General Motors Co.

GM

NYSE; consumer durables; SIC 3711, Motor Vehicles & Passenger Car Bodies; CIK 0001467858

B

second fifth of 458 graded peers in the pooled consumer group

rank 114 of 458; percentile 25.6; sampling error 2.3 points; lower is stronger

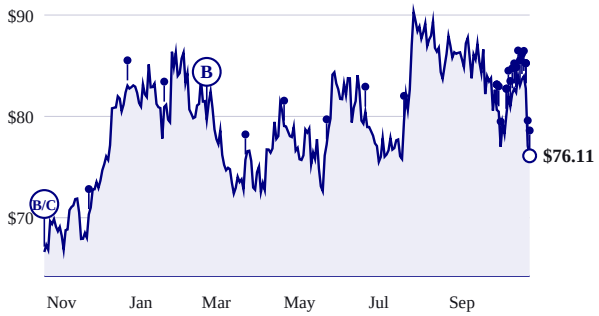
A B C D E

B, the elk



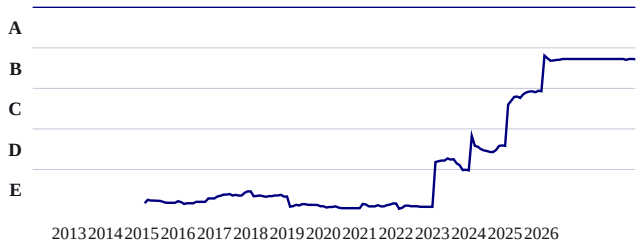
Scoreboard	
Profitability	B percentile 30.1
Solvency	C/D percentile 62.3
Growth and financing	B percentile 29.6
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $281.3B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through Jan 27, 2026 268 days before the rescan; latest periodic filing 10-Q received Oct 20, 2026
Last close	$76.08 2026-10-21; market equity $64.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jan 27, 2026

for further information on regulatory and environmental requirements. There are limits on our ability to achieve fuel economy improvements over a given time frame, primarily relating to the cost and effectiveness of available technologies, lack of sufficient consumer acceptance of new technologies and of changes in vehicle mix, lack of willingness of consumers to absorb the additional costs of new technologies, the appropriateness (or lack thereof) of certain technologies for use in particular vehicles, the widespread availability (or lack thereof) of supporting infrastructure for new technologies, especially with respect to EVs, the availability (or lack thereof) of the raw materials and...

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 30.1						
Gross profitability	not computable	34.4%				

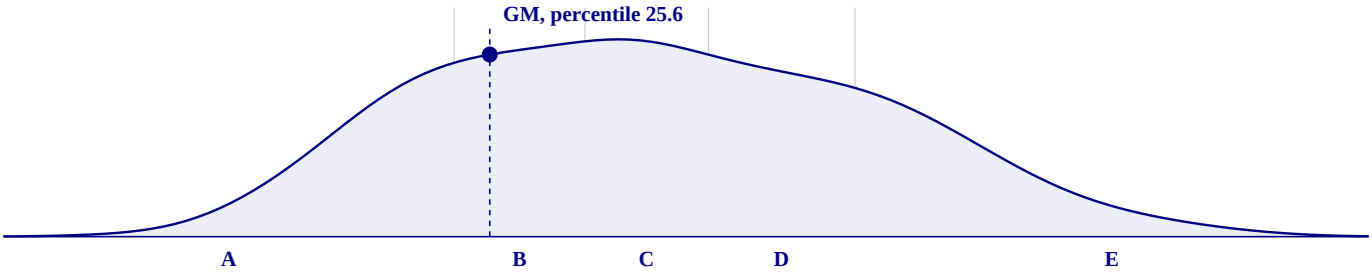
latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31

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Return on invested capital	not computable	8.9%				
one or more required annual facts are missing						
Accruals ratio	(8.6%)	(5.1%)		30.1	520	2025-12-31
Gross margin stability, five years	not computable	1.7 pts				
latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31						
Solvency, sleeve percentile 62.3						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	1.32	2.12		56.7	398	2025-12-31
Net debt to EBITDA	not computable	2.08x				
one or more required annual facts are missing						
Interest coverage	not computable	2.64x				
latest aligned inputs end 2020-12-31; latest annual assets end 2025-12-31						
Current ratio	1.17x	1.56x		67.9	536	2025-12-31
Growth and financing, sleeve percentile 29.6						
Revenue growth, three-year compound	5.3%	1.4%		30.1	480	2025-12-31
Free cash flow growth, three-year compound	37.2%	8.3%		19.7	250	2025-12-31
Reinvestment rate	18.0%	12.0%		48.1	265	2025-12-31
Asset growth, three years	2.1%	2.0%		46.3	485	2025-12-31
Net share issuance, one year	(9.1%)	(0.3%)		4.0	380	2026-01-15

Among 458 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
109	GameStop Corp. (GME)	24.9	B	fortress balance sheet
110	GameStop Corp. (GME-WT)	24.9	B	fortress balance sheet
111	Standard Motor Products, Inc. (SMP)	25.2	B	
112	Superior Group OF Companies, Inc. (SGC)	25.2	B	
113	Autoliv Inc. (ALV)	25.4	B	
114	General Motors Co. (GM)	25.6	B	
115	Dillard'S, Inc. (DDS)	25.7	B	
116	Dillard'S, Inc. (DDT)	25.7	B	
117	Mission Produce, Inc. (AVO)	26.0	B	
118	ONE Group Hospitality, Inc. (STKS)	26.3	B	late filer
119	Genesco Inc. (GCO)	26.7	B	fortress balance sheet

