RPC Inc.

RES

NYSE; energy; SIC 1389, Oil & Gas Field Services, NEC; CIK 0000742278

A

strongest fifth of 149 graded peers in the pooled energy and...

rank 6 of 149; percentile 3.4; sampling error 3.6 points; lower is stronger

A B C D E

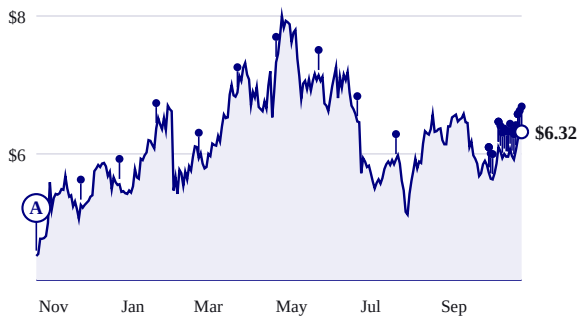
A, the bull



Scoreboard

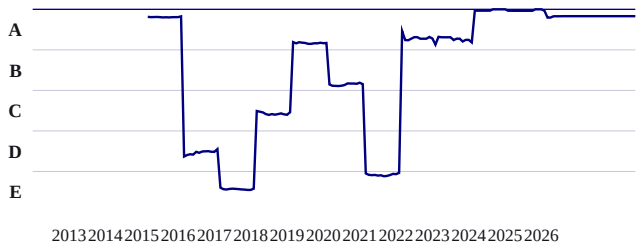
Profitability	B percentile 25.0
Solvency	A percentile 4.7
Growth and financing	C/D percentile 57.4
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.5B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	10 of 14
Graded from	filings received through Feb 27, 2026 237 days before the rescan; latest periodic filing 10-Q received Jul 30, 2026
Last close	$6.32 2026-10-21; market equity $1.4B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

RPC is a Delaware corporation originally organized in 1984 as a holding company for several OFS companies and is headquartered in Atlanta, Georgia. RPC provides a broad range of specialized oilfield services and equipment primarily to independent and major oil and gas companies engaged in the exploration, production and development of oil and gas properties throughout the United States, including the southwest, mid-continent, Gulf of America, Rocky Mountain and Appalachian regions, and in selected international markets.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 25.0						
Gross profitability	26.8%	17.0%		14.8	82	2025-12-31
Return on invested capital	not computable	6.0%				

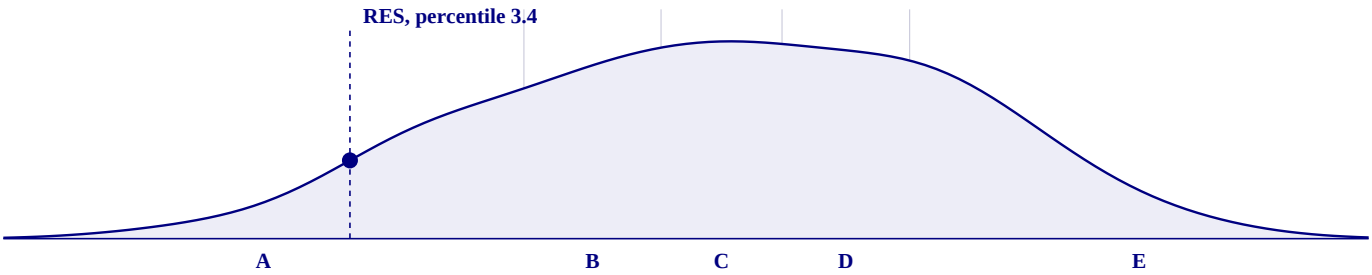
one or more required annual facts are missing

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Accruals ratio	(11.9%)	(5.0%)	19.6	272	2025-12-31
Gross margin stability, five years	3.9 pts	4.6 pts	40.7	55	2025-12-31
Solvency, sleeve percentile 4.7					
Twelve-month failure probability	not computable	0.06%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	7.90	1.48	3.3	153	2025-12-31
Net debt to EBITDA	not computable	3.63x			
one or more required annual facts are missing					
Interest coverage	not computable	2.37x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	3.24x	0.94x	6.0	283	2025-12-31
Growth and financing, sleeve percentile 57.4					
Revenue growth, three-year compound	0.5%	0.7%	51.8	223	2025-12-31
Free cash flow growth, three-year compound	(5.0%)	(11.8%)	35.2	55	2025-12-31
Reinvestment rate	(301.1%)	59.0%	97.2	72	2025-12-31
Asset growth, three years	9.2%	6.3%	37.0	247	2025-12-31
Net share issuance, one year	2.6%	0.4%	66.0	157	2026-02-13

