Edison International

EIX

NYSE; utilities; SIC 4911, Electric Services; CIK 0000827052

C/D

on the C/D boundary of 149 graded peers in the pooled ener...

rank 91 of 149; percentile 60.8; sampling error 3.6 points; lower is stronger

A B C D E

C/D, the tortoise



Scoreboard

Profitability	C percentile 54.3
Solvency	C percentile 55.8
Growth and financing	C percentile 46.6
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $94.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Feb 18, 2026 245 days before the rescan; latest periodic filing 10-Q received Jul 30, 2026
Last close	$56.52 2026-10-20; market equity $21.7B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 18, 2026

Multiple lawsuits and investigations related to the 2017/2018 Wildfire/Mudslide Events have been initiated against SCE and Edison International. SCE has previously entered into settlements with a number of local public entities, subrogation and individual plaintiffs in the TKM and Woolsey Fire litigations and under the SED Agreement. As of February 11, 2026, in addition to the outstanding claims of approximately 100 of the approximately 15,000 initial individual plaintiffs, there were alleged and potential claims of certain public entity plaintiffs, including CAL OES, outstanding.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 54.3						
Gross profitability	not computable	17.0%				
one or more required annual facts are missing						
Return on invested capital	10.5%	6.0%		20.0	91	2025-12-31

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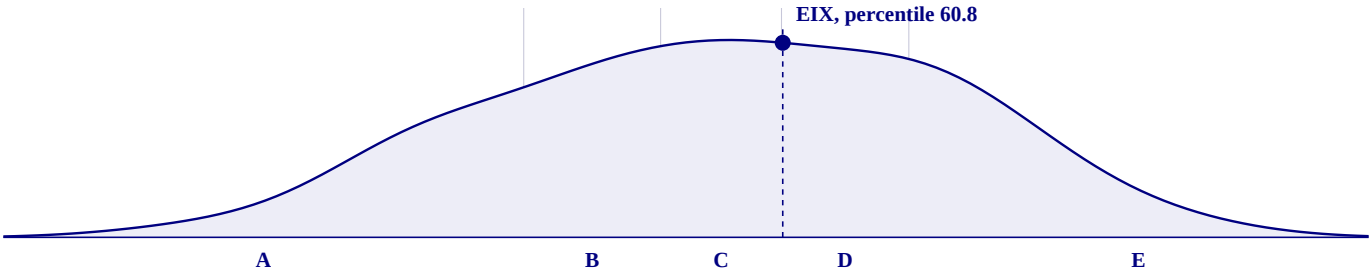
Accruals ratio	(1.5%)	(5.0%)	88.6	272	2025-12-31
Gross margin stability, five years	not computable	4.6 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 55.8					
Twelve-month failure probability	not computable	0.06%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	0.93	1.48	51.3	153	2025-12-31
Net debt to EBITDA	3.66x	3.63x	47.4	117	2025-12-31
Interest coverage	not computable	2.37x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	0.73x	0.94x	68.8	283	2025-12-31
Growth and financing, sleeve percentile 46.6					
Revenue growth, three-year compound	3.9%	0.7%	38.7	223	2025-12-31
Free cash flow growth, three-year compound	not computable	(11.8%)			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	30.8%	59.0%	66.2	72	2025-12-31
Asset growth, three years	6.4%	6.3%	54.1	247	2025-12-31
Net share issuance, one year	(0.06%)	0.4%	27.6	157	2026-02-11

Among 149 peers

utilities; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
86	Ormat Technologies, Inc. (ORA)	57.4	C/D	
87	CVR Energy Inc. (CVI)	58.1	C/D	
88	PPL Corp. (PPL)	59.1	C/D	
89	PPL Corp. (PPLC)	59.1	C/D	
90	OGE Energy Corp. (OGE)	60.1	C/D	
91	Edison International (EIX)	60.8	C/D	
92	Centerpoint Energy Inc. (CNP)	61.5	C/D	
93	Alliant Energy Corp. (LNT)	62.2	C/D	
94	Evolution Petroleum Corp. (EPM)	62.8	C/D	
95	Clearway Energy, Inc. (CWEN)	63.5	C/D	
96	Kinetik Holdings Inc. (KNTK)	64.2	D	

