Idaho Strategic Resources, Inc.

IDR

NYSE; other; SIC 1040, Gold and Silver Ores; CIK 0001030192

A

strongest fifth of 334 graded peers in other

rank 21 of 334; percentile 6.0; sampling error 2.7 points; lower is stronger

A B C D E

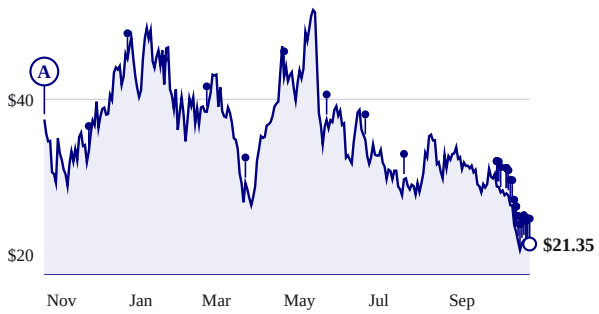
A, the bull



Scoreboard

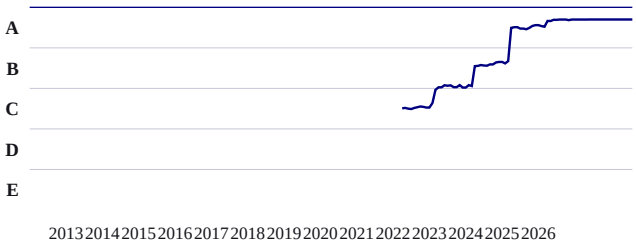
Profitability	D percentile 73.0
Solvency	A percentile 1.8
Growth and financing	B percentile 23.4
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $116.2M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	9 of 14
Graded from	filings received through Mar 23, 2026 213 days before the rescan; latest periodic filing 10-Q received Aug 13, 2026
Last close	$21.39 2026-10-21; market equity $338.5M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

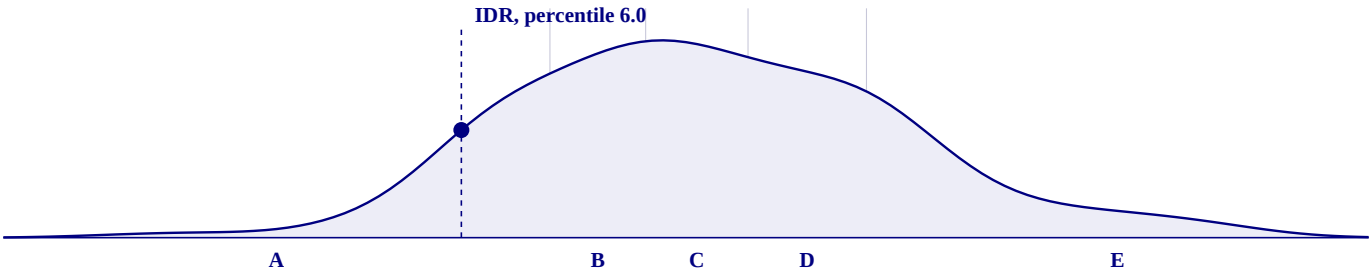
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 73.0						
Gross profitability	22.5%	27.1%		53.7	286	2025-12-31
Return on invested capital	not computable	10.0%				
prior invested-capital observation is 1461 days earlier						
Accruals ratio	(3.0%)	(5.8%)		70.7	502	2025-12-31
Gross margin stability, five years	20.7 pts	2.2 pts		94.6	205	2025-12-31
Solvency, sleeve percentile 1.8						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	24.87	2.05		1.3	384	2025-12-31
Net debt to EBITDA	not computable	2.52x				
EBITDA must exceed $100,000						

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Interest coverage	not computable	2.18x				
interest expense must exceed $100,000						
Current ratio	13.96x	1.33x	2.4	503	2025-12-31	
Growth and financing, sleeve percentile 23.4						
Revenue growth, three-year compound	64.2%	5.1%	1.8	399	2025-12-31	
Free cash flow growth, three-year compound	not computable	8.9%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	281.4%	11.9%	2.6	190	2025-12-31	
Asset growth, three years	76.9%	4.1%	2.1	435	2025-12-31	
Net share issuance, one year	15.7%	(0.5%)	87.0	354	2026-03-01	

Among 334 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
16	Clean Harbors Inc. (CLH)	4.5	A	
17	Airbnb, Inc. (ABNB)	4.8	A	fortress balance sheet
18	Trex Co. Inc. (TREX)	5.1	A	
19	Grand Canyon Education, Inc. (LOPE)	5.4	A	fortress balance sheet
20	Flywire Corp. (FLYW)	5.7	A	fortress balance sheet
21	Idaho Strategic Resources, Inc. (IDR)	6.0	A	
22	Covista Inc. (CVSA)	6.3	A	
23	Phreesia, Inc. (PHR)	6.6	A	
24	Lincoln Educational Services Corp. (LINC)	6.9	A	fortress balance sheet
25	Accel Entertainment, Inc. (ACEL)	7.2	A	
26	Frontdoor, Inc. (FTDR)	7.5	A	

