Tyson Foods, Inc.

TSN

NYSE; consumer nondurables; SIC 2015, Poultry Slaughtering and Processing; CIK 0000100493

E

weakest fifth of 124 graded peers in consumer nondurables

rank 109 of 124; percentile 87.8; sampling error 3.8 points; lower is stronger

A B C D E

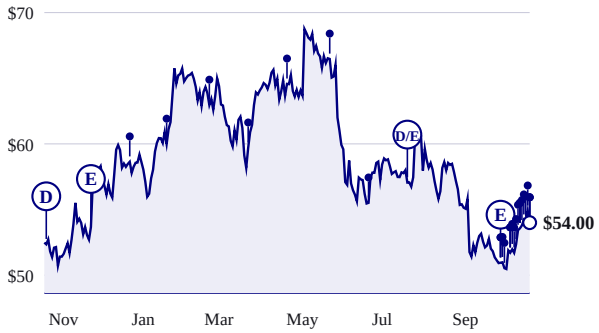
E, the bear



Scoreboard

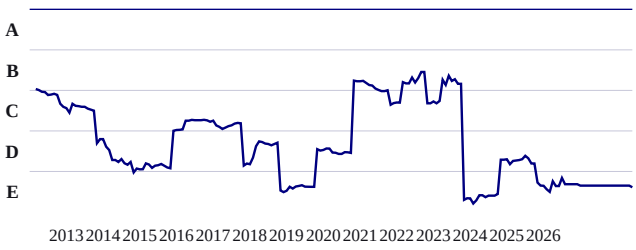
Profitability	D	percentile 73.9
Solvency	C/D	percentile 59.2
Growth and financing	C/D	percentile 60.8
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $36.7B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: dilution, distress
Inputs computable	10 of 14	
Graded from	filings received through Nov 10, 2025	344 days before the rescan; latest periodic filing 10-Q received Aug 3, 2026
Last close	$53.98	2026-10-19; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 10, 2025

Tyson Foods, Inc. and its subsidiaries (collectively, the "Company," "we," "us," "our," "Tyson Foods" or "Tyson") (NYSE: TSN) is a world-class food company and recognized leader in protein. Founded in 1935 by John W. Tyson, it has grown under four generations of family leadership. The Company is unified by this purpose: Tyson Foods. We Feed the World Like Family? and has a broad portfolio of iconic products and brands including Tyson®, Jimmy Dean®, Hillshire Farm®, Ball Park®, Wright®, State Fair®, Aidells® and ibp®. Tyson Foods is dedicated to bringing high-quality food to every table in the world, safely, and affordably, now and for future generations.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

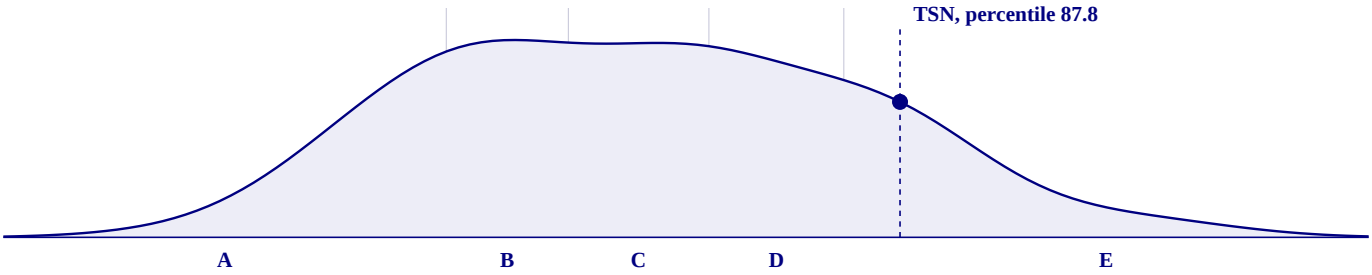
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 73.9						
Gross profitability	9.7%	29.8%		87.3	143	2025-09-27
Return on invested capital	2.8%	5.6%		70.8	49	2025-09-27

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Accruals ratio	(4.6%)	(5.0%)	55.7	150	2025-09-27
Gross margin stability, five years	3.6 pts	1.9 pts	81.7	116	2025-09-27
Solvency, sleeve percentile 59.2					
Twelve-month failure probability	not computable	0.03%			
liabilities and a nearby cover-page share count are required at 2026-06-27					
Altman Z double-prime	not computable	3.11			
one or more required annual facts are missing					
Net debt to EBITDA	2.73x	2.54x	64.8	55	2025-09-27
Interest coverage	not computable	2.51x			
latest aligned inputs end 2023-09-30; latest annual assets end 2025-09-27					
Current ratio	1.55x	1.81x	53.6	154	2025-09-27
Growth and financing, sleeve percentile 60.8					
Revenue growth, three-year compound	0.7%	0.2%	45.5	133	2025-09-27
Free cash flow growth, three-year compound	13.7%	14.9%	53.8	66	2025-09-27
Reinvestment rate	(249.9%)	10.7%	92.8	70	2025-09-27
Asset growth, three years	(0.1%)	0.5%	51.1	134	2025-09-27
Net share issuance, one year	not computable	0.05%			
two annual share counts are required; found 0					

