Church & Dwight Co. Inc.

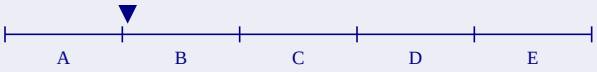
CHD

NYSE; chemicals; SIC 2840, Soap, Detergents, Cleang Preparations, Perfumes, Cosmetics; CIK 0000313927

A/B

on the A/B boundary of 331 graded peers in the pooled indus...

rank 62 of 331; percentile 20.9; sampling error 2.7 points; lower is stronger

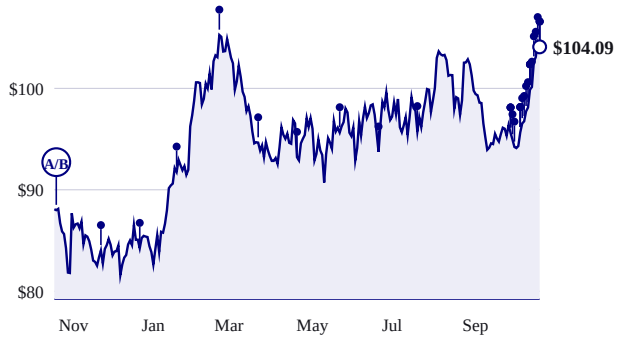


A/B, the bull



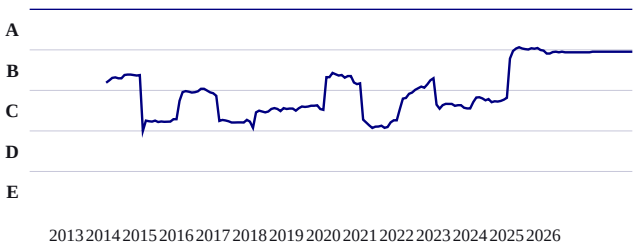
Scoreboard	
Profitability	B percentile 26.0
Solvency	C percentile 45.4
Growth and financing	C percentile 47.0
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $8.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	13 of 14
Graded from	filings received through Feb 12, 2026 250 days before the rescan; latest periodic filing 10-Q received Jul 31, 2026
Last close	$104.08 2026-10-19; market equity $24.7B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 12, 2026

We were founded in 1846 and incorporated in Delaware in 1925. We develop, manufacture and market a broad range of consumer household and personal care products and specialty products focused on animal and food production, chemicals and cleaners.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 26.0						
Gross profitability	31.1%	21.3%		18.4	359	2025-12-31
Return on invested capital	14.6%	9.5%		28.5	124	2025-12-31
Accruals ratio	(5.4%)	(4.2%)		40.2	399	2025-12-31
Gross margin stability, five years	1.3 pts	2.2 pts		17.0	301	2025-12-31
Solvency, sleeve percentile 45.4						
Twelve-month failure probability	not computable	0.04%				

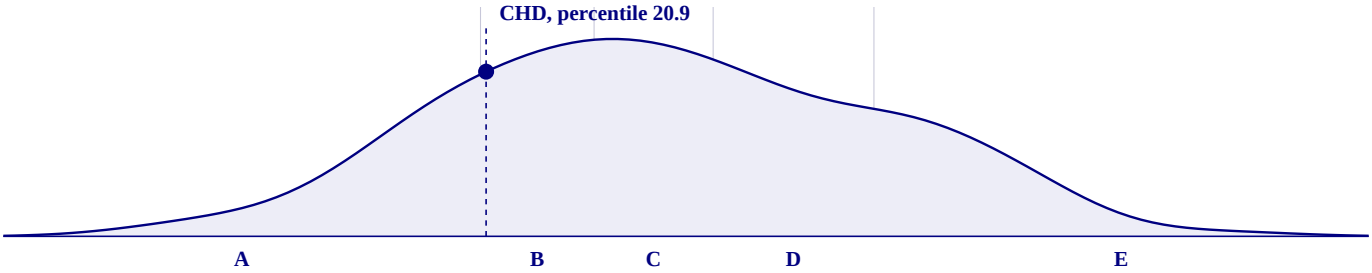
Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

latest liabilities, cash plus short-term investments, book equity, and shares are required

Altman Z double-prime	4.22	3.41	35.1	300	2025-12-31
Net debt to EBITDA	1.36x	1.88x	32.9	150	2025-12-31
Interest coverage	11.32x	4.16x	24.1	88	2025-12-31
Current ratio	1.07x	2.20x	89.3	422	2025-12-31
Growth and financing, sleeve percentile 47.0					
Revenue growth, three-year compound	4.9%	1.3%	31.5	350	2025-12-31
Free cash flow growth, three-year compound	15.7%	12.6%	46.6	179	2025-12-31
Reinvestment rate	(114.5%)	24.3%	92.9	170	2025-12-31
Asset growth, three years	2.2%	2.9%	55.3	368	2025-12-31
Net share issuance, one year	(3.8%)	0.0%	8.8	320	2026-02-09

