Broadridge Financial Solutions, Inc. BR

NYSE; other; SIC 7389, Services-Business Services, NEC; CIK 0001383312

B

second fifth of 334 graded peers in other

rank 101 of 334; percentile 30.0; sampling error 2.7 points; lower is stronger

A B C D E

B, the elk



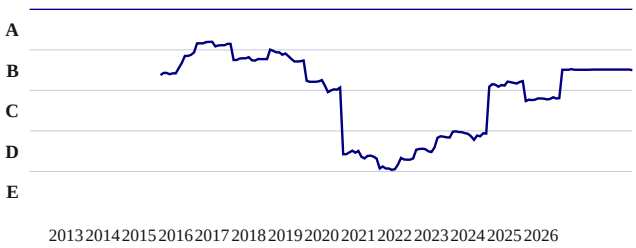
Scoreboard	
Profitability	C percentile 49.7
Solvency	B percentile 35.7
Growth and financing	B/C percentile 39.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $8.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered
Inputs computable	10 of 14
Graded from	filings received through Aug 4, 2026 78 days before the rescan; latest periodic filing 10-K received Aug 4, 2026
Last close	$179.93 2026-10-20; market equity $20.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 4, 2026

Broadridge, a Delaware corporation, is a global financial technology leader powering investing, corporate governance, and communications. We deliver technology-driven solutions to banks, broker-dealers, asset and wealth managers, public companies, investors, and mutual funds, that enable our clients to operate, innovate and grow. Our trusted expertise and transformative technology solutions help financial services companies enhance investor engagement, optimize trading and investing, and digitize communications. We operate our business in two reportable segments: Investor Communication Solutions and Global Technology and Operations.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 49.7						
Gross profitability	26.6%	27.1%		45.5	287	2026-06-30
Return on invested capital	not computable	10.0%				

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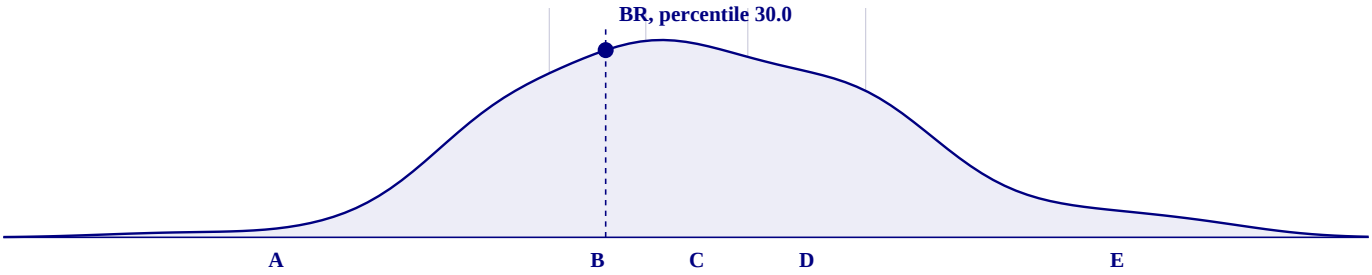
latest aligned inputs end 2017-06-30; latest annual assets end 2026-06-30					
Accruals ratio	(2.5%)	(5.8%)	73.7	502	2026-06-30
Gross margin stability, five years	1.3 pts	2.2 pts	29.9	205	2026-06-30
Solvency, sleeve percentile 35.7					
Twelve-month failure probability	0.03%	0.04%	27.3	45	2026-06-30
Altman Z double-prime	3.37	2.05	27.9	384	2026-06-30
Net debt to EBITDA	not computable	2.52x			
latest aligned inputs end 2011-06-30; latest annual assets end 2026-06-30					
Interest coverage	not computable	2.18x			
one or more required annual facts are missing					
Current ratio	1.24x	1.33x	51.8	503	2026-06-30
Growth and financing, sleeve percentile 39.8					
Revenue growth, three-year compound	7.2%	5.1%	39.1	400	2026-06-30
Free cash flow growth, three-year compound	17.7%	8.9%	35.3	219	2026-06-30
Reinvestment rate	not computable	11.9%			
a prior annual working-capital observation is required					
Asset growth, three years	2.8%	4.1%	55.4	434	2026-06-30
Net share issuance, one year	(2.7%)	(0.5%)	29.5	354	2026-07-31

Among 334 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
96	HireQuest, Inc. (HQI)	28.5	B	
97	Franklin Covey Co. (FC)	28.8	B	fortress balance sheet
98	Acorn Energy, Inc. (ACFN)	29.1	B	fortress balance sheet
99	Planet Fitness, Inc. (PLNT)	29.4	B	
100	Barrett Business Services Inc. (BBSI)	29.7	B	
101	Broadridge Financial Solutions, Inc. (BR)	30.0	B	
102	C. H. Robinson Worldwide, Inc. (CHRW)	30.3	B	
103	National CineMedia, Inc. (NCMI)	30.6	B	fortress balance sheet
104	Charles River Laboratories International, Inc. (CRL)	30.9	B	
105	Century Casinos Inc. (CNTY)	31.2	B	late filer
106	Vulcan Materials Co. (VMC)	31.5	B	

