DuPont de Nemours, Inc.

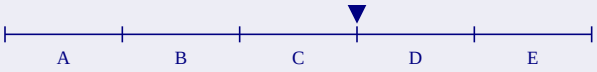
DD

NYSE; chemicals; SIC 2821, Plastic Materials, Synth Resins & Nonvulcan Elastomers; CIK 0001666700

C/D

on the C/D boundary of 331 graded peers in the pooled indus...

rank 188 of 331; percentile 60.0; sampling error 2.7 points; lower is stronger



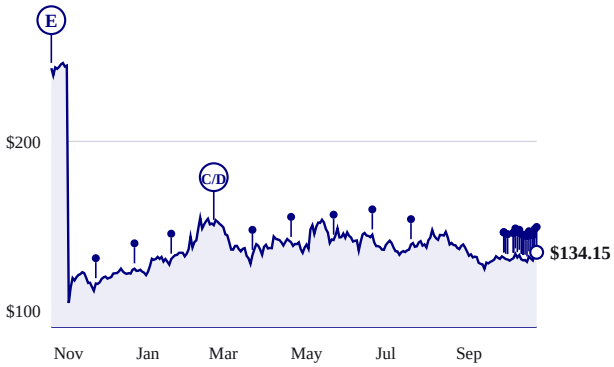
C/D, the tortoise



Scoreboard

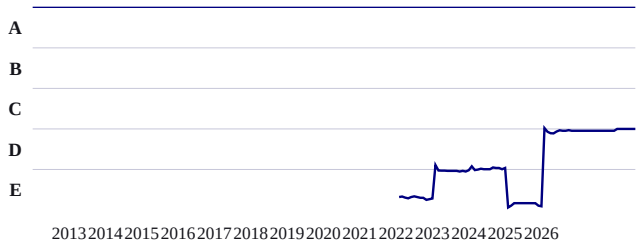
Profitability	C percentile 49.2
Solvency	B/C percentile 40.6
Growth and financing	D percentile 70.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $21.6B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	7 of 14
Graded from	filings received through Feb 17, 2026 247 days before the rescan; latest periodic filing 10-Q received Aug 4, 2026
Last close	$134.15 2026-10-21; market equity $18.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 17, 2026

Throughout this Annual Report on Form 10-K, except as otherwise noted by the context, the terms "DuPont" or "Company" used herein mean DuPont de Nemours, Inc. and its consolidated subsidiaries. DuPont is a leading provider of advanced solutions that improve everyday life across healthcare, water, construction and industrial markets. The Company is committed to helping customers advance their technology pipelines and provide solutions that address their unique challenges. From delivering clean water to enabling medical packaging solutions which enhance safety and performance, DuPont's innovations power the essential products and technologies people rely on every day.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

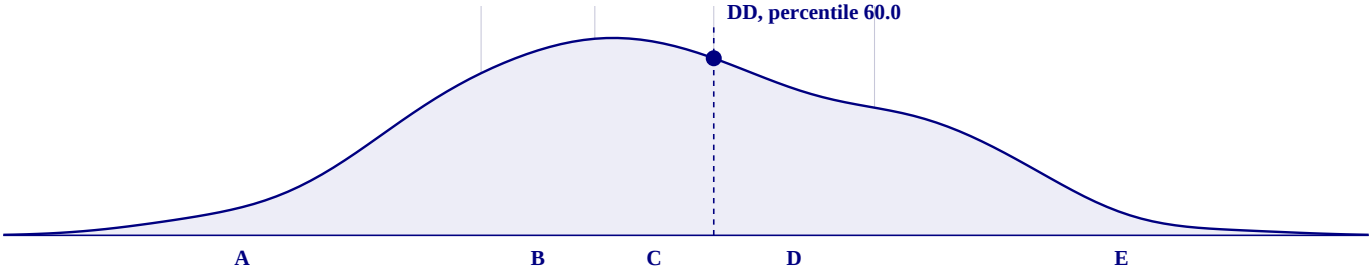
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 49.2						
Gross profitability	11.0%	21.3%		80.2	359	2025-12-31
Return on invested capital	not computable	9.5%				

