Alpha & Omega Semiconductor Ltd.

AOSL

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0001387467

D

fourth fifth of 496 graded peers in business equipment

rank 311 of 496; percentile 62.6; sampling error 2.2 points; lower is stronger

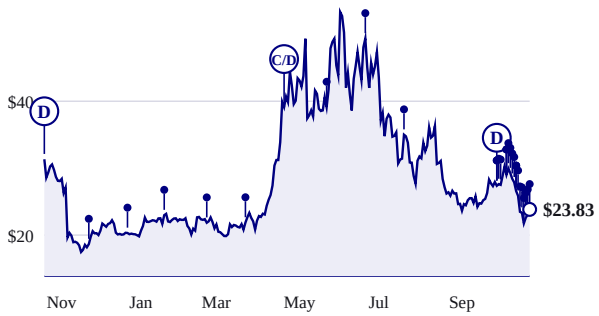
A B C D E

D, the sloth



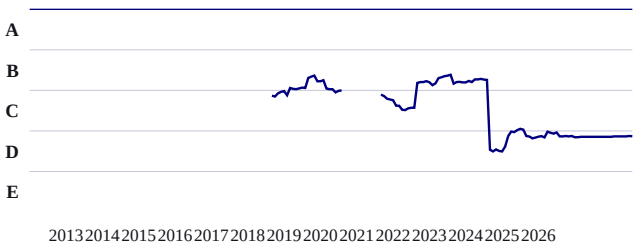
Scoreboard	
Profitability	D percentile 72.8
Solvency	A/B percentile 19.0
Growth and financing	D percentile 66.4
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $963.6M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Aug 27, 2026 56 days before the rescan; latest periodic filing 10-K received Aug 27, 2026
Last close	$23.80 2026-10-21; market equity $720.3M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 27, 2026

This Annual Report on Form 10-K and the documents incorporated herein by reference contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, which are subject to the "safe harbor" created by those sections. Forward-looking statements are based on our management's beliefs and assumptions and on information currently available to our management.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 72.8						
Gross profitability	15.7%	28.6%		71.0	556	2026-06-30
Return on invested capital	not computable	11.2%				
latest aligned inputs end 2025-06-30; latest annual assets end 2026-06-30						
Accruals ratio	(2.6%)	(7.3%)		77.4	616	2026-06-30

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Gross margin stability, five years	4.4 pts	2.3 pts		70.1	426	2026-06-30
Solvency, sleeve percentile 19.0						
Twelve-month failure probability	not computable	0.05%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	8.53	2.15		10.3	563	2026-06-30
Net debt to EBITDA	not computable	1.11x				
latest aligned inputs end 2025-06-30; latest annual assets end 2026-06-30						
Interest coverage	not computable	3.77x				
latest aligned inputs end 2019-06-30; latest annual assets end 2026-06-30						
Current ratio	3.44x	2.01x		27.8	660	2026-06-30
Growth and financing, sleeve percentile 66.4						
Revenue growth, three-year compound	(0.6%)	6.4%		69.7	536	2026-06-30
Free cash flow growth, three-year compound	not computable	18.1%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	14.3%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	(7.0%)	5.0%		78.0	561	2026-06-30
Net share issuance, one year	0.8%	0.5%		51.5	409	2026-07-31

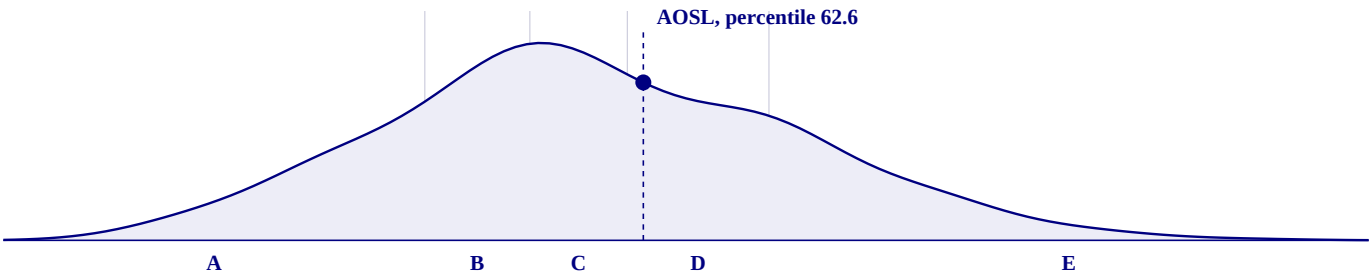
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 138,207,000 USD; Altman Z is not used

Among 496 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
306	Bentley Systems Inc. (BSY)	61.6	C/D	
307	Digi International Inc. (DGII)	61.8	C/D	
308	Harmonic Inc. (HLIT)	62.0	C/D	late filer, fortress balance sheet
309	Teradata Corp. (TDC)	62.2	D	
310	KEY Tronic Corp. (KTCC)	62.4	D	
311	Alpha & Omega Semiconductor Ltd. (AOSL)	62.6	D	fortress balance sheet
312	Fastly, Inc. (FSLY)	62.8	D	
313	RingCentral, Inc. (RNG)	63.0	D	
314	Netgear, Inc. (NTGR)	63.2	D	
315	Marvell Technology, Inc. (MRVL)	63.4	D	
316	Avantor, Inc. (AVTR)	63.6	D	

