One World Products, Inc.

OWPC

None; healthcare; SIC 2834, Pharmaceutical Preparations; CIK 0001622244

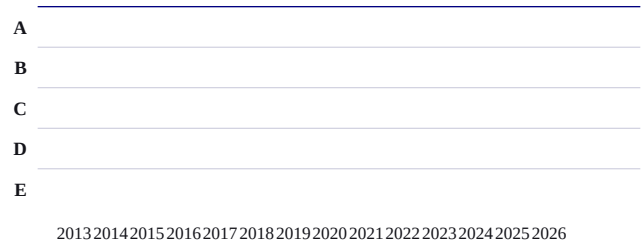
None

No letter

3 of 14 inputs computable; 7 are required, with a score in every sleeve

Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $68,300
Standard universe	outside revenue above $1M and assets above $10M
Warnings	late filer, thin data, degenerate inputs not computable: dilution, short runway, distress
Inputs computable	3 of 14
Graded from	filings received through Jun 3, 2025 505 days before the rescan; latest periodic filing 10-Q received Jan 2, 2026

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jun 3, 2025

February 21, 2019, we entered into an Agreement and Plan of Merger ("Merger Agreement") with OWP Merger Subsidiary, Inc. ("OWP Merger Sub), our wholly-owned subsidiary, and OWP Ventures, Inc. ("OWP Ventures"). Under the Merger Agreement, the acquisition of OWP Ventures by us was effected by the merger of OWP Merger Sub with and into OWP Ventures, with OWP Ventures being the surviving entity as our wholly-owned subsidiary (the "Merger"). The closing (the "Closing") of the Merger prior to the Closing, we were a public "shell" company with nominal assets. As of the Closing, we are no longer a public shell.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability						
Gross profitability	not computable	32.3%				
assets must exceed the $100,000 validity floor						
Return on invested capital	not computable	9.3%				
one or more required annual facts are missing						
Accruals ratio	not computable	(6.6%)				
average assets must exceed the $100,000 validity floor						
Gross margin stability, five years	not computable	2.8 pts				
annual revenue must exceed $100,000						
Solvency, sleeve percentile 65.6						
Twelve-month failure probability	not computable	0.06%				
market price is missing at 2025-09-30						
Altman Z double-prime	not computable	(0.30)				

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assets and liabilities must exceed $100,000						
Net debt to EBITDA	not computable	1.82x				
EBITDA must exceed $100,000						
Interest coverage	(1.71x)	(4.51x)	31.2	81	2024-12-31	
Current ratio	0.02x	2.96x	99.9	840	2024-12-31	
Growth and financing, sleeve percentile 99.1						
Revenue growth, three-year compound	not computable	10.1%				
current value must be positive and the base must exceed $100,000						
Free cash flow growth, three-year compound	not computable	10.9%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	37.1%				
one or more required annual facts are missing						
Asset growth, three years	(71.3%)	2.1%	99.1	705	2024-12-31	
Net share issuance, one year	not computable	2.4%				
raw and split-adjusted prices do not align at 2025-06-01						

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 4 NT 10-K/Q filings in the last eight quarters
Thin data	3 of 14 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the $100,000 validity floor

What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	8.0%	
Distance from 52-week high	not computable	(29.7%)	
EBIT to enterprise value	not computable	(1.5%)	
Free cash flow yield	not computable	(1.0%)	
Book value to price	not computable	0.28	
Sales to price	not computable	0.30	
Composite equity issuance, five years	not computable	20.5%	
Relative strength against the sector, log excess return	not computable	(0.13)	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2024-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite

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Days since last periodic filing	292 (10-Q received Jan 2, 2026)
Median daily dollar volume, 63 sessions	n/a

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$3,915	2024-12-31	2025-06-03	10-K	25-013341
2	assets	us-gaap:Assets	$68,300	2024-12-31	2025-06-03	10-K	25-013341
3	net income	us-gaap:NetIncomeLoss	-$3.9M	2024-12-31	2025-06-03	10-K	25-013341
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$1.1M	2024-12-31	2025-06-03	10-K	25-013341
5	assets	us-gaap:Assets	$98,882	2023-12-31	2025-06-03	10-K	25-013341
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4,863	2024-12-31	2025-06-03	10-K	25-013341
7	current assets	us-gaap:AssetsCurrent	$68,300	2024-12-31	2025-06-03	10-K	25-013341
8	current liabilities	us-gaap:LiabilitiesCurrent	$3.2M	2024-12-31	2025-06-03	10-K	25-013341
9	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$30.9M	2024-12-31	2025-06-03	10-K	25-013341
10	operating income	us-gaap:OperatingIncomeLoss	-$1.9M	2024-12-31	2025-06-03	10-K	25-013341
11	book equity	us-gaap:StockholdersEquity	-$9.9M	2024-12-31	2025-06-03	10-K	25-013341
12	liabilities	us-gaap:Liabilities	$5.3M	2024-12-31	2025-06-03	10-K	25-013341
13	total debt	us-gaap:LongTermDebt	$507,332	2019-12-31	2021-04-15	10-K	21-008948
14	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$282,380	2019-12-31	2021-04-15	10-K	21-008948
15	operating income	us-gaap:OperatingIncomeLoss	-$5.8M	2019-12-31	2021-04-15	10-K	21-008948
16	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$19,668	2019-12-31	2021-04-15	10-K	21-008948
17	interest expense	us-gaap:InterestExpense	$1.1M	2024-12-31	2025-06-03	10-K	25-013341
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7,589	2023-12-31	2025-06-03	10-K	25-013341
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$125,662	2022-12-31	2024-05-23	10-K	24-021067
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$38,264	2021-12-31	2023-05-15	10-K	23-017550
21	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$1.2M	2023-12-31	2025-06-03	10-K	25-013341
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5,046	2023-12-31	2025-06-03	10-K	25-013341
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$1.4M	2022-12-31	2024-05-23	10-K	24-021067
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$43,201	2022-12-31	2024-05-23	10-K	24-021067
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$3.7M	2021-12-31	2023-05-15	10-K	23-017550
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$393,126	2021-12-31	2023-05-15	10-K	23-017550
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$1.4M	2020-12-31	2022-04-15	10-K	22-009974
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$62,567	2020-12-31	2022-04-15	10-K	22-009974
29	assets	us-gaap:Assets	$3.2M	2022-12-31	2024-05-23	10-K	24-021067
30	assets	us-gaap:Assets	$2.9M	2021-12-31	2023-05-15	10-K	23-017550
31	shares outstanding	dei:EntityCommonStockSharesOutstanding	109,226,421	2025-06-01	2025-06-03	10-K	25-013341
32	shares outstanding	dei:EntityCommonStockSharesOutstanding	104,329,919	2024-05-21	2024-05-23	10-K	24-021067

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