AMC Global Media Inc.

AMCX

Nasdaq; telecom; SIC 4841, Cable & Other Pay Television Services; CIK 0001514991

D

fourth fifth of 557 graded peers in the pooled technology and...

rank 409 of 557; percentile 75.5; sampling error 2.1 points; lower is stronger

A B C D E

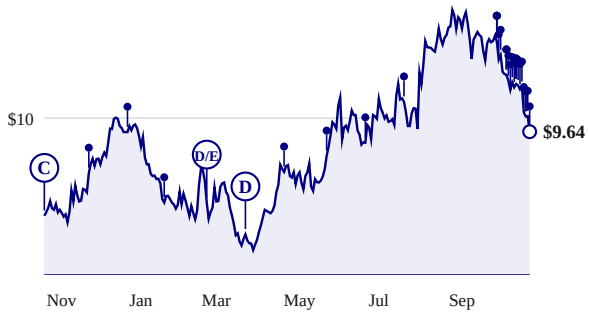
D, the sloth



Scoreboard

Profitability	C percentile 48.0
Solvency	C percentile 57.3
Growth and financing	D percentile 75.0
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress
Inputs computable	11 of 14
Graded from	filings received through Feb 11, 2026 253 days before the rescan; latest periodic filing 10-Q received Jul 30, 2026
Last close	$9.63 2026-10-21; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 11, 2026

AMC Networks Inc. is a Nevada corporation with its principal executive offices located at 11 Penn Plaza, New York, NY 10001. AMC Networks Inc. is a holding company and conducts substantially all of its operations through its majority owned or controlled subsidiaries. Unless the context otherwise requires, all references to "we," "our," "us," "AMC Networks" or the "Company" refer to AMC Networks Inc., together with its subsidiaries. Our telephone number is (212) 324-8500. AMC Networks Inc. was incorporated on March 9, 2011 as an indirect, wholly-owned subsidiary of Cablevision Systems Corporation.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

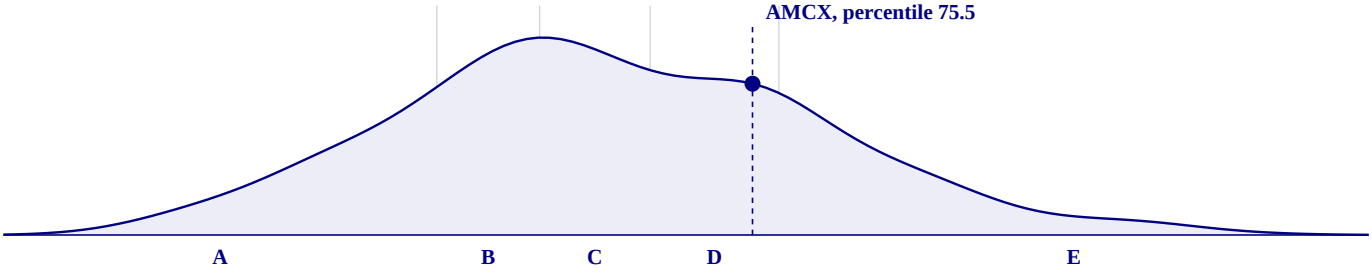
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 48.0						
Gross profitability	29.7%	28.3%		43.2	593	2025-12-31
Return on invested capital	4.0%	8.9%		62.5	177	2025-12-31
Accruals ratio	(5.2%)	(7.3%)		64.1	697	2025-12-31

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Gross margin stability, five years	1.2 pts	2.3 pts	22.0	451	2025-12-31
Solvency, sleeve percentile 57.3					
Twelve-month failure probability	not computable	0.05%			
liabilities and a nearby cover-page share count are required at 2026-06-30					
Altman Z double-prime	3.24	1.91	32.6	621	2025-12-31
Net debt to EBITDA	5.49x	1.71x	83.0	189	2025-12-31
Interest coverage	not computable	2.65x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	1.67x	1.95x	56.4	754	2025-12-31
Growth and financing, sleeve percentile 75.0					
Revenue growth, three-year compound	(9.3%)	5.2%	84.6	612	2025-12-31
Free cash flow growth, three-year compound	25.6%	15.4%	38.0	309	2025-12-31
Reinvestment rate	(564.0%)	15.6%	95.0	259	2025-12-31
Asset growth, three years	(11.3%)	3.4%	82.4	638	2025-12-31
Net share issuance, one year	not computable	0.6%			
two annual share counts are required; found 0					

Among 557 peers

telecom; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
404	At&T Inc. (TBB)	74.7	D	
405	Vishay Intertechnology Inc. (VSH)	74.7	D	
406	Bio-Rad Laboratories, Inc. (BIO)	75.1	D	
407	Bio-Rad Laboratories, Inc. (BIO-B)	75.1	D	
408	L3Harris Technologies, Inc. (LHX)	75.4	D	
409	AMC Global Media Inc. (AMCX)	75.5	D	
410	EverCommerce Inc. (EVCM)	75.6	D	
411	Verizon Communications Inc. (VZ)	75.7	D	
412	Coherent Corp. (COHR)	75.8	D	dilution
413	C3.ai, Inc. (AI)	76.0	D	
414	AmpliTech Group, Inc. (AMPG)	76.3	D	fortress balance sheet

