Silgan Holdings Inc.

SLGN

NYSE; manufacturing; SIC 3411, Metal Cans; CIK 0000849869

D/E

on the D/E boundary of 255 graded peers in manufacturing

rank 201 of 255; percentile 78.7; sampling error 3.0 points; lower is stronger

A B C D E

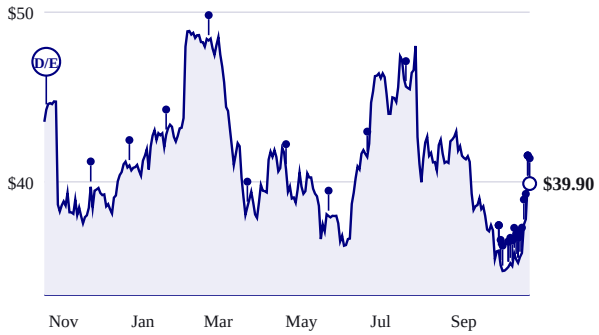
D/E, the sloth



Scoreboard

Profitability	B/C percentile 42.6
Solvency	E percentile 83.9
Growth and financing	C percentile 51.0
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $9.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 26, 2026 237 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026
Last close	$39.89 2026-10-20; market equity $4.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

We are a leading manufacturer of sustainable rigid packaging solutions for the world's essential consumer goods products. We had consolidated net sales of approximately $6.5 billion in 2025. Our products are used for a wide variety of end markets and we operate 121 manufacturing plants in North America, Europe, Asia and South America.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

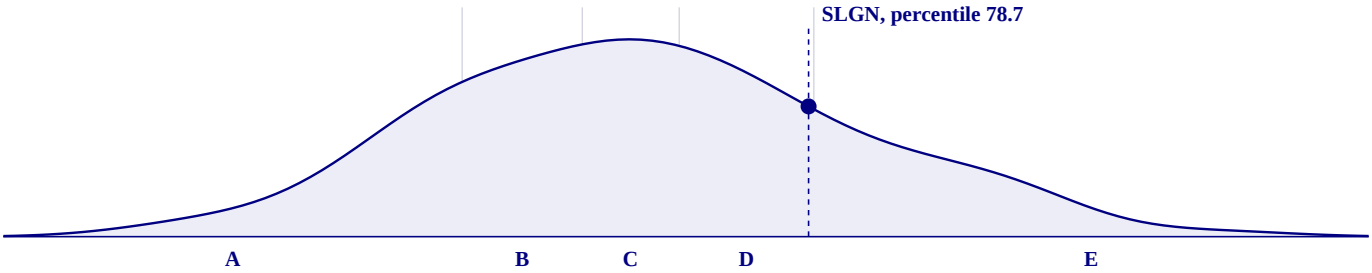
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 42.6						
Gross profitability	12.2%	21.9%		81.8	275	2025-12-31
Return on invested capital	not computable	9.7%				
latest aligned inputs end 2013-12-31; latest annual assets end 2025-12-31						
Accruals ratio	(4.9%)	(3.6%)		40.8	307	2025-12-31
Gross margin stability, five years	0.6 pts	2.1 pts		5.3	229	2025-12-31

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Solvency, sleeve percentile 83.9						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2026-06-30						
Altman Z double-prime	not computable	3.66				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	1.78x				
latest aligned inputs end 2013-12-31; latest annual assets end 2025-12-31						
Interest coverage	not computable	5.09x				
latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31						
Current ratio	1.22x	2.25x		83.9	324	2025-12-31
Growth and financing, sleeve percentile 51.0						
Revenue growth, three-year compound	0.4%	2.2%		60.1	269	2025-12-31
Free cash flow growth, three-year compound	(7.4%)	13.9%		84.1	139	2025-12-31
Reinvestment rate	not computable	26.4%				
latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31						
Asset growth, three years	8.6%	4.4%		29.6	278	2025-12-31
Net share issuance, one year	(1.3%)	0.01%		30.3	242	2026-02-01

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
196	Brunswick Corp. (BC-PC)	76.6	D	
197	Avery Dennison Corp. (AVY)	77.2	D/E	
198	Eastman Kodak Co. (KODK)	77.6	D/E	fortress balance sheet
199	Mativ Holdings, Inc. (MATV)	78.0	D/E	
200	Otis Worldwide Corp. (OTIS)	78.3	D/E	
201	Silgan Holdings Inc. (SLGN)	78.7	D/E	
202	NN Inc. (NNBR)	79.1	D/E	
203	Mercer International Inc. (MERC)	79.5	D/E	
204	Redwire Corp. (RDW)	79.9	D/E	dilution, fortress balance sheet
205	Regal Rexnord Corp. (RRX)	80.3	D/E	
206	American Superconductor Corp. (AMSC)	80.7	D/E	

What the price implies

at the 2026-10-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(2.4%)	13.7%	31
Distance from 52-week high	(18.4%)	(25.5%)	65
EBIT to enterprise value	6.5%	4.1%	74
Free cash flow yield	10.0%	3.4%	89
Book value to price	0.56	0.35	68
Sales to price	1.54	0.55	82

