Silicon Laboratories Inc.

SLAB

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0001038074

B/C

on the B/C boundary of 497 graded peers in business equipm...

rank 192 of 497; percentile 38.5; sampling error 2.2 points; lower is stronger

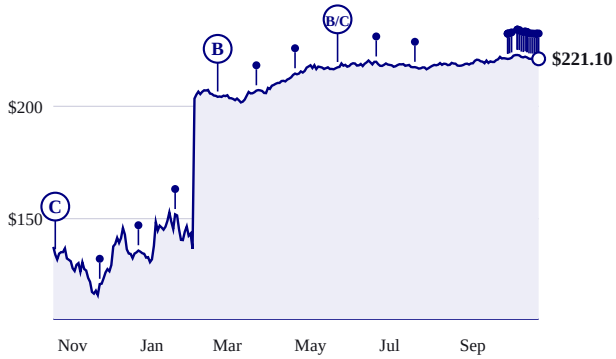
A B C D E

B/C, the elk



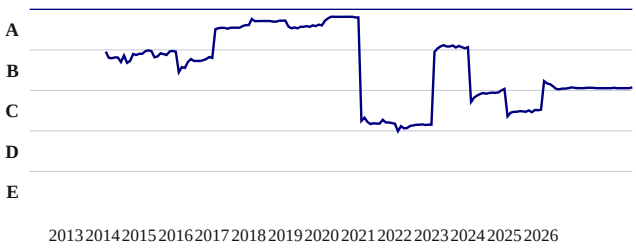
Scoreboard	
Profitability	C percentile 42.4
Solvency	A percentile 12.6
Growth and financing	D/E percentile 80.7
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.3B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	9 of 14
Graded from	filings received through Feb 10, 2026 253 days before the rescan; latest periodic filing 10-Q received Aug 11, 2026
Last close	$221.13 2026-10-20; market equity $7.4B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 10, 2026

Silicon Laboratories Inc. is a leader in secure, intelligent wireless technology for a more connected world. Our integrated hardware and software platforms, intuitive development tools, industry-leading ecosystem, and robust support help customers build advanced devices for industrial, commercial, home, and life applications. We make it easy for developers to solve complex wireless challenges throughout the product lifecycle and get to market quickly with innovative solutions that transform industries, grow economies, and improve lives. We are pioneers in wireless innovation and have spent over two decades simplifying the complexity of radio frequency ("RF") from silicon to cloud.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

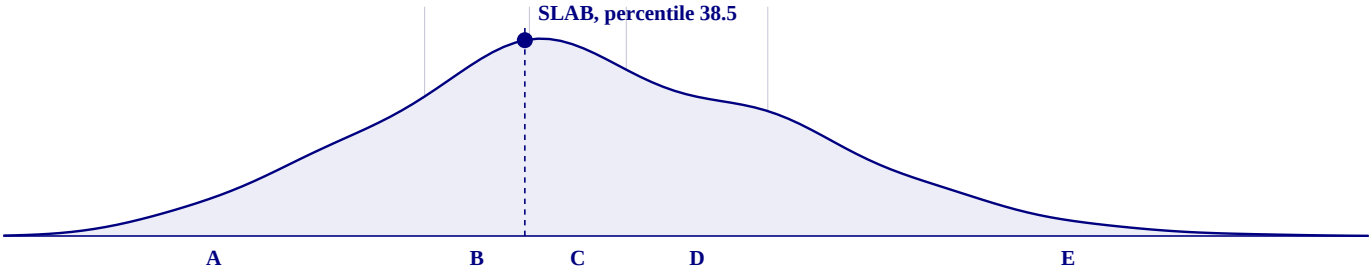
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 42.4						
Gross profitability	36.0%	28.6%		33.8	557	2026-01-03
Return on invested capital	not computable	11.2%				

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one or more required annual facts are missing						
Accruals ratio	(12.9%)	(7.4%)		33.3	620	2026-01-03
Gross margin stability, five years	3.0 pts	2.3 pts		60.1	427	2026-01-03
Solvency, sleeve percentile 12.6						
Twelve-month failure probability	not computable	0.05%				
four consecutive discrete net-income quarters are required; found 4						
Altman Z double-prime	11.34	2.16		6.2	564	2026-01-03
Net debt to EBITDA	not computable	1.11x				
one or more required annual facts are missing						
Interest coverage	not computable	3.77x				
latest aligned inputs end 2023-12-30; latest annual assets end 2026-01-03						
Current ratio	4.69x	2.01x		19.0	664	2026-01-03
Growth and financing, sleeve percentile 80.7						
Revenue growth, three-year compound	(8.5%)	6.4%		84.1	537	2026-01-03
Free cash flow growth, three-year compound	(16.9%)	18.0%		89.8	265	2026-01-03
Reinvestment rate	not computable	14.3%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	(16.4%)	5.0%		89.7	562	2026-01-03
Net share issuance, one year	1.5%	0.5%		59.4	410	2026-01-30

