Standex International

SXI

NYSE; manufacturing; SIC 3580, Refrigeration & Service Industry Machinery; CIK 0000310354

B/C

on the B/C boundary of 255 graded peers in manufacturing

rank 105 of 255; percentile 40.9; sampling error 3.0 points; lower is stronger

A B C D E

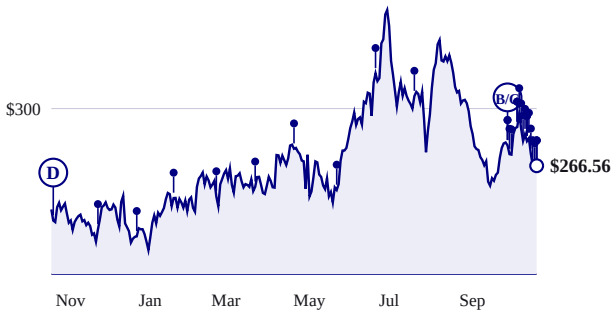
B/C, the elk



Scoreboard

Profitability	C	percentile 47.2
Solvency	B/C	percentile 38.4
Growth and financing	C	percentile 53.0
Reliability	0.91 AUC	filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets	total assets $1.6B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	12 of 14	
Graded from	filings received through Aug 14, 2026	67 days before the rescan; latest periodic filing 10-K received Aug 14, 2026
Last close	$266.88	2026-10-19; market equity $3.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 14, 2026

Standex International Corporation and subsidiaries ("we," "us," "our," the "Company" and "Standex") is a diversified industrial manufacturer with leading positions in a variety of products and services that are used in diverse commercial and industrial markets. Headquartered in Salem, New Hampshire, we have four operating and reportable segments: Electronics, Aerospace and Defense (A&D), Scientific and Engraving & Hydraulics.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 47.2						
Gross profitability	23.5%	21.9%		40.9	275	2026-06-30
Return on invested capital	13.6%	9.7%		31.3	100	2026-06-30
Accruals ratio	1.0%	(3.6%)		83.3	307	2026-06-30
Gross margin stability, five years	1.6 pts	2.1 pts		33.3	229	2026-06-30

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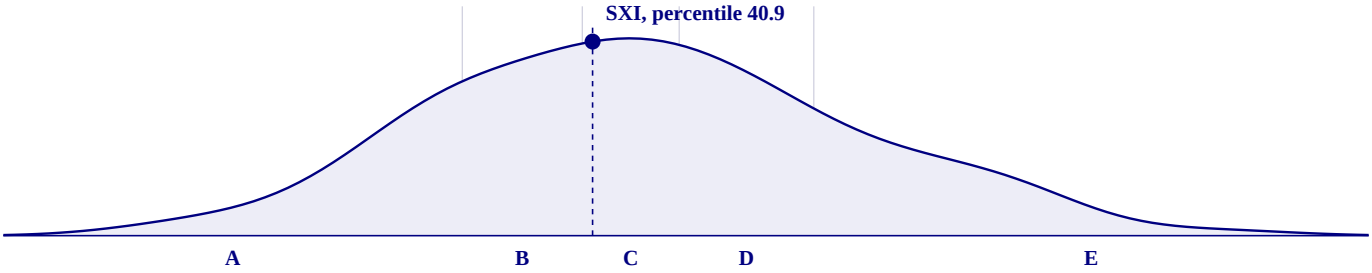
Solvency, sleeve percentile 38.4						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2026-06-30						
Altman Z double-prime	not computable	3.66				
one or more required annual facts are missing						
Net debt to EBITDA	1.46x	1.78x	39.2	121	2026-06-30	
Interest coverage	6.30x	5.09x	33.3	64	2026-06-30	
Current ratio	2.40x	2.25x	42.7	324	2026-06-30	
Growth and financing, sleeve percentile 53.0						
Revenue growth, three-year compound	6.4%	2.2%	31.7	269	2026-06-30	
Free cash flow growth, three-year compound	(1.1%)	13.9%	79.7	139	2026-06-30	
Reinvestment rate	(3.3%)	26.4%	72.5	139	2026-06-30	
Asset growth, three years	15.7%	4.4%	17.0	278	2026-06-30	
Net share issuance, one year	0.4%	0.01%	64.3	242	2026-08-07	

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
100	Commercial Metals Co. (CMC)	39.0	B/C	
101	OIL States International, Inc. (OIS)	39.4	B/C	fortress balance sheet
102	Lightwave Logic, Inc. (LWLG)	39.8	B/C	
103	Virco MFG Corporation (VIRC)	40.2	B/C	fortress balance sheet
104	Bloom Energy Corp. (BE)	40.6	B/C	
105	Standex International (SXI)	40.9	B/C	
106	Generac Holdings Inc. (GNRC)	41.3	B/C	
107	Fuel Tech, Inc. (FTEK)	41.7	B/C	
108	Friedman Industries Inc. (FRD)	42.1	B/C	
109	CPS Technologies (CPSH)	42.5	B/C	fortress balance sheet
110	Azenta, Inc. (AZTA)	42.9	B/C	late filer, fortress balance sheet

