Ingersoll Rand Inc.

IR

NYSE; manufacturing; SIC 3560, General Industrial Machinery & Equipment; CIK 0001699150

C/D

on the C/D boundary of 255 graded peers in manufacturing

rank 150 of 255; percentile 58.7; sampling error 3.0 points; lower is stronger

A B C D E

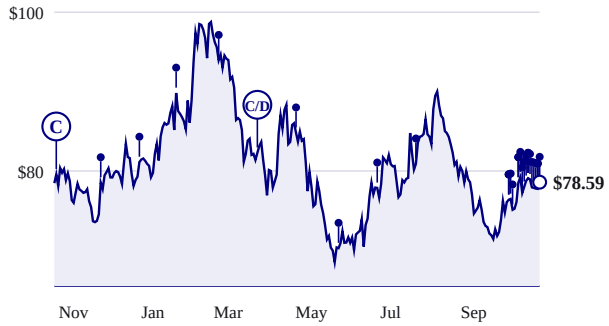
C/D, the tortoise



Scoreboard

Profitability	C	percentile 55.6
Solvency	C	percentile 56.1
Growth and financing	B/C	percentile 42.6
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $18.3B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	12 of 14	
Graded from	filings received through Feb 17, 2026	246 days before the rescan; latest periodic filing 10-Q received Jul 31, 2026
Last close	$78.63	2026-10-20; market equity $30.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 17, 2026

Ingersoll Rand Inc. is a diversified, global provider of mission-critical flow creation products, and industrial and life science solutions. The accompanying consolidated financial statements include the accounts of Ingersoll Rand Inc. and its majority-owned subsidiaries (collectively referred to herein as "Ingersoll Rand," "Company," "we," "us," "our," or "ourselves"). We are a global market leader with a broad flow creation and industrial product portfolio across air, gas, powder, and liquid handling applications, providing services and solutions to increase industrial and life science productivity, efficiency, and sustainability.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

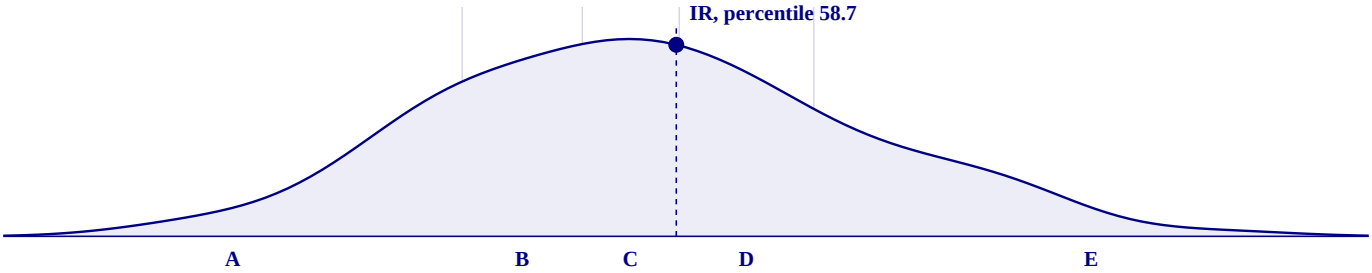
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 55.6						
Gross profitability	18.2%	21.9%		58.4	275	2025-12-31
Return on invested capital	6.5%	9.7%		67.7	100	2025-12-31
Accruals ratio	(4.3%)	(3.6%)		46.1	307	2025-12-31

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Gross margin stability, five years	2.2 pts	2.1 pts	50.4	229	2025-12-31
Solvency, sleeve percentile 56.1					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	3.05	3.66	49.6	243	2025-12-31
Net debt to EBITDA	2.14x	1.78x	63.3	121	2025-12-31
Interest coverage	not computable	5.09x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	2.06x	2.25x	55.4	324	2025-12-31
Growth and financing, sleeve percentile 42.6					
Revenue growth, three-year compound	8.9%	2.2%	25.7	269	2025-12-31
Free cash flow growth, three-year compound	16.5%	13.9%	48.6	139	2025-12-31
Reinvestment rate	(60.8%)	26.4%	90.6	139	2025-12-31
Asset growth, three years	7.4%	4.4%	33.2	278	2025-12-31
Net share issuance, one year	(2.8%)	0.01%	14.9	242	2026-02-13

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
145	Trio-Tech International (TRT)	56.7	C	fortress balance sheet
146	Northern Technologies International Corp. (NTIC)	57.1	C/D	
147	RBC Bearings Inc. (RBC)	57.5	C/D	
148	Kaiser Aluminum Corp. (KALU)	57.9	C/D	fortress balance sheet
149	Steel Dynamics Inc. (STLD)	58.3	C/D	
150	Ingersoll Rand Inc. (IR)	58.7	C/D	
151	Nucor Corp. (NUE)	59.1	C/D	
152	FreightCar America, Inc. (RAIL)	59.4	C/D	
153	Lockheed Martin Corp. (LMT)	59.8	C/D	
154	Corning Inc. (GLW)	60.2	C/D	
155	DMC Global Inc. (BOOM)	60.6	C/D	