Among 149 peers

energy; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
1	Consolidated Water Co. Ltd. (CWCO)	0.0	A	fortress balance sheet
2	Natural GAS Services Group Inc. (NGS)	0.7	A	
3	Genie Energy Ltd. (GNE)	1.4	A	late filer, fortress balance sheet
4	Chord Energy Corp. (CHRD)	2.0	A	
5	Oceaneering International Inc. (OII)	2.7	A	fortress balance sheet
6	RPC Inc. (RES)	3.4	A	
7	Tetra Technologies Inc. (TTI)	4.1	A	
8	Conocophillips (COP)	4.7	A	
9	Permian Resources Corp. (PR)	5.4	A	
10	Halliburton Co. (HAL)	6.1	A	
11	Patterson UTI Energy Inc. (PTEN)	6.8	A	

What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	40.9%	15.5%	77
Distance from 52-week high	(21.0%)	(13.3%)	32
EBIT to enterprise value	not computable	4.5%	
Free cash flow yield	3.8%	1.3%	67
Book value to price	0.79	0.53	78
Sales to price	1.16	0.45	85

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Composite equity issuance, five years	(7.4%)	(7.2%)	47
Relative strength against the sector, log excess return	(0.03)	0.04	38

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$179.5M
Operating cash flow, four quarters	$183.0M
Months of runway	not finite
Days since last periodic filing	84 (10-Q received Jul 30, 2026)
Median daily dollar volume, 63 sessions	$10.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$1.6B	2025-12-31	2026-02-27	10-K	26-021480
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.2B	2025-12-31	2026-02-27	10-K	26-021480
3	assets	us-gaap:Assets	$1.5B	2025-12-31	2026-02-27	10-K	26-021480
4	net income	us-gaap:NetIncomeLoss	$32.1M	2025-12-31	2026-02-27	10-K	26-021480
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$201.3M	2025-12-31	2026-02-27	10-K	26-021480
6	assets	us-gaap:Assets	$1.4B	2024-12-31	2026-02-27	10-K	26-021480
7	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$1.4B	2024-12-31	2026-02-27	10-K	26-021480
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.0B	2024-12-31	2026-02-27	10-K	26-021480
9	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$1.6B	2023-12-31	2026-02-27	10-K	26-021480
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.1B	2023-12-31	2026-02-27	10-K	26-021480
11	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$1.6B	2022-12-31	2025-02-28	10-K	25-001922
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.1B	2022-12-31	2025-02-28	10-K	25-001922
13	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$864.9M	2021-12-31	2024-02-28	10-K	24-001993
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$663.3M	2021-12-31	2024-02-28	10-K	24-001993
15	current assets	us-gaap:AssetsCurrent	$704.5M	2025-12-31	2026-02-27	10-K	26-021480
16	current liabilities	us-gaap:LiabilitiesCurrent	$217.2M	2025-12-31	2026-02-27	10-K	26-021480
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.1B	2025-12-31	2026-02-27	10-K	26-021480
18	operating income	us-gaap:OperatingIncomeLoss	$44.7M	2025-12-31	2026-02-27	10-K	26-021480
19	book equity	us-gaap:StockholdersEquity	$1.1B	2025-12-31	2026-02-27	10-K	26-021480
20	liabilities	us-gaap:Liabilities	$369.2M	2025-12-31	2026-02-27	10-K	26-021480
21	operating income	us-gaap:OperatingIncomeLoss	$244.9M	2023-12-31	2026-02-27	10-K	26-021480
22	interest expense	us-gaap:InterestExpense	$341,000	2023-12-31	2024-02-28	10-K	24-001993
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$148.4M	2025-12-31	2026-02-27	10-K	26-021480
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$349.4M	2024-12-31	2026-02-27	10-K	26-021480
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$219.9M	2024-12-31	2026-02-27	10-K	26-021480
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$394.8M	2023-12-31	2026-02-27	10-K	26-021480
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$181.0M	2023-12-31	2026-02-27	10-K	26-021480
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$201.3M	2022-12-31	2025-02-28	10-K	25-001922
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$139.6M	2022-12-31	2025-02-28	10-K	25-001922

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30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$161.2M	2025-12-31	2026-02-27	10-K	26-021480
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$56.5M	2025-12-31	2026-02-27	10-K	26-021480
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$24.5M	2025-12-31	2026-02-27	10-K	26-021480
33	current assets	us-gaap:AssetsCurrent	$732.8M	2024-12-31	2026-02-27	10-K	26-021480
34	current liabilities	us-gaap:LiabilitiesCurrent	$181.9M	2024-12-31	2026-02-27	10-K	26-021480
35	assets	us-gaap:Assets	$1.3B	2023-12-31	2025-02-28	10-K	25-001922
36	assets	us-gaap:Assets	$1.1B	2022-12-31	2025-02-28	10-K	25-001922
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	221,639,270	2026-02-13	2026-02-27	10-K	26-021480
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	216,052,632	2025-02-14	2025-02-28	10-K	25-001922

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