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Composite equity issuance, five years	(12.6%)	(9.5%)	38
Relative strength against the sector, log excess return	(0.16)	(0.00)	31

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$351.5M
Operating cash flow, four quarters	$640.8M
Months of runway	not finite
Days since last periodic filing	76 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	$40.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.1B	2025-12-31	2026-02-26	10-K	26-012202
2	assets	us-gaap:Assets	$9.4B	2025-12-31	2026-02-26	10-K	26-012202
3	operating income	us-gaap:OperatingIncomeLoss	$324.2M	2013-12-31	2016-02-25	10-K	16-000051
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$254.7M	2013-12-31	2016-02-25	10-K	16-000051
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$69.3M	2013-12-31	2016-02-25	10-K	16-000051
6	total debt	us-gaap:LongTermDebt	$1.7B	2013-12-31	2014-02-28	10-K	14-000007
7	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$713.8M	2013-12-31	2017-03-01	10-K	17-000009
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$160.5M	2013-12-31	2017-03-01	10-K	17-000009
9	total debt	us-gaap:LongTermDebt	$1.7B	2012-12-31	2013-02-28	10-K	13-083508
10	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$753.6M	2012-12-31	2016-02-25	10-K	16-000051
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$465.6M	2012-12-31	2016-02-25	10-K	16-000051
12	net income	us-gaap:NetIncomeLoss	$288.4M	2025-12-31	2026-02-26	10-K	26-012202
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$729.8M	2025-12-31	2026-02-26	10-K	26-012202
14	assets	us-gaap:Assets	$8.6B	2024-12-31	2026-02-26	10-K	26-012202
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.5B	2025-12-31	2026-02-26	10-K	26-012202
16	gross profit	us-gaap:GrossProfit	$1.0B	2024-12-31	2026-02-26	10-K	26-012202
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.9B	2024-12-31	2026-02-26	10-K	26-012202
18	gross profit	us-gaap:GrossProfit	$992.6M	2023-12-31	2026-02-26	10-K	26-012202
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.0B	2023-12-31	2026-02-26	10-K	26-012202
20	gross profit	us-gaap:GrossProfit	$1.0B	2022-12-31	2025-02-27	10-K	25-000029
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.4B	2022-12-31	2025-02-27	10-K	25-000029
22	gross profit	us-gaap:GrossProfit	$918.4M	2021-12-31	2024-02-29	10-K	24-000014
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.7B	2021-12-31	2024-02-29	10-K	24-000014
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$167.6M	2013-12-31	2016-02-25	10-K	16-000051
25	operating income	us-gaap:OperatingIncomeLoss	$359.5M	2019-12-31	2020-03-02	10-K	20-000010
26	interest expense	us-gaap:InterestAndDebtExpense	$107.3M	2019-12-31	2022-02-24	10-K	22-000018
27	current assets	us-gaap:AssetsCurrent	$3.0B	2025-12-31	2026-02-26	10-K	26-012202
28	current liabilities	us-gaap:LiabilitiesCurrent	$2.5B	2025-12-31	2026-02-26	10-K	26-012202
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$307.1M	2025-12-31	2026-02-26	10-K	26-012202

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30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$721.9M	2024-12-31	2026-02-26	10-K	26-012202
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$262.8M	2024-12-31	2026-02-26	10-K	26-012202
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$482.6M	2023-12-31	2026-02-26	10-K	26-012202
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$226.8M	2023-12-31	2026-02-26	10-K	26-012202
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$748.4M	2022-12-31	2025-02-27	10-K	25-000029
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$215.8M	2022-12-31	2025-02-27	10-K	25-000029
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$230.9M	2019-12-31	2022-02-24	10-K	22-000018
37	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$206.5M	2019-12-31	2022-02-24	10-K	22-000018
38	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$252.1M	2019-12-31	2021-02-25	10-K	21-000033
39	income tax	us-gaap:IncomeTaxExpenseBenefit	$58.3M	2019-12-31	2022-02-24	10-K	22-000018
40	current assets	us-gaap:AssetsCurrent	$1.4B	2019-12-31	2021-02-25	10-K	21-000033
41	current liabilities	us-gaap:LiabilitiesCurrent	$1.0B	2019-12-31	2021-02-25	10-K	21-000033
42	current assets	us-gaap:AssetsCurrent	$1.3B	2018-12-31	2020-03-02	10-K	20-000010
43	current liabilities	us-gaap:LiabilitiesCurrent	$1.1B	2018-12-31	2020-03-02	10-K	20-000010
44	assets	us-gaap:Assets	$7.6B	2023-12-31	2025-02-27	10-K	25-000029
45	assets	us-gaap:Assets	$7.3B	2022-12-31	2024-02-29	10-K	24-000014
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	105,441,971	2026-02-01	2026-02-26	10-K	26-012202
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	106,794,650	2025-02-01	2025-02-27	10-K	25-000029

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