Cimpress plc

CMPR

Nasdaq; manufacturing; SIC 2750, Commercial Printing; CIK 0001262976

B

second fifth of 255 graded peers in manufacturing

rank 82 of 255; percentile 31.9; sampling error 3.0 points; lower is stronger

A B C D E

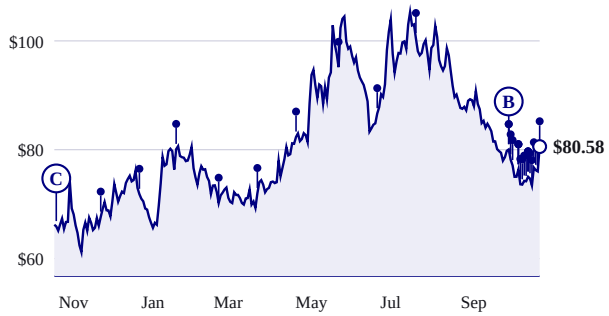
B, the elk



Scoreboard

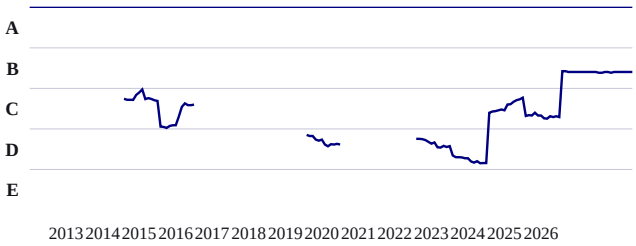
Profitability	A percentile 11.3
Solvency	E percentile 85.3
Growth and financing	B percentile 34.1
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Aug 7, 2026 75 days before the rescan; latest periodic filing 10-K received Aug 7, 2026
Last close	$80.51 2026-10-20; market equity $2.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 7, 2026

Cimpress helps millions of businesses build brands, stand out, and grow via customized physical marketing products and branded merchandise. Founded in 1995, Cimpress is the global leader in web-to-print mass customization, delivering high-quality, affordable custom products quickly and conveniently-even in low quantities. Cimpress brands include VistaPrint, WIRmachenDRUCK, Pixartprinting, Pens.com, BuildASign, druck.at, Drukwerkdeal, easyflyer, Exaprint, Packstyle, Printi, Tradeprint and BoxUp.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

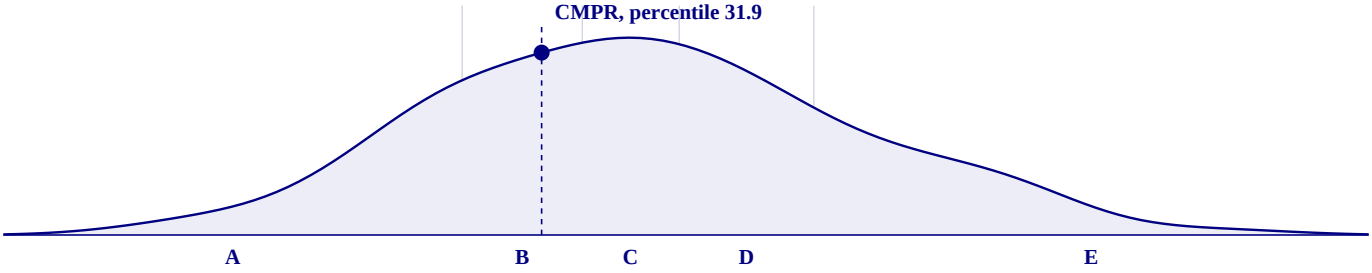
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 11.3						
Gross profitability	78.5%	21.9%		0.7	275	2026-06-30
Return on invested capital	not computable	9.7%				
latest aligned inputs end 2019-06-30; latest annual assets end 2026-06-30						
Accruals ratio	(9.0%)	(3.6%)		21.9	307	2026-06-30

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Gross margin stability, five years	0.9 pts	2.1 pts	11.4	229	2026-06-30
Solvency, sleeve percentile 85.3					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	0.35	3.66	74.4	243	2026-06-30
Net debt to EBITDA	not computable	1.78x			
latest aligned inputs end 2019-06-30; latest annual assets end 2026-06-30					
Interest coverage	not computable	5.09x			
latest aligned inputs end 2012-06-30; latest annual assets end 2026-06-30					
Current ratio	0.73x	2.25x	96.3	324	2026-06-30
Growth and financing, sleeve percentile 34.1					
Revenue growth, three-year compound	6.7%	2.2%	30.6	269	2026-06-30
Free cash flow growth, three-year compound	33.8%	13.9%	21.7	139	2026-06-30
Reinvestment rate	44.3%	26.4%	38.4	139	2026-06-30
Asset growth, three years	5.9%	4.4%	39.7	278	2026-06-30
Net share issuance, one year	(0.5%)	0.01%	40.2	242	2026-08-03

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
77	Smith & Wesson Brands, Inc. (SWBI)	29.9	B	
78	Mueller Industries Inc. (MLI)	30.3	B	fortress balance sheet
79	Core Molding Technologies Inc. (CMT)	30.7	B	fortress balance sheet
80	Snap-on Inc. (SNA)	31.1	B	fortress balance sheet
81	Sturm Ruger & Co. Inc. (RGR)	31.5	B	
82	Cimpress plc (CMPR)	31.9	B	
83	Aaon, Inc. (AAON)	32.3	B	
84	CPI Card Group Inc. (PMTS)	32.7	B	
85	Kennametal Inc. (KMT)	33.1	B	
86	Forum Energy Technologies, Inc. (FET)	33.5	B	
87	NOV Inc. (NOV)	33.9	B	

