Viking Global Technologies, Inc.

VGTK

None; energy; SIC 1311, Crude Petroleum & Natural Gas; CIK 0001309082

E

weakest fifth of 149 graded peers in the pooled energy and ut...

rank 140 of 149; percentile 93.9; sampling error 3.6 points; lower is stronger

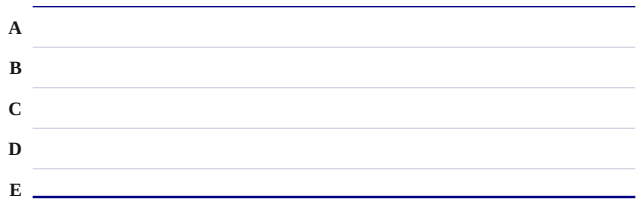
A B C D E

E, the bear



Scoreboard	
Profitability	C percentile 55.1
Solvency	E percentile 98.5
Growth and financing	C percentile 50.3
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $19.8M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer not computable: dilution, short runway, distress
Inputs computable	7 of 14
Graded from	filings received through Mar 30, 2026 204 days before the rescan; latest periodic filing 10-Q received Aug 13, 2026

Letter at every rescan, 2026 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 30, 2026

Camber is a growth-oriented diversified company with interests in innovative, industry-changing or industry-leading technologies, as well as an interest in a company that provides custom energy and power solutions to commercial and industrial clients in North America.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 55.1						
Gross profitability	8.0%	17.0%		72.8	82	2025-12-31
Return on invested capital	not computable	6.0%				
a prior annual debt, equity, and cash observation is required						
Accruals ratio	(6.7%)	(5.0%)		37.3	272	2025-12-31
Gross margin stability, five years	not computable	4.6 pts				
five annual gross margins are required; found 3						
Solvency, sleeve percentile 98.5						
Twelve-month failure probability	not computable	0.06%				

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firm-wide XBRL shares cannot be assigned to one ticker class					
Altman Z double-prime	(43.74)	1.48	99.3	153	2025-12-31
Net debt to EBITDA	not computable	3.63x			
required facts have no common fiscal period end					
Interest coverage	(4.35x)	2.37x	96.4	84	2025-12-31
Current ratio	0.09x	0.94x	99.6	283	2025-12-31
Growth and financing, sleeve percentile 50.3					
Revenue growth, three-year compound	118.5%	0.7%	1.8	223	2025-12-31
Free cash flow growth, three-year compound	not computable	(11.8%)			
four consecutive annual FCF observations are required; found 1					
Reinvestment rate	not computable	59.0%			
NOPAT must exceed $100,000					
Asset growth, three years	(26.5%)	6.3%	98.8	247	2025-12-31
Net share issuance, one year	not computable	0.4%			
firm-wide XBRL shares cannot be assigned to one ticker class					

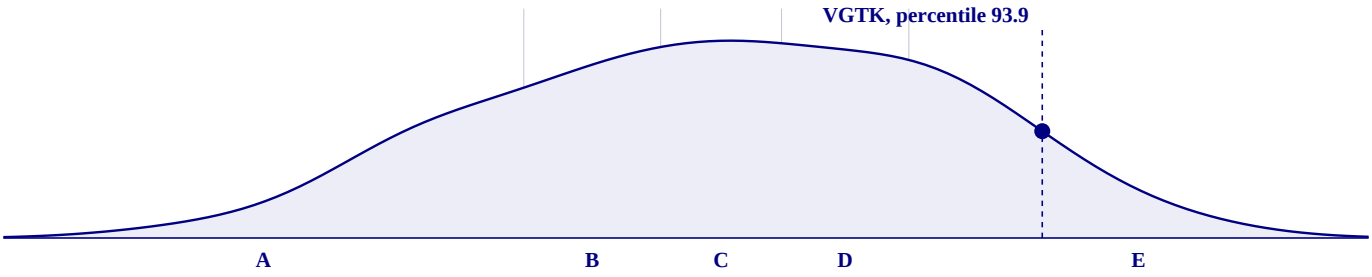
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 2 NT 10-K/Q filings in the last eight quarters

