# Enerpac Tool Group Corp. EPAC

NYSE; manufacturing; SIC 3590, Misc Industrial & Commercial Machinery & Equipment; CIK 0000006955

**A**

**strongest fifth of 255 graded peers in manufacturing**

rank 32 of 255; percentile 12.2; sampling error 3.0 points; lower is stronger

A B C D E

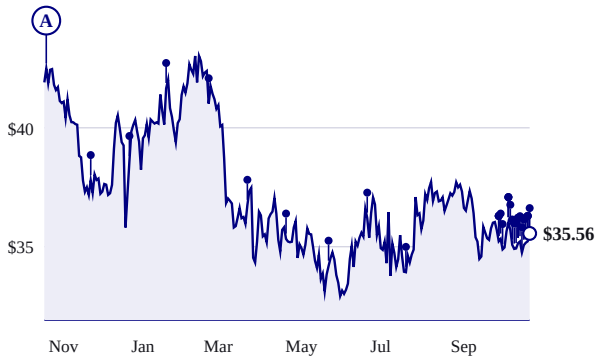
**A, the bull**



## Scoreboard

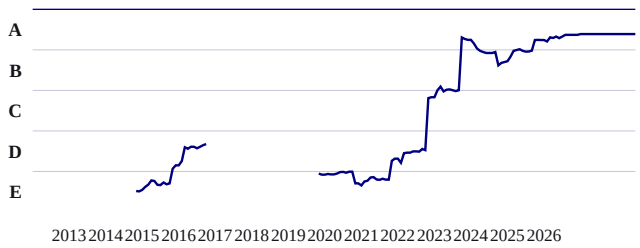
| | |
|---|---|
| **Profitability** | B<br>percentile 33.3 |
| **Solvency** | B<br>percentile 28.1 |
| **Growth and financing** | C<br>percentile 43.9 |
| **Reliability** | 0.91 AUC<br>filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025 |
| **Peer failure rate** | 1.01% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $591M to $2.67B assets<br>total assets $827.9M |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress |
| **Inputs computable** | 12 of 14 |
| **Graded from** | filings received through Oct 17, 2025<br>369 days before the rescan; latest periodic filing 10-Q received Jul 9, 2026 |
| **Last close** | $35.55<br>2026-10-20; market equity $1.8B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Oct 17, 2025*

Enerpac Tool Group Corp. is a premier industrial tools, services, technology, and solutions provider serving a broad and diverse set of customers and end markets for mission-critical applications in more than 100 countries. Enerpac Tool Group's businesses are global leaders in providing high pressure hydraulic tools, controlled force products and solutions for precise positioning of heavy loads that help customers safely and reliably tackle some of the most challenging jobs around the world. The Company was founded in 1910 and is headquartered in Milwaukee, Wisconsin. The Company has one reportable segment, the Industrial Tools & Services ("IT&S") Segment.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 33.3** | | | | | | |
| Gross profitability | 37.7% | 21.9% | | 12.8 | 275 | 2025-08-31 |
| Return on invested capital | 23.0% | 9.7% | | 10.1 | 100 | 2025-08-31 |