Among 331 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
57	Carpenter Technology Corp. (CRS)	19.3	A/B	
58	Toro Co. (TTC)	19.7	A/B	
59	Miller Industries Inc. (MLR)	20.1	A/B	
60	Tecnoglass Holdings Inc. (TGLS)	20.5	A/B	
61	Taylor Devices, Inc. (TAYD)	20.9	A/B	
62	Church & Dwight Co. Inc. (CHD)	20.9	A/B	
63	Idex Corp. (IEX)	21.3	A/B	
64	Curtiss Wright Corp. (CW)	21.7	A/B	
65	United Guardian Inc. (UG)	21.8	A/B	
66	Donaldson Co. Inc. (DCI)	22.0	A/B	
67	Quanex Building Products Corp. (NX)	22.4	A/B	

What the price implies

at the 2026-10-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	15.3%	13.8%	51
Distance from 52-week high	(1.1%)	(24.3%)	99
EBIT to enterprise value	4.0%	3.9%	52
Free cash flow yield	4.4%	3.3%	61
Book value to price	0.18	0.39	19
Sales to price	0.25	0.57	21
Composite equity issuance, five years	(9.8%)	(9.9%)	50
Relative strength against the sector, log excess return	(0.03)	(0.02)	48

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	81 (10-Q received Jul 31, 2026)
Median daily dollar volume, 63 sessions	$182.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.8B	2025-12-31	2026-02-12	10-K	26-048139
2	assets	us-gaap:Assets	$8.9B	2025-12-31	2026-02-12	10-K	26-048139
3	operating income	us-gaap:OperatingIncomeLoss	$1.1B	2025-12-31	2026-02-12	10-K	26-048139
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$956.9M	2025-12-31	2026-02-12	10-K	26-048139
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$220.1M	2025-12-31	2026-02-12	10-K	26-048139
6	total debt	us-gaap:LongTermDebt	$2.2B	2025-12-31	2026-02-12	10-K	26-048139
7	book equity	us-gaap:StockholdersEquity	$4.0B	2025-12-31	2026-02-12	10-K	26-048139
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$409.0M	2025-12-31	2026-02-12	10-K	26-048139
9	total debt	us-gaap:LongTermDebt	$2.2B	2024-12-31	2026-02-12	10-K	26-048139
10	book equity	us-gaap:StockholdersEquity	$4.4B	2024-12-31	2026-02-12	10-K	26-048139
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$964.1M	2024-12-31	2026-02-12	10-K	26-048139
12	net income	us-gaap:NetIncomeLoss	$736.8M	2025-12-31	2026-02-12	10-K	26-048139
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2025-12-31	2026-02-12	10-K	26-048139
14	assets	us-gaap:Assets	$8.9B	2024-12-31	2026-02-12	10-K	26-048139
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.2B	2025-12-31	2026-02-12	10-K	26-048139
16	gross profit	us-gaap:GrossProfit	$2.8B	2024-12-31	2026-02-12	10-K	26-048139
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.1B	2024-12-31	2026-02-12	10-K	26-048139
18	gross profit	us-gaap:GrossProfit	$2.6B	2023-12-31	2026-02-12	10-K	26-048139
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.9B	2023-12-31	2026-02-12	10-K	26-048139
20	gross profit	us-gaap:GrossProfit	$2.2B	2022-12-31	2025-02-13	10-K	25-019801
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.4B	2022-12-31	2025-02-13	10-K	25-019801
22	gross profit	us-gaap:GrossProfit	$2.3B	2021-12-31	2024-02-15	10-K	24-015810
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.2B	2021-12-31	2024-02-15	10-K	24-015810
24	current assets	us-gaap:AssetsCurrent	$1.6B	2025-12-31	2026-02-12	10-K	26-048139
25	current liabilities	us-gaap:LiabilitiesCurrent	$1.5B	2025-12-31	2026-02-12	10-K	26-048139
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$6.8B	2025-12-31	2026-02-12	10-K	26-048139
27	liabilities	us-gaap:Liabilities	$4.9B	2025-12-31	2026-02-12	10-K	26-048139
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$247.4M	2025-12-31	2026-02-12	10-K	26-048139
29	interest expense	us-gaap:InterestExpense	$95.2M	2025-12-31	2026-02-12	10-K	26-048139
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$122.4M	2025-12-31	2026-02-12	10-K	26-048139
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2024-12-31	2026-02-12	10-K	26-048139

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$179.8M	2024-12-31	2026-02-12	10-K	26-048139
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.0B	2023-12-31	2026-02-12	10-K	26-048139
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$223.5M	2023-12-31	2026-02-12	10-K	26-048139
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$885.2M	2022-12-31	2025-02-13	10-K	25-019801
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$178.8M	2022-12-31	2025-02-13	10-K	25-019801
37	current assets	us-gaap:AssetsCurrent	$2.2B	2024-12-31	2026-02-12	10-K	26-048139
38	current liabilities	us-gaap:LiabilitiesCurrent	$1.3B	2024-12-31	2026-02-12	10-K	26-048139
39	assets	us-gaap:Assets	$8.6B	2023-12-31	2025-02-13	10-K	25-019801
40	assets	us-gaap:Assets	$8.3B	2022-12-31	2024-02-15	10-K	24-015810
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	236,694,241	2026-02-09	2026-02-12	10-K	26-048139
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	245,969,881	2025-02-10	2025-02-13	10-K	25-019801

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.