NXP Semiconductors N.V.

NXPI

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0001413447

C/D

on the C/D boundary of 497 graded peers in business equip...

rank 304 of 497; percentile 61.1; sampling error 2.2 points; lower is stronger

A B C D E

C/D, the tortoise



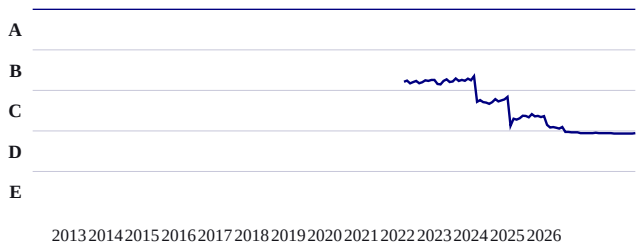
Scoreboard	
Profitability	C percentile 45.5
Solvency	C percentile 50.7
Growth and financing	C/D percentile 60.3
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $26.6B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Feb 19, 2026 244 days before the rescan; latest periodic filing 10-Q received Jul 28, 2026
Last close	$237.40 2026-10-20; market equity $59.9B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 19, 2026

NXP Semiconductors N.V. is a global semiconductor company and a long-standing supplier in the industry, with over 70 years of innovation and operating history. For the year ended December 31, 2025, we generated revenue of $12,269 million, compared to $12,614 million for the year ended December 31, 2024. We provide leading solutions that leverage our combined portfolio of intellectual property, deep application knowledge, process technology and manufacturing expertise in the domains of embedded processing, mixed-signal analog-digital (mixed A/D), power management, digital signal processing, cryptography-security, high-speed interface, radio frequency (RF), and embedded system design.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 45.5						
Gross profitability	25.3%	28.6%		53.1	557	2025-12-31
Return on invested capital	14.4%	11.2%		39.1	134	2025-12-31

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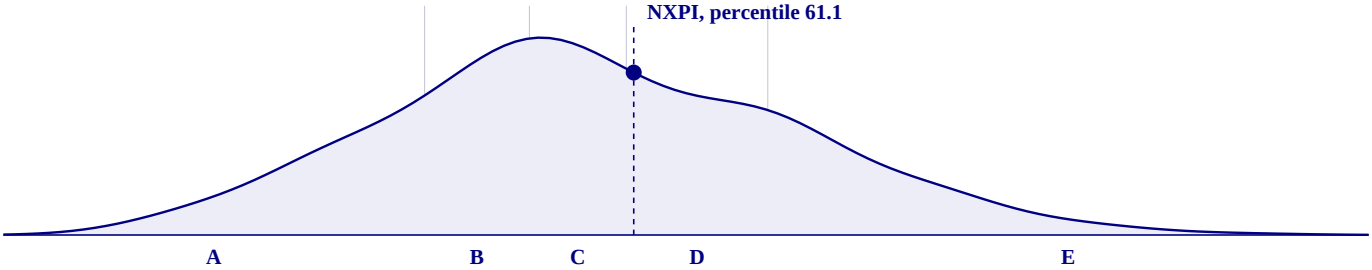
Accruals ratio	(3.1%)	(7.4%)	74.3	620	2025-12-31
Gross margin stability, five years	1.0 pts	2.3 pts	15.5	427	2025-12-31
Solvency, sleeve percentile 50.7					
Twelve-month failure probability	not computable	0.05%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	not computable	2.16			
one or more required annual facts are missing					
Net debt to EBITDA	1.99x	1.11x	63.7	147	2025-12-31
Interest coverage	6.54x	3.77x	40.2	88	2025-12-31
Current ratio	2.05x	2.01x	48.3	664	2025-12-31
Growth and financing, sleeve percentile 60.3					
Revenue growth, three-year compound	(2.4%)	6.4%	72.9	537	2025-12-31
Free cash flow growth, three-year compound	(5.1%)	18.0%	81.8	265	2025-12-31
Reinvestment rate	(23.8%)	14.3%	63.2	224	2025-12-31
Asset growth, three years	4.6%	5.0%	48.7	562	2025-12-31
Net share issuance, one year	(0.4%)	0.5%	35.0	410	2026-02-10

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
299	Q2 Holdings, Inc. (QTWO)	60.1	C/D	
300	Nlight, Inc. (LASR)	60.3	C/D	fortress balance sheet
301	Rockwell Automation, Inc. (ROK)	60.5	C/D	
302	IPG Photonics Corp. (IPGP)	60.7	C/D	fortress balance sheet
303	Mettler Toledo International (MTD)	60.9	C/D	
304	NXP Semiconductors N.V. (NXPI)	61.1	C/D	
305	Weave Communications, Inc. (WEAV)	61.3	C/D	fortress balance sheet
306	Bentley Systems Inc. (BSY)	61.5	C/D	
307	Commerce.com, Inc. (CMRC)	61.7	C/D	
308	Digi International Inc. (DGII)	61.9	C/D	
309	Harmonic Inc. (HLIT)	62.1	C/D	late filer, fortress balance sheet

