Sylvamo Corp.

SLVM

NYSE; manufacturing; SIC 2621, Paper Mills; CIK 0001856485

D

fourth fifth of 255 graded peers in manufacturing

rank 170 of 255; percentile 66.5; sampling error 3.0 points; lower is stronger

A B C D E

D, the sloth



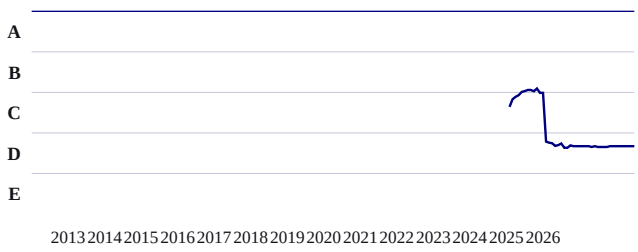
Scoreboard	
Profitability	B/C percentile 39.9
Solvency	C/D percentile 60.0
Growth and financing	C/D percentile 61.7
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $2.8B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress, fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through Feb 20, 2026 243 days before the rescan; latest periodic filing 10-Q received Aug 7, 2026
Last close	$32.00 2026-10-20; market equity $1.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 20, 2026

, Item 7. Management's Discussion and Analysis of Financial Condition and Results of Operations, and Item 1C. Cybersecurity, the following are some important risk factors that we face. The occurrence of any of the following risk factors, or of additional risks and uncertainties not presently known to us or that we currently believe to be immaterial, could cause a material adverse effect on our business, financial condition, results of operations and cash flows. In any such case, the trading price of our common stock could decline.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

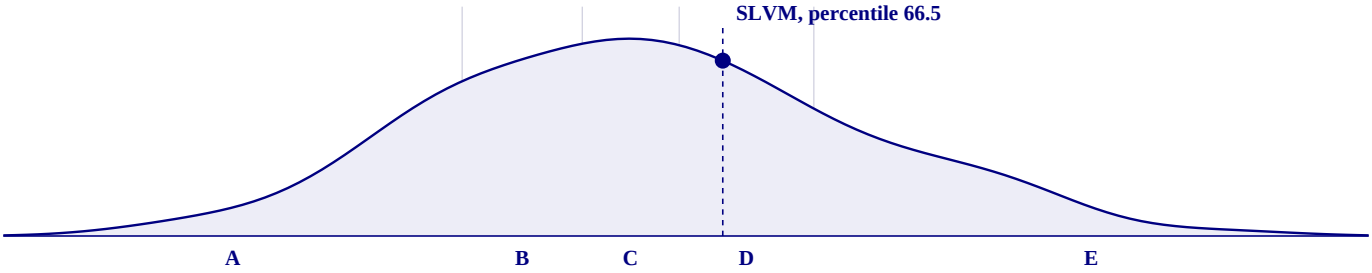
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 39.9						
Gross profitability	not computable	21.9%				
one or more required annual facts are missing						
Return on invested capital	not computable	9.7%				

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one or more required annual facts are missing					
Accruals ratio	(5.1%)	(3.6%)	39.9	307	2025-12-31
Gross margin stability, five years	not computable	2.1 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 60.0					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-06-30					
Altman Z double-prime	not computable	3.66			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.78x			
one or more required annual facts are missing					
Interest coverage	5.12x	5.09x	47.6	64	2025-12-31
Current ratio	1.50x	2.25x	72.4	324	2025-12-31
Growth and financing, sleeve percentile 61.7					
Revenue growth, three-year compound	(2.6%)	2.2%	70.9	269	2025-12-31
Free cash flow growth, three-year compound	(46.6%)	13.9%	99.3	139	2025-12-31
Reinvestment rate	14.4%	26.4%	55.8	139	2025-12-31
Asset growth, three years	0.6%	4.4%	65.7	278	2025-12-31
Net share issuance, one year	(2.6%)	0.01%	16.6	242	2026-02-13

