Century Casinos Inc.

CNTY

Nasdaq; other; SIC 7011, Hotels & Motels; CIK 0000911147

B

second fifth of 334 graded peers in other

rank 105 of 334; percentile 31.2; sampling error 2.7 points; lower is stronger

A B C D E

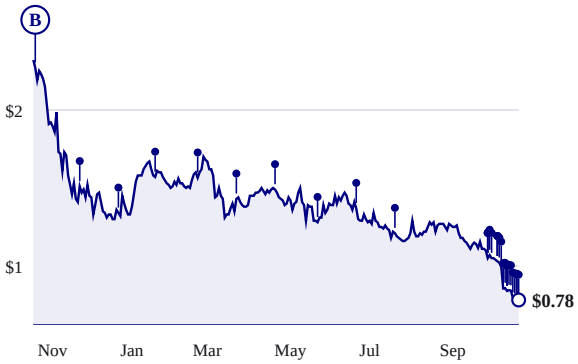
B, the elk



Scoreboard

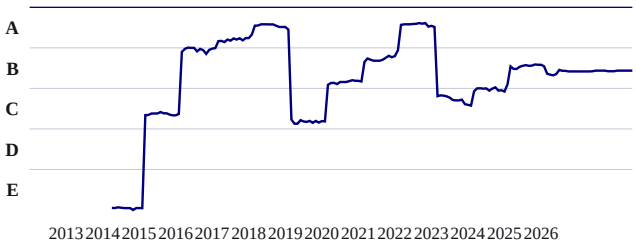
Profitability	C percentile 49.7
Solvency	C percentile 54.3
Growth and financing	B percentile 23.2
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer not computable: distress
Inputs computable	7 of 14
Graded from	filings received through Mar 18, 2026 217 days before the rescan; latest periodic filing 10-Q received Aug 7, 2026
Last close	$0.77 2026-10-20; market equity $21.7M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 18, 2026

As used in this report, the terms "Company," "we," "our," or "us" refer to Century Casinos, Inc. and its consolidated subsidiaries, taken as a whole, unless the context otherwise requires. This report includes amounts translated into US dollars from certain foreign currencies. For a description of the currency conversion methodology and exchange rates used for certain transactions, see Note 2 to the Consolidated Financial Statements included in Part II, Item 8, "Financial Statements and Supplementary Data" of this report.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 49.7						
Gross profitability	not computable	27.1%				
latest aligned inputs end 2017-12-31; latest annual assets end 2025-12-31						
Return on invested capital	not computable	10.0%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						

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Accruals ratio	(5.8%)	(5.8%)	49.7	502	2025-12-31
Gross margin stability, five years	not computable	2.2 pts			
five annual gross margins are required; found 3					
Solvency, sleeve percentile 54.3					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	(0.23)	2.05	62.7	384	2025-12-31
Net debt to EBITDA	2.54x	2.52x	51.9	182	2025-12-31
Interest coverage	not computable	2.18x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	1.30x	1.33x	48.4	503	2025-12-31
Growth and financing, sleeve percentile 23.2					
Revenue growth, three-year compound	10.0%	5.1%	31.3	400	2025-12-31
Free cash flow growth, three-year compound	not computable	8.9%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	11.9%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	9.0%	4.1%	29.8	434	2025-12-31
Net share issuance, one year	(6.7%)	(0.5%)	8.5	354	2026-03-09

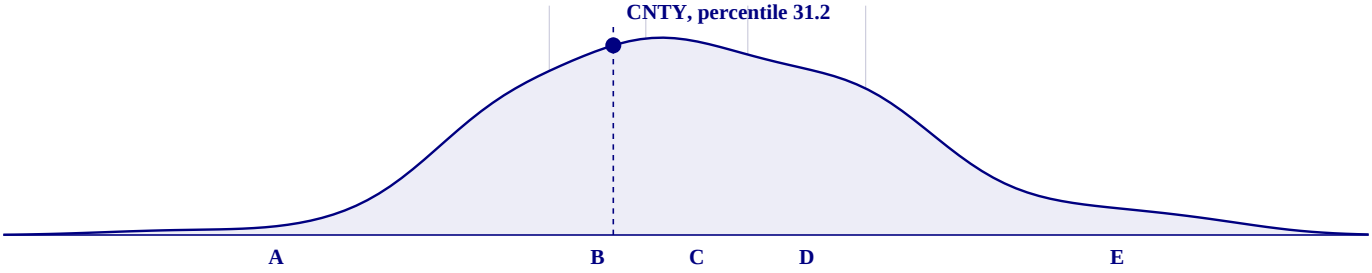
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 334 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
100	Barrett Business Services Inc. (BBSI)	29.7	B	
101	Broadridge Financial Solutions, Inc. (BR)	30.0	B	
102	C. H. Robinson Worldwide, Inc. (CHRW)	30.3	B	
103	National CineMedia, Inc. (NCMI)	30.6	B	fortress balance sheet
104	Charles River Laboratories International, Inc. (CRL)	30.9	B	
105	Century Casinos Inc. (CNTY)	31.2	B	late filer
106	Vulcan Materials Co. (VMC)	31.5	B	
107	Verra Mobility Corp. (VRRM)	31.8	B	
108	Quanta Services, Inc. (PWR)	32.1	B	
109	Criteo S.A. (CRTO)	32.4	B	fortress balance sheet
110	Brinks Co. (BCO)	32.7	B	