Among 149 peers

energy; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
135	Txnm Energy Inc. (TXNM)	90.5	E	
136	NGL Energy Partners L.P. (NGL)	91.9	E	
137	NGL Energy Partners L.P. (NGL-PB)	91.9	E	
138	NGL Energy Partners L.P. (NGL-PC)	91.9	E	
139	BIG SKY Industrial Inc. (BSIN)	93.2	E	dilution
140	Viking Global Technologies, Inc. (VGTK)	93.9	E	late filer
141	Spire Inc. (SR)	94.9	E	
142	Spire Inc. (SRJN)	94.9	E	
143	Xplr Infrastructure, L.P. (XIFR)	95.9	E	
144	Mammoth Energy Services, Inc. (TUSK)	96.6	E	fortress balance sheet
145	Cheniere Energy Partners, L.P. (CQP)	97.3	E	

What the price implies

at the 2026-10-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	15.5%	
Distance from 52-week high	not computable	(14.7%)	
EBIT to enterprise value	not computable	4.5%	

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Free cash flow yield	not computable	1.4%
Book value to price	not computable	0.53
Sales to price	not computable	0.45
Composite equity issuance, five years	not computable	(7.2%)
Relative strength against the sector, log excess return	not computable	0.04

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	68 (10-Q received Aug 13, 2026)
Median daily dollar volume, 63 sessions	n/a

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$6.2M	2025-12-31	2026-03-30	10-K	26-001710
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$4.6M	2025-12-31	2026-03-30	10-K	26-001710
3	assets	us-gaap:Assets	$19.8M	2025-12-31	2026-03-30	10-K	26-001710
4	operating income	us-gaap:OperatingIncomeLoss	-$5.4M	2021-12-31	2023-03-17	10-K	23-001554
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$169.7M	2021-12-31	2023-03-17	10-K	23-001554
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$0	2021-12-31	2022-06-08	10-K/A	22-004240
7	total debt	us-gaap:LongTermDebt	$33.9M	2021-12-31	2023-03-17	10-K	23-001554
8	book equity	us-gaap:StockholdersEquity	-$71.8M	2021-12-31	2023-03-17	10-K	23-001554
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$5.9M	2021-12-31	2023-03-17	10-K	23-001554
10	net income	us-gaap:NetIncomeLoss	-$4.4M	2025-12-31	2026-03-30	10-K	26-001710
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$2.3M	2025-12-31	2026-03-30	10-K	26-001710
12	assets	us-gaap:Assets	$42.3M	2024-12-31	2026-03-30	10-K	26-001710
13	current assets	us-gaap:AssetsCurrent	$1.6M	2025-12-31	2026-03-30	10-K	26-001710
14	current liabilities	us-gaap:LiabilitiesCurrent	$17.4M	2025-12-31	2026-03-30	10-K	26-001710
15	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$212.9M	2025-12-31	2026-03-30	10-K	26-001710
16	operating income	us-gaap:OperatingIncomeLoss	-$7.9M	2025-12-31	2026-03-30	10-K	26-001710
17	book equity	us-gaap:StockholdersEquity	-$49.8M	2025-12-31	2026-03-30	10-K	26-001710
18	liabilities	us-gaap:Liabilities	$63.2M	2025-12-31	2026-03-30	10-K	26-001710
19	interest expense	us-gaap:InterestExpense	$1.8M	2025-12-31	2026-03-30	10-K	26-001710
20	revenue	us-gaap:Revenues	$28.6M	2024-12-31	2026-03-30	10-K	26-001710
21	revenue	us-gaap:Revenues	$32.1M	2023-12-31	2025-05-12	10-K	25-003509
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$597,255	2022-12-31	2023-03-17	10-K	23-001554
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$16,136	2025-12-31	2026-03-30	10-K	26-001710
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$291,617	2025-12-31	2026-03-30	10-K	26-001710
25	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$5.3M	2025-12-31	2026-03-30	10-K	26-001710

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26	income tax	us-gaap:IncomeTaxExpenseBenefit	$0	2025-12-31	2026-03-30	10-K	26-001710
27	current assets	us-gaap:AssetsCurrent	$13.7M	2024-12-31	2026-03-30	10-K	26-001710
28	current liabilities	us-gaap:LiabilitiesCurrent	$31.3M	2024-12-31	2026-03-30	10-K	26-001710
29	assets	us-gaap:Assets	$83.6M	2023-12-31	2025-05-12	10-K	25-003509
30	assets	us-gaap:Assets	$49.9M	2022-12-31	2024-08-26	10-K/A	24-005266

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