Trafalgar International, Inc.

GCAN

None; healthcare; SIC 2834, Pharmaceutical Preparations; CIK 0001695473

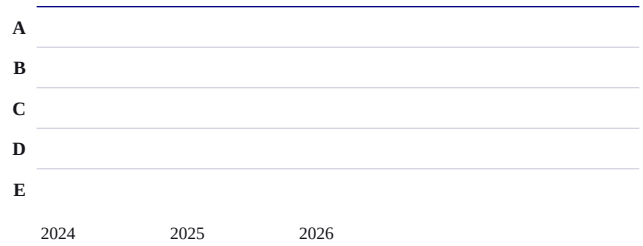
None

No letter

2 of 14 inputs computable; 7 are required, with a score in every sleeve

Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $815
Standard universe	outside revenue above $1M and assets above $10M
Warnings	thin data, degenerate inputs not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	2 of 14
Graded from	filings received through Mar 31, 2026 204 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026

Letter at every rescan, 2023 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

Greater Cannabis Company, Inc. (the "Company") was formed in March 2014 as a limited liability company under the name, The Greater Cannabis Company, LLC. The Company was a wholly owned subsidiary of Sylios Corp ("Sylios") until March 10, 2017. July 31, 2018, the Company acquired 100% of the issued and outstanding shares of Class A common stock of Green C Corporation ("Green C") in exchange for 9,411,998 newly issued shares of the Company's Series A Convertible Preferred Stock (the "Exchange"). Each share of Series A Convertible Preferred Stock is convertible into 50 shares of common stock and is entitled to vote 50 votes per share on all matters as a class with holders of common stock.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability						
Gross profitability	not computable	32.3%				
latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31						
Return on invested capital	not computable	9.3%				
one or more required annual facts are missing						
Accruals ratio	not computable	(6.6%)				
average assets must exceed the $100,000 validity floor						
Gross margin stability, five years	not computable	2.8 pts				
annual revenue must exceed $100,000						
Solvency, sleeve percentile 100.0						
Twelve-month failure probability	not computable	0.06%				
firm-wide XBRL shares cannot be assigned to one ticker class						

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Altman Z double-prime	not computable	(0.30)				
assets and liabilities must exceed $100,000						
Net debt to EBITDA	not computable	1.82x				
one or more required annual facts are missing						
Interest coverage	not computable	(4.51x)				
interest expense must exceed $100,000						
Current ratio	0.00x	2.96x		100.0	840	2025-12-31
Growth and financing, sleeve percentile 100.0						
Revenue growth, three-year compound	not computable	10.1%				
current value must be positive and the base must exceed $100,000						
Free cash flow growth, three-year compound	not computable	10.9%				
four consecutive annual FCF observations are required; found 0						
Reinvestment rate	not computable	37.1%				
one or more required annual facts are missing						
Asset growth, three years	(85.7%)	2.1%		100.0	705	2025-12-31
Net share issuance, one year	not computable	2.4%				
firm-wide XBRL shares cannot be assigned to one ticker class						

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	2 of 14 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the $100,000 validity floor

What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	8.0%	
Distance from 52-week high	not computable	(29.7%)	
EBIT to enterprise value	not computable	(1.5%)	
Free cash flow yield	not computable	(1.0%)	
Book value to price	not computable	0.28	
Sales to price	not computable	0.30	
Composite equity issuance, five years	not computable	20.5%	
Relative strength against the sector, log excess return	not computable	(0.13)	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$111
Operating cash flow, four quarters	-$40,701

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Months of runway	not finite
Days since last periodic filing	68 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	n/a

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	-$25	2021-12-31	2023-04-13	10-K	23-012132
2	assets	us-gaap:Assets	$392,937	2021-12-31	2023-04-13	10-K	23-012132
3	net income	us-gaap:NetIncomeLoss	-$331,612	2025-12-31	2026-03-31	10-K	26-014210
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$60,153	2025-12-31	2026-03-31	10-K	26-014210
5	assets	us-gaap:Assets	$815	2025-12-31	2026-03-31	10-K	26-014210
6	assets	us-gaap:Assets	$57,785	2024-12-31	2026-03-31	10-K	26-014210
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$12,630	2021-12-31	2023-04-13	10-K	23-012132
8	current assets	us-gaap:AssetsCurrent	$815	2025-12-31	2026-03-31	10-K	26-014210
9	current liabilities	us-gaap:LiabilitiesCurrent	$742,464	2025-12-31	2026-03-31	10-K	26-014210
10	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$5.0M	2025-12-31	2026-03-31	10-K	26-014210
11	operating income	us-gaap:OperatingIncomeLoss	-$183,005	2025-12-31	2026-03-31	10-K	26-014210
12	book equity	us-gaap:StockholdersEquity	-$741,649	2025-12-31	2026-03-31	10-K	26-014210
13	liabilities	us-gaap:Liabilities	$742,464	2025-12-31	2026-03-31	10-K	26-014210
14	operating income	us-gaap:OperatingIncomeLoss	-$622,556	2017-12-31	2018-04-26	10-K/A	18-005822
15	interest expense	us-gaap:InterestExpense	-$4,551	2017-12-31	2018-04-26	10-K/A	18-005822
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$48,044	2020-12-31	2022-04-12	10-K	22-009683
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7,120	2019-12-31	2021-03-26	10-K	21-006897
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$95,375	2018-12-31	2019-04-15	10-K	19-005257
19	assets	us-gaap:Assets	$172,276	2023-12-31	2025-05-05	10-K/A	25-008461
20	assets	us-gaap:Assets	$280,447	2022-12-31	2024-04-01	10-K	24-012098

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.