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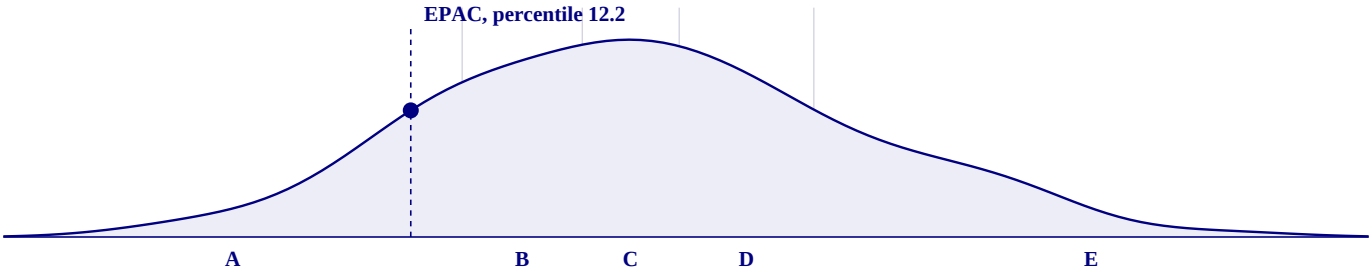
| | | | | | | |
|---|---|---|---|---|---|---|
| Accruals ratio | (2.3%) | (3.6%) | | 61.8 | 307 | 2025-08-31 |
| Gross margin stability, five years | 2.1 pts | 2.1 pts | | 48.7 | 229 | 2025-08-31 |
| **Solvency, sleeve percentile 28.1** | | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | | |
| *latest liabilities, cash plus short-term investments, book equity, and shares are required* | | | | | | |
| Altman Z double-prime | 5.25 | 3.66 | | 27.7 | 243 | 2025-08-31 |
| Net debt to EBITDA | 0.26x | 1.78x | | 20.0 | 121 | 2025-08-31 |
| Interest coverage | not computable | 5.09x | | | | |
| *interest expense must exceed $100,000* | | | | | | |
| Current ratio | 2.74x | 2.25x | | 36.5 | 324 | 2025-08-31 |
| **Growth and financing, sleeve percentile 43.9** | | | | | | |
| Revenue growth, three-year compound | 2.6% | 2.2% | | 47.4 | 269 | 2025-08-31 |
| Free cash flow growth, three-year compound | 28.5% | 13.9% | | 28.3 | 139 | 2025-08-31 |
| Reinvestment rate | (0.2%) | 26.4% | | 68.8 | 139 | 2025-08-31 |
| Asset growth, three years | 3.0% | 4.4% | | 54.9 | 278 | 2025-08-31 |
| Net share issuance, one year | (2.2%) | 0.01% | | 20.3 | 242 | 2025-10-13 |

## Among 255 peers

*manufacturing; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 27 | Astronics Corp. (ATRO) | 10.2 | A | |
| 28 | TechnipFMC plc (FTI) | 10.6 | A | fortress balance sheet |
| 29 | Howmet Aerospace Inc. (HWM) | 11.0 | A | |
| 30 | Lincoln Electric Holdings Inc. (LECO) | 11.4 | A | |
| 31 | National Presto Industries Inc. (NPK) | 11.8 | A | |
| 32 | Enerpac Tool Group Corp. (EPAC) | 12.2 | A | |
| 33 | Compx International Inc. (CIX) | 12.6 | A | fortress balance sheet |
| 34 | Acme United Corp. (ACU) | 13.0 | A | |
| 35 | Cummins Inc. (CMI) | 13.4 | A | |
| 36 | Weatherford International plc (WFRD) | 13.8 | A | |
| 37 | Park Aerospace Corp. (PKE) | 14.2 | A | late filer, fortress balance sheet |

## What the price implies

*at the 2026-10-20 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (8.9%) | 13.7% | 26 |
| Distance from 52-week high | (17.3%) | (25.5%) | 67 |
| EBIT to enterprise value | 7.1% | 4.1% | 78 |
| Free cash flow yield | 5.1% | 3.4% | 68 |
| Book value to price | 0.23 | 0.35 | 29 |
| Sales to price | 0.34 | 0.55 | 29 |
| Composite equity issuance, five years | (16.6%) | (9.5%) | 28 |

