Jocom Holdings Corp.

JOCM

None; other; SIC 7380, Services-Miscellaneous Business Services; CIK 0001907425

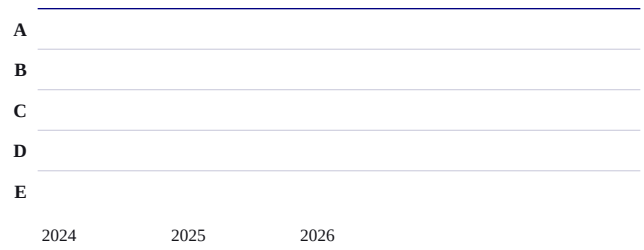
None

No letter

1 of 14 inputs computable; 7 are required, with a score in every sleeve

Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $15,840
Standard universe	outside revenue above $1M and assets above $10M
Warnings	late filer, thin data, degenerate inputs not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	1 of 14
Graded from	filings received through Apr 16, 2026 188 days before the rescan; latest periodic filing 10-K received Apr 16, 2026

Letter at every rescan, 2023 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 16, 2026

Holdings Corp. was incorporated on January 8, 2021 under the laws of the state of Nevada. Company, through its subsidiary, engaged in providing data analytic services, which cover customer behavior and predictive customer analysis. April 15, 2021, the Company acquired 100% of the equity interests in Jocom Holdings Corp. (herein referred as the "Malaysia Company"), a private limited company incorporated in Labuan, Malaysia. In consideration of the equity interests of Jocom Holdings Corp., Ms. Chua June 12, 2024, Jocom Holdings Corp, its wholly owned subsidiary, acquired 100% of the equity interests in JHC Digital Sdn. Bhd.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability						
Gross profitability	not computable	27.1%				
assets must exceed the $100,000 validity floor						
Return on invested capital	not computable	10.0%				
one or more required annual facts are missing						
Accruals ratio	not computable	(5.8%)				
average assets must exceed the $100,000 validity floor						
Gross margin stability, five years	not computable	2.2 pts				
five annual gross margins are required; found 3						
Solvency						
Twelve-month failure probability	not computable	0.04%				
four consecutive discrete net-income quarters are required; found 4						
Altman Z double-prime	not computable	2.05				

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one or more required annual facts are missing						
Net debt to EBITDA	not computable	2.52x				
one or more required annual facts are missing						
Interest coverage	not computable	2.18x				
one or more required annual facts are missing						
Current ratio	not computable	1.33x				
current liabilities must exceed $100,000						
Growth and financing, sleeve percentile 99.8						
Revenue growth, three-year compound	not computable	5.1%				
four annual observations are required; found 3						
Free cash flow growth, three-year compound	not computable	8.9%				
four consecutive annual FCF observations are required; found 1						
Reinvestment rate	not computable	11.9%				
one or more required annual facts are missing						
Asset growth, three years	(49.7%)	4.1%		99.8	434	2025-12-31
Net share issuance, one year	not computable	(0.5%)				
raw and split-adjusted prices do not align at 2025-12-31						

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 4 NT 10-K/Q filings in the last eight quarters
Thin data	1 of 14 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the $100,000 validity floor

What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	2.0%	
Distance from 52-week high	not computable	(25.2%)	
EBIT to enterprise value	not computable	4.3%	
Free cash flow yield	not computable	4.0%	
Book value to price	not computable	0.35	
Sales to price	not computable	0.72	
Composite equity issuance, five years	not computable	(8.8%)	
Relative strength against the sector, log excess return	not computable	(0.13)	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$11,220

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Operating cash flow, four quarters	-$491,306
Months of runway	not finite
Days since last periodic filing	188 (10-K received Apr 16, 2026)
Median daily dollar volume, 63 sessions	n/a

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$24,000	2024-12-31	2026-04-16	10-K	26-016945
2	assets	us-gaap:Assets	$8,272	2024-12-31	2026-04-16	10-K	26-016945
3	net income	us-gaap:NetIncomeLoss	-$844,160	2025-12-31	2026-04-16	10-K	26-016945
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$491,306	2025-12-31	2026-04-16	10-K	26-016945
5	assets	us-gaap:Assets	$15,840	2025-12-31	2026-04-16	10-K	26-016945
6	current assets	us-gaap:AssetsCurrent	$8,271	2024-12-31	2025-05-05	10-K	25-008460
7	current liabilities	us-gaap:LiabilitiesCurrent	$76,833	2024-12-31	2026-04-16	10-K	26-016945
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$24,000	2024-12-31	2026-04-16	10-K	26-016945
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$24,000	2023-12-31	2025-05-05	10-K	25-008460
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$96,000	2022-12-31	2024-04-08	10-K	24-013407
11	assets	us-gaap:Assets	$496	2023-12-31	2025-05-05	10-K	25-008460
12	assets	us-gaap:Assets	$124,131	2022-12-31	2024-04-08	10-K	24-013407
13	shares outstanding	dei:EntityCommonStockSharesOutstanding	65,680,500	2025-12-31	2026-04-16	10-K	26-016945
14	shares outstanding	dei:EntityCommonStockSharesOutstanding	57,680,500	2024-12-31	2025-05-05	10-K	25-008460

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