# Everforth Inc.

**EFOR**

NYSE; other; SIC 7363, Services-Help Supply Services; CIK 0000890564

**C**

**middle fifth of 334 graded peers in other**

rank 153 of 334; percentile 45.6; sampling error 2.7 points; lower is stronger

A B C D E

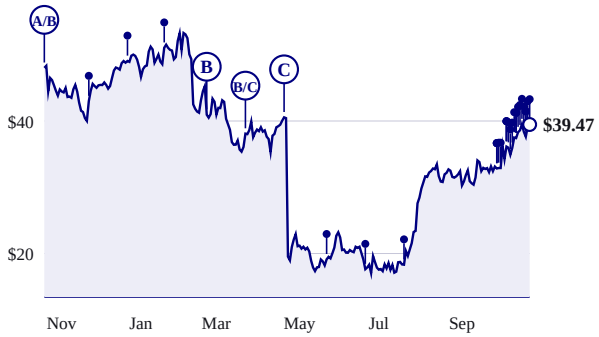
**C, the tortoise**



## Scoreboard

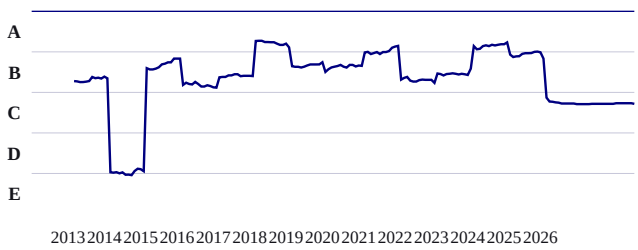
| | | |
|---|---|---|
| **Profitability** | B/C | percentile 40.3 |
| **Solvency** | B/C | percentile 38.4 |
| **Growth and financing** | C/D | percentile 60.6 |
| **Reliability** | 0.94 AUC | filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025 |
| **Peer failure rate** | 0.52% a year | Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | over $2.67B assets | total assets $3.7B |
| **Standard universe** | inside | revenue above $1M and assets above $10M |
| **Warnings** | none triggered | not computable: short runway, distress |
| **Inputs computable** | 13 of 14 | |
| **Graded from** | filings received through Feb 25, 2026 | 239 days before the rescan; latest periodic filing 10-Q received Jul 31, 2026 |
| **Last close** | $39.48 | 2026-10-21; market equity $1.6B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Feb 25, 2026*

ASGN Incorporated ("ASGN," "our", "we," or "us") is a leading provider of information technology (IT) solutions to the commercial and government sectors. In November 2025, ASGN announced its intent to rebrand to Everforth, a new parent brand that will unify our six brands - Apex Systems, Creative Circle, CyberCoders, ECS, GlideFast, and TopBloc - under a single identity. Everforth is a leading technology and digital engineering company with six core solution areas: (i) Cloud and Infrastructure, (ii) Data and AI, (iii) Software Development and Engineering, (iv) Customer Experience, (v) Cybersecurity, and (vi) Enterprise Platforms.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 40.3** | | | | | | |
| Gross profitability | 31.2% | 27.1% | | 41.8 | 286 | 2025-12-31 |
| Return on invested capital | 5.9% | 10.0% | | 67.3 | 151 | 2025-12-31 |
| Accruals ratio | (6.0%) | (5.8%) | | 48.3 | 502 | 2025-12-31 |

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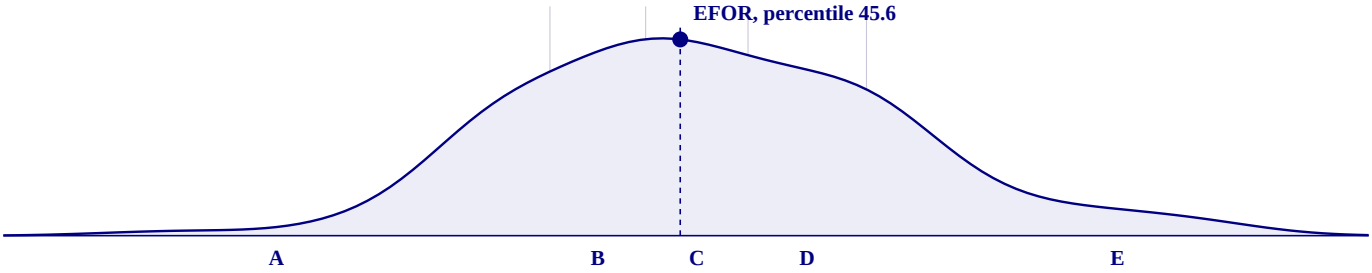
| | | | | | |
|---|---|---|---|---|---|
| Gross margin stability, five years | 0.5 pts | 2.2 pts | 3.9 | 205 | 2025-12-31 |
| **Solvency, sleeve percentile 38.4** | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | |
| *latest liabilities, cash plus short-term investments, book equity, and shares are required* | | | | | |
| Altman Z double-prime | 3.28 | 2.05 | 29.2 | 384 | 2025-12-31 |
| Net debt to EBITDA | 2.93x | 2.52x | 58.6 | 182 | 2025-12-31 |
| Interest coverage | 3.40x | 2.18x | 40.2 | 88 | 2025-12-31 |
| Current ratio | 2.16x | 1.33x | 25.5 | 503 | 2025-12-31 |
| **Growth and financing, sleeve percentile 60.6** | | | | | |
| Revenue growth, three-year compound | (4.6%) | 5.1% | 81.4 | 399 | 2025-12-31 |
| Free cash flow growth, three-year compound | 2.1% | 8.9% | 61.0 | 219 | 2025-12-31 |
| Reinvestment rate | (82.4%) | 11.9% | 85.2 | 190 | 2025-12-31 |
| Asset growth, three years | 0.8% | 4.1% | 63.4 | 435 | 2025-12-31 |
| Net share issuance, one year | (5.3%) | (0.5%) | 12.2 | 354 | 2026-02-12 |

