ProtoKinetix, Inc.

PKTX

None; healthcare; SIC 2834, Pharmaceutical Preparations; CIK 0001128189

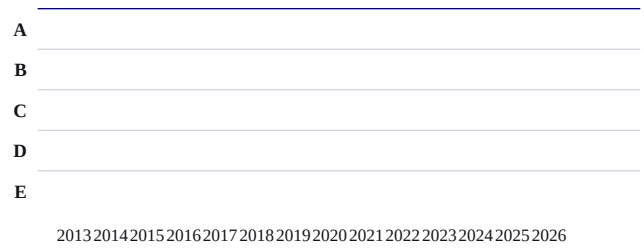
None

No letter

2 of 14 inputs computable; 7 are required, with a score in every sleeve

Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $483,374
Standard universe	outside revenue above $1M and assets above $10M
Warnings	late filer, thin data, degenerate inputs not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	2 of 14
Graded from	filings received through Sep 3, 2026 48 days before the rescan; latest periodic filing 10-K received Sep 3, 2026

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 3, 2026

"we," "us," "our," or the "Company") is a research and development stage bio-technology company focused on scientific medical research of AFGPs (Anti-Freeze Glycoproteins) or anti-aging glycoproteins, trademarked as AAGPs®. The Company has recently been in the process of directing major efforts to the practical side of commercial validation. The commercial applications for AAGPs® in large markets such as targeted health care solutions are numerous, and ProtoKinetix is currently working with researchers, business leaders and advisors and commercial entities to bring AAGP® to market. Inc.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 7.9						
Gross profitability	not computable	32.3%				
one or more required annual facts are missing						
Return on invested capital	not computable	9.3%				
one or more required annual facts are missing						
Accruals ratio	(54.4%)	(6.6%)		7.9	812	2025-12-31
Gross margin stability, five years	not computable	2.8 pts				
five annual gross margins are required; found 0						
Solvency						
Twelve-month failure probability	not computable	0.06%				
liabilities and a nearby cover-page share count are required at 2025-12-31						
Altman Z double-prime	not computable	(0.30)				
required facts have no common fiscal period end						

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Net debt to EBITDA	not computable	1.82x				
one or more required annual facts are missing						
Interest coverage	not computable	(4.51x)				
interest expense must exceed $100,000						
Current ratio	not computable	2.96x				
current liabilities must exceed $100,000						
Growth and financing, sleeve percentile 48.3						
Revenue growth, three-year compound	not computable	10.1%				
four annual observations are required; found 3						
Free cash flow growth, three-year compound	not computable	10.9%				
four consecutive annual FCF observations are required; found 0						
Reinvestment rate	not computable	37.1%				
one or more required annual facts are missing						
Asset growth, three years	1.5%	2.1%		48.3	705	2025-12-31
Net share issuance, one year	not computable	2.4%				
prior share count is 523 days earlier						

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 3 NT 10-K/Q filings in the last eight quarters
Thin data	2 of 14 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the $100,000 validity floor

What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	8.0%	
Distance from 52-week high	not computable	(29.7%)	
EBIT to enterprise value	not computable	(1.5%)	
Free cash flow yield	not computable	(1.0%)	
Book value to price	not computable	0.28	
Sales to price	not computable	0.30	
Composite equity issuance, five years	not computable	20.5%	
Relative strength against the sector, log excess return	not computable	(0.13)	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a

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Months of runway	not finite
Days since last periodic filing	48 (10-K received Sep 3, 2026)
Median daily dollar volume, 63 sessions	n/a

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-$393,650	2025-12-31	2026-09-03	10-K	26-001218
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$135,377	2025-12-31	2026-09-03	10-K	26-001218
3	assets	us-gaap:Assets	$483,374	2025-12-31	2026-09-03	10-K	26-001218
4	assets	us-gaap:Assets	$466,137	2024-12-31	2026-09-03	10-K	26-001218
5	operating income	us-gaap:OperatingIncomeLoss	-$916,933	2011-12-31	2014-04-30	10-K	14-002480
6	interest expense	us-gaap:InterestExpense	$12,000	2011-12-31	2014-04-30	10-K	14-002480
7	current assets	us-gaap:AssetsCurrent	$21,458	2023-12-31	2024-03-20	10-K	24-000403
8	current liabilities	us-gaap:LiabilitiesCurrent	$44,696	2023-12-31	2025-03-28	10-K	25-000516
9	revenue	us-gaap:Revenues	$0	2014-12-31	2015-04-14	10-K	15-000278
10	revenue	us-gaap:Revenues	$0	2013-12-31	2015-04-14	10-K	15-000278
11	revenue	us-gaap:Revenues	$0	2011-12-31	2014-04-30	10-K	14-002480
12	assets	us-gaap:Assets	$480,557	2023-12-31	2025-03-28	10-K	25-000516
13	assets	us-gaap:Assets	$462,870	2022-12-31	2024-03-20	10-K	24-000403
14	shares outstanding	dei:EntityCommonStockSharesOutstanding	411,630,152	2026-09-02	2026-09-03	10-K	26-001218
15	shares outstanding	dei:EntityCommonStockSharesOutstanding	377,580,152	2025-03-28	2025-03-28	10-K	25-000516

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