026-06-30	2026-08-06	10-K	26-054195
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$886.7M	2026-06-30	2026-08-06	10-K	26-054195
15	assets	us-gaap:Assets	$11.8B	2026-06-30	2026-08-06	10-K	26-054195
16	assets	us-gaap:Assets	$8.6B	2025-06-30	2026-08-06	10-K	26-054195
17	revenue	us-gaap:Revenues	$4.5B	2018-06-30	2018-08-20	10-K	18-022021
18	cost of revenue	us-gaap:CostOfRevenue	$4.1B	2018-06-30	2019-08-21	10-K	19-032721
19	revenue	us-gaap:Revenues	$4.4B	2017-06-30	2018-08-20	10-K	18-022021
20	cost of revenue	us-gaap:CostOfRevenue	$4.1B	2017-06-30	2019-08-21	10-K	19-032721
21	revenue	us-gaap:Revenues	$3.7B	2016-06-30	2018-08-20	10-K	18-022021
22	cost of revenue	us-gaap:CostOfRevenue	$3.5B	2016-06-30	2018-08-20	10-K	18-022021
23	revenue	us-gaap:Revenues	$3.3B	2015-06-30	2017-08-21	10-K	17-017873
24	cost of revenue	us-gaap:CostOfRevenue	$3.1B	2015-06-30	2017-08-21	10-K	17-017873
25	current assets	us-gaap:AssetsCurrent	$2.3B	2026-06-30	2026-08-06	10-K	26-054195
26	current liabilities	us-gaap:LiabilitiesCurrent	$1.5B	2026-06-30	2026-08-06	10-K	26-054195
27	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$5.4B	2026-06-30	2026-08-06	10-K	26-054195

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28	liabilities	us-gaap:Liabilities	$7.4B	2026-06-30	2026-08-06	10-K	26-054195
29	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$77.6M	2026-06-30	2026-08-06	10-K	26-054195
30	operating income	us-gaap:OperatingIncomeLoss	$567.5M	2023-06-30	2025-08-07	10-K	25-038739
31	interest expense	us-gaap:InterestExpense	$83.9M	2023-06-30	2023-08-10	10-K	23-000086
32	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$9.6B	2026-06-30	2026-08-06	10-K	26-054195
33	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.6B	2025-06-30	2026-08-06	10-K	26-054195
34	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.7B	2024-06-30	2026-08-06	10-K	26-054195
35	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.7B	2023-06-30	2025-08-07	10-K	25-038739
36	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$106.7M	2026-06-30	2026-08-06	10-K	26-054195
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$547.0M	2025-06-30	2026-08-06	10-K	26-054195
38	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$65.6M	2025-06-30	2026-08-06	10-K	26-054195
39	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$497.3M	2024-06-30	2026-08-06	10-K	26-054195
40	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$63.7M	2024-06-30	2026-08-06	10-K	26-054195
41	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$388.1M	2023-06-30	2025-08-07	10-K	25-038739
42	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$63.7M	2023-06-30	2025-08-07	10-K	25-038739
43	current assets	us-gaap:AssetsCurrent	$1.8B	2025-06-30	2026-08-06	10-K	26-054195
44	current liabilities	us-gaap:LiabilitiesCurrent	$1.2B	2025-06-30	2026-08-06	10-K	26-054195
45	assets	us-gaap:Assets	$6.8B	2024-06-30	2025-08-07	10-K	25-038739
46	assets	us-gaap:Assets	$6.6B	2023-06-30	2024-08-08	10-K	24-000132
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	22,099,539	2026-07-27	2026-08-06	10-K	26-054195
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	21,993,445	2025-07-28	2025-08-07	10-K	25-038739

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