Trans American Aquaculture, Inc.

GRPS

None; consumer nondurables; SIC 200, Agricultural Prod-Livestock & Animal Specialties; CIK 0001990446

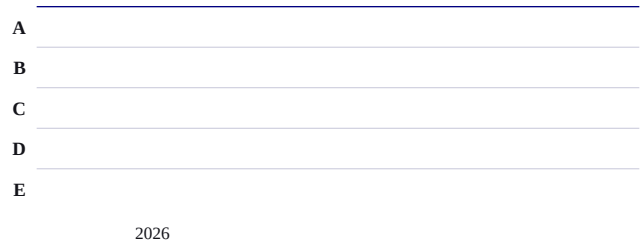
None

No letter

3 of 14 inputs computable; 7 are required, with a score in every sleeve

Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $948,015
Standard universe	outside revenue above $1M and assets above $10M
Warnings	late filer, thin data not computable: dilution, short runway, distress
Inputs computable	3 of 14
Graded from	filings received through Jul 17, 2025 460 days before the rescan; latest periodic filing 10-Q received Jan 14, 2026

Letter at every rescan, 2025 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jul 17, 2025

"us," "our," and the "Company" refer to Trans American Aquaculture, Inc., a Colorado corporation. Trans American Aquaculture, Inc. was originally incorporated in the State of Delaware on September 18, 2006 as "Omega Environmental, Inc." After several name changes, the entity was redomiciled in Colorado on July 25, 2018 as "XYZ Hemp Inc." After several name changes, the Company filed Articles of Amendment on October 23, 2022 changing the name to "Gold River Productions, Inc." On August 9, 2023, the Company filed Articles of Amendment changing Shady Side Lane, Dallas, TX 75223 and our phone number is (972) 358-6037. was organized in the State of Texas on April 4, 2017.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 94.5						
Gross profitability	1.1%	29.8%		96.5	143	2024-12-31
Return on invested capital	not computable	5.6%				
one or more required annual facts are missing						
Accruals ratio	4.4%	(5.0%)		92.6	150	2024-12-31
Gross margin stability, five years	not computable	1.9 pts				
five annual gross margins are required; found 1						
Solvency, sleeve percentile 98.0						
Twelve-month failure probability	not computable	0.03%				
liabilities and a nearby cover-page share count are required at 2025-09-30						
Altman Z double-prime	not computable	3.11				
one or more required annual facts are missing						

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Net debt to EBITDA	not computable	2.54x				
one or more required annual facts are missing						
Interest coverage	not computable	2.51x				
one or more required annual facts are missing						
Current ratio	0.07x	1.81x		98.0	154	2024-12-31
Growth and financing						
Revenue growth, three-year compound	not computable	0.2%				
four annual observations are required; found 1						
Free cash flow growth, three-year compound	not computable	14.9%				
four consecutive annual FCF observations are required; found 1						
Reinvestment rate	not computable	10.7%				
one or more required annual facts are missing						
Asset growth, three years	not computable	0.5%				
four annual observations are required; found 2						
Net share issuance, one year	not computable	0.05%				
raw and split-adjusted prices do not align at 2025-07-15						

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 7 NT 10-K/Q filings in the last eight quarters
Thin data	3 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	(0.2%)	
Distance from 52-week high	not computable	(22.9%)	
EBIT to enterprise value	not computable	4.0%	
Free cash flow yield	not computable	4.5%	
Book value to price	not computable	0.55	
Sales to price	not computable	1.27	
Composite equity issuance, five years	not computable	(16.3%)	
Relative strength against the sector, log excess return	not computable	(0.10)	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2024-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$509
Operating cash flow, four quarters	-$3.3M
Months of runway	not finite

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Days since last periodic filing	279 (10-Q received Jan 14, 2026)
Median daily dollar volume, 63 sessions	n/a

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$10,030	2024-12-31	2025-07-17	10-K	25-005173
2	assets	us-gaap:Assets	$948,015	2024-12-31	2025-07-17	10-K	25-005173
3	net income	us-gaap:NetIncomeLoss	-$2.8M	2024-12-31	2025-07-17	10-K	25-005173
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$3.0M	2024-12-31	2025-07-17	10-K	25-005173
5	assets	us-gaap:Assets	$7.7M	2023-12-31	2025-07-17	10-K	25-005173
6	current assets	us-gaap:AssetsCurrent	$257,310	2024-12-31	2025-07-17	10-K	25-005173
7	current liabilities	us-gaap:LiabilitiesCurrent	$3.6M	2024-12-31	2025-07-17	10-K	25-005173
8	revenue	us-gaap:Revenues	$331,645	2024-12-31	2025-07-17	10-K	25-005173
9	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,805,926,955	2025-07-15	2025-07-17	10-K	25-005173
10	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,416,654,274	2024-06-27	2024-07-02	10-K	24-004606

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