What the price implies

at the 2026-10-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	37.4%	13.7%	70
Distance from 52-week high	(25.5%)	(24.8%)	49
EBIT to enterprise value	5.4%	4.0%	64
Free cash flow yield	2.0%	3.5%	34
Book value to price	0.23	0.36	30
Sales to price	0.28	0.55	24
Composite equity issuance, five years	(4.6%)	(9.5%)	56
Relative strength against the sector, log excess return	0.18	(0.00)	70

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$178.7M
Operating cash flow, four quarters	$89.6M
Months of runway	not finite
Days since last periodic filing	67 (10-K received Aug 14, 2026)
Median daily dollar volume, 63 sessions	$38.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$372.0M	2026-06-30	2026-08-14	10-K	26-027789
2	assets	us-gaap:Assets	$1.6B	2026-06-30	2026-08-14	10-K	26-027789
3	operating income	us-gaap:OperatingIncomeLoss	$193.6M	2026-06-30	2026-08-14	10-K	26-027789
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$162.9M	2026-06-30	2026-08-14	10-K	26-027789
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$34.3M	2026-06-30	2026-08-14	10-K	26-027789
6	total debt	us-gaap:LongTermDebt	$518.0M	2026-06-30	2026-08-14	10-K	26-027789
7	book equity	us-gaap:StockholdersEquity	$755.2M	2026-06-30	2026-08-14	10-K	26-027789
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$178.7M	2026-06-30	2026-08-14	10-K	26-027789
9	total debt	us-gaap:LongTermDebt	$552.5M	2025-06-30	2026-08-14	10-K	26-027789
10	book equity	us-gaap:StockholdersEquity	$711.7M	2025-06-30	2026-08-14	10-K	26-027789
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$104.5M	2025-06-30	2026-08-14	10-K	26-027789
12	net income	us-gaap:NetIncomeLoss	$104.6M	2026-06-30	2026-08-14	10-K	26-027789
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$89.6M	2026-06-30	2026-08-14	10-K	26-027789
14	assets	us-gaap:Assets	$1.6B	2025-06-30	2026-08-14	10-K	26-027789
15	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$891.6M	2026-06-30	2026-08-14	10-K	26-027789
16	gross profit	us-gaap:GrossProfit	$315.2M	2025-06-30	2026-08-14	10-K	26-027789
17	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$790.1M	2025-06-30	2026-08-14	10-K	26-027789
18	gross profit	us-gaap:GrossProfit	$282.0M	2024-06-30	2026-08-14	10-K	26-027789
19	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$720.6M	2024-06-30	2026-08-14	10-K	26-027789
20	gross profit	us-gaap:GrossProfit	$285.1M	2023-06-30	2025-08-04	10-K	25-024450
21	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$741.0M	2023-06-30	2025-08-04	10-K	25-024450
22	gross profit	us-gaap:GrossProfit	$269.9M	2022-06-30	2024-08-02	10-K	24-024465
23	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$735.3M	2022-06-30	2024-08-02	10-K	24-024465
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$38.7M	2026-06-30	2026-08-14	10-K	26-027789
25	interest expense	us-gaap:InterestExpense	$30.7M	2026-06-30	2026-08-14	10-K	26-027789
26	current assets	us-gaap:AssetsCurrent	$551.8M	2026-06-30	2026-08-14	10-K	26-027789
27	current liabilities	us-gaap:LiabilitiesCurrent	$229.5M	2026-06-30	2026-08-14	10-K	26-027789
28	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$25.2M	2026-06-30	2026-08-14	10-K	26-027789
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$69.6M	2025-06-30	2026-08-14	10-K	26-027789
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$28.3M	2025-06-30	2026-08-14	10-K	26-027789
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$92.7M	2024-06-30	2026-08-14	10-K	26-027789

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32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$20.3M	2024-06-30	2026-08-14	10-K	26-027789
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$90.8M	2023-06-30	2025-08-04	10-K	25-024450
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$24.3M	2023-06-30	2025-08-04	10-K	25-024450
35	current assets	us-gaap:AssetsCurrent	$480.9M	2025-06-30	2026-08-14	10-K	26-027789
36	current liabilities	us-gaap:LiabilitiesCurrent	$167.0M	2025-06-30	2026-08-14	10-K	26-027789
37	assets	us-gaap:Assets	$1.0B	2024-06-30	2025-08-04	10-K	25-024450
38	assets	us-gaap:Assets	$1.0B	2023-06-30	2024-08-02	10-K	24-024465
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,119,465	2026-08-07	2026-08-14	10-K	26-027789
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,068,262	2025-07-31	2025-12-31	10-K/A	25-039046

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