Jacobs Solutions Inc.

J

NYSE; other; SIC 1600, Heavy Construction Other Than Bldg Const - Contractors; CIK 0000052988

C

middle fifth of 334 graded peers in other

rank 165 of 334; percentile 49.2; sampling error 2.7 points; lower is stronger

A B C D E

C, the tortoise



Scoreboard

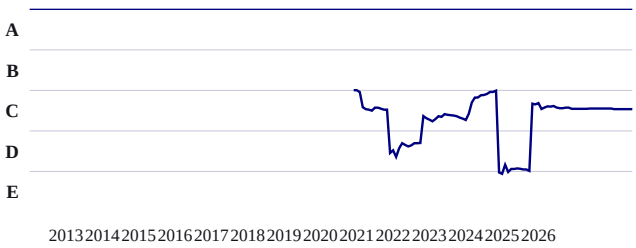
Profitability	C percentile 48.9
Solvency	C percentile 48.6
Growth and financing	C percentile 44.4
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $11.3B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through Nov 20, 2025 336 days before the rescan; latest periodic filing 10-Q received Aug 4, 2026
Last close	$142.50 2026-10-21; market equity $16.7B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 20, 2025

Guided by our values and our brand promise - Challenging today. Reinventing tomorrow - Jacobs delivers innovative solutions to address the world's most complex challenges and create lasting value for clients, communities and society. With a global team of approximately 43,000, we provide end-to-end capabilities across advanced manufacturing, cities & places, energy, environmental, life sciences, transportation and water. Our services span advisory and consulting, feasibility and planning, through to design, program delivery and lifecycle management - helping to create a more connected and sustainable world.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 48.9						
Gross profitability	26.5%	27.1%		45.6	286	2025-09-26
Return on invested capital	not computable	10.0%				

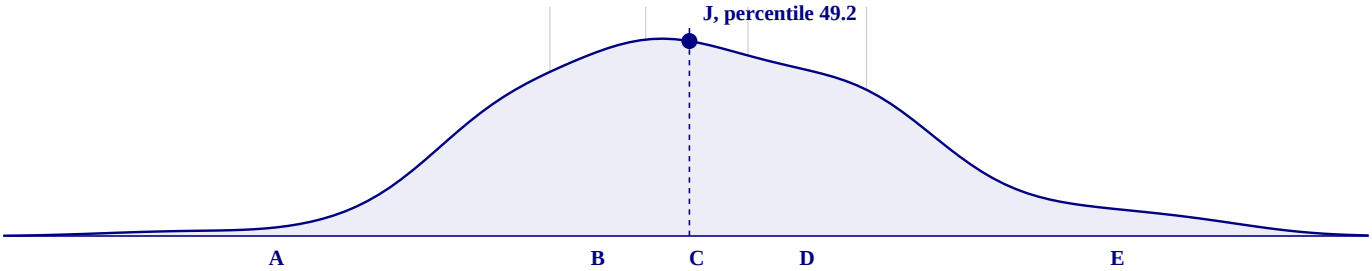
one or more required annual facts are missing

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Accruals ratio	(3.5%)	(5.8%)		66.9	502	2025-09-26
Gross margin stability, five years	1.6 pts	2.2 pts		34.3	205	2025-09-26
Solvency, sleeve percentile 48.6						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2026-06-26						
Altman Z double-prime	not computable	2.05				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	2.52x				
one or more required annual facts are missing						
Interest coverage	not computable	2.18x				
latest aligned inputs end 2023-09-29; latest annual assets end 2025-09-26						
Current ratio	1.30x	1.33x		48.6	503	2025-09-26
Growth and financing, sleeve percentile 44.4						
Revenue growth, three-year compound	7.1%	5.1%		39.7	399	2025-09-26
Free cash flow growth, three-year compound	20.5%	8.9%		33.5	219	2025-09-26
Reinvestment rate	not computable	11.9%				
one or more required annual facts are missing						
Asset growth, three years	(8.4%)	4.1%		85.5	435	2025-09-26
Net share issuance, one year	(4.2%)	(0.5%)		19.0	354	2025-11-10