What the price implies

at the 2026-10-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(22.6%)	2.0%	25
Distance from 52-week high	(22.7%)	(25.2%)	55
EBIT to enterprise value	5.6%	4.3%	62
Free cash flow yield	6.2%	4.0%	66
Book value to price	0.14	0.35	25

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Sales to price	0.36	0.72	34
Composite equity issuance, five years	(10.7%)	(8.8%)	47
Relative strength against the sector, log excess return	(0.40)	(0.13)	25

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$402.9M
Operating cash flow, four quarters	$1.3B
Months of runway	not finite
Days since last periodic filing	78 (10-K received Aug 4, 2026)
Median daily dollar volume, 63 sessions	$167.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.5B	2026-06-30	2026-08-04	10-K	26-052243
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$5.1B	2026-06-30	2026-08-04	10-K	26-052243
3	assets	us-gaap:Assets	$8.9B	2026-06-30	2026-08-04	10-K	26-052243
4	operating income	us-gaap:OperatingIncomeLoss	$531.6M	2017-06-30	2018-08-07	10-K	18-000041
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$488.1M	2017-06-30	2019-08-06	10-K	19-000042
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$161.4M	2017-06-30	2019-08-06	10-K	19-000042
7	total debt	us-gaap:LongTermDebt	$1.1B	2017-06-30	2017-08-10	10-K	17-000053
8	book equity	us-gaap:StockholdersEquity	$1.0B	2017-06-30	2020-08-11	10-K	20-000055
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$271.1M	2017-06-30	2019-08-06	10-K	19-000042
10	total debt	us-gaap:LongTermDebt	$1.0B	2016-06-30	2017-08-10	10-K	17-000053
11	book equity	us-gaap:StockholdersEquity	$1.0B	2016-06-30	2019-08-06	10-K	19-000042
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$727.7M	2016-06-30	2019-08-06	10-K	19-000042
13	net income	us-gaap:NetIncomeLoss	$1.1B	2026-06-30	2026-08-04	10-K	26-052243
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.3B	2026-06-30	2026-08-04	10-K	26-052243
15	assets	us-gaap:Assets	$8.5B	2025-06-30	2026-08-04	10-K	26-052243
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.9B	2025-06-30	2026-08-04	10-K	26-052243
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$4.8B	2025-06-30	2026-08-04	10-K	26-052243
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.5B	2024-06-30	2026-08-04	10-K	26-052243
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$4.6B	2024-06-30	2026-08-04	10-K	26-052243
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.1B	2023-06-30	2025-08-05	10-K	25-037656
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$4.3B	2023-06-30	2025-08-05	10-K	25-037656
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.7B	2022-06-30	2024-08-06	10-K	24-000039
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$4.1B	2022-06-30	2024-08-06	10-K	24-000039
24	current assets	us-gaap:AssetsCurrent	$1.7B	2026-06-30	2026-08-04	10-K	26-052243
25	current liabilities	us-gaap:LiabilitiesCurrent	$1.4B	2026-06-30	2026-08-04	10-K	26-052243
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$4.6B	2026-06-30	2026-08-04	10-K	26-052243
27	operating income	us-gaap:OperatingIncomeLoss	$1.3B	2026-06-30	2026-08-04	10-K	26-052243

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28	book equity	us-gaap:StockholdersEquity	$2.8B	2026-06-30	2026-08-04	10-K	26-052243
29	liabilities	us-gaap:Liabilities	$6.1B	2026-06-30	2026-08-04	10-K	26-052243
30	total debt	us-gaap:LongTermDebt	$124.3M	2011-06-30	2012-08-09	10-K	12-346911
31	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$241.5M	2011-06-30	2014-08-07	10-K	14-300856
32	operating income	us-gaap:OperatingIncomeLoss	$269.7M	2011-06-30	2013-08-08	10-K	13-326099
33	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$36.1M	2011-06-30	2011-08-12	10-K	11-220708
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$67.2M	2026-06-30	2026-08-04	10-K	26-052243
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2025-06-30	2026-08-04	10-K	26-052243
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$43.8M	2025-06-30	2026-08-04	10-K	26-052243
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2024-06-30	2026-08-04	10-K	26-052243
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$57.4M	2024-06-30	2026-08-04	10-K	26-052243
39	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$823.3M	2023-06-30	2025-08-05	10-K	25-037656
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$38.4M	2023-06-30	2025-08-05	10-K	25-037656
41	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$29.2M	2011-06-30	2013-08-08	10-K	13-326099
42	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$269.7M	2011-06-30	2013-08-08	10-K	13-326099
43	income tax	us-gaap:IncomeTaxExpenseBenefit	$97.9M	2011-06-30	2013-08-08	10-K	13-326099
44	current assets	us-gaap:AssetsCurrent	$751.4M	2011-06-30	2012-08-09	10-K	12-346911
45	current liabilities	us-gaap:LiabilitiesCurrent	$782.7M	2011-06-30	2012-08-09	10-K	12-346911
46	assets	us-gaap:Assets	$8.2B	2024-06-30	2026-08-04	10-K	26-052243
47	assets	us-gaap:Assets	$8.2B	2023-06-30	2025-08-05	10-K	25-037656
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	114,021,798	2026-07-31	2026-08-04	10-K	26-052243
49	shares outstanding	dei:EntityCommonStockSharesOutstanding	117,129,320	2025-08-01	2025-08-05	10-K	25-037656

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