Nutanix, Inc.

NTNX

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001618732

C

middle fifth of 496 graded peers in business equipment

rank 212 of 496; percentile 42.6; sampling error 2.2 points; lower is stronger

A B C D E

C, the tortoise



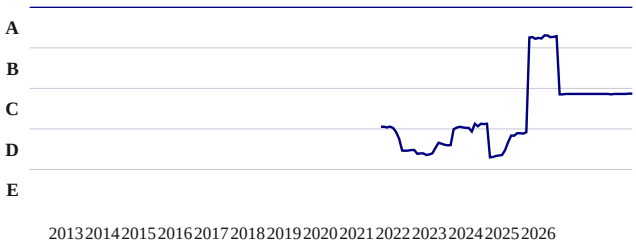
Scoreboard	
Profitability	C percentile 56.7
Solvency	C percentile 56.1
Growth and financing	B percentile 25.6
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $5.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	9 of 14
Graded from	filings received through Sep 18, 2026 34 days before the rescan; latest periodic filing 10-K received Sep 18, 2026
Last close	$70.09 2026-10-21; market equity $19.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 18, 2026

Nutanix, Inc. ("we," "us," "our," or "Nutanix") is a hybrid cloud and AI platform company, offering organizations a unified infrastructure software platform to run applications, data, and AI anywhere. Our vision is to simplify the deployment and operation of hybrid computing infrastructure and AI factories to support the increasingly distributed landscape of apps and data, including agentic AI, while freeing organizations to modernize their infrastructure and focus on business goals.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 56.7						
Gross profitability	48.8%	28.6%		17.8	556	2026-07-31
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						
Accruals ratio	14.1%	(7.3%)		95.3	616	2026-07-31

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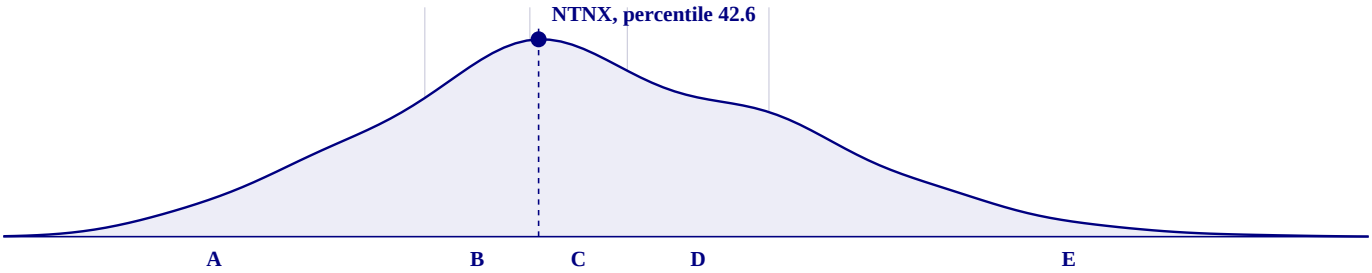
Gross margin stability, five years	2.8 pts	2.3 pts	56.9	426	2026-07-31
Solvency, sleeve percentile 56.1					
Twelve-month failure probability	not computable	0.05%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	(0.11)	2.15	57.8	563	2026-07-31
Net debt to EBITDA	not computable	1.11x			
one or more required annual facts are missing					
Interest coverage	not computable	3.77x			
one or more required annual facts are missing					
Current ratio	1.80x	2.01x	54.3	660	2026-07-31
Growth and financing, sleeve percentile 25.6					
Revenue growth, three-year compound	15.3%	6.4%	25.8	536	2026-07-31
Free cash flow growth, three-year compound	59.5%	18.1%	15.6	264	2026-07-31
Reinvestment rate	not computable	14.3%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	26.2%	5.0%	11.6	561	2026-07-31
Net share issuance, one year	0.7%	0.5%	49.5	409	2026-08-31

Among 496 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
207	Itron, Inc. (ITRI)	41.6	B/C	
208	Vertex, Inc. (VERX)	41.8	B/C	
209	Clearfield, Inc. (CLFD)	42.0	B/C	fortress balance sheet
210	Netscout Systems Inc. (NTCT)	42.2	C	
211	Intelligent Protection Management Corp. (IPM)	42.4	C	fortress balance sheet
212	Nutanix, Inc. (NTNX)	42.6	C	
213	Everspin Technologies Inc. (MRAM)	42.8	C	
214	Ondas Inc. (ONDS)	43.0	C	dilution, fortress balance sheet
215	Freshworks Inc. (FRSH)	43.2	C	
216	Factset Research Systems Inc. (FDS)	43.4	C	
217	Navitas Semiconductor Corp. (NVTS)	43.6	C	

