Mission Produce, Inc.

AVO

Nasdaq; consumer nondurables; SIC 700, Agricultural Services; CIK 0001802974

B

second fifth of 124 graded peers in consumer nondurables

rank 33 of 124; percentile 26.0; sampling error 3.8 points; lower is stronger

A B C D E

B, the elk



Scoreboard

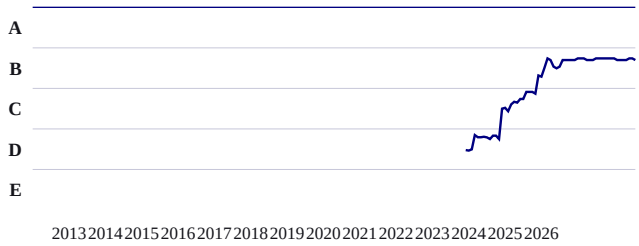
Profitability	C/D	percentile 56.8
Solvency	B	percentile 28.1
Growth and financing	B	percentile 29.0
Reliability	0.91 AUC	filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets	total assets $983.0M
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	11 of 14	
Graded from	filings received through Dec 18, 2025	308 days before the rescan; latest periodic filing 10-Q received Sep 8, 2026
Last close	$11.57	2026-10-21; market equity $1.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Dec 18, 2025

Mission Produce, Inc. together with its consolidated subsidiaries ("Mission Produce" or the "Company," "Registrant," or "Issuer," and generally referred to as "we" or "us"), is a global leader in the avocado industry. The Company's expertise lies in the farming, packaging, marketing and distribution of avocados to food retailers, distributors and produce wholesalers worldwide. The Company procures avocados principally from California, Mexico and Peru. Through our various operating facilities, we grow, sort, pack, bag and ripen avocados and a small amount of other fruits for distribution to domestic and international markets.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

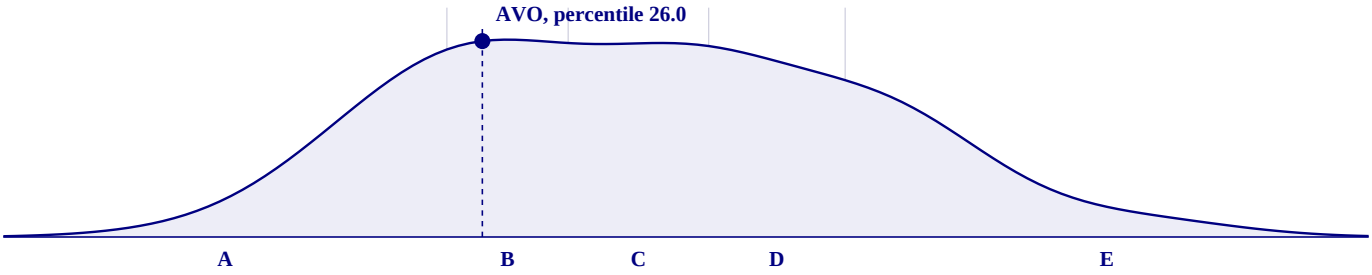
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 56.8						
Gross profitability	16.3%	29.8%		75.9	142	2025-10-31
Return on invested capital	7.0%	5.6%		43.8	49	2025-10-31
Accruals ratio	(5.2%)	(5.0%)		49.3	149	2025-10-31

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Gross margin stability, five years	2.1 pts	1.9 pts	58.3	116	2025-10-31
Solvency, sleeve percentile 28.1					
Twelve-month failure probability	not computable	0.03%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	4.12	3.11	35.6	119	2025-10-31
Net debt to EBITDA	0.31x	2.54x	7.4	55	2025-10-31
Interest coverage	not computable	2.51x			
latest aligned inputs end 2024-10-31; latest annual assets end 2025-10-31					
Current ratio	1.95x	1.81x	41.4	153	2025-10-31
Growth and financing, sleeve percentile 29.0					
Revenue growth, three-year compound	10.0%	0.2%	12.1	133	2025-10-31
Free cash flow growth, three-year compound	not computable	14.9%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	34.2%	10.7%	39.1	70	2025-10-31
Asset growth, three years	3.8%	0.5%	33.8	134	2025-10-31
Net share issuance, one year	(0.5%)	0.05%	31.1	104	2025-12-01

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
28	Medifast Inc. (MED)	22.0	A/B	
29	Mattel Inc. (MAT)	22.8	A/B	
30	Turning Point Brands, Inc. (TPB)	23.6	A/B	
31	Tapestry, Inc. (TPR)	24.4	B	
32	Superior Group OF Companies, Inc. (SGC)	25.2	B	
33	Mission Produce, Inc. (AVO)	26.0	B	
34	Vital Farms, Inc. (VITL)	26.8	B	
35	Crown Crafts Inc. (CRWS)	27.6	B	
36	Marzetti Co. (MZTI)	28.5	B	
37	DEL Monte Corp. (DMC)	29.3	B	
38	Pepsico Inc. (PEP)	30.1	B	