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What the price implies

at the 2026-10-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(51.7%)	2.0%	9
Distance from 52-week high	(66.3%)	(25.2%)	9
EBIT to enterprise value	17.6%	4.3%	97
Free cash flow yield	(69.4%)	4.0%	3
Book value to price	(5.71)	0.35	0
Sales to price	26.04	0.72	99
Composite equity issuance, five years	(5.0%)	(8.8%)	59
Relative strength against the sector, log excess return	(0.88)	(0.13)	9

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$60.2M
Operating cash flow, four quarters	$7.3M
Months of runway	not finite
Days since last periodic filing	75 (10-Q received Aug 7, 2026)
Median daily dollar volume, 63 sessions	$48,054

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$154.1M	2017-12-31	2018-03-09	10-K	18-000007
2	assets	us-gaap:Assets	$274.9M	2017-12-31	2019-03-11	10-K	19-000008
3	operating income	us-gaap:OperatingIncomeLoss	$51.3M	2025-12-31	2026-03-18	10-K	26-000009
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$51.1M	2025-12-31	2026-03-18	10-K	26-000009
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$2.7M	2025-12-31	2026-03-18	10-K	26-000009
6	total debt	us-gaap:LongTermDebt	$328.9M	2025-12-31	2026-03-18	10-K	26-000009
7	book equity	us-gaap:StockholdersEquity	-$97.7M	2025-12-31	2026-03-18	10-K	26-000009
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$68.9M	2025-12-31	2026-03-18	10-K	26-000009
9	total debt	us-gaap:LongTermDebt	$328.2M	2024-12-31	2026-03-18	10-K	26-000009
10	book equity	us-gaap:StockholdersEquity	-$34.7M	2024-12-31	2026-03-18	10-K	26-000009
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$98.8M	2024-12-31	2026-03-18	10-K	26-000009
12	net income	us-gaap:NetIncomeLoss	-$61.4M	2025-12-31	2026-03-18	10-K	26-000009
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$6.7M	2025-12-31	2026-03-18	10-K	26-000009
14	assets	us-gaap:Assets	$1.1B	2025-12-31	2026-03-18	10-K	26-000009
15	assets	us-gaap:Assets	$1.2B	2024-12-31	2026-03-18	10-K	26-000009
16	current assets	us-gaap:AssetsCurrent	$104.1M	2025-12-31	2026-03-18	10-K	26-000009
17	current liabilities	us-gaap:LiabilitiesCurrent	$79.8M	2025-12-31	2026-03-18	10-K	26-000009
18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$205.9M	2025-12-31	2026-03-18	10-K	26-000009

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19	liabilities	us-gaap:Liabilities	$1.2B	2025-12-31	2026-03-18	10-K	26-000009
20	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$50.9M	2025-12-31	2026-03-18	10-K	26-000009
21	operating income	us-gaap:OperatingIncomeLoss	$64.0M	2023-12-31	2025-11-14	10-K/A	25-000056
22	interest expense	us-gaap:InterestExpense	$93.9M	2023-12-31	2024-03-14	10-K	24-000010
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$573.0M	2025-12-31	2026-03-18	10-K	26-000009
24	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$575.9M	2024-12-31	2026-03-18	10-K	26-000009
25	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$550.2M	2023-12-31	2025-11-14	10-K/A	25-000056
26	revenue	us-gaap:Revenues	$430.5M	2022-12-31	2023-03-10	10-K	23-000008
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$22.0M	2025-12-31	2026-03-18	10-K	26-000009
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$3.3M	2024-12-31	2026-03-18	10-K	26-000009
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$59.2M	2024-12-31	2026-03-18	10-K	26-000009
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$24.1M	2023-12-31	2025-11-14	10-K/A	25-000056
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$59.6M	2023-12-31	2025-11-14	10-K/A	25-000056
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$37.4M	2022-12-31	2025-11-14	10-K/A	25-000056
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$19.2M	2022-12-31	2025-11-14	10-K/A	25-000056
34	current assets	us-gaap:AssetsCurrent	$135.5M	2024-12-31	2026-03-18	10-K	26-000009
35	current liabilities	us-gaap:LiabilitiesCurrent	$86.0M	2024-12-31	2026-03-18	10-K	26-000009
36	assets	us-gaap:Assets	$1.4B	2023-12-31	2025-11-14	10-K/A	25-000056
37	assets	us-gaap:Assets	$885.0M	2022-12-31	2024-03-14	10-K	24-000010
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	28,628,541	2026-03-09	2026-03-18	10-K	26-000009
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	30,682,603	2025-03-07	2025-11-14	10-K/A	25-000056

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