Centrus Energy Corp. LEU

NYSE; other; SIC 1400, Mining & Quarrying of Nonmetallic Minerals (No Fuels); CIK 0001065059

A/B

on the A/B boundary of 334 graded peers in other

rank 74 of 334; percentile 21.9; sampling error 2.7 points; lower is stronger

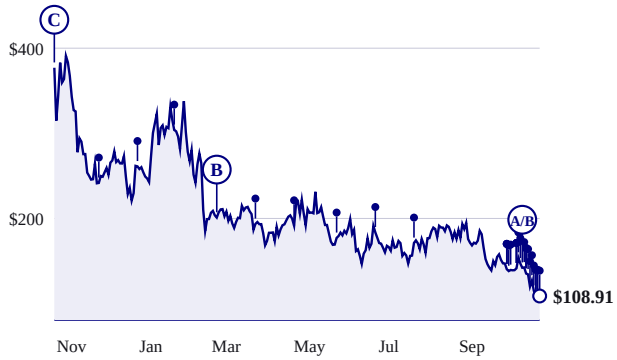


A/B, the bull



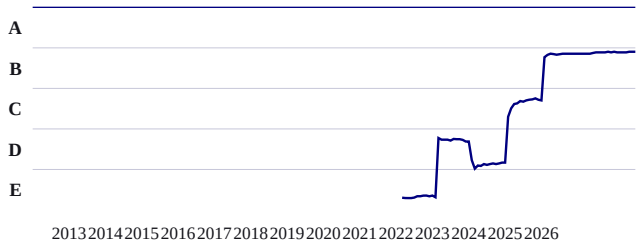
Scoreboard	
Profitability	E percentile 83.5
Solvency	A percentile 6.0
Growth and financing	B percentile 28.7
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: distress
Inputs computable	11 of 14
Graded from	filings received through Feb 11, 2026 253 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026
Last close	$108.92 2026-10-21; market equity $1.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 11, 2026

Centrus Energy Corp., a Delaware corporation, is a trusted supplier of nuclear fuel components for the nuclear power industry, which provides a reliable source of carbon-free energy, and provides enrichment and technical services for public and private customers. References to "Centrus", the "Company", "our", or "we" include Centrus Energy Corp. and its wholly-owned subsidiaries as well as the predecessor to Centrus, unless the context indicates otherwise.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 83.5						
Gross profitability	4.8%	27.1%		87.0	286	2025-12-31
Return on invested capital	not computable	10.0%				
average invested capital must exceed $1,000,000						
Accruals ratio	1.5%	(5.8%)		86.0	502	2025-12-31

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Gross margin stability, five years	6.2 pts	2.2 pts		77.5	205	2025-12-31
Solvency, sleeve percentile 6.0						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2026-06-30						
Altman Z double-prime	5.82	2.05		11.2	384	2025-12-31
Net debt to EBITDA	(13.02x)	2.52x		0.6	182	2025-12-31
Interest coverage	not computable	2.18x				
one or more required annual facts are missing						
Current ratio	5.59x	1.33x		6.2	503	2025-12-31
Growth and financing, sleeve percentile 28.7						
Revenue growth, three-year compound	15.2%	5.1%		19.3	399	2025-12-31
Free cash flow growth, three-year compound	16.3%	8.9%		38.1	219	2025-12-31
Reinvestment rate	2,820.1%	11.9%		0.0	190	2025-12-31
Asset growth, three years	51.3%	4.1%		3.0	435	2025-12-31
Net share issuance, one year	8.0%	(0.5%)		83.0	354	2022-03-01

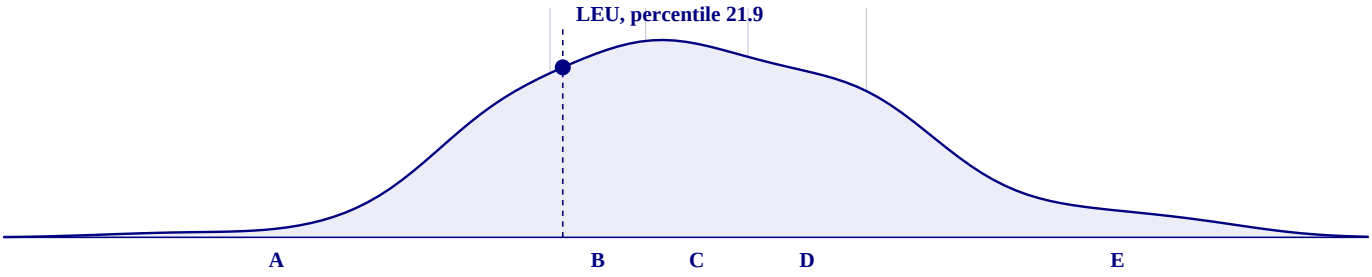
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 782,400,000 USD; Altman Z is not used