What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	5.8%	(0.2%)	59
Distance from 52-week high	(24.7%)	(23.1%)	47
EBIT to enterprise value	4.8%	4.0%	55
Free cash flow yield	3.7%	4.5%	44
Book value to price	0.75	0.57	59
Sales to price	1.37	1.26	52
Composite equity issuance, five years	not computable	(16.3%)	

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Relative strength against the sector, log excess return	(0.04)	(0.10)	59

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-10-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$47.1M
Operating cash flow, four quarters	$41.3M
Months of runway	not finite
Days since last periodic filing	44 (10-Q received Sep 8, 2026)
Median daily dollar volume, 63 sessions	$9.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$160.7M	2025-10-31	2025-12-18	10-K	25-000048
2	assets	us-gaap:Assets	$983.0M	2025-10-31	2025-12-18	10-K	25-000048
3	operating income	us-gaap:OperatingIncomeLoss	$65.2M	2025-10-31	2025-12-18	10-K	25-000048
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$61.9M	2025-10-31	2025-12-18	10-K	25-000048
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$21.4M	2025-10-31	2025-12-18	10-K	25-000048
6	total debt	us-gaap:LongTermDebt	$95.8M	2025-10-31	2025-12-18	10-K	25-000048
7	book equity	us-gaap:StockholdersEquity	$587.3M	2025-10-31	2025-12-18	10-K	25-000048
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$64.8M	2025-10-31	2025-12-18	10-K	25-000048
9	total debt	us-gaap:LongTermDebt	$113.7M	2024-10-31	2025-12-18	10-K	25-000048
10	book equity	us-gaap:StockholdersEquity	$547.3M	2024-10-31	2025-12-18	10-K	25-000048
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$58.0M	2024-10-31	2025-12-18	10-K	25-000048
12	net income	us-gaap:NetIncomeLoss	$37.7M	2025-10-31	2025-12-18	10-K	25-000048
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$88.6M	2025-10-31	2025-12-18	10-K	25-000048
14	assets	us-gaap:Assets	$971.5M	2024-10-31	2025-12-18	10-K	25-000048
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.4B	2025-10-31	2025-12-18	10-K	25-000048
16	gross profit	us-gaap:GrossProfit	$152.5M	2024-10-31	2025-12-18	10-K	25-000048
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.2B	2024-10-31	2025-12-18	10-K	25-000048
18	gross profit	us-gaap:GrossProfit	$83.3M	2023-10-31	2025-12-18	10-K	25-000048
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$953.9M	2023-10-31	2025-12-18	10-K	25-000048
20	gross profit	us-gaap:GrossProfit	$89.8M	2022-10-31	2024-12-19	10-K	24-000053
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.0B	2022-10-31	2024-12-19	10-K	24-000053
22	gross profit	us-gaap:GrossProfit	$124.5M	2021-10-31	2023-12-21	10-K	23-000037
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$891.7M	2021-10-31	2023-12-21	10-K	23-000037
24	current assets	us-gaap:AssetsCurrent	$262.2M	2025-10-31	2025-12-18	10-K	25-000048
25	current liabilities	us-gaap:LiabilitiesCurrent	$134.5M	2025-10-31	2025-12-18	10-K	25-000048
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$339.3M	2025-10-31	2025-12-18	10-K	25-000048
27	liabilities	us-gaap:Liabilities	$363.1M	2025-10-31	2025-12-18	10-K	25-000048
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$34.6M	2025-10-31	2025-12-18	10-K	25-000048
29	operating income	us-gaap:OperatingIncomeLoss	$65.7M	2024-10-31	2025-12-18	10-K	25-000048
30	interest expense	us-gaap:InterestExpense	$12.6M	2024-10-31	2024-12-19	10-K	24-000053

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31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$51.4M	2025-10-31	2025-12-18	10-K	25-000048
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$93.4M	2024-10-31	2025-12-18	10-K	25-000048
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$32.2M	2024-10-31	2025-12-18	10-K	25-000048
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$29.2M	2023-10-31	2025-12-18	10-K	25-000048
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$49.8M	2023-10-31	2025-12-18	10-K	25-000048
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$35.2M	2022-10-31	2024-12-19	10-K	24-000053
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$61.2M	2022-10-31	2024-12-19	10-K	24-000053
38	current assets	us-gaap:AssetsCurrent	$279.0M	2024-10-31	2025-12-18	10-K	25-000048
39	current liabilities	us-gaap:LiabilitiesCurrent	$149.1M	2024-10-31	2025-12-18	10-K	25-000048
40	assets	us-gaap:Assets	$914.8M	2023-10-31	2024-12-19	10-K	24-000053
41	assets	us-gaap:Assets	$879.5M	2022-10-31	2023-12-21	10-K	23-000037
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	70,569,517	2025-12-01	2025-12-18	10-K	25-000048
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	70,914,767	2024-12-02	2024-12-19	10-K	24-000053

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