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| | | | |
|---|---|---|---|
| Relative strength against the sector, log excess return | (0.23) | (0.00) | 26 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score 7 of 9, period end 2025-08-31** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | pass |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | pass |
| Current ratio improved | fail |
| No new shares issued | pass |
| Gross margin improved | fail |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $115.7M |
| Operating cash flow, four quarters | $124.5M |
| Months of runway | not finite |
| Days since last periodic filing | 104 (10-Q received Jul 9, 2026) |
| Median daily dollar volume, 63 sessions | $12.6M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $311.8M | 2025-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 2 | assets | us-gaap:Assets | $827.9M | 2025-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 3 | operating income | us-gaap:OperatingIncomeLoss | $133.5M | 2025-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 4 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $120.7M | 2025-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 5 | income tax | us-gaap:IncomeTaxExpenseBenefit | $28.0M | 2025-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 6 | total debt | us-gaap:LongTermDebt | $190.0M | 2025-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 7 | book equity | us-gaap:StockholdersEquityIncludingPortionAttributableT... | $433.7M | 2025-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 8 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $151.6M | 2025-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 9 | total debt | us-gaap:LongTermDebt | $195.0M | 2024-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 10 | book equity | us-gaap:StockholdersEquityIncludingPortionAttributableT... | $392.0M | 2024-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 11 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $167.1M | 2024-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 12 | net income | us-gaap:NetIncomeLoss | $92.7M | 2025-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 13 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $111.3M | 2025-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 14 | assets | us-gaap:Assets | $777.3M | 2024-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 15 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $616.9M | 2025-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 16 | gross profit | us-gaap:GrossProfit | $301.0M | 2024-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 17 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $589.5M | 2024-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 18 | gross profit | us-gaap:GrossProfit | $295.0M | 2023-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 19 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $598.2M | 2023-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 20 | gross profit | us-gaap:GrossProfit | $265.4M | 2022-08-31 | 2024-10-21 | 10-K | 24-000046 |
| 21 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $571.2M | 2022-08-31 | 2024-10-21 | 10-K | 24-000046 |
| 22 | gross profit | us-gaap:GrossProfit | $243.2M | 2021-08-31 | 2023-10-20 | 10-K | 23-000034 |
| 23 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $528.7M | 2021-08-31 | 2023-10-20 | 10-K | 23-000034 |
| 24 | current assets | us-gaap:AssetsCurrent | $376.1M | 2025-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 25 | current liabilities | us-gaap:LiabilitiesCurrent | $137.1M | 2025-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 26 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | $284.1M | 2025-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 27 | liabilities | us-gaap:Liabilities | $394.2M | 2025-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 28 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $15.7M | 2025-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 29 | operating income | us-gaap:OperatingIncomeLoss | $203.1M | 2014-08-31 | 2015-10-28 | 10-K | 15-000046 |
| 30 | interest expense | us-gaap:InterestAndDebtExpense | $0 | 2014-08-31 | 2014-10-27 | 10-K | 14-000017 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 31 | capital expenditure | us-gaap:PaymentsToAcquireProductiveAssets | $19.3M | 2025-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 32 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $81.3M | 2024-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 33 | capital expenditure | us-gaap:PaymentsToAcquireProductiveAssets | $11.4M | 2024-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 34 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $77.6M | 2023-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 35 | capital expenditure | us-gaap:PaymentsToAcquireProductiveAssets | $9.4M | 2023-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 36 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $51.7M | 2022-08-31 | 2024-10-21 | 10-K | 24-000046 |
| 37 | capital expenditure | us-gaap:PaymentsToAcquireProductiveAssets | $8.4M | 2022-08-31 | 2024-10-21 | 10-K | 24-000046 |
| 38 | current assets | us-gaap:AssetsCurrent | $372.3M | 2024-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 39 | current liabilities | us-gaap:LiabilitiesCurrent | $129.4M | 2024-08-31 | 2025-10-17 | 10-K | 25-000030 |
| 40 | assets | us-gaap:Assets | $762.6M | 2023-08-31 | 2024-10-21 | 10-K | 24-000046 |
| 41 | assets | us-gaap:Assets | $757.3M | 2022-08-31 | 2023-10-20 | 10-K | 23-000034 |
| 42 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 52,981,546 | 2025-10-13 | 2025-10-17 | 10-K | 25-000030 |
| 43 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 54,194,247 | 2024-10-14 | 2024-10-21 | 10-K | 24-000046 |

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