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
165	Myers Industries Inc. (MYE)	64.6	D	
166	Manitowoc Co. Inc. (MTW)	65.0	D	
167	Helios Technologies, Inc. (HLIO)	65.4	D	
168	Insteel Industries Inc. (IIIN)	65.7	D	
169	Chicago Rivet & Machine Co. (CVR)	66.1	D	fortress balance sheet
170	Sylvamo Corp. (SLVM)	66.5	D	
171	Arts WAY Manufacturing Co. Inc. (ARTW)	66.9	D	
172	Graham Corp. (GHM)	67.3	D	fortress balance sheet
173	Latham Group, Inc. (SWIM)	67.7	D	
174	Park Ohio Holdings Corp. (PKOH)	68.1	D	
175	Hyster-Yale, Inc. (HY)	68.5	D	

What the price implies

at the 2026-10-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(15.3%)	13.7%	21
Distance from 52-week high	(41.8%)	(25.5%)	25
EBIT to enterprise value	not computable	4.1%	
Free cash flow yield	3.5%	3.4%	51

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Book value to price	0.75	0.35	79
Sales to price	2.64	0.55	88
Composite equity issuance, five years	not computable	(9.5%)	
Relative strength against the sector, log excess return	(0.30)	(0.00)	21

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	75 (10-Q received Aug 7, 2026)
Median daily dollar volume, 63 sessions	$9.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	$132.0M	2025-12-31	2026-02-20	10-K	26-000008
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$268.0M	2025-12-31	2026-02-20	10-K	26-000008
3	assets	us-gaap:Assets	$2.8B	2025-12-31	2026-02-20	10-K	26-000008
4	assets	us-gaap:Assets	$2.6B	2024-12-31	2026-02-20	10-K	26-000008
5	operating income	us-gaap:OperatingIncomeLoss	$251.0M	2025-12-31	2026-02-20	10-K	26-000008
6	interest expense	us-gaap:InterestExpense	$49.0M	2025-12-31	2026-02-20	10-K	26-000008
7	current assets	us-gaap:AssetsCurrent	$1.1B	2025-12-31	2026-02-20	10-K	26-000008
8	current liabilities	us-gaap:LiabilitiesCurrent	$716.0M	2025-12-31	2026-02-20	10-K	26-000008
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.4B	2025-12-31	2026-02-20	10-K	26-000008
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.8B	2024-12-31	2026-02-20	10-K	26-000008
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.7B	2023-12-31	2026-02-20	10-K	26-000008
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.6B	2022-12-31	2025-02-20	10-K	25-000008
13	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$224.0M	2025-12-31	2026-02-20	10-K	26-000008
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$469.0M	2024-12-31	2026-02-20	10-K	26-000008
15	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$221.0M	2024-12-31	2026-02-20	10-K	26-000008
16	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$504.0M	2023-12-31	2026-02-20	10-K	26-000008
17	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$210.0M	2023-12-31	2026-02-20	10-K	26-000008
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$438.0M	2022-12-31	2025-02-20	10-K	25-000008
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$149.0M	2022-12-31	2023-02-22	10-K	23-000007
20	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$179.0M	2025-12-31	2026-02-20	10-K	26-000008
21	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$199.0M	2025-12-31	2026-02-20	10-K	26-000008
22	income tax	us-gaap:IncomeTaxExpenseBenefit	$67.0M	2025-12-31	2026-02-20	10-K	26-000008
23	current assets	us-gaap:AssetsCurrent	$1.1B	2024-12-31	2026-02-20	10-K	26-000008
24	current liabilities	us-gaap:LiabilitiesCurrent	$682.0M	2024-12-31	2026-02-20	10-K	26-000008
25	assets	us-gaap:Assets	$2.9B	2023-12-31	2025-02-20	10-K	25-000008
26	assets	us-gaap:Assets	$2.7B	2022-12-31	2024-02-21	10-K	24-000008

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27	shares outstanding	dei:EntityCommonStockSharesOutstanding	39,508,287	2026-02-13	2026-02-20	10-K	26-000008
28	shares outstanding	dei:EntityCommonStockSharesOutstanding	40,546,877	2025-02-14	2025-02-20	10-K	25-000008