## Among 334 peers

*other; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 148 | TSS, Inc. (TSSI) | 44.1 | C | late filer, fortress balance sheet |
| 149 | Aecom (ACM) | 44.4 | C | |
| 150 | EVgo Inc. (EVGO) | 44.7 | C | |
| 151 | Onterris, Inc. (ONT) | 45.0 | C | |
| 152 | Uber Technologies, Inc. (UBER) | 45.3 | C | |
| 153 | Everforth Inc. (EFOR) | 45.6 | C | |
| 154 | United Parks & Resorts Inc. (PRKS) | 45.9 | C | late filer |
| 155 | Freeport-Mcmoran Inc. (FCX) | 46.2 | C | |
| 156 | Fortune Brands Innovations, Inc. (FBIN) | 46.5 | C | |
| 157 | Ebay Inc. (EBAY) | 46.8 | C | |
| 158 | Granite Construction Inc. (GVA) | 47.1 | C | |

## What the price implies

*at the 2026-10-21 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (31.5%) | 2.0% | 20 |
| Distance from 52-week high | (25.9%) | (25.0%) | 48 |
| EBIT to enterprise value | 8.0% | 4.3% | 79 |
| Free cash flow yield | 17.8% | 4.0% | 93 |
| Book value to price | 1.12 | 0.35 | 90 |
| Sales to price | 2.46 | 0.72 | 84 |
| Composite equity issuance, five years | (25.7%) | (8.8%) | 20 |
| Relative strength against the sector, log excess return | (0.53) | (0.13) | 20 |

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## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score 5 of 9, period end 2025-12-31** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | fail |
| No new shares issued | pass |
| Gross margin improved | fail |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | n/a |
| Operating cash flow, four quarters | n/a |
| Months of runway | not finite |
| Days since last periodic filing | 83 (10-Q received Jul 31, 2026) |
| Median daily dollar volume, 63 sessions | $21.3M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $1.1B | 2025-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 2 | assets | us-gaap:Assets | $3.7B | 2025-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 3 | operating income | us-gaap:OperatingIncomeLoss | $230.3M | 2025-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 4 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $162.6M | 2025-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 5 | income tax | us-gaap:IncomeTaxExpenseBenefit | $49.1M | 2025-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 6 | total debt | us-gaap:LongTermDebt | $1.2B | 2025-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 7 | book equity | us-gaap:StockholdersEquity | $1.8B | 2025-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 8 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $161.2M | 2025-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 9 | total debt | us-gaap:LongTermDebt | $1.0B | 2024-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 10 | book equity | us-gaap:StockholdersEquity | $1.8B | 2024-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 11 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $205.2M | 2024-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 12 | net income | us-gaap:NetIncomeLoss | $113.5M | 2025-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 13 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $327.9M | 2025-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 14 | assets | us-gaap:Assets | $3.4B | 2024-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 15 | revenue | us-gaap:Revenues | $4.0B | 2025-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 16 | gross profit | us-gaap:GrossProfit | $1.2B | 2024-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 17 | revenue | us-gaap:Revenues | $4.1B | 2024-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 18 | gross profit | us-gaap:GrossProfit | $1.3B | 2023-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 19 | revenue | us-gaap:Revenues | $4.5B | 2023-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 20 | gross profit | us-gaap:GrossProfit | $1.4B | 2022-12-31 | 2025-02-24 | 10-K | 25-000008 |
| 21 | revenue | us-gaap:Revenues | $4.6B | 2022-12-31 | 2025-02-24 | 10-K | 25-000008 |
| 22 | gross profit | us-gaap:GrossProfit | $1.1B | 2021-12-31 | 2024-02-23 | 10-K | 24-000006 |
| 23 | revenue | us-gaap:Revenues | $4.0B | 2021-12-31 | 2024-02-23 | 10-K | 24-000006 |
| 24 | current assets | us-gaap:AssetsCurrent | $916.2M | 2025-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 25 | current liabilities | us-gaap:LiabilitiesCurrent | $424.3M | 2025-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 26 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | $1.1B | 2025-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 27 | liabilities | us-gaap:Liabilities | $1.9B | 2025-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 28 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $113.5M | 2025-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 29 | interest expense | us-gaap:InterestExpense | $67.7M | 2025-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 30 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $39.8M | 2025-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 31 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $400.0M | 2024-12-31 | 2026-02-25 | 10-K | 26-000013 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 32 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $35.3M | 2024-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 33 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $456.9M | 2023-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 34 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $39.9M | 2023-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 35 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $307.8M | 2022-12-31 | 2025-02-24 | 10-K | 25-000008 |
| 36 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $37.5M | 2022-12-31 | 2025-02-24 | 10-K | 25-000008 |
| 37 | current assets | us-gaap:AssetsCurrent | $917.7M | 2024-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 38 | current liabilities | us-gaap:LiabilitiesCurrent | $367.1M | 2024-12-31 | 2026-02-25 | 10-K | 26-000013 |
| 39 | assets | us-gaap:Assets | $3.5B | 2023-12-31 | 2025-02-24 | 10-K | 25-000008 |
| 40 | assets | us-gaap:Assets | $3.6B | 2022-12-31 | 2024-02-23 | 10-K | 24-000006 |
| 41 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 41,300,000 | 2026-02-12 | 2026-02-25 | 10-K | 26-000013 |
| 42 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 43,600,000 | 2025-02-14 | 2025-02-24 | 10-K | 25-000008 |

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