# Superior Group OF Companies, Inc.

**SGC**

Nasdaq; consumer nondurables; SIC 2300, Apparel & Other Finishd Prods of Fabrics & Similar Matl; CIK 0000095574

**B**

**second fifth of 124 graded peers in consumer nondurables**

rank 31 of 124; percentile 24.4; sampling error 3.8 points; lower is stronger

A B C D E

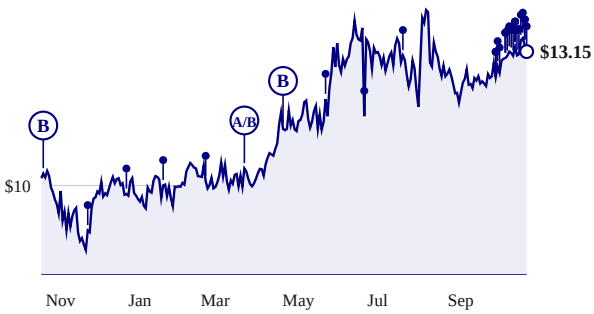
**B, the elk**



## Scoreboard

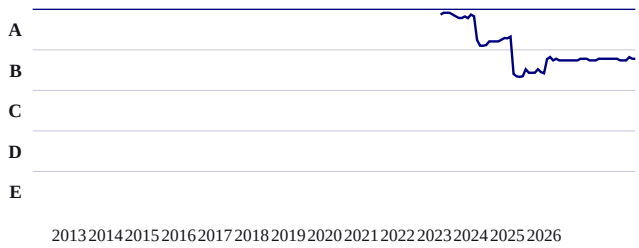
| | |
|---|---|
| **Profitability** | C<br>percentile 49.5 |
| **Solvency** | B<br>percentile 24.2 |
| **Growth and financing** | B/C<br>percentile 41.6 |
| **Reliability** | 0.87 AUC<br>filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025 |
| **Peer failure rate** | 1.03% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $120M to $591M assets<br>total assets $421.8M |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress |
| **Inputs computable** | 7 of 14 |
| **Graded from** | filings received through Mar 3, 2026<br>232 days before the rescan; latest periodic filing 10-Q received Aug 4, 2026 |
| **Last close** | $13.26<br>2026-10-20; market equity $211.4M; no price enters the letter |

## Share price, twelve months to the rescan




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

## Letter at every rescan, 2012 to 2026




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Mar 3, 2026*

Superior Group of Companies, Inc. (together with its subsidiaries, "the Company," "Superior," "we," "our," or "us") was organized in 1920 and was incorporated in 1922 as a New York company under the name Superior Surgical Mfg. Co., Inc. In 1998, Superior Surgical Mfg. Co. changed its name to Superior Uniform Group, Inc. and redomiciled to Florida. Effective on May 3, 2018, Superior Uniform Group, Inc. changed its name to Superior Group of Companies, Inc. Superior is comprised of three reportable business segments: (1) Branded Products, (2) Healthcare Apparel, and (3) Contact Centers.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 49.5** | | | | | | |
| Gross profitability | 50.5% | 29.8% | | 25.4 | 143 | 2025-12-31 |
| Return on invested capital | not computable | 5.6% | | | | |

*one or more required annual facts are missing*

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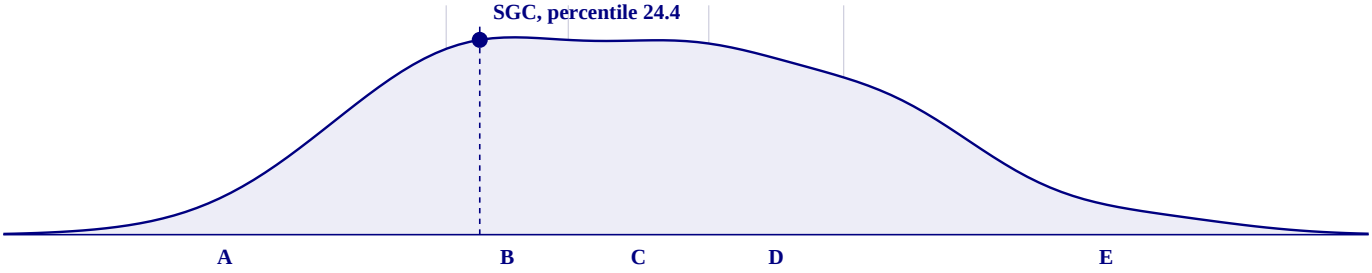
| | | | | | |
|---|---|---|---|---|---|
| Accruals ratio | (3.0%) | (5.0%) | 65.8 | 150 | 2025-12-31 |
| Gross margin stability, five years | 2.1 pts | 1.9 pts | 57.4 | 116 | 2025-12-31 |
| **Solvency, sleeve percentile 24.2** | | | | | |
| Twelve-month failure probability | not computable | 0.03% | | | |
| *latest liabilities, cash plus short-term investments, book equity, and shares are required* | | | | | |
| Altman Z double-prime | not computable | 3.11 | | | |
| *one or more required annual facts are missing* | | | | | |
| Net debt to EBITDA | not computable | 2.54x | | | |
| *one or more required annual facts are missing* | | | | | |
| Interest coverage | not computable | 2.51x | | | |
| *one or more required annual facts are missing* | | | | | |
| Current ratio | 2.66x | 1.81x | 24.2 | 154 | 2025-12-31 |
| **Growth and financing, sleeve percentile 41.6** | | | | | |
| Revenue growth, three-year compound | (0.7%) | 0.2% | 54.5 | 133 | 2025-12-31 |
| Free cash flow growth, three-year compound | not computable | 14.9% | | | |
| *current FCF must be positive and base FCF must exceed $100,000* | | | | | |
| Reinvestment rate | not computable | 10.7% | | | |
| *one or more required annual facts are missing* | | | | | |
| Asset growth, three years | (2.6%) | 0.5% | 62.4 | 134 | 2025-12-31 |
| Net share issuance, one year | (4.7%) | 0.05% | 7.8 | 104 | 2026-02-28 |

