KLA Corp.

KLAC

Nasdaq; business equipment; SIC 3827, Optical Instruments & Lenses; CIK 0000319201

A/B

on the A/B boundary of 497 graded peers in business equipm...

rank 95 of 497; percentile 19.0; sampling error 2.2 points; lower is stronger

A B C D E

A/B, the bull



Scoreboard

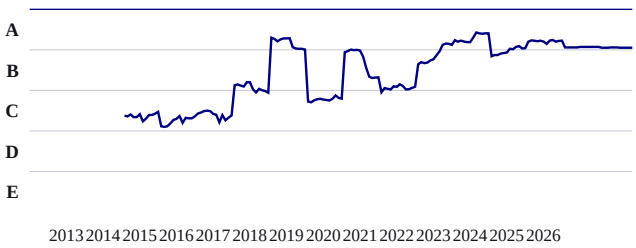
Profitability	B/C percentile 38.5
Solvency	B percentile 32.6
Growth and financing	C percentile 45.0
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $18.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Aug 6, 2026 75 days before the rescan; latest periodic filing 10-K received Aug 6, 2026
Last close	$166.64 2026-10-19; market equity $217.7B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 6, 2026

KLA Corporation and its majority-owned subsidiaries ("KLA" or the "Company," and also referred to as "we," "our," "us" or similar references) are suppliers of industry-leading equipment and services that enable innovation throughout the electronics industry. We provide advanced process control and process-enabling solutions for manufacturing wafers, reticles/masks, chemicals/materials, integrated circuits ("ICs" or "chips"), packaged ICs and printed circuit boards ("PCBs"), as well as comprehensive support and services across our installed base.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 38.5						
Gross profitability	46.4%	28.6%		19.4	557	2026-06-30
Return on invested capital	not computable	11.0%				

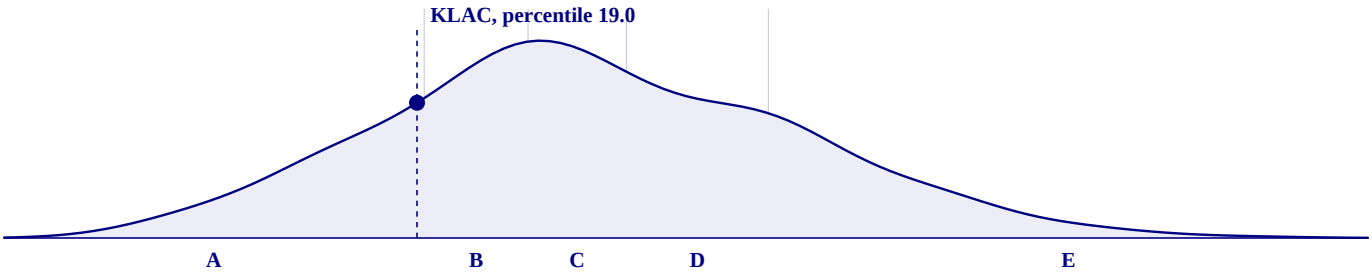
required facts have no common fiscal period end

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	4.0%	(7.4%)	91.6	620	2026-06-30
Gross margin stability, five years	0.6 pts	2.3 pts	4.5	427	2026-06-30
Solvency, sleeve percentile 32.6					
Twelve-month failure probability	not computable	0.05%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	not computable	2.16			
latest aligned inputs end 2014-06-30; latest annual assets end 2026-06-30					
Net debt to EBITDA	not computable	1.11x			
required facts have no common fiscal period end					
Interest coverage	not computable	3.77x			
latest aligned inputs end 2014-06-30; latest annual assets end 2026-06-30					
Current ratio	2.88x	2.01x	32.6	664	2026-06-30
Growth and financing, sleeve percentile 45.0					
Revenue growth, three-year compound	9.0%	6.4%	42.5	537	2026-06-30
Free cash flow growth, three-year compound	4.2%	17.7%	71.3	266	2026-06-30
Reinvestment rate	not computable	13.5%			
latest aligned inputs end 2014-06-30; latest annual assets end 2026-06-30					
Asset growth, three years	8.5%	5.0%	37.6	562	2026-06-30
Net share issuance, one year	(1.0%)	0.5%	28.4	410	2026-08-03

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
90	Amphenol Corp. (APH)	17.9	A/B	
91	Jack Henry & Associates Inc. (JKHY)	18.1	A/B	
92	Hubspot Inc. (HUBS)	18.3	A/B	
93	Teradyne, Inc. (TER)	18.5	A/B	fortress balance sheet
94	Nextpower Inc. (NXT)	18.8	A/B	
95	KLA Corp. (KLAC)	19.0	A/B	
96	Paycom Software, Inc. (PAYC)	19.2	A/B	fortress balance sheet
97	Verisk Analytics, Inc. (VRSK)	19.4	A/B	
98	Cadence Design Systems Inc. (CDNS)	19.6	A/B	
99	Qualys, Inc. (QLYS)	19.8	A/B	
100	Pegasystems Inc. (PEGA)	20.0	A/B	