What the price implies

at the 2026-10-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	41.4%	13.7%	73
Distance from 52-week high	(23.5%)	(25.5%)	54
EBIT to enterprise value	9.1%	4.1%	89
Free cash flow yield	9.4%	3.4%	88
Book value to price	(0.25)	0.35	1
Sales to price	1.90	0.55	84
Composite equity issuance, five years	(2.9%)	(9.5%)	60

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Relative strength against the sector, log excess return	0.21	(0.00)	73

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$248.9M
Operating cash flow, four quarters	$283.7M
Months of runway	not finite
Days since last periodic filing	75 (10-K received Aug 7, 2026)
Median daily dollar volume, 63 sessions	$13.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$3.7B	2026-06-30	2026-08-07	10-K	26-000027
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$2.0B	2026-06-30	2026-08-07	10-K	26-000027
3	assets	us-gaap:Assets	$2.2B	2026-06-30	2026-08-07	10-K	26-000027
4	operating income	us-gaap:OperatingIncomeLoss	$163.6M	2019-06-30	2021-08-06	10-K	21-000040
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$126.9M	2019-06-30	2021-08-06	10-K	21-000040
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$33.4M	2019-06-30	2021-08-06	10-K	21-000040
7	total debt	us-gaap:LongTermDebt	$1.0B	2019-06-30	2019-08-09	10-K	19-000053
8	book equity	us-gaap:StockholdersEquity	-$131.8M	2019-06-30	2022-08-05	10-K	22-000031
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$35.3M	2019-06-30	2021-08-06	10-K	21-000040
10	total debt	us-gaap:LongTermDebt	$839.4M	2018-06-30	2018-08-10	10-K	18-000052
11	book equity	us-gaap:StockholdersEquity	$93.7M	2018-06-30	2021-08-06	10-K	21-000040
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$44.2M	2018-06-30	2021-08-06	10-K	21-000040
13	net income	us-gaap:NetIncomeLoss	$95.9M	2026-06-30	2026-08-07	10-K	26-000027
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$283.7M	2026-06-30	2026-08-07	10-K	26-000027
15	assets	us-gaap:Assets	$2.0B	2025-06-30	2026-08-07	10-K	26-000027
16	revenue	us-gaap:Revenues	$3.4B	2025-06-30	2026-08-07	10-K	26-000027
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.8B	2025-06-30	2026-08-07	10-K	26-000027
18	revenue	us-gaap:Revenues	$3.3B	2024-06-30	2026-08-07	10-K	26-000027
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.7B	2024-06-30	2026-08-07	10-K	26-000027
20	revenue	us-gaap:Revenues	$3.1B	2023-06-30	2025-08-08	10-K	25-039200
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.6B	2023-06-30	2025-08-08	10-K	25-039200
22	revenue	us-gaap:Revenues	$2.9B	2022-06-30	2024-08-09	10-K	24-000064
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.5B	2022-06-30	2024-08-09	10-K	24-000064
24	current assets	us-gaap:AssetsCurrent	$564.5M	2026-06-30	2026-08-07	10-K	26-000027
25	current liabilities	us-gaap:LiabilitiesCurrent	$775.6M	2026-06-30	2026-08-07	10-K	26-000027
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$279.4M	2026-06-30	2026-08-07	10-K	26-000027
27	operating income	us-gaap:OperatingIncomeLoss	$251.0M	2026-06-30	2026-08-07	10-K	26-000027
28	book equity	us-gaap:StockholdersEquity	-$494.0M	2026-06-30	2026-08-07	10-K	26-000027
29	liabilities	us-gaap:Liabilities	$2.6B	2026-06-30	2026-08-07	10-K	26-000027
30	depreciation amortization	us-gaap:Depreciation	$84.6M	2019-06-30	2021-08-06	10-K	21-000040

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31	operating income	us-gaap:OperatingIncomeLoss	$55.2M	2012-06-30	2014-08-15	10-K	14-003710
32	interest expense	us-gaap:InterestExpense	$1.9M	2012-06-30	2012-08-15	10-K	12-002668
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$100.2M	2026-06-30	2026-08-07	10-K	26-000027
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$298.1M	2025-06-30	2026-08-07	10-K	26-000027
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$89.0M	2025-06-30	2026-08-07	10-K	26-000027
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$350.7M	2024-06-30	2026-08-07	10-K	26-000027
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$54.9M	2024-06-30	2026-08-07	10-K	26-000027
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$130.3M	2023-06-30	2025-08-08	10-K	25-039200
39	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$53.8M	2023-06-30	2025-08-08	10-K	25-039200
40	depreciation amortization	us-gaap:Depreciation	$74.6M	2026-06-30	2026-08-07	10-K	26-000027
41	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$152.9M	2026-06-30	2026-08-07	10-K	26-000027
42	income tax	us-gaap:IncomeTaxExpenseBenefit	$55.8M	2026-06-30	2026-08-07	10-K	26-000027
43	current assets	us-gaap:AssetsCurrent	$502.6M	2025-06-30	2026-08-07	10-K	26-000027
44	current liabilities	us-gaap:LiabilitiesCurrent	$758.7M	2025-06-30	2026-08-07	10-K	26-000027
45	assets	us-gaap:Assets	$1.9B	2024-06-30	2025-08-08	10-K	25-039200
46	assets	us-gaap:Assets	$1.9B	2023-06-30	2024-08-09	10-K	24-000064
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	24,349,476	2026-08-03	2026-08-07	10-K	26-000027
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	24,481,085	2025-08-04	2025-08-08	10-K	25-039200

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