# 1stdibs.com, Inc.

**DIBS**

Nasdaq; shops; SIC 5961, Retail-Catalog & Mail-Order Houses; CIK 0001600641

# D

**fourth fifth of 258 graded peers in shops**

rank 166 of 258; percentile 64.2; sampling error 2.9 points; lower is stronger

A B C D E

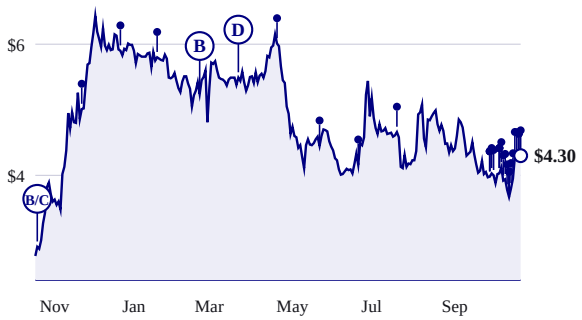
**D, the sloth**



## Scoreboard

| | |
|---|---|
| **Profitability** | B/C<br>percentile 42.6 |
| **Solvency** | C<br>percentile 44.0 |
| **Growth and financing** | D/E<br>percentile 79.8 |
| **Reliability** | 0.87 AUC<br>filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025 |
| **Peer failure rate** | 1.03% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $120M to $591M assets<br>total assets $132.1M |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress, fortress balance sheet |
| **Inputs computable** | 8 of 14 |
| **Graded from** | filings received through Feb 27, 2026<br>236 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026 |
| **Last close** | $4.31<br>2026-10-20; market equity $144.9M; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Feb 27, 2026*

We are one of the world's leading online marketplaces for connecting design lovers with many of the best sellers and makers of vintage, antique, and contemporary furniture, home décor, jewelry, watches, art, and fashion. We believe we are a leading online marketplace for these luxury design items based on the aggregate number of listings on our online marketplace and our Gross Merchandise Value ("GMV"). Our sellers, who undergo an evaluation by our in-house experts to vet the quality of their inventory, in-depth marketing content, and custom-built technology platform create trust in our brand and facilitate high-consideration purchases of luxury design items online.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

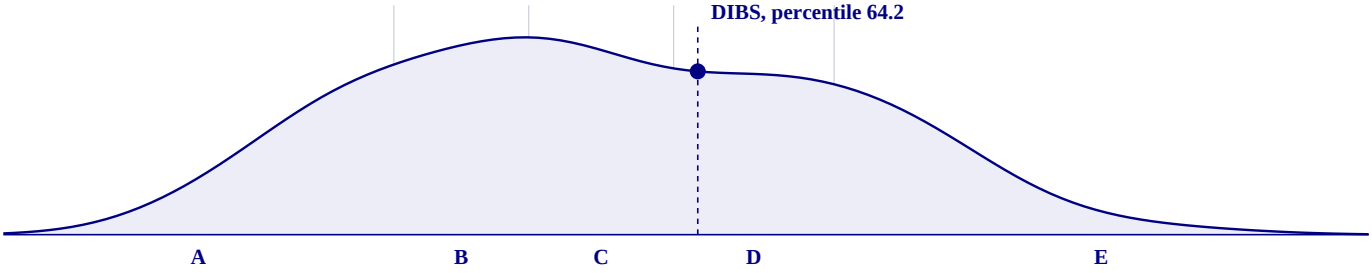
| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 42.6** | | | | | | |
| Gross profitability | 49.5% | 43.0% | | 39.0 | 242 | 2025-12-31 |
| Return on invested capital | not computable | 10.9% | | | | |

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| | | | | | | |
|---|---|---|---|---|---|---|
| *one or more required annual facts are missing* | | | | | | |
| Accruals ratio | (8.1%) | (4.9%) | 31.4 | 288 | 2025-12-31 | |
| Gross margin stability, five years | 1.6 pts | 1.2 pts | 57.5 | 220 | 2025-12-31 | |
| **Solvency, sleeve percentile 44.0** | | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | | |
| *latest liabilities, cash plus short-term investments, book equity, and shares are required* | | | | | | |
| Altman Z double-prime | (3.08) | 1.92 | 81.2 | 209 | 2025-12-31 | |
| Net debt to EBITDA | not computable | 1.84x | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Interest coverage | not computable | 2.26x | | | | |
| *interest expense must exceed $100,000* | | | | | | |
| Current ratio | 4.20x | 1.38x | 6.8 | 296 | 2025-12-31 | |
| **Growth and financing, sleeve percentile 79.8** | | | | | | |
| Revenue growth, three-year compound | (2.6%) | 1.5% | 67.5 | 269 | 2025-12-31 | |
| Free cash flow growth, three-year compound | not computable | 5.6% | | | | |
| *current FCF must be positive and base FCF must exceed $100,000* | | | | | | |
| Reinvestment rate | not computable | 7.3% | | | | |
| *pretax income must exceed the validity floor and imply a 0%-100% tax rate* | | | | | | |
| Asset growth, three years | (12.3%) | 3.1% | 88.2 | 272 | 2025-12-31 | |
| Net share issuance, one year | 2.2% | (0.6%) | 83.7 | 210 | 2026-02-20 | |