What the price implies

at the 2026-10-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(0.6%)	2.2%	49
Distance from 52-week high	(28.6%)	(31.1%)	55
EBIT to enterprise value	4.5%	1.4%	76
Free cash flow yield	4.0%	2.8%	61
Book value to price	0.18	0.26	39
Sales to price	0.20	0.31	38
Composite equity issuance, five years	(18.0%)	4.2%	15

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Relative strength against the sector, log excess return	(0.29)	(0.26)	49

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$3.7B
Operating cash flow, four quarters	$3.0B
Months of runway	not finite
Days since last periodic filing	85 (10-Q received Jul 28, 2026)
Median daily dollar volume, 63 sessions	$739.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$6.7B	2025-12-31	2026-02-19	10-K	26-000008
2	assets	us-gaap:Assets	$26.6B	2025-12-31	2026-02-19	10-K	26-000008
3	operating income	us-gaap:OperatingIncomeLoss	$3.0B	2025-12-31	2026-02-19	10-K	26-000008
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$2.7B	2025-12-31	2026-02-19	10-K	26-000008
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$525.0M	2025-12-31	2026-02-19	10-K	26-000008
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$11.0B	2025-12-31	2026-02-19	10-K	26-000008
7	book equity	us-gaap:StockholdersEquity	$10.1B	2025-12-31	2026-02-19	10-K	26-000008
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$3.3B	2025-12-31	2026-02-19	10-K	26-000008
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$10.4B	2024-12-31	2026-02-19	10-K	26-000008
10	book equity	us-gaap:StockholdersEquity	$9.2B	2024-12-31	2026-02-19	10-K	26-000008
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$3.3B	2024-12-31	2026-02-19	10-K	26-000008
12	net income	us-gaap:NetIncomeLoss	$2.0B	2025-12-31	2026-02-19	10-K	26-000008
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.8B	2025-12-31	2026-02-19	10-K	26-000008
14	assets	us-gaap:Assets	$24.4B	2024-12-31	2026-02-19	10-K	26-000008
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$12.3B	2025-12-31	2026-02-19	10-K	26-000008
16	gross profit	us-gaap:GrossProfit	$7.1B	2024-12-31	2026-02-19	10-K	26-000008
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$12.6B	2024-12-31	2026-02-19	10-K	26-000008
18	gross profit	us-gaap:GrossProfit	$7.6B	2023-12-31	2026-02-19	10-K	26-000008
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$13.3B	2023-12-31	2026-02-19	10-K	26-000008
20	gross profit	us-gaap:GrossProfit	$7.5B	2022-12-31	2025-02-20	10-K	25-000019
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$13.2B	2022-12-31	2025-02-20	10-K	25-000019
22	gross profit	us-gaap:GrossProfit	$6.1B	2021-12-31	2024-02-22	10-K	24-000013
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$11.1B	2021-12-31	2024-02-22	10-K	24-000013
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$832.0M	2025-12-31	2026-02-19	10-K	26-000008
25	interest expense	us-gaap:InterestExpense	$466.0M	2025-12-31	2026-02-19	10-K	26-000008
26	current assets	us-gaap:AssetsCurrent	$7.9B	2025-12-31	2026-02-19	10-K	26-000008
27	current liabilities	us-gaap:LiabilitiesCurrent	$3.9B	2025-12-31	2026-02-19	10-K	26-000008
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$397.0M	2025-12-31	2026-02-19	10-K	26-000008
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.8B	2024-12-31	2026-02-19	10-K	26-000008
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$727.0M	2024-12-31	2026-02-19	10-K	26-000008

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31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.5B	2023-12-31	2026-02-19	10-K	26-000008
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$827.0M	2023-12-31	2026-02-19	10-K	26-000008
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.9B	2022-12-31	2025-02-20	10-K	25-000019
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1B	2022-12-31	2025-02-20	10-K	25-000019
35	current assets	us-gaap:AssetsCurrent	$7.3B	2024-12-31	2026-02-19	10-K	26-000008
36	current liabilities	us-gaap:LiabilitiesCurrent	$3.1B	2024-12-31	2026-02-19	10-K	26-000008
37	assets	us-gaap:Assets	$24.4B	2023-12-31	2025-02-20	10-K	25-000019
38	assets	us-gaap:Assets	$23.2B	2022-12-31	2024-02-22	10-K	24-000013
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	252,692,845	2026-02-10	2026-02-19	10-K	26-000008
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	253,620,117	2025-02-14	2025-02-20	10-K	25-000019

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