What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(3.7%)	2.0%	45
Distance from 52-week high	(58.5%)	(25.0%)	13
EBIT to enterprise value	4.7%	4.3%	53
Free cash flow yield	3.7%	4.0%	46
Book value to price	0.36	0.35	52
Sales to price	0.13	0.72	6
Composite equity issuance, five years	not computable	(8.8%)	
Relative strength against the sector, log excess return	(0.18)	(0.13)	45

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	70 (10-Q received Aug 13, 2026)
Median daily dollar volume, 63 sessions	$6.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$26.2M	2025-12-31	2026-03-23	10-K	26-002560
2	assets	us-gaap:Assets	$116.2M	2025-12-31	2026-03-23	10-K	26-002560
3	operating income	us-gaap:OperatingIncomeLoss	-$3.1M	2021-12-31	2023-03-31	10-K	23-003968
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$3,782	2021-12-31	2022-12-09	10-K/A	22-016284
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$0	2021-12-31	2023-03-31	10-K	23-003968
6	total debt	us-gaap:LongTermDebt	$1.6M	2021-12-31	2022-12-09	10-K/A	22-016284
7	book equity	us-gaap:StockholdersEquity	$10.2M	2021-12-31	2023-03-31	10-K	23-003968
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$2.0M	2021-12-31	2023-03-31	10-K	23-003968
9	total debt	us-gaap:LongTermDebt	$272,790	2017-12-31	2018-02-26	10-K	18-000050
10	book equity	us-gaap:StockholdersEquity	$3.7M	2017-12-31	2019-04-01	10-K	19-000061
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$124,617	2017-12-31	2020-03-23	10-K	20-000059
12	net income	us-gaap:NetIncomeLoss	$16.7M	2025-12-31	2026-03-23	10-K	26-002560
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$19.1M	2025-12-31	2026-03-23	10-K	26-002560
14	assets	us-gaap:Assets	$44.0M	2024-12-31	2026-03-23	10-K	26-002560
15	revenue	us-gaap:Revenues	$42.4M	2025-12-31	2026-03-23	10-K	26-002560
16	gross profit	us-gaap:GrossProfit	$13.0M	2024-12-31	2026-03-23	10-K	26-002560
17	revenue	us-gaap:Revenues	$25.8M	2024-12-31	2026-03-23	10-K	26-002560
18	gross profit	us-gaap:GrossProfit	$4.0M	2023-12-31	2025-03-31	10-K	25-003575
19	revenue	us-gaap:Revenues	$13.7M	2023-12-31	2025-03-31	10-K	25-003575
20	gross profit	us-gaap:GrossProfit	$1.6M	2022-12-31	2024-03-25	10-K	24-003564
21	revenue	us-gaap:Revenues	$9.6M	2022-12-31	2024-03-25	10-K	24-003564
22	gross profit	us-gaap:GrossProfit	$487,877	2021-12-31	2023-03-31	10-K	23-003968
23	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$7.6M	2021-12-31	2023-03-31	10-K	23-003968
24	current assets	us-gaap:AssetsCurrent	$51.3M	2025-12-31	2026-03-23	10-K	26-002560
25	current liabilities	us-gaap:LiabilitiesCurrent	$3.7M	2025-12-31	2026-03-23	10-K	26-002560
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$8.3M	2025-12-31	2026-03-23	10-K	26-002560
27	operating income	us-gaap:OperatingIncomeLoss	$15.6M	2025-12-31	2026-03-23	10-K	26-002560
28	book equity	us-gaap:StockholdersEquity	$108.2M	2025-12-31	2026-03-23	10-K	26-002560
29	liabilities	us-gaap:Liabilities	$5.4M	2025-12-31	2026-03-23	10-K	26-002560
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$814,422	2021-12-31	2022-12-09	10-K/A	22-016284
31	interest expense	us-gaap:InterestExpense	$0	2025-12-31	2026-03-23	10-K	26-002560

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$6.7M	2025-12-31	2026-03-23	10-K	26-002560
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$10.8M	2024-12-31	2026-03-23	10-K	26-002560
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.2M	2024-12-31	2026-03-23	10-K	26-002560
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.1M	2023-12-31	2025-03-31	10-K	25-003575
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$772,245	2023-12-31	2025-03-31	10-K	25-003575
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$1.8M	2022-12-31	2024-03-25	10-K	24-003564
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.4M	2022-12-31	2024-03-25	10-K	24-003564
39	depreciation amortization	us-gaap:Depreciation	$2.1M	2025-12-31	2026-03-23	10-K	26-002560
40	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$17.1M	2025-12-31	2026-03-23	10-K	26-002560
41	income tax	us-gaap:IncomeTaxExpenseBenefit	$426,146	2025-12-31	2026-03-23	10-K	26-002560
42	current assets	us-gaap:AssetsCurrent	$11.7M	2024-12-31	2026-03-23	10-K	26-002560
43	current liabilities	us-gaap:LiabilitiesCurrent	$2.3M	2024-12-31	2026-03-23	10-K	26-002560
44	assets	us-gaap:Assets	$23.9M	2023-12-31	2025-03-31	10-K	25-003575
45	assets	us-gaap:Assets	$21.0M	2022-12-31	2024-03-25	10-K	24-003564
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	15,806,301	2026-03-01	2026-03-23	10-K	26-002560
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	13,665,058	2025-03-01	2025-03-31	10-K	25-003575

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.