What the price implies

at the 2026-10-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	3.0%	15.5%	33
Distance from 52-week high	(29.7%)	(13.1%)	21
EBIT to enterprise value	11.5%	4.5%	94
Free cash flow yield	(3.3%)	1.4%	24
Book value to price	0.80	0.53	78

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Sales to price	0.89	0.45	77
Composite equity issuance, five years	(24.5%)	(7.2%)	22
Relative strength against the sector, log excess return	0.05	0.04	53

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$168.0M
Operating cash flow, four quarters	$6.0B
Months of runway	not finite
Days since last periodic filing	83 (10-Q received Jul 30, 2026)
Median daily dollar volume, 63 sessions	$259.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	$7.1B	2025-12-31	2026-02-18	10-K	26-000012
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$6.0B	2025-12-31	2026-02-18	10-K	26-000012
3	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.3B	2025-12-31	2026-02-18	10-K	26-000012
4	total debt	us-gaap:LongTermDebt	$38.0B	2025-12-31	2026-02-18	10-K	26-000012
5	book equity	us-gaap:StockholdersEquity	$17.6B	2025-12-31	2026-02-18	10-K	26-000012
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$158.0M	2025-12-31	2026-02-18	10-K	26-000012
7	total debt	us-gaap:LongTermDebt	$35.6B	2024-12-31	2026-02-18	10-K	26-000012
8	book equity	us-gaap:StockholdersEquity	$15.6B	2024-12-31	2026-02-18	10-K	26-000012
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$193.0M	2024-12-31	2026-02-18	10-K	26-000012
10	net income	us-gaap:NetIncomeLoss	$4.5B	2025-12-31	2026-02-18	10-K	26-000012
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.8B	2025-12-31	2026-02-18	10-K	26-000012
12	assets	us-gaap:Assets	$94.0B	2025-12-31	2026-02-18	10-K	26-000012
13	assets	us-gaap:Assets	$85.6B	2024-12-31	2026-02-18	10-K	26-000012
14	current assets	us-gaap:AssetsCurrent	$7.7B	2025-12-31	2026-02-18	10-K	26-000012
15	current liabilities	us-gaap:LiabilitiesCurrent	$10.5B	2025-12-31	2026-02-18	10-K	26-000012
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$10.7B	2025-12-31	2026-02-18	10-K	26-000012
17	liabilities	us-gaap:Liabilities	$74.8B	2025-12-31	2026-02-18	10-K	26-000012
18	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$3.2B	2025-12-31	2026-02-18	10-K	26-000012
19	operating income	us-gaap:OperatingIncomeLoss	$2.6B	2023-12-31	2026-02-18	10-K	26-000012
20	interest expense	us-gaap:InterestExpense	$1.6B	2023-12-31	2024-02-22	10-K	24-000013
21	revenue	us-gaap:Revenues	$19.3B	2025-12-31	2026-02-18	10-K	26-000012
22	revenue	us-gaap:Revenues	$17.6B	2024-12-31	2026-02-18	10-K	26-000012
23	revenue	us-gaap:Revenues	$16.3B	2023-12-31	2026-02-18	10-K	26-000012
24	revenue	us-gaap:Revenues	$17.2B	2022-12-31	2025-02-27	10-K	25-000022
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$6.5B	2025-12-31	2026-02-18	10-K	26-000012
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.0B	2024-12-31	2026-02-18	10-K	26-000012
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5.7B	2024-12-31	2026-02-18	10-K	26-000012

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28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.4B	2023-12-31	2026-02-18	10-K	26-000012
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5.4B	2023-12-31	2026-02-18	10-K	26-000012
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.2B	2022-12-31	2025-02-27	10-K	25-000022
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5.8B	2022-12-31	2025-02-27	10-K	25-000022
32	current assets	us-gaap:AssetsCurrent	$7.2B	2024-12-31	2026-02-18	10-K	26-000012
33	current liabilities	us-gaap:LiabilitiesCurrent	$8.4B	2024-12-31	2026-02-18	10-K	26-000012
34	assets	us-gaap:Assets	$81.8B	2023-12-31	2025-02-27	10-K	25-000022
35	assets	us-gaap:Assets	$78.0B	2022-12-31	2024-02-22	10-K	24-000013
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	384,790,927	2026-02-11	2026-02-18	10-K	26-000012
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	385,023,526	2025-02-20	2025-02-27	10-K	25-000022

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