Everpure, Inc.

P

NYSE; business equipment; SIC 3572, Computer Storage Devices; CIK 0001474432

A/B

on the A/B boundary of 496 graded peers in business equipm...

rank 103 of 496; percentile 20.6; sampling error 2.2 points; lower is stronger

A B C D E

A/B, the bull



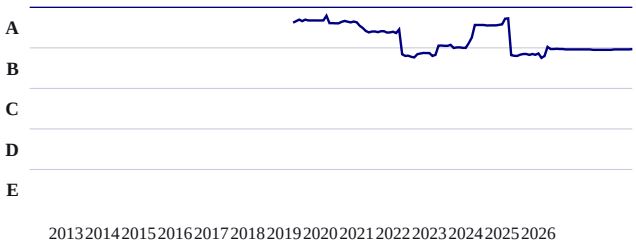
Scoreboard	
Profitability	A/B percentile 21.3
Solvency	C percentile 55.3
Growth and financing	C percentile 42.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $4.7B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	10 of 14
Graded from	filings received through Mar 25, 2026 211 days before the rescan; latest periodic filing 10-Q received Sep 4, 2026
Last close	$130.93 2026-10-21; market equity $43.6B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 25, 2026

Everpure, formerly known as Pure Storage, is a global technology company providing an integrated storage and data management platform. Data is foundational to our customers' business transformation and increasingly central to their operational resilience and competitive differentiation. As data volumes expand and artificial intelligence (AI) becomes more deeply embedded in customers' operations, the ability to store, manage, govern, and derive greater value from their data is becoming as important as the infrastructure used to store it. We began as a provider of flash-based storage systems.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

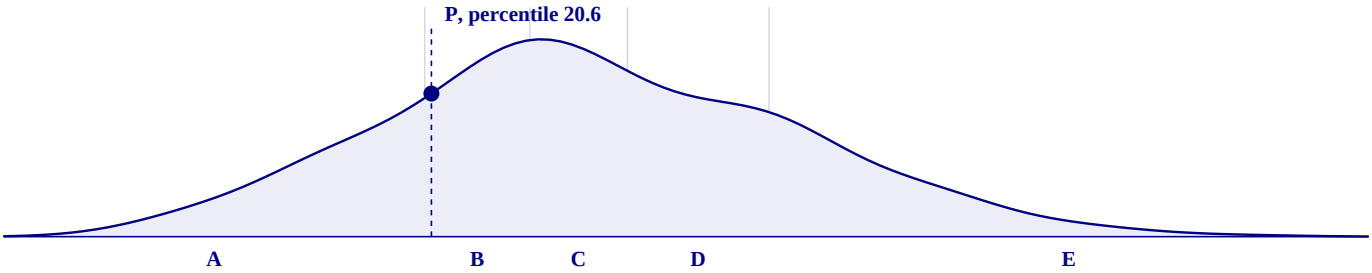
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 21.3						
Gross profitability	55.2%	28.6%		12.8	556	2026-02-01
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						

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Accruals ratio	(16.0%)	(7.3%)	24.9	616	2026-02-01
Gross margin stability, five years	1.3 pts	2.3 pts	26.4	426	2026-02-01
Solvency, sleeve percentile 55.3					
Twelve-month failure probability	not computable	0.05%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	1.43	2.15	50.0	563	2026-02-01
Net debt to EBITDA	not computable	1.11x			
one or more required annual facts are missing					
Interest coverage	not computable	3.77x			
latest aligned inputs end 2024-02-04; latest annual assets end 2026-02-01					
Current ratio	1.60x	2.01x	60.5	660	2026-02-01
Growth and financing, sleeve percentile 42.8					
Revenue growth, three-year compound	10.0%	6.4%	39.3	536	2026-02-01
Free cash flow growth, three-year compound	0.4%	18.1%	75.7	264	2026-02-01
Reinvestment rate	322.1%	14.3%	6.3	224	2026-02-01
Asset growth, three years	9.7%	5.0%	35.4	561	2026-02-01
Net share issuance, one year	1.4%	0.5%	57.4	409	2026-03-18

Among 496 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
98	Grid Dynamics Holdings, Inc. (GDYN)	19.6	A/B	
99	Qualys, Inc. (QLYS)	19.8	A/B	
100	Cadence Design Systems Inc. (CDNS)	20.0	A/B	
101	BlackSky Technology Inc. (BKSY)	20.2	A/B	
102	Advanced Micro Devices Inc. (AMD)	20.4	A/B	fortress balance sheet
103	Everpure, Inc. (P)	20.6	A/B	
104	UiPath, Inc. (PATH)	20.8	A/B	
105	Clear Secure, Inc. (YOU)	21.0	A/B	
106	Novanta Inc. (NOVT)	21.3	A/B	fortress balance sheet
107	Novanta Inc. (NOVTU)	21.3	A/B	fortress balance sheet
108	Tenable Holdings, Inc. (TENB)	21.6	A/B	