What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(7.8%)	2.2%	43
Distance from 52-week high	(6.1%)	(30.2%)	86
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	4.4%	2.7%	64
Book value to price	0.04	0.25	12
Sales to price	0.15	0.32	29

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Composite equity issuance, five years	not computable	4.2%	
Relative strength against the sector, log excess return	(0.36)	(0.26)	43

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-07-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$777.3M
Operating cash flow, four quarters	$916.7M
Months of runway	not finite
Days since last periodic filing	34 (10-K received Sep 18, 2026)
Median daily dollar volume, 63 sessions	$160.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.5B	2026-07-31	2026-09-18	10-K	26-394793
2	assets	us-gaap:Assets	$5.1B	2026-07-31	2026-09-18	10-K	26-394793
3	net income	us-gaap:NetIncomeLoss	$1.5B	2026-07-31	2026-09-18	10-K	26-394793
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$916.7M	2026-07-31	2026-09-18	10-K	26-394793
5	assets	us-gaap:Assets	$3.3B	2025-07-31	2026-09-18	10-K	26-394793
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.9B	2026-07-31	2026-09-18	10-K	26-394793
7	gross profit	us-gaap:GrossProfit	$2.2B	2025-07-31	2026-09-18	10-K	26-394793
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.5B	2025-07-31	2026-09-18	10-K	26-394793
9	gross profit	us-gaap:GrossProfit	$1.8B	2024-07-31	2026-09-18	10-K	26-394793
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.1B	2024-07-31	2026-09-18	10-K	26-394793
11	gross profit	us-gaap:GrossProfit	$1.5B	2023-07-31	2025-09-24	10-K	25-213801
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.9B	2023-07-31	2025-09-24	10-K	25-213801
13	gross profit	us-gaap:GrossProfit	$1.3B	2022-07-31	2024-09-19	10-K	24-108159
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2022-07-31	2024-09-19	10-K	24-108159
15	current assets	us-gaap:AssetsCurrent	$3.0B	2026-07-31	2026-09-18	10-K	26-394793
16	current liabilities	us-gaap:LiabilitiesCurrent	$1.7B	2026-07-31	2026-09-18	10-K	26-394793
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$3.7B	2026-07-31	2026-09-18	10-K	26-394793
18	operating income	us-gaap:OperatingIncomeLoss	$274.0M	2026-07-31	2026-09-18	10-K	26-394793
19	book equity	us-gaap:StockholdersEquity	$702.6M	2026-07-31	2026-09-18	10-K	26-394793
20	liabilities	us-gaap:Liabilities	$4.4B	2026-07-31	2026-09-18	10-K	26-394793
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$76.0M	2026-07-31	2026-09-18	10-K	26-394793
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$821.5M	2025-07-31	2026-09-18	10-K	26-394793
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$71.3M	2025-07-31	2026-09-18	10-K	26-394793
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$672.9M	2024-07-31	2026-09-18	10-K	26-394793
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$75.3M	2024-07-31	2026-09-18	10-K	26-394793
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$272.4M	2023-07-31	2025-09-24	10-K	25-213801
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$65.4M	2023-07-31	2025-09-24	10-K	25-213801
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$70.6M	2026-07-31	2026-09-18	10-K	26-394793
29	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$327.1M	2026-07-31	2026-09-18	10-K	26-394793

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30	income tax	us-gaap:IncomeTaxExpenseBenefit	-$1.2B	2026-07-31	2026-09-18	10-K	26-394793
31	current assets	us-gaap:AssetsCurrent	$2.6B	2025-07-31	2026-09-18	10-K	26-394793
32	current liabilities	us-gaap:LiabilitiesCurrent	$1.4B	2025-07-31	2026-09-18	10-K	26-394793
33	assets	us-gaap:Assets	$2.1B	2024-07-31	2025-09-24	10-K	25-213801
34	assets	us-gaap:Assets	$2.5B	2023-07-31	2024-09-19	10-K	24-108159
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	270,570,179	2026-08-31	2026-09-18	10-K	26-394793
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	268,800,007	2025-08-31	2025-09-24	10-K	25-213801

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