Among 334 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
160	ICF International, Inc. (ICFI)	47.7	C	
161	Rollins Inc. (ROL)	48.0	C	
162	Orion Group Holdings Inc. (ORN)	48.3	C	fortress balance sheet
163	RB Global Inc. (RBA)	48.6	C	
164	Smart Sand, Inc. (SND)	48.9	C	fortress balance sheet
165	Jacobs Solutions Inc. (J)	49.2	C	
166	Resources Connection, Inc. (RGP)	49.5	C	
167	Mistras Group, Inc. (MG)	49.8	C	
168	APi Group Corp. (APG)	50.2	C	
169	XPO, Inc. (XPO)	50.5	C	
170	Casella Waste Systems Inc. (CWST)	50.8	C	

What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	0.5%	2.0%	48
Distance from 52-week high	(13.3%)	(25.0%)	71
EBIT to enterprise value	not computable	4.3%	
Free cash flow yield	3.6%	4.0%	45

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Book value to price	0.20	0.35	31
Sales to price	0.72	0.72	50
Composite equity issuance, five years	(38.5%)	(8.8%)	7
Relative strength against the sector, log excess return	(0.14)	(0.13)	48

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-09-26	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.2B
Operating cash flow, four quarters	$735.8M
Months of runway	not finite
Days since last periodic filing	79 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	$118.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$3.0B	2025-09-26	2025-11-20	10-K	25-053316
2	assets	us-gaap:Assets	$11.3B	2025-09-26	2025-11-20	10-K	25-053316
3	net income	us-gaap:NetIncomeLoss	$289.3M	2025-09-26	2025-11-20	10-K	25-053316
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$686.7M	2025-09-26	2025-11-20	10-K	25-053316
5	assets	us-gaap:Assets	$11.8B	2024-09-27	2025-11-20	10-K	25-053316
6	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$12.0B	2025-09-26	2025-11-20	10-K	25-053316
7	gross profit	us-gaap:GrossProfit	$2.8B	2024-09-27	2025-11-20	10-K	25-053316
8	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$11.5B	2024-09-27	2025-11-20	10-K	25-053316
9	gross profit	us-gaap:GrossProfit	$2.7B	2023-09-29	2025-11-20	10-K	25-053316
10	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$10.9B	2023-09-29	2025-11-20	10-K	25-053316
11	gross profit	us-gaap:GrossProfit	$2.6B	2022-09-30	2024-11-25	10-K	24-000065
12	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$9.8B	2022-09-30	2024-11-25	10-K	24-000065
13	gross profit	us-gaap:GrossProfit	$3.0B	2021-10-01	2023-11-21	10-K	23-000084
14	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$14.1B	2021-10-01	2023-11-21	10-K	23-000084
15	operating income	us-gaap:OperatingIncomeLoss	$676.5M	2023-09-29	2025-11-20	10-K	25-053316
16	interest expense	us-gaap:InterestExpense	$168.1M	2023-09-29	2023-11-21	10-K	23-000084
17	current assets	us-gaap:AssetsCurrent	$4.4B	2025-09-26	2025-11-20	10-K	25-053316
18	current liabilities	us-gaap:LiabilitiesCurrent	$3.4B	2025-09-26	2025-11-20	10-K	25-053316
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$79.2M	2025-09-26	2025-11-20	10-K	25-053316
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2024-09-27	2025-11-20	10-K	25-053316
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$121.1M	2024-09-27	2025-11-20	10-K	25-053316
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$974.8M	2023-09-29	2025-11-20	10-K	25-053316
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$137.5M	2023-09-29	2025-11-20	10-K	25-053316
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$474.7M	2022-09-30	2024-11-25	10-K	24-000065
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$127.6M	2022-09-30	2024-11-25	10-K	24-000065
26	assets	us-gaap:Assets	$14.6B	2023-09-29	2024-11-25	10-K	24-000065

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27	assets	us-gaap:Assets	$14.7B	2022-09-30	2023-11-21	10-K	23-000084
28	shares outstanding	dei:EntityCommonStockSharesOutstanding	118,749,162	2025-11-10	2025-11-20	10-K	25-053316
29	shares outstanding	dei:EntityCommonStockSharesOutstanding	123,966,838	2024-11-13	2024-11-25	10-K	24-000065

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