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
104	Unifi Inc. (UFI)	83.7	D/E	
105	Wolverine World Wide Inc. (WWW)	84.6	E	
106	Molson Coors Beverage Co. (TAP)	85.8	E	
107	Molson Coors Beverage Co. (TAP-A)	85.8	E	
108	USA Today Co., Inc. (TDAY)	87.0	E	
109	Tyson Foods, Inc. (TSN)	87.8	E	
110	Utz Brands, Inc. (UTZ)	88.6	E	
111	John Wiley & Sons, Inc. (WLY)	89.8	E	
112	John Wiley & Sons, Inc. (WLYB)	89.8	E	
113	Rocky Mountain Chocolate Factory, Inc. (RMCF)	91.1	E	short runway, late filer, fortress balance sheet
114	Beyond Meat, Inc. (BYND)	91.9	E	dilution, late filer

What the price implies

at the 2026-10-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	3.2%	(0.2%)	54
Distance from 52-week high	(21.5%)	(22.9%)	54
EBIT to enterprise value	not computable	4.0%	
Free cash flow yield	not computable	4.5%	

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Book value to price	not computable	0.55	
Sales to price	not computable	1.27	
Composite equity issuance, five years	not computable	(16.3%)	
Relative strength against the sector, log excess return	(0.06)	(0.10)	54

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-09-27	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$740.0M
Operating cash flow, four quarters	$2.0B
Months of runway	not finite
Days since last periodic filing	78 (10-Q received Aug 3, 2026)
Median daily dollar volume, 63 sessions	$165.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$3.6B	2025-09-27	2025-11-10	10-K	25-000095
2	assets	us-gaap:Assets	$36.7B	2025-09-27	2025-11-10	10-K	25-000095
3	operating income	us-gaap:OperatingIncomeLoss	$1.1B	2025-09-27	2025-11-10	10-K	25-000095
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$769.0M	2025-09-27	2025-11-10	10-K	25-000095
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$262.0M	2025-09-27	2025-11-10	10-K	25-000095
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$7.9B	2025-09-27	2025-11-10	10-K	25-000095
7	book equity	us-gaap:StockholdersEquity	$18.1B	2025-09-27	2025-11-10	10-K	25-000095
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.2B	2025-09-27	2025-11-10	10-K	25-000095
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$9.7B	2024-09-28	2025-11-10	10-K	25-000095
10	book equity	us-gaap:StockholdersEquity	$18.4B	2024-09-28	2025-11-10	10-K	25-000095
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.7B	2024-09-28	2025-11-10	10-K	25-000095
12	net income	us-gaap:NetIncomeLoss	$474.0M	2025-09-27	2025-11-10	10-K	25-000095
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.2B	2025-09-27	2025-11-10	10-K	25-000095
14	assets	us-gaap:Assets	$37.1B	2024-09-28	2025-11-10	10-K	25-000095
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$54.4B	2025-09-27	2025-11-10	10-K	25-000095
16	gross profit	us-gaap:GrossProfit	$3.6B	2024-09-28	2025-11-10	10-K	25-000095
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$53.3B	2024-09-28	2025-11-10	10-K	25-000095
18	gross profit	us-gaap:GrossProfit	$2.6B	2023-09-30	2025-11-10	10-K	25-000095
19	revenue	us-gaap:Revenues	$52.9B	2023-09-30	2025-11-10	10-K	25-000095
20	gross profit	us-gaap:GrossProfit	$6.7B	2022-10-01	2024-11-12	10-K	24-000119
21	revenue	us-gaap:Revenues	$53.3B	2022-10-01	2024-11-12	10-K	24-000119
22	gross profit	us-gaap:GrossProfit	$6.5B	2021-10-02	2023-11-13	10-K	23-000105
23	revenue	us-gaap:Revenues	$47.0B	2021-10-02	2023-11-13	10-K	23-000105
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$1.4B	2025-09-27	2025-11-10	10-K	25-000095
25	operating income	us-gaap:OperatingIncomeLoss	-$395.0M	2023-09-30	2025-11-10	10-K	25-000095
26	interest expense	us-gaap:InterestAndDebtExpense	$355.0M	2023-09-30	2023-11-13	10-K	23-000105

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27	current assets	us-gaap:AssetsCurrent	$9.9B	2025-09-27	2025-11-10	10-K	25-000095
28	current liabilities	us-gaap:LiabilitiesCurrent	$6.4B	2025-09-27	2025-11-10	10-K	25-000095
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$978.0M	2025-09-27	2025-11-10	10-K	25-000095
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.6B	2024-09-28	2025-11-10	10-K	25-000095
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1B	2024-09-28	2025-11-10	10-K	25-000095
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.8B	2023-09-30	2025-11-10	10-K	25-000095
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.9B	2023-09-30	2025-11-10	10-K	25-000095
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.7B	2022-10-01	2024-11-12	10-K	24-000119
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.9B	2022-10-01	2024-11-12	10-K	24-000119
36	current assets	us-gaap:AssetsCurrent	$9.8B	2024-09-28	2025-11-10	10-K	25-000095
37	current liabilities	us-gaap:LiabilitiesCurrent	$4.8B	2024-09-28	2025-11-10	10-K	25-000095
38	assets	us-gaap:Assets	$36.3B	2023-09-30	2025-11-10	10-K	25-000095
39	assets	us-gaap:Assets	$36.8B	2022-10-01	2024-11-12	10-K	24-000119

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