# Jocom Holdings Corp.

**JOCM**

None; other; SIC 7380, Services-Miscellaneous Business Services; CIK 0001907425

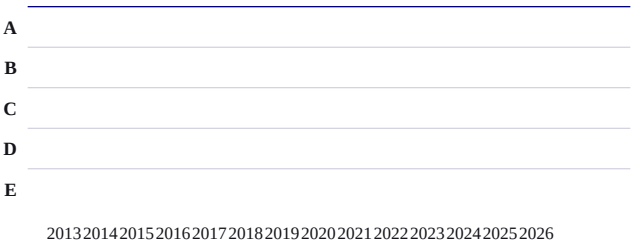
# None

### No letter

1 of 14 inputs computable; 7 are required, with a score in every sleeve

| Scoreboard | |
|---|---|
| **Reliability** | 0.76 AUC<br>filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025 |
| **Peer failure rate** | 0.60% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | under $12.5M assets<br>total assets $15,840 |
| **Standard universe** | outside<br>revenue above $1M and assets above $10M |
| **Warnings** | late filer, thin data, degenerate inputs<br>not computable: dilution, short runway, distress, fortress balance sheet |
| **Inputs computable** | 1 of 14 |
| **Graded from** | filings received through Apr 16, 2026<br>189 days before the rescan; latest periodic filing 10-K received Apr 16, 2026 |

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Apr 16, 2026*

Holdings Corp. was incorporated on January 8, 2021 under the laws of the state of Nevada. Company, through its subsidiary, engaged in providing data analytic services, which cover customer behavior and predictive customer analysis. April 15, 2021, the Company acquired 100% of the equity interests in Jocom Holdings Corp. (herein referred as the "Malaysia Company"), a private limited company incorporated in Labuan, Malaysia. In consideration of the equity interests of Jocom Holdings Corp., Ms. Chua June 12, 2024, Jocom Holdings Corp, its wholly owned subsidiary, acquired 100% of the equity interests in JHC Digital Sdn. Bhd.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability** | | | | | | |
| Gross profitability | not computable | 27.1% | | | | |
| *assets must exceed the $100,000 validity floor* | | | | | | |
| Return on invested capital | not computable | 10.0% | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Accruals ratio | not computable | (5.8%) | | | | |
| *average assets must exceed the $100,000 validity floor* | | | | | | |
| Gross margin stability, five years | not computable | 2.2 pts | | | | |
| *five annual gross margins are required; found 3* | | | | | | |
| **Solvency** | | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | | |
| *four consecutive discrete net-income quarters are required; found 4* | | | | | | |
| Altman Z double-prime | not computable | 2.05 | | | | |

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| | | | | | | |
|---|---|---|---|---|---|---|
| *one or more required annual facts are missing* | | | | | | |
| Net debt to EBITDA | not computable | 2.52x | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Interest coverage | not computable | 2.18x | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Current ratio | not computable | 1.33x | | | | |
| *current liabilities must exceed $100,000* | | | | | | |
| **Growth and financing, sleeve percentile 99.8** | | | | | | |
| Revenue growth, three-year compound | not computable | 5.1% | | | | |
| *four annual observations are required; found 3* | | | | | | |
| Free cash flow growth, three-year compound | not computable | 8.9% | | | | |
| *four consecutive annual FCF observations are required; found 1* | | | | | | |
| Reinvestment rate | not computable | 11.9% | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Asset growth, three years | (49.7%) | 4.1% | | 99.8 | 435 | 2025-12-31 |
| Net share issuance, one year | not computable | (0.5%) | | | | |
| *raw and split-adjusted prices do not align at 2025-12-31* | | | | | | |

## Warnings

*3 of 7 checks triggered; none of them enters the letter*

| Check | Measured |
|---|---|
| Late filer | found 4 NT 10-K/Q filings in the last eight quarters |
| Thin data | 1 of 14 grade factors are computable; minimum is 7 |
| Degenerate inputs | latest revenue or assets are at or below the $100,000 validity floor |

## What the price implies

*at the 2026-10-22 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | not computable | 2.0% | |
| Distance from 52-week high | not computable | (25.0%) | |
| EBIT to enterprise value | not computable | 4.3% | |
| Free cash flow yield | not computable | 4.0% | |
| Book value to price | not computable | 0.35 | |
| Sales to price | not computable | 0.72 | |
| Composite equity issuance, five years | not computable | (8.8%) | |
| Relative strength against the sector, log excess return | not computable | (0.13) | |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2025-12-31** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | fail |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | fail |
| No new shares issued | fail |
| Gross margin improved | fail |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $11,220 |

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| | |
|---|---|
| Operating cash flow, four quarters | -$491,306 |
| Months of runway | not finite |
| Days since last periodic filing | 189 (10-K received Apr 16, 2026) |
| Median daily dollar volume, 63 sessions | n/a |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $24,000 | 2024-12-31 | 2026-04-16 | 10-K | 26-016945 |
| 2 | assets | us-gaap:Assets | $8,272 | 2024-12-31 | 2026-04-16 | 10-K | 26-016945 |
| 3 | net income | us-gaap:NetIncomeLoss | -$844,160 | 2025-12-31 | 2026-04-16 | 10-K | 26-016945 |
| 4 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$491,306 | 2025-12-31 | 2026-04-16 | 10-K | 26-016945 |
| 5 | assets | us-gaap:Assets | $15,840 | 2025-12-31 | 2026-04-16 | 10-K | 26-016945 |
| 6 | current assets | us-gaap:AssetsCurrent | $8,271 | 2024-12-31 | 2025-05-05 | 10-K | 25-008460 |
| 7 | current liabilities | us-gaap:LiabilitiesCurrent | $76,833 | 2024-12-31 | 2026-04-16 | 10-K | 26-016945 |
| 8 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $24,000 | 2024-12-31 | 2026-04-16 | 10-K | 26-016945 |
| 9 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $24,000 | 2023-12-31 | 2025-05-05 | 10-K | 25-008460 |
| 10 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $96,000 | 2022-12-31 | 2024-04-08 | 10-K | 24-013407 |
| 11 | assets | us-gaap:Assets | $496 | 2023-12-31 | 2025-05-05 | 10-K | 25-008460 |
| 12 | assets | us-gaap:Assets | $124,131 | 2022-12-31 | 2024-04-08 | 10-K | 24-013407 |
| 13 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 65,680,500 | 2025-12-31 | 2026-04-16 | 10-K | 26-016945 |
| 14 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 57,680,500 | 2024-12-31 | 2025-05-05 | 10-K | 25-008460 |

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