What the price implies

at the 2026-10-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	63.5%	2.2%	83
Distance from 52-week high	(44.8%)	(31.8%)	36
EBIT to enterprise value	0.3%	1.5%	39
Free cash flow yield	1.7%	2.8%	37

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Book value to price	0.03	0.25	10
Sales to price	0.06	0.33	10
Composite equity issuance, five years	(20.8%)	4.2%	12
Relative strength against the sector, log excess return	0.21	(0.26)	83

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.6B
Operating cash flow, four quarters	$4.1B
Months of runway	not finite
Days since last periodic filing	75 (10-K received Aug 6, 2026)
Median daily dollar volume, 63 sessions	$1.8B

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$13.6B	2026-06-30	2026-08-06	10-K	26-000027
2	cost of revenue	us-gaap:CostOfRevenue	$5.3B	2026-06-30	2026-08-06	10-K	26-000027
3	assets	us-gaap:Assets	$18.0B	2026-06-30	2026-08-06	10-K	26-000027
4	net income	us-gaap:NetIncomeLoss	$4.8B	2026-06-30	2026-08-06	10-K	26-000027
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.1B	2026-06-30	2026-08-06	10-K	26-000027
6	assets	us-gaap:Assets	$16.1B	2025-06-30	2026-08-06	10-K	26-000027
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$12.2B	2025-06-30	2026-08-06	10-K	26-000027
8	cost of revenue	us-gaap:CostOfRevenue	$4.8B	2025-06-30	2026-08-06	10-K	26-000027
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$9.8B	2024-06-30	2026-08-06	10-K	26-000027
10	cost of revenue	us-gaap:CostOfRevenue	$3.9B	2024-06-30	2026-08-06	10-K	26-000027
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$10.5B	2023-06-30	2025-08-08	10-K	25-000024
12	cost of revenue	us-gaap:CostOfRevenue	$4.2B	2023-06-30	2025-08-08	10-K	25-000024
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$9.2B	2022-06-30	2024-08-05	10-K	24-000021
14	cost of revenue	us-gaap:CostOfRevenue	$3.6B	2022-06-30	2024-08-05	10-K	24-000021
15	current assets	us-gaap:AssetsCurrent	$4.6B	2014-06-30	2015-08-07	10-K	15-000053
16	current liabilities	us-gaap:LiabilitiesCurrent	$895.6M	2014-06-30	2015-08-07	10-K	15-000053
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$2.5B	2014-06-30	2015-08-07	10-K	15-000053
18	operating income	us-gaap:OperatingIncomeLoss	$772.1M	2014-06-30	2014-08-08	10-K	14-000038
19	book equity	us-gaap:StockholdersEquity	$3.7B	2014-06-30	2017-08-04	10-K	17-000034
20	assets	us-gaap:Assets	$5.5B	2014-06-30	2015-08-07	10-K	15-000053
21	liabilities	us-gaap:Liabilities	$1.9B	2014-06-30	2015-08-07	10-K	15-000053
22	interest expense	us-gaap:InterestExpense	$53.8M	2014-06-30	2016-08-05	10-K	16-000090
23	current assets	us-gaap:AssetsCurrent	$12.4B	2026-06-30	2026-08-06	10-K	26-000027
24	current liabilities	us-gaap:LiabilitiesCurrent	$4.3B	2026-06-30	2026-08-06	10-K	26-000027
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$375.9M	2026-06-30	2026-08-06	10-K	26-000027
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.1B	2025-06-30	2026-08-06	10-K	26-000027

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$335.3M	2025-06-30	2026-08-06	10-K	26-000027
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.3B	2024-06-30	2026-08-06	10-K	26-000027
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$277.4M	2024-06-30	2026-08-06	10-K	26-000027
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.7B	2023-06-30	2025-08-08	10-K	25-000024
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$341.6M	2023-06-30	2025-08-08	10-K	25-000024
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$67.5M	2014-06-30	2016-08-05	10-K	16-000090
33	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$83.1M	2014-06-30	2016-08-05	10-K	16-000090
34	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$734.5M	2014-06-30	2016-08-05	10-K	16-000090
35	income tax	us-gaap:IncomeTaxExpenseBenefit	$151.7M	2014-06-30	2016-08-05	10-K	16-000090
36	current assets	us-gaap:AssetsCurrent	$4.4B	2013-06-30	2014-08-08	10-K	14-000038
37	current liabilities	us-gaap:LiabilitiesCurrent	$861.5M	2013-06-30	2014-08-08	10-K	14-000038
38	assets	us-gaap:Assets	$15.4B	2024-06-30	2025-08-08	10-K	25-000024
39	assets	us-gaap:Assets	$14.1B	2023-06-30	2024-08-05	10-K	24-000021
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,306,546,783	2026-08-03	2026-08-06	10-K	26-000027
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	131,961,370	2025-07-21	2025-08-08	10-K	25-000024

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.