## Among 124 peers

*consumer nondurables; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 26 | Cintas Corp. (CTAS) | 20.3 | A/B | |
| 27 | Daily Journal Corp. (DJCO) | 21.1 | A/B | late filer, fortress balance sheet |
| 28 | Mattel Inc. (MAT) | 22.0 | A/B | |
| 29 | Turning Point Brands, Inc. (TPB) | 22.8 | A/B | |
| 30 | Tapestry, Inc. (TPR) | 23.6 | A/B | |
| 31 | Superior Group OF Companies, Inc. (SGC) | 24.4 | B | |
| 32 | Mission Produce, Inc. (AVO) | 25.2 | B | |
| 33 | Vital Farms, Inc. (VITL) | 26.0 | B | |
| 34 | Medifast Inc. (MED) | 26.8 | B | |
| 35 | Crown Crafts Inc. (CRWS) | 27.6 | B | |
| 36 | Marzetti Co. (MZTI) | 28.5 | B | |

## What the price implies

*at the 2026-10-20 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 17.3% | (0.2%) | 69 |
| Distance from 52-week high | (6.9%) | (22.7%) | 79 |
| EBIT to enterprise value | not computable | 3.9% | |

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| | | | |
|---|---|---|---|
| Free cash flow yield | 7.5% | 4.4% | 66 |
| Book value to price | 0.92 | 0.56 | 71 |
| Sales to price | 2.70 | 1.25 | 79 |
| Composite equity issuance, five years | (20.7%) | (16.3%) | 32 |
| Relative strength against the sector, log excess return | 0.06 | (0.10) | 69 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score 5 of 9, period end 2025-12-31** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | fail |
| No new shares issued | pass |
| Gross margin improved | fail |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $22.8M |
| Operating cash flow, four quarters | $34.5M |
| Months of runway | not finite |
| Days since last periodic filing | 78 (10-Q received Aug 4, 2026) |
| Median daily dollar volume, 63 sessions | $431,160 |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $212.9M | 2025-12-31 | 2026-03-03 | 10-K | 26-006653 |
| 2 | assets | us-gaap:Assets | $421.8M | 2025-12-31 | 2026-03-03 | 10-K | 26-006653 |
| 3 | net income | us-gaap:NetIncomeLoss | $7.0M | 2025-12-31 | 2026-03-03 | 10-K | 26-006653 |
| 4 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $19.7M | 2025-12-31 | 2026-03-03 | 10-K | 26-006653 |
| 5 | assets | us-gaap:Assets | $415.1M | 2024-12-31 | 2026-03-03 | 10-K | 26-006653 |
| 6 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $566.2M | 2025-12-31 | 2026-03-03 | 10-K | 26-006653 |
| 7 | gross profit | us-gaap:GrossProfit | $220.6M | 2024-12-31 | 2026-03-03 | 10-K | 26-006653 |
| 8 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $565.7M | 2024-12-31 | 2026-03-03 | 10-K | 26-006653 |
| 9 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $543.3M | 2023-12-31 | 2025-03-11 | 10-K | 25-007055 |
| 10 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $339.8M | 2023-12-31 | 2025-03-11 | 10-K | 25-007055 |
| 11 | gross profit | us-gaap:GrossProfit | $193.4M | 2022-12-31 | 2023-03-20 | 10-K | 23-007261 |
| 12 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $578.8M | 2022-12-31 | 2024-03-14 | 10-K | 24-007685 |
| 13 | gross profit | us-gaap:GrossProfit | $186.0M | 2021-12-31 | 2023-03-20 | 10-K | 23-007261 |
| 14 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $537.0M | 2021-12-31 | 2023-03-20 | 10-K | 23-007261 |
| 15 | current assets | us-gaap:AssetsCurrent | $287.7M | 2025-12-31 | 2026-03-03 | 10-K | 26-006653 |
| 16 | current liabilities | us-gaap:LiabilitiesCurrent | $107.9M | 2025-12-31 | 2026-03-03 | 10-K | 26-006653 |
| 17 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $3.9M | 2025-12-31 | 2026-03-03 | 10-K | 26-006653 |
| 18 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $33.4M | 2024-12-31 | 2026-03-03 | 10-K | 26-006653 |
| 19 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $4.4M | 2024-12-31 | 2026-03-03 | 10-K | 26-006653 |
| 20 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $78.9M | 2023-12-31 | 2025-03-11 | 10-K | 25-007055 |
| 21 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $5.0M | 2023-12-31 | 2025-03-11 | 10-K | 25-007055 |
| 22 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$2.6M | 2022-12-31 | 2024-03-14 | 10-K | 24-007685 |
| 23 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $11.0M | 2022-12-31 | 2024-03-14 | 10-K | 24-007685 |
| 24 | assets | us-gaap:Assets | $422.4M | 2023-12-31 | 2025-03-11 | 10-K | 25-007055 |
| 25 | assets | us-gaap:Assets | $456.9M | 2022-12-31 | 2024-03-14 | 10-K | 24-007685 |

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| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 26 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 15,704,912 | 2026-02-28 | 2026-03-03 | 10-K | 26-006653 |
| 27 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 16,477,605 | 2025-02-28 | 2025-03-11 | 10-K | 25-007055 |