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

one or more required annual facts are missing					
Accruals ratio	(4.6%)	(4.2%)	46.5	399	2025-12-31
Gross margin stability, five years	1.4 pts	2.2 pts	21.0	301	2025-12-31
Solvency, sleeve percentile 40.6					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	not computable	3.41			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.88x			
one or more required annual facts are missing					
Interest coverage	not computable	4.16x			
one or more required annual facts are missing					
Current ratio	2.42x	2.20x	40.6	422	2025-12-31
Growth and financing, sleeve percentile 70.8					
Revenue growth, three-year compound	(19.3%)	1.3%	96.6	350	2025-12-31
Free cash flow growth, three-year compound	not computable	12.6%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	24.3%			
one or more required annual facts are missing					
Asset growth, three years	(19.5%)	2.9%	95.4	368	2025-12-31
Net share issuance, one year	(2.2%)	0.0%	20.4	320	2026-02-12

Among 331 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
183	Steel Dynamics Inc. (STLD)	58.3	C/D	
184	Ingersoll Rand Inc. (IR)	58.7	C/D	
185	FreightCar America, Inc. (RAIL)	59.1	C/D	
186	Lockheed Martin Corp. (LMT)	59.4	C/D	
187	Nucor Corp. (NUE)	59.8	C/D	
188	DuPont de Nemours, Inc. (DD)	60.0	C/D	
189	Corning Inc. (GLW)	60.2	C/D	
190	DMC Global Inc. (BOOM)	60.6	C/D	
191	Air Products & Chemicals, Inc. (APD)	60.9	C/D	
192	Sonoco Products Co. (SON)	61.0	C/D	
193	Lifetime Brands, Inc. (LCUT)	61.4	C/D	

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What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	39.5%	13.8%	72
Distance from 52-week high	(45.6%)	(23.8%)	22
EBIT to enterprise value	not computable	3.9%	
Free cash flow yield	1.3%	3.2%	29
Book value to price	0.76	0.38	74
Sales to price	0.38	0.55	34
Composite equity issuance, five years	(125.9%)	(9.9%)	0
Relative strength against the sector, log excess return	0.16	(0.02)	70

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.7B
Operating cash flow, four quarters	$1.0B
Months of runway	not finite
Days since last periodic filing	79 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	$138.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.8B	2025-12-31	2026-02-17	10-K	26-000013
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$4.5B	2025-12-31	2026-02-17	10-K	26-000013
3	assets	us-gaap:Assets	$21.6B	2025-12-31	2026-02-17	10-K	26-000013
4	net income	us-gaap:NetIncomeLoss	-$779.0M	2025-12-31	2026-02-17	10-K	26-000013
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$560.0M	2025-12-31	2026-02-17	10-K	26-000013
6	assets	us-gaap:Assets	$36.6B	2024-12-31	2026-02-17	10-K	26-000013
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.7B	2024-12-31	2026-02-17	10-K	26-000013
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$4.5B	2024-12-31	2026-02-17	10-K	26-000013
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.6B	2023-12-31	2026-02-17	10-K	26-000013
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$4.4B	2023-12-31	2026-02-17	10-K	26-000013
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$13.0B	2022-12-31	2025-02-14	10-K	25-000005
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$8.4B	2022-12-31	2025-02-14	10-K	25-000005
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$12.6B	2021-12-31	2024-02-15	10-K	24-000008
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$8.0B	2021-12-31	2024-02-15	10-K	24-000008
15	current assets	us-gaap:AssetsCurrent	$5.6B	2025-12-31	2026-02-17	10-K	26-000013
16	current liabilities	us-gaap:LiabilitiesCurrent	$2.3B	2025-12-31	2026-02-17	10-K	26-000013
17	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$333.0M	2025-12-31	2026-02-17	10-K	26-000013
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$765.0M	2024-12-31	2026-02-17	10-K	26-000013

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19	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$285.0M	2024-12-31	2026-02-17	10-K	26-000013
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$845.0M	2023-12-31	2026-02-17	10-K	26-000013
21	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$302.0M	2023-12-31	2026-02-17	10-K	26-000013
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$588.0M	2022-12-31	2023-02-15	10-K	23-000008
23	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$662.0M	2022-12-31	2025-02-14	10-K	25-000005
24	assets	us-gaap:Assets	$38.6B	2023-12-31	2026-02-17	10-K	26-000013
25	assets	us-gaap:Assets	$41.4B	2022-12-31	2025-02-14	10-K	25-000005
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	408,923,857	2026-02-12	2026-02-17	10-K	26-000013
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	418,049,127	2025-02-12	2025-02-14	10-K	25-000005

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