Datacentrex, Inc.

DTCX

Nasdaq; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0001853825

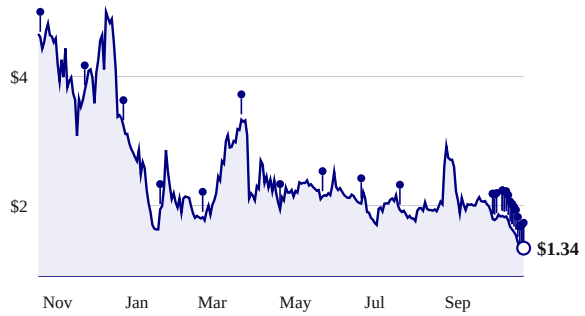
None

No letter

4 of 14 inputs computable; 7 are required, with a score in every sleeve

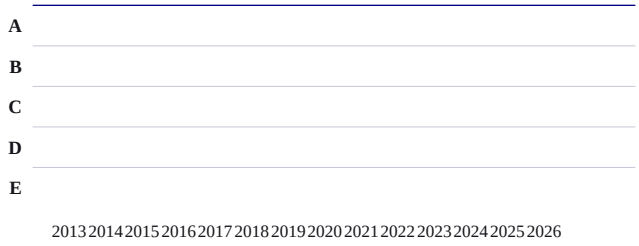
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $66.8M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer, thin data not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	4 of 14
Graded from	filings received through Apr 13, 2026 191 days before the rescan; latest periodic filing 10-Q received Aug 12, 2026
Last close	$1.33 2026-10-20; market equity $53.4M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 13, 2026

Inc. (formerly, Thumzup Media Corporation), a Nevada corporation ("Datacentrex," the "Company," "we," "us," or "our") is a digital infrastructure and capital deployment company that owns and operates Scrypt compute assets and evaluates strategic transactions across asset-backed operating businesses. Our current operating platform is centered on owned and operated Scrypt-based proof-of-work ("PoW") compute deployed through third-party colocation facilities.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 74.4						
Gross profitability	5.1%	28.6%		87.6	557	2025-12-31
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						
Accruals ratio	(5.7%)	(7.4%)		61.2	620	2025-12-31

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Gross margin stability, five years	not computable	2.3 pts				
five annual gross margins are required; found 1						
Solvency, sleeve percentile 0.8						
Twelve-month failure probability	not computable	0.05%				
liabilities and a nearby cover-page share count are required at 2026-06-30						
Altman Z double-prime	not computable	2.16				
latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31						
Net debt to EBITDA	not computable	1.11x				
one or more required annual facts are missing						
Interest coverage	not computable	3.77x				
interest expense must exceed $100,000						
Current ratio	73.69x	2.01x		0.8	664	2025-12-31
Growth and financing, sleeve percentile 0.0						
Revenue growth, three-year compound	not computable	6.4%				
current value must be positive and the base must exceed $100,000						
Free cash flow growth, three-year compound	not computable	18.0%				
four consecutive annual FCF observations are required; found 4						
Reinvestment rate	not computable	14.3%				
one or more required annual facts are missing						
Asset growth, three years	286.2%	5.0%		0.0	562	2025-12-31
Net share issuance, one year	not computable	0.5%				
prior share count is 165 days earlier						

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters
Thin data	4 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(55.6%)	2.2%	9
Distance from 52-week high	(73.2%)	(31.1%)	11
EBIT to enterprise value	not computable	1.4%	
Free cash flow yield	(60.2%)	2.8%	6
Book value to price	1.39	0.26	91
Sales to price	0.13	0.31	24
Composite equity issuance, five years	not computable	4.2%	
Relative strength against the sector, log excess return	(1.09)	(0.26)	9

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	70 (10-Q received Aug 12, 2026)
Median daily dollar volume, 63 sessions	$205,985

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$3.4M	2025-12-31	2026-04-13	10-K	26-016375
2	assets	us-gaap:Assets	$66.8M	2025-12-31	2026-04-13	10-K	26-016375
3	net income	us-gaap:NetIncomeLoss	-$8.5M	2025-12-31	2026-04-13	10-K	26-016375
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$6.4M	2025-12-31	2026-04-13	10-K	26-016375
5	assets	us-gaap:Assets	$5.1M	2024-12-31	2025-03-11	10-K	25-009872
6	current assets	us-gaap:AssetsCurrent	$4.8M	2024-12-31	2025-03-11	10-K	25-009872
7	current liabilities	us-gaap:LiabilitiesCurrent	$335,203	2024-12-31	2025-03-11	10-K	25-009872
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$9.7M	2024-12-31	2025-03-11	10-K	25-009872
9	operating income	us-gaap:OperatingIncomeLoss	-$3.9M	2024-12-31	2025-03-11	10-K	25-009872
10	book equity	us-gaap:StockholdersEquity	$4.8M	2024-12-31	2025-03-11	10-K	25-009872
11	liabilities	us-gaap:Liabilities	$335,203	2024-12-31	2025-03-11	10-K	25-009872
12	operating income	us-gaap:OperatingIncomeLoss	-$2.5M	2023-12-31	2025-03-11	10-K	25-009872
13	interest expense	us-gaap:InterestExpense	$73,498	2023-12-31	2024-03-20	10-K	24-010691
14	current assets	us-gaap:AssetsCurrent	$43.8M	2025-12-31	2026-04-13	10-K	26-016375
15	current liabilities	us-gaap:LiabilitiesCurrent	$594,658	2025-12-31	2026-04-13	10-K	26-016375
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.0M	2025-12-31	2026-04-13	10-K	26-016375
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$741	2024-12-31	2025-03-11	10-K	25-009872
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2,048	2023-12-31	2025-03-11	10-K	25-009872
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2,421	2022-12-31	2024-03-20	10-K	24-010691
20	assets	us-gaap:Assets	$415,187	2023-12-31	2025-03-11	10-K	25-009872
21	assets	us-gaap:Assets	$1.2M	2022-12-31	2024-03-20	10-K	24-010691
22	shares outstanding	dei:EntityCommonStockSharesOutstanding	36,208,403	2026-04-13	2026-04-13	10-K	26-016375
23	shares outstanding	dei:EntityCommonStockSharesOutstanding	16,541,342	2025-10-30	2025-10-30	10-K/A	25-020213

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.