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What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(11.8%)	2.2%	39
Distance from 52-week high	(55.3%)	(30.2%)	24
EBIT to enterprise value	(7.8%)	1.5%	18
Free cash flow yield	(9.4%)	2.7%	17
Book value to price	1.11	0.25	89
Sales to price	0.94	0.32	75
Composite equity issuance, five years	13.8%	4.2%	63
Relative strength against the sector, log excess return	(0.41)	(0.26)	39

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$180.8M
Operating cash flow, four quarters	-$16.3M
Months of runway	132.9
Days since last periodic filing	56 (10-K received Aug 27, 2026)
Median daily dollar volume, 63 sessions	$13.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$151.5M	2026-06-30	2026-08-27	10-K	26-059261
2	assets	us-gaap:Assets	$963.6M	2026-06-30	2026-08-27	10-K	26-059261
3	operating income	us-gaap:OperatingIncomeLoss	-$28.4M	2025-06-30	2026-08-27	10-K	26-059261
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$27.8M	2025-06-30	2026-08-27	10-K	26-059261
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$8.6M	2025-06-30	2026-08-27	10-K	26-059261
6	total debt	us-gaap:LongTermDebt	$14.9M	2025-06-30	2025-08-28	10-K	25-041297
7	book equity	us-gaap:StockholdersEquity	$822.3M	2025-06-30	2026-08-27	10-K	26-059261
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$153.1M	2025-06-30	2026-08-27	10-K	26-059261
9	total debt	us-gaap:LongTermDebt	$26.7M	2024-06-30	2024-08-23	10-K	24-000073
10	book equity	us-gaap:StockholdersEquity	$891.6M	2024-06-30	2025-08-28	10-K	25-041297
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$175.1M	2024-06-30	2026-08-27	10-K	26-059261
12	net income	us-gaap:NetIncomeLoss	-$42.3M	2026-06-30	2026-08-27	10-K	26-059261
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$16.3M	2026-06-30	2026-08-27	10-K	26-059261
14	assets	us-gaap:Assets	$1.0B	2025-06-30	2026-08-27	10-K	26-059261
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$678.9M	2026-06-30	2026-08-27	10-K	26-059261
16	gross profit	us-gaap:GrossProfit	$161.0M	2025-06-30	2026-08-27	10-K	26-059261
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$696.2M	2025-06-30	2026-08-27	10-K	26-059261
18	gross profit	us-gaap:GrossProfit	$171.9M	2024-06-30	2026-08-27	10-K	26-059261

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19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$657.3M	2024-06-30	2026-08-27	10-K	26-059261
20	gross profit	us-gaap:GrossProfit	$199.5M	2023-06-30	2025-08-28	10-K	25-041297
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$691.3M	2023-06-30	2025-08-28	10-K	25-041297
22	gross profit	us-gaap:GrossProfit	$268.6M	2022-06-30	2024-08-23	10-K	24-000073
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$777.6M	2022-06-30	2024-08-23	10-K	24-000073
24	current assets	us-gaap:AssetsCurrent	$437.9M	2026-06-30	2026-08-27	10-K	26-059261
25	current liabilities	us-gaap:LiabilitiesCurrent	$127.4M	2026-06-30	2026-08-27	10-K	26-059261
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$491.5M	2026-06-30	2026-08-27	10-K	26-059261
27	operating income	us-gaap:OperatingIncomeLoss	-$43.2M	2026-06-30	2026-08-27	10-K	26-059261
28	book equity	us-gaap:StockholdersEquity	$797.9M	2026-06-30	2026-08-27	10-K	26-059261
29	liabilities	us-gaap:Liabilities	$165.7M	2026-06-30	2026-08-27	10-K	26-059261
30	depreciation amortization	us-gaap:Depreciation	$54.2M	2025-06-30	2026-08-27	10-K	26-059261
31	operating income	us-gaap:OperatingIncomeLoss	-$7.0M	2019-06-30	2021-08-30	10-K	21-000063
32	interest expense	us-gaap:InterestExpense	$6.9M	2019-06-30	2019-08-23	10-K	19-000040
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$51.8M	2026-06-30	2026-08-27	10-K	26-059261
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$29.7M	2025-06-30	2026-08-27	10-K	26-059261
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$37.2M	2025-06-30	2026-08-27	10-K	26-059261
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$25.7M	2024-06-30	2026-08-27	10-K	26-059261
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$37.1M	2024-06-30	2026-08-27	10-K	26-059261
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$20.5M	2023-06-30	2025-08-28	10-K	25-041297
39	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$110.4M	2023-06-30	2025-08-28	10-K	25-041297
40	depreciation amortization	us-gaap:Depreciation	$51.1M	2026-06-30	2026-08-27	10-K	26-059261
41	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$35.6M	2026-06-30	2026-08-27	10-K	26-059261
42	income tax	us-gaap:IncomeTaxExpenseBenefit	$7.5M	2026-06-30	2026-08-27	10-K	26-059261
43	current assets	us-gaap:AssetsCurrent	$396.2M	2025-06-30	2026-08-27	10-K	26-059261
44	current liabilities	us-gaap:LiabilitiesCurrent	$154.5M	2025-06-30	2026-08-27	10-K	26-059261
45	assets	us-gaap:Assets	$1.1B	2024-06-30	2025-08-28	10-K	25-041297
46	assets	us-gaap:Assets	$1.2B	2023-06-30	2024-08-23	10-K	24-000073
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	30,259,255	2026-07-31	2026-08-27	10-K	26-059261
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	30,013,611	2025-07-31	2025-08-28	10-K	25-041297

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