What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	10.9%	2.2%	57
Distance from 52-week high	(16.6%)	(30.2%)	72
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	1.4%	2.7%	35
Book value to price	0.04	0.25	11
Sales to price	0.08	0.32	15

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Composite equity issuance, five years	17.3%	4.2%	67
Relative strength against the sector, log excess return	(0.18)	(0.26)	57

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-02-01	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$385.7M
Operating cash flow, four quarters	$427.8M
Months of runway	not finite
Days since last periodic filing	48 (10-Q received Sep 4, 2026)
Median daily dollar volume, 63 sessions	$353.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.6B	2026-02-01	2026-03-25	10-K	26-000027
2	assets	us-gaap:Assets	$4.7B	2026-02-01	2026-03-25	10-K	26-000027
3	net income	us-gaap:NetIncomeLoss	$188.2M	2026-02-01	2026-03-25	10-K	26-000027
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$880.1M	2026-02-01	2026-03-25	10-K	26-000027
5	assets	us-gaap:Assets	$4.0B	2025-02-02	2026-03-25	10-K	26-000027
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.7B	2026-02-01	2026-03-25	10-K	26-000027
7	gross profit	us-gaap:GrossProfit	$2.2B	2025-02-02	2026-03-25	10-K	26-000027
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.2B	2025-02-02	2026-03-25	10-K	26-000027
9	gross profit	us-gaap:GrossProfit	$2.0B	2024-02-04	2026-03-25	10-K	26-000027
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.8B	2024-02-04	2026-03-25	10-K	26-000027
11	gross profit	us-gaap:GrossProfit	$1.9B	2023-02-05	2025-03-27	10-K	25-015044
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.8B	2023-02-05	2025-03-27	10-K	25-015044
13	gross profit	us-gaap:GrossProfit	$1.5B	2022-02-06	2024-04-01	10-K	24-013860
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.2B	2022-02-06	2024-04-01	10-K	24-013860
15	current assets	us-gaap:AssetsCurrent	$3.1B	2026-02-01	2026-03-25	10-K	26-000027
16	current liabilities	us-gaap:LiabilitiesCurrent	$1.9B	2026-02-01	2026-03-25	10-K	26-000027
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$1.2B	2026-02-01	2026-03-25	10-K	26-000027
18	operating income	us-gaap:OperatingIncomeLoss	$114.8M	2026-02-01	2026-03-25	10-K	26-000027
19	book equity	us-gaap:StockholdersEquity	$1.4B	2026-02-01	2026-03-25	10-K	26-000027
20	liabilities	us-gaap:Liabilities	$3.2B	2026-02-01	2026-03-25	10-K	26-000027
21	operating income	us-gaap:OperatingIncomeLoss	$53.6M	2024-02-04	2026-03-25	10-K	26-000027
22	interest expense	us-gaap:InterestExpense	$7.5M	2024-02-04	2024-04-01	10-K	24-013860
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$264.3M	2026-02-01	2026-03-25	10-K	26-000027
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$753.6M	2025-02-02	2026-03-25	10-K	26-000027
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$226.7M	2025-02-02	2026-03-25	10-K	26-000027
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$677.7M	2024-02-04	2026-03-25	10-K	26-000027
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$195.2M	2024-02-04	2026-03-25	10-K	26-000027
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$767.2M	2023-02-05	2025-03-27	10-K	25-015044
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$158.1M	2023-02-05	2025-03-27	10-K	25-015044

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30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$136.8M	2026-02-01	2026-03-25	10-K	26-000027
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$224.3M	2026-02-01	2026-03-25	10-K	26-000027
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$36.1M	2026-02-01	2026-03-25	10-K	26-000027
33	current assets	us-gaap:AssetsCurrent	$2.6B	2025-02-02	2026-03-25	10-K	26-000027
34	current liabilities	us-gaap:LiabilitiesCurrent	$1.6B	2025-02-02	2026-03-25	10-K	26-000027
35	assets	us-gaap:Assets	$3.7B	2024-02-04	2025-03-27	10-K	25-015044
36	assets	us-gaap:Assets	$3.5B	2023-02-05	2024-04-01	10-K	24-013860
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	330,460,930	2026-03-18	2026-03-25	10-K	26-000027
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	326,022,514	2025-03-19	2025-03-27	10-K	25-015044

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