What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	52.8%	(0.7%)	81
Distance from 52-week high	(25.0%)	(30.4%)	59
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	not computable	2.8%	
Book value to price	not computable	0.26	
Sales to price	not computable	0.34	
Composite equity issuance, five years	not computable	3.7%	

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Relative strength against the sector, log excess return	0.48	(0.23)	92

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$464.0M
Operating cash flow, four quarters	$218.7M
Months of runway	not finite
Days since last periodic filing	84 (10-Q received Jul 30, 2026)
Median daily dollar volume, 63 sessions	$6.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.3B	2025-12-31	2026-02-11	10-K	26-000011
2	cost of revenue	us-gaap:CostOfRevenue	$1.1B	2025-12-31	2026-02-11	10-K	26-000011
3	assets	us-gaap:Assets	$3.9B	2025-12-31	2026-02-11	10-K	26-000011
4	operating income	us-gaap:OperatingIncomeLoss	$133.3M	2025-12-31	2026-02-11	10-K	26-000011
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$148.0M	2025-12-31	2026-02-11	10-K	26-000011
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$46.2M	2025-12-31	2026-02-11	10-K	26-000011
7	total debt	us-gaap:LongTermDebt	$1.8B	2025-12-31	2026-02-11	10-K	26-000011
8	book equity	us-gaap:StockholdersEquity	$981.9M	2025-12-31	2026-02-11	10-K	26-000011
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$502.4M	2025-12-31	2026-02-11	10-K	26-000011
10	total debt	us-gaap:LongTermDebt	$2.3B	2024-12-31	2026-02-11	10-K	26-000011
11	book equity	us-gaap:StockholdersEquity	$855.6M	2024-12-31	2026-02-11	10-K	26-000011
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$784.6M	2024-12-31	2026-02-11	10-K	26-000011
13	net income	us-gaap:NetIncomeLoss	$89.4M	2025-12-31	2026-02-11	10-K	26-000011
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$305.7M	2025-12-31	2026-02-11	10-K	26-000011
15	assets	us-gaap:Assets	$4.4B	2024-12-31	2026-02-11	10-K	26-000011
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.4B	2024-12-31	2026-02-11	10-K	26-000011
17	cost of revenue	us-gaap:CostOfRevenue	$1.1B	2024-12-31	2026-02-11	10-K	26-000011
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.7B	2023-12-31	2026-02-11	10-K	26-000011
19	cost of revenue	us-gaap:CostOfRevenue	$1.3B	2023-12-31	2026-02-11	10-K	26-000011
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.1B	2022-12-31	2025-02-14	10-K	25-000009
21	cost of revenue	us-gaap:CostOfRevenue	$1.5B	2022-12-31	2025-02-14	10-K	25-000009
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.1B	2021-12-31	2024-02-09	10-K	24-000007
23	cost of revenue	us-gaap:CostOfRevenue	$1.4B	2021-12-31	2024-02-09	10-K	24-000007
24	current assets	us-gaap:AssetsCurrent	$1.3B	2025-12-31	2026-02-11	10-K	26-000011
25	current liabilities	us-gaap:LiabilitiesCurrent	$768.4M	2025-12-31	2026-02-11	10-K	26-000011
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$2.2B	2025-12-31	2026-02-11	10-K	26-000011
27	liabilities	us-gaap:Liabilities	$2.9B	2025-12-31	2026-02-11	10-K	26-000011
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$94.4M	2025-12-31	2026-02-11	10-K	26-000011
29	operating income	us-gaap:OperatingIncomeLoss	$388.4M	2023-12-31	2026-02-11	10-K	26-000011
30	interest expense	us-gaap:InterestExpense	$152.7M	2023-12-31	2024-02-09	10-K	24-000007

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31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$33.3M	2025-12-31	2026-02-11	10-K	26-000011
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$375.6M	2024-12-31	2026-02-11	10-K	26-000011
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$44.8M	2024-12-31	2026-02-11	10-K	26-000011
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$203.9M	2023-12-31	2026-02-11	10-K	26-000011
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$35.2M	2023-12-31	2026-02-11	10-K	26-000011
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$181.8M	2022-12-31	2025-02-14	10-K	25-000009
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$44.3M	2022-12-31	2025-02-14	10-K	25-000009
38	current assets	us-gaap:AssetsCurrent	$1.7B	2024-12-31	2026-02-11	10-K	26-000011
39	current liabilities	us-gaap:LiabilitiesCurrent	$702.7M	2024-12-31	2026-02-11	10-K	26-000011
40	assets	us-gaap:Assets	$5.0B	2023-12-31	2025-02-14	10-K	25-000009
41	assets	us-gaap:Assets	$5.6B	2022-12-31	2024-02-09	10-K	24-000007

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