## Among 258 peers

*shops; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 161 | Marinemax Inc. (HZO) | 62.3 | C/D | |
| 162 | CarParts.com, Inc. (PRTS) | 62.6 | C/D | |
| 163 | Asbury Automotive Group Inc. (ABG) | 63.0 | D | |
| 164 | Duluth Holdings Inc. (DLTH) | 63.4 | D | |
| 165 | Mcdonalds Corp. (MCD) | 63.8 | D | |
| 166 | 1stdibs.com, Inc. (DIBS) | 64.2 | D | |
| 167 | NU Skin Enterprises, Inc. (NUS) | 64.6 | D | distress, fortress balance sheet |
| 168 | A.K.A. Brands Holding Corp. (AKA) | 65.0 | D | |
| 169 | O Reilly Automotive Inc. (ORLY) | 65.4 | D | |
| 170 | AerSale Corp. (ASLE) | 65.8 | D | short runway, fortress balance sheet |
| 171 | Vince Holding Corp. (VNCE) | 66.1 | D | |

## What the price implies

*at the 2026-10-20 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 68.7% | 0.2% | 92 |
| Distance from 52-week high | (33.1%) | (20.6%) | 36 |
| EBIT to enterprise value | not computable | 5.3% | |

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| | | | |
|---|---|---|---|
| Free cash flow yield | (2.2%) | 4.0% | 17 |
| Book value to price | 0.51 | 0.34 | 62 |
| Sales to price | 0.62 | 1.66 | 21 |
| Composite equity issuance, five years | not computable | (16.7%) | |
| Relative strength against the sector, log excess return | 0.55 | 0.03 | 92 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2025-12-31** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | fail |
| Return on assets improved | pass |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | pass |
| No new shares issued | fail |
| Gross margin improved | pass |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $18.9M |
| Operating cash flow, four quarters | -$899,000 |
| Months of runway | 251.9 |
| Days since last periodic filing | 77 (10-Q received Aug 5, 2026) |
| Median daily dollar volume, 63 sessions | $402,585 |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $65.4M | 2025-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 2 | assets | us-gaap:Assets | $132.1M | 2025-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 3 | net income | us-gaap:NetIncomeLoss | -$13.7M | 2025-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 4 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$2.4M | 2025-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 5 | assets | us-gaap:Assets | $145.8M | 2024-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 6 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $89.6M | 2025-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 7 | gross profit | us-gaap:GrossProfit | $63.4M | 2024-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 8 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $88.3M | 2024-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 9 | gross profit | us-gaap:GrossProfit | $59.6M | 2023-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 10 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $84.7M | 2023-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 11 | gross profit | us-gaap:GrossProfit | $67.2M | 2022-12-31 | 2025-03-03 | 10-K | 25-000011 |
| 12 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $96.8M | 2022-12-31 | 2025-03-03 | 10-K | 25-000011 |
| 13 | gross profit | us-gaap:GrossProfit | $70.6M | 2021-12-31 | 2024-02-29 | 10-K | 24-000022 |
| 14 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $102.7M | 2021-12-31 | 2024-02-29 | 10-K | 24-000022 |
| 15 | current assets | us-gaap:AssetsCurrent | $102.3M | 2025-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 16 | current liabilities | us-gaap:LiabilitiesCurrent | $24.4M | 2025-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 17 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | -$346.0M | 2025-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 18 | operating income | us-gaap:OperatingIncomeLoss | -$19.0M | 2025-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 19 | book equity | us-gaap:StockholdersEquity | $93.6M | 2025-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 20 | liabilities | us-gaap:Liabilities | $38.5M | 2025-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 21 | operating income | us-gaap:OperatingIncomeLoss | -$31.0M | 2023-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 22 | interest expense | us-gaap:InterestExpense | $0 | 2023-12-31 | 2024-02-29 | 10-K | 24-000022 |
| 23 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $763,000 | 2025-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 24 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$2.9M | 2024-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 25 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $1.9M | 2024-12-31 | 2026-02-27 | 10-K | 26-000007 |

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| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 26 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$13.6M | 2023-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 27 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $1.8M | 2023-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 28 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$27.9M | 2022-12-31 | 2025-03-03 | 10-K | 25-000011 |
| 29 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $93,000 | 2022-12-31 | 2025-03-03 | 10-K | 25-000011 |
| 30 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $1.7M | 2025-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 31 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | -$13.6M | 2025-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 32 | income tax | us-gaap:IncomeTaxExpenseBenefit | $98,000 | 2025-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 33 | current assets | us-gaap:AssetsCurrent | $111.9M | 2024-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 34 | current liabilities | us-gaap:LiabilitiesCurrent | $28.5M | 2024-12-31 | 2026-02-27 | 10-K | 26-000007 |
| 35 | assets | us-gaap:Assets | $180.8M | 2023-12-31 | 2025-03-03 | 10-K | 25-000011 |
| 36 | assets | us-gaap:Assets | $195.8M | 2022-12-31 | 2024-02-29 | 10-K | 24-000022 |
| 37 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 36,192,104 | 2026-02-20 | 2026-02-27 | 10-K | 26-000007 |
| 38 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 35,402,431 | 2025-02-24 | 2025-03-03 | 10-K | 25-000011 |

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