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
187	Impinj Inc. (PI)	37.5	B	
188	Plexus Corp. (PLXS)	37.7	B	fortress balance sheet
189	Blackline, Inc. (BL)	37.9	B/C	
190	10x Genomics, Inc. (TXG)	38.1	B/C	fortress balance sheet
191	Agilent Technologies, Inc. (A)	38.3	B/C	
192	Silicon Laboratories Inc. (SLAB)	38.5	B/C	
193	Data I/O Corp. (DAIO)	38.7	B/C	late filer
194	Sprinklr, Inc. (CXM)	38.9	B/C	fortress balance sheet
195	Dell Technologies Inc. (DELL)	39.1	B/C	
196	Flex Ltd. (FLEX)	39.3	B/C	
197	Guidewire Software, Inc. (GWRE)	39.5	B/C	fortress balance sheet

What the price implies

at the 2026-10-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	67.0%	2.2%	85
Distance from 52-week high	(0.8%)	(31.1%)	94
EBIT to enterprise value	not computable	1.4%	
Free cash flow yield	0.9%	2.8%	31

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Book value to price	0.15	0.26	31
Sales to price	0.11	0.31	20
Composite equity issuance, five years	(27.5%)	4.2%	5
Relative strength against the sector, log excess return	0.23	(0.26)	85

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-03	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$362.2M
Operating cash flow, four quarters	$33.1M
Months of runway	not finite
Days since last periodic filing	71 (10-Q received Aug 11, 2026)
Median daily dollar volume, 63 sessions	$60.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$457.0M	2026-01-03	2026-02-10	10-K	26-000005
2	assets	us-gaap:Assets	$1.3B	2026-01-03	2026-02-10	10-K	26-000005
3	net income	us-gaap:NetIncomeLoss	-$64.9M	2026-01-03	2026-02-10	10-K	26-000005
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$95.7M	2026-01-03	2026-02-10	10-K	26-000005
5	assets	us-gaap:Assets	$1.2B	2024-12-28	2026-02-10	10-K	26-000005
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$784.8M	2026-01-03	2026-02-10	10-K	26-000005
7	gross profit	us-gaap:GrossProfit	$312.2M	2024-12-28	2026-02-10	10-K	26-000005
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$584.4M	2024-12-28	2026-02-10	10-K	26-000005
9	gross profit	us-gaap:GrossProfit	$460.6M	2023-12-30	2026-02-10	10-K	26-000005
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$782.3M	2023-12-30	2026-02-10	10-K	26-000005
11	gross profit	us-gaap:GrossProfit	$642.6M	2022-12-31	2025-02-04	10-K	25-000003
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.0B	2022-12-31	2025-02-04	10-K	25-000003
13	gross profit	us-gaap:GrossProfit	$425.4M	2022-01-01	2024-02-20	10-K	24-025535
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$720.9M	2022-01-01	2024-02-20	10-K	24-025535
15	current assets	us-gaap:AssetsCurrent	$674.0M	2026-01-03	2026-02-10	10-K	26-000005
16	current liabilities	us-gaap:LiabilitiesCurrent	$143.8M	2026-01-03	2026-02-10	10-K	26-000005
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$936.8M	2026-01-03	2026-02-10	10-K	26-000005
18	operating income	us-gaap:OperatingIncomeLoss	-$70.5M	2026-01-03	2026-02-10	10-K	26-000005
19	book equity	us-gaap:StockholdersEquity	$1.1B	2026-01-03	2026-02-10	10-K	26-000005
20	liabilities	us-gaap:Liabilities	$174.9M	2026-01-03	2026-02-10	10-K	26-000005
21	operating income	us-gaap:OperatingIncomeLoss	-$24.2M	2023-12-30	2026-02-10	10-K	26-000005
22	interest expense	us-gaap:InterestExpense	$5.6M	2023-12-30	2024-02-20	10-K	24-025535
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$29.9M	2026-01-03	2026-02-10	10-K	26-000005
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	-$13.9M	2024-12-28	2025-02-04	10-K	25-000003
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$11.7M	2024-12-28	2026-02-10	10-K	26-000005
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	-$30.3M	2023-12-30	2025-02-04	10-K	25-000003

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27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$22.3M	2023-12-30	2026-02-10	10-K	26-000005
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$141.3M	2022-12-31	2025-02-04	10-K	25-000003
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$26.5M	2022-12-31	2025-02-04	10-K	25-000003
30	depreciation amortization	us-gaap:Depreciation	$24.7M	2026-01-03	2026-02-10	10-K	26-000005
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$57.9M	2026-01-03	2026-02-10	10-K	26-000005
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$7.0M	2026-01-03	2026-02-10	10-K	26-000005
33	current assets	us-gaap:AssetsCurrent	$602.0M	2024-12-28	2026-02-10	10-K	26-000005
34	current liabilities	us-gaap:LiabilitiesCurrent	$97.9M	2024-12-28	2026-02-10	10-K	26-000005
35	assets	us-gaap:Assets	$1.4B	2023-12-30	2025-02-04	10-K	25-000003
36	assets	us-gaap:Assets	$2.2B	2022-12-31	2024-02-20	10-K	24-025535
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	32,955,929	2026-01-30	2026-02-10	10-K	26-000005
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	32,457,680	2025-01-28	2025-02-04	10-K	25-000003

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