What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	42.2%	(0.1%)	86
Distance from 52-week high	(15.7%)	(24.5%)	64
EBIT to enterprise value	not computable	4.9%	

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Free cash flow yield	27.4%	4.5%	97
Book value to price	0.98	0.44	77
Sales to price	2.62	1.44	70
Composite equity issuance, five years	(57.6%)	(16.0%)	2
Relative strength against the sector, log excess return	0.38	(0.01)	87

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$23.2B
Operating cash flow, four quarters	$23.4B
Months of runway	not finite
Days since last periodic filing	2 (10-Q received Oct 20, 2026)
Median daily dollar volume, 63 sessions	$519.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$113.6B	2021-12-31	2024-01-30	10-K	24-000031
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$100.5B	2021-12-31	2022-02-02	10-K	22-000034
3	assets	us-gaap:Assets	$244.7B	2021-12-31	2024-01-30	10-K	24-000031
4	net income	us-gaap:NetIncomeLoss	$2.7B	2025-12-31	2026-01-27	10-K	26-000013
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$26.9B	2025-12-31	2026-01-27	10-K	26-000013
6	assets	us-gaap:Assets	$281.3B	2025-12-31	2026-01-27	10-K	26-000013
7	assets	us-gaap:Assets	$279.8B	2024-12-31	2026-01-27	10-K	26-000013
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$108.7B	2020-12-31	2023-01-31	10-K	23-000029
9	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$97.5B	2020-12-31	2022-02-02	10-K	22-000034
10	revenue	us-gaap:Revenues	$137.2B	2019-12-31	2022-02-02	10-K	22-000034
11	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$110.7B	2019-12-31	2022-02-02	10-K	22-000034
12	revenue	us-gaap:Revenues	$147.0B	2018-12-31	2021-02-10	10-K	21-000037
13	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$120.7B	2018-12-31	2021-02-10	10-K	21-000037
14	revenue	us-gaap:Revenues	$145.6B	2017-12-31	2020-02-05	10-K	20-000028
15	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$116.2B	2017-12-31	2020-02-05	10-K	20-000028
16	current assets	us-gaap:AssetsCurrent	$108.8B	2025-12-31	2026-01-27	10-K	26-000013
17	current liabilities	us-gaap:LiabilitiesCurrent	$93.3B	2025-12-31	2026-01-27	10-K	26-000013
18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$51.5B	2025-12-31	2026-01-27	10-K	26-000013
19	operating income	us-gaap:OperatingIncomeLoss	$2.9B	2025-12-31	2026-01-27	10-K	26-000013
20	book equity	us-gaap:StockholdersEquity	$61.1B	2025-12-31	2026-01-27	10-K	26-000013
21	liabilities	us-gaap:Liabilities	$218.1B	2025-12-31	2026-01-27	10-K	26-000013
22	operating income	us-gaap:OperatingIncomeLoss	$6.6B	2020-12-31	2023-01-31	10-K	23-000029
23	interest expense	us-gaap:InterestExpense	$4.1B	2020-12-31	2021-02-10	10-K	21-000037
24	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$168.0B	2025-12-31	2026-01-27	10-K	26-000013
25	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$171.6B	2024-12-31	2026-01-27	10-K	26-000013

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26	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$157.7B	2023-12-31	2026-01-27	10-K	26-000013
27	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$144.0B	2022-12-31	2025-01-28	10-K	25-000032
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$9.3B	2025-12-31	2026-01-27	10-K	26-000013
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$20.1B	2024-12-31	2026-01-27	10-K	26-000013
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$10.8B	2024-12-31	2026-01-27	10-K	26-000013
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$20.9B	2023-12-31	2026-01-27	10-K	26-000013
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$11.0B	2023-12-31	2026-01-27	10-K	26-000013
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$16.0B	2022-12-31	2025-01-28	10-K	25-000032
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$9.2B	2022-12-31	2025-01-28	10-K	25-000032
35	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$12.0B	2025-12-31	2026-01-27	10-K	26-000013
36	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$3.1B	2025-12-31	2026-01-27	10-K	26-000013
37	income tax	us-gaap:IncomeTaxExpenseBenefit	$338.0M	2025-12-31	2026-01-27	10-K	26-000013
38	current assets	us-gaap:AssetsCurrent	$108.5B	2024-12-31	2026-01-27	10-K	26-000013
39	current liabilities	us-gaap:LiabilitiesCurrent	$96.3B	2024-12-31	2026-01-27	10-K	26-000013
40	assets	us-gaap:Assets	$273.1B	2023-12-31	2026-01-27	10-K	26-000013
41	assets	us-gaap:Assets	$264.0B	2022-12-31	2025-01-28	10-K	25-000032
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	903,967,853	2026-01-15	2026-01-27	10-K	26-000013
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	995,001,891	2025-01-16	2025-01-28	10-K	25-000032

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