Among 334 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
69	Allegion plc (ALLE)	20.4	A/B	
70	Laureate Education, Inc. (LAUR)	20.7	A/B	fortress balance sheet
71	Information Services Group Inc. (III)	21.0	A/B	
72	Live Nation Entertainment, Inc. (LYV)	21.3	A/B	
73	Etsy Inc. (ETSY)	21.6	A/B	
74	Centrus Energy Corp. (LEU)	21.9	A/B	fortress balance sheet
75	Tutor Perini Corp. (TPC)	22.2	A/B	fortress balance sheet
76	Castellum, Inc. (CTM)	22.5	A/B	
77	Paychex Inc. (PAYX)	22.8	B	
78	Prog Holdings, Inc. (PRG)	23.1	B	
79	Kirby Corp. (KEX)	23.4	B	

What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(44.7%)	2.0%	13
Distance from 52-week high	(72.1%)	(25.0%)	6
EBIT to enterprise value	6.3%	4.3%	70

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Free cash flow yield	2.1%	4.0%	33
Book value to price	0.57	0.35	71
Sales to price	0.30	0.72	27
Composite equity issuance, five years	not computable	(8.8%)	
Relative strength against the sector, log excess return	(0.74)	(0.13)	13

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$1.9B
Operating cash flow, four quarters	-$55.0M
Months of runway	407.7
Days since last periodic filing	77 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	$104.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$117.5M	2025-12-31	2026-02-11	10-K	26-007117
2	assets	us-gaap:Assets	$2.4B	2025-12-31	2026-02-11	10-K	26-007117
3	operating income	us-gaap:OperatingIncomeLoss	$50.2M	2025-12-31	2026-02-11	10-K	26-007117
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$85.9M	2025-12-31	2026-02-11	10-K	26-007117
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$8.1M	2025-12-31	2026-02-11	10-K	26-007117
6	total debt	us-gaap:LongTermDebt	$1.2B	2025-12-31	2026-02-11	10-K	26-007117
7	book equity	us-gaap:StockholdersEquity	$765.1M	2025-12-31	2026-02-11	10-K	26-007117
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$2.0B	2025-12-31	2026-02-11	10-K	26-007117
9	total debt	us-gaap:LongTermDebt	$472.5M	2024-12-31	2026-02-11	10-K	26-007117
10	book equity	us-gaap:StockholdersEquity	$161.4M	2024-12-31	2026-02-11	10-K	26-007117
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$671.4M	2024-12-31	2026-02-11	10-K	26-007117
12	net income	us-gaap:NetIncomeLoss	$77.8M	2025-12-31	2026-02-11	10-K	26-007117
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$51.0M	2025-12-31	2026-02-11	10-K	26-007117
14	assets	us-gaap:Assets	$1.1B	2024-12-31	2026-02-11	10-K	26-007117
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$448.7M	2025-12-31	2026-02-11	10-K	26-007117
16	gross profit	us-gaap:GrossProfit	$111.5M	2024-12-31	2026-02-11	10-K	26-007117
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$442.0M	2024-12-31	2026-02-11	10-K	26-007117
18	gross profit	us-gaap:GrossProfit	$112.1M	2023-12-31	2026-02-11	10-K	26-007117
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$320.2M	2023-12-31	2026-02-11	10-K	26-007117
20	gross profit	us-gaap:GrossProfit	$117.9M	2022-12-31	2025-02-07	10-K	25-000006
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$293.8M	2022-12-31	2025-02-07	10-K	25-000006
22	gross profit	us-gaap:GrossProfit	$114.5M	2021-12-31	2024-02-09	10-K	24-000013
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$298.3M	2021-12-31	2024-02-09	10-K	24-000013
24	current assets	us-gaap:AssetsCurrent	$2.4B	2025-12-31	2026-02-11	10-K	26-007117
25	current liabilities	us-gaap:LiabilitiesCurrent	$422.8M	2025-12-31	2026-02-11	10-K	26-007117

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26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.5M	2025-12-31	2026-02-11	10-K	26-007117
27	liabilities	us-gaap:Liabilities	$1.7B	2025-12-31	2026-02-11	10-K	26-007117
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$9.9M	2025-12-31	2026-02-11	10-K	26-007117
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$19.7M	2025-12-31	2026-02-11	10-K	26-007117
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$37.0M	2024-12-31	2026-02-11	10-K	26-007117
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.1M	2024-12-31	2026-02-11	10-K	26-007117
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$9.1M	2023-12-31	2026-02-11	10-K	26-007117
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.6M	2023-12-31	2026-02-11	10-K	26-007117
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$20.6M	2022-12-31	2025-02-07	10-K	25-000006
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$700,000	2022-12-31	2025-02-07	10-K	25-000006
36	current assets	us-gaap:AssetsCurrent	$1.0B	2024-12-31	2026-02-11	10-K	26-007117
37	current liabilities	us-gaap:LiabilitiesCurrent	$346.8M	2024-12-31	2026-02-11	10-K	26-007117
38	assets	us-gaap:Assets	$796.2M	2023-12-31	2025-02-07	10-K	25-000006
39	assets	us-gaap:Assets	$705.5M	2022-12-31	2024-02-09	10-K	24-000013
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	13,673,933	2022-03-01	2022-03-11	10-K	22-000012
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,660,676	2021-03-01	2021-03-22	10-K	21-000009

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