What the price implies

at the 2026-10-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(6.7%)	13.7%	29
Distance from 52-week high	(20.4%)	(25.5%)	62
EBIT to enterprise value	3.4%	4.1%	44
Free cash flow yield	4.0%	3.4%	56
Book value to price	0.33	0.35	49
Sales to price	0.25	0.55	21
Composite equity issuance, five years	(8.2%)	(9.5%)	53
Relative strength against the sector, log excess return	(0.20)	(0.00)	29

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$1.2B
Operating cash flow, four quarters	$1.3B
Months of runway	not finite
Days since last periodic filing	82 (10-Q received Jul 31, 2026)
Median daily dollar volume, 63 sessions	$315.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$3.3B	2025-12-31	2026-02-17	10-K	26-008617
2	assets	us-gaap:Assets	$18.3B	2025-12-31	2026-02-17	10-K	26-008617
3	operating income	us-gaap:OperatingIncomeLoss	$1.1B	2025-12-31	2026-02-17	10-K	26-008617
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$935.3M	2025-12-31	2026-02-17	10-K	26-008617
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$219.4M	2025-12-31	2026-02-17	10-K	26-008617
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$4.8B	2025-12-31	2026-02-17	10-K	26-008617
7	book equity	us-gaap:StockholdersEquity	$10.1B	2025-12-31	2026-02-17	10-K	26-008617
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.2B	2025-12-31	2026-02-17	10-K	26-008617
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$4.8B	2024-12-31	2026-02-17	10-K	26-008617
10	book equity	us-gaap:StockholdersEquity	$10.2B	2024-12-31	2026-02-17	10-K	26-008617
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.5B	2024-12-31	2026-02-17	10-K	26-008617
12	net income	us-gaap:NetIncomeLoss	$581.4M	2025-12-31	2026-02-17	10-K	26-008617
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2025-12-31	2026-02-17	10-K	26-008617
14	assets	us-gaap:Assets	$18.0B	2024-12-31	2026-02-17	10-K	26-008617
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.7B	2025-12-31	2026-02-17	10-K	26-008617
16	gross profit	us-gaap:GrossProfit	$3.2B	2024-12-31	2026-02-17	10-K	26-008617
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.2B	2024-12-31	2026-02-17	10-K	26-008617
18	gross profit	us-gaap:GrossProfit	$2.9B	2023-12-31	2026-02-17	10-K	26-008617
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.9B	2023-12-31	2026-02-17	10-K	26-008617
20	gross profit	us-gaap:GrossProfit	$2.3B	2022-12-31	2025-02-19	10-K	25-006391
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.9B	2022-12-31	2025-02-19	10-K	25-006391
22	gross profit	us-gaap:GrossProfit	$2.0B	2021-12-31	2024-02-23	10-K	24-006642
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.2B	2021-12-31	2024-02-23	10-K	24-006642
24	current assets	us-gaap:AssetsCurrent	$4.2B	2025-12-31	2026-02-17	10-K	26-008617
25	current liabilities	us-gaap:LiabilitiesCurrent	$2.1B	2025-12-31	2026-02-17	10-K	26-008617
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$3.1B	2025-12-31	2026-02-17	10-K	26-008617
27	liabilities	us-gaap:Liabilities	$8.1B	2025-12-31	2026-02-17	10-K	26-008617
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$505.8M	2025-12-31	2026-02-17	10-K	26-008617
29	operating income	us-gaap:OperatingIncomeLoss	$1.2B	2023-12-31	2026-02-17	10-K	26-008617
30	interest expense	us-gaap:InterestExpense	$156.7M	2023-12-31	2024-02-23	10-K	24-006642
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$135.6M	2025-12-31	2026-02-17	10-K	26-008617

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$1.4B	2024-12-31	2025-02-19	10-K	25-006391
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$149.1M	2024-12-31	2026-02-17	10-K	26-008617
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$1.4B	2023-12-31	2025-02-19	10-K	25-006391
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$105.4M	2023-12-31	2026-02-17	10-K	26-008617
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$865.4M	2022-12-31	2025-02-19	10-K	25-006391
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$94.6M	2022-12-31	2025-02-19	10-K	25-006391
38	current assets	us-gaap:AssetsCurrent	$4.2B	2024-12-31	2026-02-17	10-K	26-008617
39	current liabilities	us-gaap:LiabilitiesCurrent	$1.8B	2024-12-31	2026-02-17	10-K	26-008617
40	assets	us-gaap:Assets	$15.6B	2023-12-31	2025-02-19	10-K	25-006391
41	assets	us-gaap:Assets	$14.8B	2022-12-31	2024-02-23	10-K	24-006642
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	391,617,994	2026-02-13	2026-02-17	10-K	26-008617
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	403,083,248	2025-02-14	2025-02-19	10-K	25-006391

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